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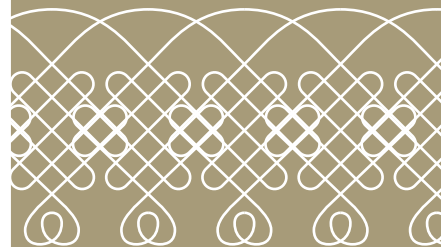
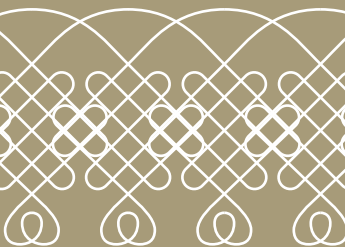
# Hungarian Historical Review

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ACADEMIÆ SCIENTIARUM HUNGARICÆ  
*War and Nation-Building*

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## *War and Nation-Building in East-Central Europe in the Nineteenth and Twentieth Centuries*

Tamás Révész  
Special Editor of the Tematic Issue

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# Patriotism, Nation, and Masculinity in the Official Propaganda of the Hungarian *Insurrectio* during the War of the Fifth Coalition (1809)

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During the War of the Fifth Coalition (1809), the idea of “national war” was put into practice in the Austrian Empire. Not only the Habsburg military system was reformed, but the war was accompanied by an extensive propaganda campaign, implemented by intellectuals in the service of the Viennese Court. In Hungary, the palatine, Archduke Joseph was responsible for harmonizing the military innovations with the constitutional traditions of the country. The mobilization was carried out mainly by the partly modernized *insurrectio*, which obliged the masses of nobility to do personal military service in exchange for their privileges. This anachronistic means of defense tried to satisfy, lopsidedly, the demand of manpower in an age of mass warfare. Consequently, the imperial propaganda also had to be adapted to the particular Hungarian situation. This paper investigates this unique Hungarian situation, through analysing the relationship between the military mobilization of the nobility by the *insurrectio* and the efforts of the official propaganda to construct a valorous and patriotic self-image of the Hungarian nation. First, the study analyses the limited reforms concerning the traditional system of defence of the estates. Second, it presents how the official propaganda of the *insurrectio* shaped the ideal image of the “noble warrior” on national level in the periods of mobilization, war and demobilization. Third, it discusses the cult of heroes and the fallen of the *insurrectio* both on national and local (county) level. It argues that this cult proved short-lived in the long run because of the defeat of Austria, the shortness of the war, the uneven involvement of the counties in fighting, and so forth. The paper concludes that the *insurrectio* of 1809, which was the last great moment of the military mobilization and the valorous patriotic-national ideology of the nobility, did not fit the modern nation-building process and therefore has never incorporated into the Hungarian nationalism as a true “national war.”

Keywords: Patriotism, nation-building, nobility, Napoleonic wars, propaganda, Kingdom of Hungary, Austrian Empire, cult of heroes, mobilization

“Anyone who believes that this levy will also be merely a ceremony is quite mistaken.”<sup>1</sup>

Ferenc Kazinczy

## *Introduction*

According to the passage cited above, Ferenc Kazinczy, the prominent writer, translator, literary figure, and language-reformer of his time, predicted the peculiarity of the Hungarian *insurrectio*, a kind of feudal levy, of 1809 some months before the war erupted again between the Austrian Empire and Napoleonic France. The *insurrectio* obliged above all the nobility, which made up almost 5 percent of the population of Hungary,<sup>2</sup> to perform military service personally or by a substitute from time to time as a “blood tax” in exchange for their privileged status.<sup>3</sup> The Kingdom of Hungary enjoyed considerable independence within the Habsburg Monarchy and had to be governed on the grounds of its laws and customs.<sup>4</sup> The “constitutionalism of the estates” took shape during the eighteenth century when many major political issues (many of which were connected to military affairs) began to be interpreted as “constitutional.”<sup>5</sup> Even if the *ius ad bellum* was reserved for the king, from the estates’ viewpoint, many military issues demanded diets.<sup>6</sup> According to the practice of political dualism, the king was compelled to negotiate with the estates at diets on military issues.<sup>7</sup> Consequently, in the first decades of the nineteenth century, the estates kept several military issues under tight control, including the amount of recruits and war tax (*contributio*) (paid by common people), the offering and regulation of the obsolete *insurrectio* for the king’s demand, and the provision of extraordinary and

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1 “Ferenc Kazinczy to József Szentgyörgyi, Széplahom, February 27, 1809.” In Kazinczy, *Levelezése*, vol. 6, 250.

2 Cf. Vörös, “The *Insurrectio*”, 20.

3 In the following, I consider only the Hungarian *insurrectio*. However, Croatia, Slavonia, and the Grand Principality of Transylvania had and mobilized their own *insurrectio* in 1809, which differed significantly from the Hungarian one for constitutional-legal and socio-political reasons.

4 This autonomy was cemented by the Article X of 1790–91. In the following, when I write about Austrian parts, Austria, etc., I refer only to the territories “on this side of the Leitha” (*Cisleithania*) from a Viennese perspective, i.e., the parts of the Habsburg Monarchy that were ruled by right of the hereditary title of the emperor of Austria.

5 Szijártó, *A diéta* II, 304.

6 Poór, *Adók, katonák*, 163–66.

7 On the political system in general, see Szijártó, *A diéta*; Szijártó, *Estates and Constitution*.

voluntary military aid (*subsidium*) by the nobility (and groups linked to them).<sup>8</sup> The government had to be flexible enough to win over the consent and support of the estates for wars, which demanded diets, while also maintaining and using the political influence of the palatine. The palatine at the time was Archduke Joseph, a younger brother of King and Emperor Francis I. In the first decade of the nineteenth century, Joseph turned into an increasingly autonomous leader of the country in his intermediary role, and he tried both to meet the expectations of the Viennese court and to respect the constitutional traditions of Hungary.<sup>9</sup> He was also the commander-in-chief of the *insurrectio*, and under his guidance, the troops were arranged by the counties. These counties enjoyed considerable autonomy and were led by the wealthy landowning gentry. Given the stalwart constitutional traditions of the country and the politically aware and active elites of the body politic of the nobility, it was essential for the government to develop effective persuasive techniques, and this included broadscale propaganda efforts.

Between 1792 and 1815, the *insurrectio* was called to arms four times: in 1797, 1800, 1805, and 1809. Kazinczy's prediction soon proved prescient. While previously the troops had been assembled, compelled to do military exercises, and then disbanded ceremonially at most,<sup>10</sup> in the War of the Fifth Coalition between the Austrian and the French Empires (from April 10 to October 14, 1809), they were deployed against the French and their allies and suffered moderate casualties in some smaller encounters and in the Battle of Győr on June 14.<sup>11</sup> Members of the public administrative bodies and the civilian population of Western Hungary also experienced the upheavals and dangers of war and occupation for roughly six months. In 1809, though the Hungarian theater was not as significant militarily, mobilization, war propaganda, and the engagement of the units consisting of members of the nobility were experiences of vital importance for the estate polity (*Ständestaat*) and society.<sup>12</sup>

In the present study, I deal with three aspects of the relations between mobilization, war, and collective identities, focusing on the official propaganda concerning the *insurrectio* during the war of 1809. First, I demonstrate the significance of the *insurrectio* within the corporative defense system, as well

8 Poór, *Adók, katonák*, 99–194; Szijártó, *A diéta*, 456–57.

9 On his political evolution, see Domanovszky, *József nádor élete*, vol. 1, 269–97.

10 In 1805, because of the immediate French threat, due to the careful political considerations of Palatine Joseph, only some of the counties were mobilized.

11 For an overview, see R. Kiss, “Az utolsó nemesi felkelés története”; Veress, *Napóleon hadai*.

12 For the repercussions of Napoleonic Wars on Hungarian politics and society in general: Kosáry, “The French Revolutionary”; Kosáry, “Napóleon és Magyarország.”

as the interactions of traditionalism and innovation in military affairs. I then discuss the backbone of the official “propaganda machinery” on the national level, which was institutionalized to some extent. The official and semi-official propaganda concerning the *insurrectio* came into being due to Archduke Joseph, and it was produced and circulated by central authorities. While considerable propaganda activities and distinctive and even different local and imperial notions of patriotism were developed on the county and imperial levels, these remained subordinate to the national level. I then show how, based on these products of official propaganda, an all-pervasive patriotic-national collective identity concept was shaped, in the center of which was placed a hegemonic, ideal image of the “noble warrior” as a distinctive version of “patriotic-valorous masculinity.”<sup>13</sup>

### *The Austrian “Moment” of 1809 and Hungary*

After the Peace of Pressburg (1805), Austria made considerable efforts to reorganize itself to wage a successful war to come against Napoleon. First, significant personal changes were carried out in the highest governmental circles. Second, further military reforms were introduced. The standing army was modernized by Archduke Charles and a new compulsory, selective militia<sup>14</sup> formed on territorial grounds, the so-called *Landwehr*, came into being in June of 1808 thanks to the initiative of Archduke John.<sup>15</sup> Closely intertwined with these changes, perceptions of the importance of public opinion also changed, and the government undertook propaganda efforts to develop and foster a strong pro-Austrian sentiment. These measures demonstrated the resilience of the Habsburg Monarchy. Regarding Austria, the exceptionality of the war of 1809 from the perspectives of the relationship between new forms of mobilization and extensive propaganda, and new patriotic-national leitmotifs have been identified as essential characteristics by the earlier and more recent German and international secondary literature.<sup>16</sup> The arming of the people together with

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13 On the theoretical background and the Austrian and Prussian case, see Hagemann, “Be Proud and Firm, Citizens of Austria!”; Hagemann, “Celebrating War and Nation”; Hagemann, “Of ‘Manly Valor’”; Hagemann, “German Honor”; Hagemann, *Männlicher Muth und Teutsche ehre.*”

14 For a general typology of forms of defense (*Wehrformen*), see Metzger, *Die Milizarmee*, 65–81.

15 Zehetbauer, *Die Landwehr*.

16 On the Austrian case, first and foremost, see Langsam, *The Napoleonic Wars*; Hammer, *Oesterreichs Propaganda*; Rössler, *Österreichs Kampf*; Hagemann, “Be Proud and Firm, Citizens of Austria!”; Bleyer, “... man dachte diesen Krieg...”; Bleyer, *Auf gegen Napoleon!*

the dramatic increase in propaganda intended to shape public opinion proved significant not only for German and Austrian history in general (and for the provincial history of Tyrol in particular), but also from the broader European perspective of the Napoleonic Wars.

Propaganda activities were led, supported, and encouraged by the representatives of the highest governmental circles, including for instance people such as Count Johann Philipp Stadion and Archduke John, and they were carried out by well-known intellectuals in the German cultural space, such as writer Friedrich Schlegel, publicist Friedrich von Gentz, and historian Baron Joseph von Hormayr. This propaganda fashioned and promulgated a complex patriotic-national ideology which stretched from the ardent German nationalism of the “political Romantics” through imperial patriotism to provincial and local-regional patriotisms, in line with the emerging idea of “people’s” or “national wars” (*Volks- or Nationalkrieg*) in a multiethnic composite state, which intended to legitimize the war with reference to alleged patriotic-national interests.<sup>17</sup> Domestically, the propaganda was aimed first and foremost at the literate middle classes with the intention of developing popular support for a future war and mobilizing as many people as possible by means of ideological incentives to join the *Landwehr*, also involving social groups and strata which had been remained intact from military service before.<sup>18</sup> Abroad, the initiators tried to legitimize the war for the political elites and the educated public, and they also strove to curry the sympathies of people in French-occupied German territories. Nevertheless, the War of 1813–15 was fought on more traditional grounds again by Austria.<sup>19</sup> All things considered, the arming of the people and the sudden flurry of propaganda could be treated as a “moment” in two ways: it turned out to be short-lived, but it was influential from a wider historical perspective.

During the era, in the Kingdom of Hungary, military mobilization and war propaganda played a role that was no less important, but peculiar, according to its constitutional and socio-political characteristics. In particular, the mobilization of the four *insurrectio* produced a vast corpus of propaganda efforts in various genres. In 1809, the need to persuade the masses of the privileged boosted the emerging production of short and simple printed matter which could easily accessed and distributed due to the steady rise of literacy even among the petty nobility. Both central and local authorities, acknowledged poets, writers, and

17 Hagemann, “‘Be Proud and Firm, Citizens of Austria!’,” 43.

18 Bleyer, *Auf gegen Napoleon!*

19 Hagemann, “‘Be Proud and Firm, Citizens of Austria!’,” 45.

occasional rhymers were actively involved in this tremendous production, which developed a distinct martial patriotic-national ideology of corporative character on national and local levels. The Hungarian case, however, was almost entirely ignored even within the most detailed German language and international narratives.<sup>20</sup> Thus, these narratives offered only a partial picture. The Hungarian scholarship has largely neglected the field for a long time, despite the fact that the importance of the war of 1809 (and particularly the *insurrectio*) was (re)discovered as early as in the late nineteenth century, and some studies were also published on the political literature.<sup>21</sup> Nevertheless, systematic research on war propaganda based on up-to-date methods (re)started a decade ago among literary historians.<sup>22</sup>

### *Military Mobilization and Limits of Reforms within the Estates' System*

In the early nineteenth century, the system of defense was still built on the traditional constitutional-legal structure of the country and organized along corporative dividing lines. According to some, the standing army was introduced into Hungary by Article VIII of 1715 into Hungary. Others have pointed out that the article merely legalized the former practice regarding military issues and funding, provided that the war tax had to be offered at diets or smaller ad hoc assemblies (*concursum*).<sup>23</sup> In the course of the wars with France, three means of defense could be distinguished, one permanent and two extraordinary. The “Hungarian regiments” (the elite Hussar cavalry and the infantry of lower prestige) of the regular army, whose name referred to the territory in which the forces were recruited, were the first. Regarding their organization and deployment, these were not nationalized and were at the king’s disposal. The regiments were financed by and regularly recruited from the common people by voluntary recruitment or by drafting as an extraordinary measure.<sup>24</sup> In the period, apart from Tyrol and Northern Italy, the only land where the Habsburg government could not introduce conscription (and with that the canton and

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20 One of the few exceptions: Redl, *Flugblätter und Flugschriften*; Wecke, *Österreichs Pressekampf*.

21 See Császár, “Az utolsó nemesi felkelés.” Historian Mihály Horváth was the first person to call attention to the significance of propaganda in 1809.

22 For the poetry, see Porkoláb, “Szempontok.”

23 Szijártó, *A diéta*, 450–53.

24 In detail, see Lázár, “Army Recruitment.”

furlough system) was Hungary due to the fierce resistance of the estates,<sup>25</sup> so the period of military service remained indefinite, which meant it was practically lifelong.

The two extraordinary means were organized on the grounds of corporative privileges. First, the “free royal and mining cities” were expected to erect “burgher guards” (which had operated sporadically before) in 1805 as an option and in 1808 as an obligation. These communal militia-like units were responsible for the maintenance of public safety and order, as well as for city defense.<sup>26</sup> Second, the *insurrectio* was also preserved after 1715. It consisted of people from different communities, groups and strata, but it was appropriated by the nobility, which considered themselves the body politic, the country (*regnum*), or the nation (*natio*) in its narrower corporative political sense.<sup>27</sup> As historian Zoltán Tóth has pointed out, the “norm of estates” referred to certain communities based on moral judgments and expressed a segmented concept of society. Class stratification (based on financial circumstances) was also cut by a “dividing line” following from the legal status. So-called liberty (*libertas*) was reserved for the (landowning) nobility in its entirety (including exemption from taxes),<sup>28</sup> which in exchange owed only periodical and temporary military service as part of the *insurrectio*. Noble status did not include strict financial and lifestyle requirements.<sup>29</sup> This view was supported by the legal fictions of István Werbőczy’s *Tripartitum* (1517):<sup>30</sup> the “one and same liberty” (*una eademque libertas*) of all noblemen (despite this alleged norm, for ages, the nobility was stratified not only by wealth and property but also by legal status) and the theory of subjugation, which justified the difference between nobles and serfs on the basis of a historical narrative. According to this narrative, the original equality of all Hungarians ceased after some had refused

25 Hochedlinger, *Austria’s Wars of Emergence*, 291–329. On the age of French Wars, see Boerke, “Conscription in the Habsburg Empire.” In Hungary “the question of the supply of personnel for the army was a sensitive indicator of the state relations between the king and the estates”, that is, “the ruler’s claims came into a head-on collision with constitutionalism.” Haselsteiner, “King and Estates,” 354.

26 Molnár, “Polgárőrségek Magyarországon.”

27 The *regnum* as the “estates of Hungary” consisted of the prelates or the church estate, the magnates, the nobles, and the free royal cities, which represented it, as the members of the Holy Crown, at the diets versus the king. From late eighteenth century, “the pole opposite the king will start to be captured by the *natio* (nation).” Szijártó, *Estates and Constitution*, 11–28, 248. In the following, concerning the diet, I refer to the Lower Table, first and foremost the politically dominant county deputies of the lesser nobility, as the “estates.”

28 On the history of the concept, see Zászkaliczky, “The language of liberty.”

29 Tóth, “Rendi norma.”

30 Péter, “The Irrepressible Authority.”

to perform military service and had been expelled from the political community. The norm attributed a free, militant, and morally superior character to the nation (*natio* or *gens*) as the exclusive political community of noblemen, which found expression in the *insurrectio* as the most superior form of military service.

In fact, the *insurrectio* was not subject to any permanent regulations, had no strength in times of peace, did not regular yearly exercises, and had no permanent officer staff, no magazines, etc. The conditions of its actual mobilization were regulated from time to time at the diets for a specified period. The blurriness of the related old articles and customary law provided considerable leeway for the two poles of the dualistic political system to present different, politically motivated interpretations of the same issues. In the era of the French wars, the king had no choice but to rely on the estates, and though both poles and several officers insisted on the need for urgent military reforms,<sup>31</sup> the strong constitutional culture made it impossible to agree on and implement reforms, as they could have been pronounced unconstitutional by some party. Even if this political deadlock left little elbow room for substantial reforms, some limited measures were still introduced in Hungary to modernize its system of defense.<sup>32</sup>

The powerhouse of reforms was Archduke Joseph. He proposed the introduction of a modified version of the *Landwehr* system and published a plan for the king.<sup>33</sup> This plan concerned the modernization of the *insurrectio* and the introduction of the reserve system, and it also included the extension of military service by different military institutions. The palatine argued that, “The forthcoming war [...] has to be in its entirety a national war, [in which] the able masses of the nation have to fight totally or partly with armies to get the upper hand and to overcome.”<sup>34</sup> This inventive draft was discussed in parallel with a traditionalist one (of the diet of 1807). In the end, significant if limited and provisional reforms were introduced: while the reserve system was abandoned, the regulations regarding extraordinary means of defense (Article II and III of 1808) proved more forward-looking than any earlier efforts.

In 1808, the estates offered to allow the king to call the *insurrectio* to arms “once and without any future consequences” for three years. At the same time, strong conditions were imposed: the *insurrectio* was to be mobilized only in case

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31 A few reform-drafts were presented by officers to the palatine but were shelved in the end. Gyalókay, “A magyar nemesi insurrectio.”

32 Cf. Vörös, “The *Insurrectio*”, 25.

33 Domanovszky, *József nádor iratai*, vol. 3, 210–42 and 255–321.

34 *Ibid.*, 280.

of war if the regular army was not able to hold off the enemy and the borders of the country were threatened by invasion. These measures limited the efficiency of the *insurrectio*, but they guaranteed the influence of the estates over the manner in which it might be used. Because of its political significance, its (de)mobilization “was a more complicated task and demanded much more work” than the (de)mobilization of a standing army of the same size would have required.

The norm of exceptionalism for the nobility found expression in the *insurrectio* in 1808 more strongly than it ever had before. Historically, in most cases the nobility did military service along with the common people: the *insurrectiones* were usually raised partly (mostly the officers, NCOs, and cavalry) from noblemen, this being their duty, and partly from non-nobles (mostly peasants as infantryman) by recruitment or pressure.<sup>35</sup> This time, however, primarily the nobility and the groups attached to it were obliged to do personal military service. The county authorities conscripted members of the nobility who were between the age of 18 and 50. One person from each family with at least one member who was capable of performing service had to serve personally. Substitution (i.e., paying a fee in lieu of military service) was a standard and legitimate method of intervention in the compulsory selection process in every conscripted army of the age,<sup>36</sup> much as it had been standard practice for the *insurrectio*, but this time it was made more difficult for one to avoid serving in person even in cases in which someone else could be provided as a substitute. Those who had been legally exempted from personal service could fulfil their duty by means of substitution.

This offer was narrower in its entirety than the former general levies, but it involved the nobility more deeply in person than any other had.<sup>37</sup> It could be considered a kind of compulsory, selective, conscripted national militia of the nobility as a political community. However, its members were not conscripts in the traditional sense.<sup>38</sup> This tendency in spirit could be regarded as a peculiar application of the idea of “citizen-soldier” to the estate polity.<sup>39</sup> This sheds some light on two of the main characteristics of the institution: it was an embodiment of tendencies towards “nationalization” and “emancipation,” though remaining within the boundaries of the estates.

35 The forced peasant recruits mutinied a few times during the period: Vörös, “The *Insurrectio*,” 25.

36 Kestnbaum, “Birth of Conscription,” 134–35.

37 See Poór, *Adók, katonák*, 192.

38 Boerke, “Conscription in the Habsburg Empire,” 74.

39 The idea of citizen soldier constructed “an ideological link between military service and the exercise of citizenship.” See Hippler, “Citizens, Soldiers,” 27; Kestnbaum, “Birth of Conscription,” 121–23; Mjøset and Van Holde, “Killing for the State,” 29–39.

“Nationalization” in this context refers to measures which were intended to bring the *insurrectio* as a traditional, loosely organized corporative means of defense closer to the state-of-the-art national militia, which fit into the emerging conception of “national wars.” These measures indicated some overlap between the reformist ideas of the palatine (who sought to reinforce the military and the national character of the *insurrectio*) on the one hand and, on the other, the demands of the estates, which were increasingly committed to certain national issues which went beyond the traditional politics of grievances. From this perspective, the regulations of 1808 could be seen as a partial and temporary success of the nation-building process within the political world of the estates which served at the same time the immediate needs of the government.

In line with the prevailing constitutional traditions, the articles assured the independence of the *insurrectio* as a separate military body with the palatine as its commander-in-chief, a body which should not be mingled with the regular army. In the past, the troops were also deployed outside Hungary’s borders, for instance in 1741–42 during the War of Austrian Succession. However, in 1808 emphasis was placed on the stipulation that the *insurrectio* could only be used as means of national defense. The organizational structure of the *insurrectio* was built on the four districts of the kingdom (Transdanubian, Cisdanubian, Transtibiscan, Cistibiscan), each of which was headed by a district general and his staff. The parity of ranks with the regular army was also declared. The officer staffs were elected autonomously by the county assemblies and confirmed by the palatine, strengthening thus the local-regional character and patriotic engagement of each unit at the expense of military competence.

In the context of the emerging linguistic-ethnocultural elements in the patriotic-national thinking of the nobility, the introduction of Hungarian as the language of command was a significant success in the “Magyarization” process,<sup>40</sup> which disgusted some people in Viennese governmental circles.<sup>41</sup> A vernacular official military terminology was elaborated for the infantry and cavalry in a short time by a working group led by Count Joseph Beckers, the palatine’s chief adjutant, translated into Hungarian by military and civil experts and revised by a military committee.<sup>42</sup> Troop training manuals were printed in early 1809 and sold to the counties. In practice, under time pressures, these measures made it

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40 Markó, “Adalékok.” Cf. Péter, “Language, the Constitution,” 184–91.

41 For instance, Baron Anton von Baldacci, who called the attention of the king to the rise of “Hungarismus.” Domanovszky, *József nádor élete*, vol. 1, 210–13.

42 Lázár, “Bevezetés.”

difficult to communicate with transferred army officers and anyone who spoke Hungarian only badly or not at all. Since Hungary was a multiethnic kingdom, even within the nobility tens of thousands of people did not speak Hungarian as their native tongue and used Latin as the language of politics.<sup>43</sup>

As a part of this nationalization, a push towards uniformity was also of utmost importance. The palatine wanted the *insurrectio* to be clearly distinguished from the regulars and not to be treated as a “Landsturm” or “Volksaufstand” (as in the case of Tyrol) “by the enemy.” It had to be recognized as “eine Truppe,” a “troop force,”<sup>44</sup> i.e., as legitimate combatants to whom the laws of war applied. For this reason, a central regulation was issued. The unified cavalry and infantry uniforms included some traditional national accessories and sartorial motifs, and the troops could be distinguished by the color of their lapels (for the infantry) and shakos (for the cavalry), which differed by district. These measures weakened the parochial character of the *insurrectio*, but the counties could continue to use their symbols (coats of arms), both local and national, as well as patriotic Latin slogans (e.g., “VITAM ET SANGUINEM” or “PRO REGE ET PATRIA”) and embroidered ribbons with inscriptions on their baroque-style flags.<sup>45</sup>

The aforementioned tendency towards “emancipation” bifurcated in two ways. First, a kind of limited compulsory military service was introduced for the nobility based exclusively on legal status. This could be considered an egalitarian step regarding military duties. Thus, the law obliged one able member of each noble family to perform military service personally, regardless of wealth and title, from the poor petty noblemen to magnates, including naturalized nobles who lived abroad. At the same time, it was intended to counterbalance the financial inequalities within the noble community. To this, a system of “progressive” rates was introduced based on declared annual incomes from 1807. While the wealthier had to mount and support themselves as cavalryman, the poorer could serve and be equipped in the infantry at public expense. A national fund was founded to compensate for differences among the counties (due to the size and wealth of their nobility) to which the wealthy had to contribute more, and local funds were also established.

In 1809, as a consequence of the reforms of the previous year, the masses of the nobility were mobilized in Hungary depending on the actual number of able-bodied noblemen of each county, while in Croatia and Slavonia mostly

43 E.g., the Slovak-speaking Hungarian nobility. See Demmel, *Pánszlávok*, 21–27.

44 Domanovszky, *József nádor iratai*, vol. 3, 227–28, 305.

45 Several examples from Fejér County: Vitek, *Sigillum Comitatus*, 65–67, 103–17.

the forces consisted for the most part of non-nobles, for several reasons. The troops were organized into cavalry regiments and infantry battalions, in most cases cavalry squadrons and divisions, and infantry companies of two or more counties were added to reach the desired unit size. From February to April 1809, the Palatine and Prince Primate of Esztergom Archduke Charles Ambrosius were ordered by the king to tour the counties and exhort the nobility to provide even more men for the cavalry, which was considered more prestigious and effective than the infantry. Because of these efforts, more cavalry units were offered at the expense of wealthy local magnates and nobles than they originally had had to provide by law. According to historian István R. Kiss, 17,266 men were provided for the cavalry and 20,361 were sent to serve in the infantry in total, which were organized into 18 regiments in 19 battalions, together with later voluntary offers.<sup>46</sup> Apparently, not all of them were conscripted from and maintained by the nobility, but the units that did consist of nobles made up a significant proportion of the forces. The nobility also made considerable financial and organizational contributions, as reflected in the total number of them in the Kingdom of Hungary.<sup>47</sup>

### *Archduke Joseph and the Official Propaganda Machinery*

The products of German-language pro-Austrian, anti-Napoleonic propaganda were widely available in Hungary too, though the independence of the country, the mobilization of the *insurrectio*, and the persuasion of the estate society called for special measures. The propaganda on the national level was concentrated in the hands of a few confidantes of Archduke Joseph, who were both civilians and soldiers with or without official appointment. As in the Austrian part of the empire, in which military intendants were in service alongside every army,<sup>48</sup> Hungarian intellectuals were also formally involved in the production of official propaganda as translators or authors.

Archduke Joseph's work was supported by his office, to which a temporary military section was added during wartime, and he also had the help of a separate general staff of the *insurrectio*. The palatine managed, with the assistance of his

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46 R. Kiss, "Az utolsó nemesi felkelés," 46–50.

47 Vörös, "The *Insurrectio*," 20. That was around 400,000 overall, (from among almost were 200,000 male) according to the census of Joseph II (including Croatia, Slavonia and Transylvania, but without the military frontier).

48 Langsam, *The Napoleonic Wars*, 65.

office and that of Beckers, the production, translation, and dissemination of official and semi-official propaganda texts. Official and incoming non-official materials were also collected and assessed here.

Some longer semi-official pamphlets were prepared well in advance, shortly after the diet of 1808. These pamphlets were written by civilians and published anonymously in order to increase their persuasive effect. The archduke charged two literates whom he knew intimately with this task: Sándor Kisfaludy and Ferenc Verseghy. Kisfaludy, a wealthy landowning nobleman of Zala County and an army veteran and popular poet, was commissioned by Beckers at the end of 1808 to write a pamphlet to remind the Hungarian nobility of the value of their “obsolete privileges” without awaking animosity against the French. He finished the text some months later, and it was then blue penciled by his clients. This work was published in the spring of 1809, shortly before the outbreak of the war, in approximately 3,000 copies in Hungarian and a few hundred copies in German under the title *Patriotic Appeal to the Hungarian Nobility*. Verseghy, an ex-Pauline friar who had been discredited in the Hungarian Jacobin conspiracy in 1794–95, offered his services to the government and already worked for the Archduke as a Hungarian language teacher. He also took part in the translation of military manuals, and he translated the pamphlet (actually, a collection of documents) by Pedro Cevallos Guerra, the Spanish first secretary of state of Ferdinand VII from German (its preface was dated to March 20, 1809). It was a popular, internationally recognized anti-Napoleonic work which intended to shake confidence in the French emperor.

Others took part in the production of propaganda as translators of official texts. József Márton, professor of Hungarian at the University of Vienna, translated Gentz’s *Manifest*, which declared and legitimized officially the war as *bellum iustum*, as well as the general order of Archduke Charles, which was written by Friedrich Schlegel. Captain József Csohány, who served in the palatinal regiment, translated ex-officio several proclamations by an unknown author which were issued at the beginning of the war in the name of Archduke Joseph. During the spring of 1809, Csohány, Kisfaludy, and Count László Kolonics were appointed to serve as aides-de-camp of the palatine, and they joined his train and formed his “court” during the campaign. The propaganda was institutionalized on an additional level with the “instruction” of May 28, 1809, which established the duties of the adjutants. With this, Kisfaludy also formally became the central figure of the production of the official propaganda: he was responsible for the

translation and publication of all proclamations, announcements, and general orders concerning the *insurrectio*.<sup>49</sup>

From February to December 1809, several short official printed products of propaganda were published in the name of the king and the palatine in great numbers which addressed the Hungarians, first and foremost the nobility and the members of the *insurrectio*. The German, Hungarian, and Latin newspapers also published them, which increased their availability. While some of the official Hungarian proclamations were printed in tens of thousands of copies (in Hungarian), they were only published in a few hundred or a few thousand copies in German. Some documents of legal weight (handwritten or printed copies), which were sent to the local authorities, were also of propagandistic value. The fact that Hungarian became the language of command and of official propaganda suited the broader efforts of Magyarization among some of the educated nobility, as well as of supportive intellectuals. It also fit well with the overall language distribution of the nobility, in which native speakers of Hungarian were the overwhelming majority. From the viewpoint of the longer process of the spread of cultural-linguistic nationalism, these measures could be seen as a moment when linguistic-ethnocultural elements were strengthened within the traditional, privilege-based collective identity of the nobility as an ethnically restrictive criterion. It bore, however, a significant potential to democratize the notion of nation by including culturally (and politically) the disenfranchised native masses and, in the long run, “Magyarizing” non-Hungarians.<sup>50</sup>

The official propaganda on the local and national levels was connected to the phases of war (mobilization, wartime, and demobilization), particularly to the laborious ritual of (de)mobilization of the *insurrectio*. First, the nobility was conscripted and then ordered to assemble for the first time by county authorities. Then, the assemblies elected the officers, and the arranged troops were mustered for the second time in their uniforms and equipment. This occasion was linked in most cases with the consecration of flags within a ceremonial civic-military ritual as a “rite of passage.” Soon after this, the troops were doing military exercises for a short time if all went well or they departed immediately for the battlefield if necessary. During demobilization in late 1809 – early 1810, the returning troops were received ceremonially in their home counties and then dismissed with a final muster as a farewell ritual.

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49 MNL. OL N 25 III Fasc. 3. Rot. 33. No. 422.

50 See Szijártó, *Estates and Constitution*, 256.

Official military mobilization in Hungary began with the *rescriptum* of King Francis on nineteenth February 1809, which was connected to the tour of the young archdukes and urged the establishment of the *insurrectio* and recruitment and also requested more military aid and cavalry troops from the counties without the approval of the diet.<sup>51</sup> On April 8, as Austrian emperor, Francis issued a proclamation to the *Peoples of the Austrian Empire!* In this proclamation, he informed the entire population that he had left Vienna and traveled to see the troops, and he also thanked his subjects for responding to his call and showing their patriotism. The proclamation presented the idea of a just war (like Gentz's *Manifest*), in which the ruler and his people (implicitly the Hungarians), united by mutual trust, were resisting the "conqueror" (i.e., Napoleon). It was intended not only to mobilize the combatants but also to motivate the population as a whole to act. On April 10, the king issued a *rescriptum* from Althan (near Vienna) to the "Hungarians" (i.e., the nobility and groups attached to it) which, referring to the Article II of 1808 and the emergency circumstances, officially announced the *insurrectio* and ordered its mobilization.<sup>52</sup> This text was also propagandistic value beside its legal force.

On April 27, two proclamations were issued to the *insurrectio* through the palatine which fit into the course of general orders to certain military bodies. The shorter one referred generally to the "adverse events in Germany" and announced that the ruler had summoned the nobility to the western border of the country.<sup>53</sup> The longer one provided more information about the battles fought by Archduke Charles between April 19 and 23, the casualties suffered by the K. u. K. army, and the withdrawal of the army to the other bank of Danube River on April 24.<sup>54</sup> On May 16, in the name of Archduke Joseph, a longer proclamation was issued under the title *Hungarians!* which in word was addressed to all the inhabitants of the country but which was implicitly aimed first and foremost at the *regnum* or nation of the estates (nobility, burghers, etc.). It suited the series of official proclamations, which aimed at the inhabitants of certain provinces, territories inside and outside the Austrian Empire (to the "German nation," to the Tyroleans, to the Italians, to the residents of Vienna, etc.). On

51 MNL OL N 25 III. Fasc. 1. Rot. 41. No. 45.

52 MNL OL N 25 III Fasc. 1. Rot. 32. No. 83. (No. 9.)

53 Joseph, Palatine of Hungary, *Ő Császári Királyi Fő Hercegsége a' Nádor Ispány*; Joseph, Palatine of Hungary, *Des Erzherzogs Palatinus*.

54 Joseph, Palatine of Hungary, *Ő Császári Királyi Fő Hercegsége Károly Fő Vezér*; Joseph, Palatine of Hungary, *Des Erzherzogs Generalissimus*.

April 29, the palatine sent his proclamations to the “Hungarian nation” and the “nobility of Hungary” to the *Zensur- und Polizeibohfstelle* so that they could be included in German newspapers in order to demonstrate “how great the industry and desire of the Hungarian nation are to protect the Austrian Monarchy.”<sup>55</sup>

Kisfaludy started to formulate a counter-proclamation against Napoleon’s proclamation of Schönbrunn,<sup>56</sup> which was issued on May 15, 1809 in two trilingual versions (in French–Latin–Hungarian and French–German–Hungarian) from Vienna, which had just been occupied.<sup>57</sup> The French emperor offered independence and tried to persuade the noble body politic as “Hungarians” in a familiar manner to break off with the Habsburgs and summon a diet “on the Field of Rákos.” Nevertheless, Kisfaludy’s work was never finished, as authorities successfully hindered the spread of Napoleon’s proclamation, and it found no serious resonance, neither among the nobility nor among other groups. Only a handful of educated nobles and intellectuals (so-called “Hungarian Bonapartists”) became followers of Napoleon, for instance János Batsányi, a writer of non-noble birth who took part in the translation and proofreading of the Hungarian text of the Napoleonic proclamation, and Gergely Berzeviczy, a *Hungarus* Lutheran nobleman who wrote a shelved constitutional draft for the French emperor and later assessed the war and the situation of Hungary from a pro-French critical perspective.<sup>58</sup>

The official proclamations connected to the process of demobilization were written and/or translated by Kisfaludy after the Peace Treaty of Schönbrunn (October 14, 1809). Two short farewell speeches to the *insurrectio* were issued in the name of the king and the palatine on November 24 and December 18 (in Hungarian and German) which were printed in 34,000 and 36,000 copies in total in order to provide every member of the *insurrectio* with one copy. While the palatine’s speech was left almost unaltered, the original draft of the king’s general order was revised beyond recognition by state clerks, and this version was translated by Kisfaludy into Hungarian. The printing was managed by Kisfaludy, and the expenses were covered by the central fund of the *insurrectio*. On December 18, a longer handwritten Hungarian testimonial of the homecoming troops was also sent to the counties in the name of the palatine in translation by Kisfaludy. During the process of demobilization, an undated farewell speech was also

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55 MNL OL N 25 III Fasc. 2. Rot. 2. No. 127.

56 Nagy, “Kisfaludy Sándor.”

57 Kosáry, “Napóleon és Magyarország”, 207–51.

58 Poór, “Berzeviczy Gergely.”

written to the burghers of the free royal cities of Pest and Buda by Kisfaludy in a German and Hungarian version, but there is no evidence indicating that it was ever printed or sent.<sup>59</sup>

### *The Segmented View of the Estate Polity and the Dimensions of Patriotism*

In general, the Hungarian propaganda of 1809 was structured around the existing legal categories and thus followed and mirrored the attitudes of the estates with regard to their legal status and their responsibilities with regard to the defense of the land. This effort to craft propaganda which addressed different segments of society was clear both in the general-purpose texts (which addressed a larger group) and in the particular texts (which addressed narrower segments of the population). From the overall viewpoint, within the limits of estate polity, the official propaganda tried to mobilize, involve and motivate to some extent as many people as it could (first and foremost the privileged) in the war efforts, while explicitly representing a hierarchical, segmented view of society. It indicated divergent duties based on legal grounds, i.e., different liberties and capabilities for various communities, and on the basis of financial (class) stratification, as well as of professions.

The general-purpose texts also respected this segmentation, but they tried to unite those addressed in a common endeavor. As the emperor's proclamation to the *Peoples of Austria!* Stated, "Those who do not take up arms still participate in the defense of the country." When addressing the "Hungarians," the palatine's proclamation translated the idea as a common project of the "Hungarian Nation," by which it referred primarily to the privileged: "Glorious and sacred is the duty to shed blood for the country; besides, it is also necessary to make other sacrifices to help it."<sup>60</sup> This proclamation also emphasized that "in this challenging moment," everyone could help the country without going beyond their duties. Thus, in an inclusive way, it drew the attention of all the estates as fellow "Hungarians" to "hold one another's hands" and strive for a common goal as "true brothers." According to this view, there were several respectable kinds of patriotic sacrifices, of which the personal military service performed by the nobility was of the greatest value, but other sacrifices were also valued, from pecuniary offers to certain public activities.

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59 MNL OL N 25 III. Fasc. 8. Rot. 49. No. 2357.

60 Joseph, Palatine of Hungary, *Magyarok!*; Joseph, Palatine of Hungary, *Ungarn!*

The Hungarian war propaganda was aimed above all at those communities which owed certain kinds of armed service: the burghers of the free royal and mining cities and their militias to a lesser extent and the nobility (and attached groups) and the *insurrectio* to a greater extent. The Hungarian regiments, the men of which consisted of common people, were involved in the imperial military propaganda and the means of popular recruitment.

In connection with this, three main levels of patriotism could be distinguished based on their territorial extent, though they were also segmented socially: imperial, national, and local-regional. From the perspective of the propaganda in general, these levels appeared with different emphasis and could be either complementary or competing. They each included two basic, parallel present aspects with different emphases. On the one hand, patriotism was cast as an active loyalty to the *patria*, focusing basically on a political-territorial entity that was more abstract than the notion of the native soil. The defense of more or less abstract entities was presented as a collective duty. On the other hand, the propaganda also contained references to narrower personal interests, such as the protection of household, family, and property. Thus, it also stressed individual concerns.

The new “imperial patriotism” was a kind of “state patriotism” with a predominantly German character. It referred to the empire as a whole as the common fatherland of all subjects of the Austrian emperor and was transmitted to Hungary by translations of general-purpose German texts. There were, however, very few in the texts that were written originally for the Hungarian public. The Hungarian “national patriotism,” which from an imperial perspective was seen as a parochial *Landespatritismus* was given considerable emphasis in the governmental propaganda. There were different variants of this patriotism. In its all-pervasive form, as a “state patriotism,” it referred to the Kingdom of Hungary in its territorial-institutional sense as the “fatherland” and embraced every member of the population as a subject of the king. From the narrower perspective of the estates, it had a more exclusive layer which emphasized constitutional aspects from a segmented standpoint. In its most exclusive form, it applied to the nobility, which considered themselves the “nation” (*natio* or *gens Hungarica*), i.e., a free political community of common origin with distinctive ethnical features.

Local-regional versions of patriotism were developed on the basis of the highly autonomous territorial political-administrative units of certain communities as the essential space of their lifeworld, which was also the space in which mobilization was organized. In the case of the nobility, these

versions of patriotism were connected to the counties, which embodied the local political community of nobleman, a narrower “fatherland” with territorial and institutional implications. Based on the general view on the estate polity, the patriotism of the counties was a subsidiary of a strong integrating “national patriotism” of noble character. The local patriotism of the predominantly ethnic-German “old burghers” of the free royal and mining cities (a patriotism which was generally attached to a particular city)<sup>61</sup> and the local patriotism of the “free peasant” communities of the privileged Jászkun and Hajdú Districts proved more parochial in general. Nevertheless, the propaganda tried to involve with references to a broader imperial, as well as a Hungarian patriotism in the statist sense. A further version was potentially also available, the emerging German-national patriotism, represented by Archduke Charles’ appeal *To the German Nation*, written by Schlegel, but this tendency was not strong enough to exert much of an influence on the ethnically German burghers and intellectuals of the kingdom.<sup>62</sup>

### *The “Noble Warrior” as the Hegemonic Image of “Patriotic-Valorous Masculinity”*

According to the three main means of defense, three different and relational ideal images of “valorous masculinity” were in circulation in the era.<sup>63</sup> They could be referred to as the “Hungarian hussar,” the “armed burgher,” and the “noble warrior.” The first term referred to generals, officers, and men who served in the hussar regiments as part of an elite “national branch” of the K. u. K. army. The second connected to the members of burgher guards. The last, in line with the personal military service of the members of the political community, was considered a true “national” type, which embodied the hegemonic ideal of superior moral quality in comparison with which the others counted as auxiliary or subordinate. While the first category involved (and indicated) a degree of professionalism, the latter two could be interpreted as particular kinds of “citizen-soldiers” of the estate polity on the basis of the legal grounds on which they

61 On the collective identity discourses of Hungarian Germans, see Pukánszky, “*Patrióta*” és “*hazafi*”; Tarnói, “Patriotismus und nationale Identität.”

62 See Pukánszky, “*Patrióta*” és “*hazafi*,” 26–27.

63 See Dudink and Hagemann: “Masculinity in politics and war.” For the case of France, see Forrest, “Citizenship, Honour and Masculinity.” For the case of Austria, see Hagemann, “‘Be Proud and Firm, Citizens of Austria!’” 46–54. For the case of Germany, see Hagemann, “‘Of ‘Manly Valor’ and ‘German Honor.’”

were founded and the ways in which they were characterized in the propaganda. Essentially, the last two ideals embodied a particular civic and martial ethos. To these images belonged a segmented set of values, as well as different types of patriotism. In the discussion below, I consider only the last one, the “noble warrior” exhaustively.

From a general viewpoint, based on the idea of Anthony D. Smith, the Magyar nobility could be treated as a dominant “lateral *ethnie*,” i.e., an aristocratic ethnic community which formed the dominant “ethnic core” of the state. It proved able in the long run “to regulate and disseminate” its “fund of values, symbols, myths, traditions and memories that formed the cultural heritage” and “to define a new and broader cultural identity for the population.”<sup>64</sup> The modern Hungarian nation was developed around the ethnically Magyar nobility during the long nineteenth century through the expansion (and extension) of its culture and rights to the masses, including those of different ethnicities.<sup>65</sup> As Smith points out, war functioned “as a mobilizer of ethnic sentiments and national consciousness, a centralizing force in the life of the community and a provider of myths and memories for future generations.”<sup>66</sup> The “*warfare* and a warrior ethos” traditionally played a central role in the Hungarian case,<sup>67</sup> where the nobility had an exclusive, predominantly martial self-image which profoundly influenced its collective identity. To reconstruct the warrior ethos and ideal image connected to the *insurrectio* within the broader patriotic-national collective identity patterns of the nobility, three (in most cases closely intertwined) linguistic patterns could be distinguished: “ancient constitutionalism,” “noble nationalism,” and “classical republicanism.”<sup>68</sup>

Ancient constitutionalism formed a substratum of political debates in late eighteenth and early nineteenth centuries. By reading Montesquieu, the noble elites discovered “that they possessed a ‘constitution’ rather than just a collection of customary rights sanctified by immemorial tradition.” This constitution meant the “fundamental rules of the social and political order,”<sup>69</sup> and it was treated as a

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64 Smith *National Identity*, 54–55.

65 See Takáts, “A laterális útvonál.”

66 Smith, *National Identity*, 21.

67 Smith, “Why ethnic groups,” 448.

68 To the general frames and methodology of studying collective identity discourses in the early modern period: Trencsényi and Zászkaliczky, “Towards an intellectual history”; On the roots of republicanism and ancient constitutionalism in Hungarian political thought, see Varga, “Political Humanism.” To the four main political languages of the early nineteenth century Hungary: Takáts, “Politikai beszédmodok.”

69 Péter, “Language, the Constitution,” 191–96, 193.

heritage of the ancestors, which had to be handed down unscathed to the future generations. In this idiom, the *regnum* or nation meant the estates (above all the nobility) and the existence of the constitution was identified with the existence of the country.<sup>70</sup> From 1790 onwards, it also referred to “a symmetrically linked and mutually recognized set of rights and duties” between the crown/king and the country/nation.<sup>71</sup> Noble nationalism had appeared in the seventeenth century and referred to the “idealized noble values.”<sup>72</sup> Its core idea was the norm of “true Hungarian-ness,”<sup>73</sup> which consisted of the notions of “martial virtue,” the “true blood,” and the ideal national costume. Sometimes, it also referred to language usage and national consciousness, a component which was began emerging with increasing prominence in the late eighteenth century. It presented an idealized, normative past: the ancient times of better “old Hungarians,” a set of exemplary political and military leaders, as well as the desired idea of a national monarch (generally the rule of Matthias Corvinus). A certain variant of classical republicanism was universal due to the Latin-centered secondary education. This political idiom passed on the ideas and traditions associated with a collection of illustrious men and historical events and also provided a norm of *vita activa* as a certain way of life, a set of civic values (liberty, the common good, virtues, the notion of “love of the country,” etc.), and a particular view of history and politics which could be easily adapted to the lifeworld of the nobility. Apparently, in the propaganda of *insurrectiones*, the elements connected to the military issues of these three political languages came into the limelight. These shaped a coherent warrior ethos and image of the nobility.<sup>74</sup>

To reconstruct the ideal image of the “noble warrior” in the propaganda of 1809, we must pay particular attention to Kisfaludy’s *Patriotic Appeal*, since it was the most detailed exposition of the patriotic-national ideology of the mobilizational period of the *insurrectio*, which was approved by the palatine. It was written earlier than any products of the official Hungarian propaganda. This pamphlet offered a strict interpretation of the “norm of estates” following the spirit of the articles of 1808, and it represented an exclusive, aristocratic viewpoint of the wealthy landowning nobility. Nevertheless, this exclusive

70 Takáts, “Politikai beszédmodok,” 670–74.

71 Péter, “Montesquieu’s Paradox,” 158.

72 As a permissive definition, “nationalism” could be characterized as “an idea that defines future expectations for a community named nation by drawing on the idealized past,” which enables to “speak of early modernist nationalism.” Szabó, “True Hungarian Blood,” 142–43, 148.

73 Szabó, “True Hungarian Blood,” 148–49.

74 Cf. Kramár, “The Military Ethos.”

view was not totally closed, as Kisfaludy referred to the capacity of non-noble “Hungarians” to earn nobility through acts of valor and bravery (though he only did it once) and he also called on the noblemen to reinforce their inherited titles through such acts.

The pamphlet used a complex argument to bolster the necessity of personal military service and to awaken feelings of patriotism. This argument consisted of a popular national historical narrative written in the vernacular and legal-constitutional and moral elements. The text drew heavily on established political idioms and notions, but it also smuggled in some forward-looking ideas concerning cultural and institutional nation-building, and it made adaptive reflections on the military successfulness of the French. Kisfaludy praised the exclusive character of the personal *insurrectio*, and he presented all other forms of military service as morally inferior to it. Compared to the fair copy of the text, the printed versions were bowdlerized, and most of those paragraphs which either referred to the French model and Napoleon’s genius or presented the superior moral qualities of the nobility in an exaggerated and even offensive way proved sensitive enough to be blue penciled by the clients.<sup>75</sup>

Regarding the substance of ancient constitutionalism, the *Appeal* gave a precise definition: “The country, the king, and the constitution were inseparably one: one has to keep, embrace, protect the other in order that the spirit of both, the constitution, persist.” Kisfaludy demonstrated that the Hungarian nobility enjoyed an unparalleled status “in the known world” due to their “golden liberty,” which was made possible by the constitution: “Per capita we can say the Hungarian noble is like a petty king; the lawful, crowned Hungarian king on the other hand may be considered the most distinguished of all rulers, as he may justly be seen as the king and ruler of thousands upon thousands of kings.”<sup>76</sup> In exchange for this status (of petty king), the members of the Hungarian nobility owed more than any others to their country and king and had to do personal military service. Thus, Kisfaludy proposed a norm of reflected patriotism of a constitutional character for the nobility (which mixed emotional and rational elements), as well as of *pro patria mori* when he glorified the heroism exemplified by Miklós IV. Zrínyi at his last stand in the battle of Szigetvár, alongside the Classical ideals.

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75 See: Fenyő, “Kihagyott részletek.”

76 [Kisfaludy], *Hazafiúi Szózat*. 12.

The pamphlet emphasized the ancient warrior origins of the Hungarian nation, and presented it as a “grand, noble, free” one. Kisfaludy also stressed that the “genius” of Hungarians had a tendency for agriculture, rather than for commerce and he praised the agrarian way of life based on a maxim of Cicero.<sup>77</sup> However, he pointed out that the Hungarians had to be valorous first to protect and maintain their constitution, which made it possible for them to farm and trade freely.<sup>78</sup> He did not deny the emerging significance of commerce, or of politeness, but he warned his contemporaries against its dangers and cautioned them to take measures to prevent the spread of effeminacy and maintain the native martial fitness and valorous character of the noblemen to fight. By supporting government’s efforts to increase the number of people serving in the cavalry, he offered an argument based on references to historical and contemporary tactics and the innate Hungarian equestrian national character. However, as a veteran, Kisfaludy called for more modern means of advancing traditional Hungarian military culture. For instance, he welcomed the article on the establishment of the Ludovica Military Academy (1808), and he called attention to the necessity of the establishment of a genuine national military science, based on the military history of Hungary.<sup>79</sup>

Kisfaludy argued in support of the importance of the maintenance of the military duties of the nobility in a lengthy, non-linear historical narrative which presented the national history as a kind of military history of the political community’s own. In this aristocratic view of the past, warfare in general and particularly the *insurrectio* bore the utmost importance, and glory and decline were bound together with the public morals and martial character of the community. This narrative was divided into eight exemplary periods: four were qualified as glorious, four as declining. In connection with these periods, he enumerated memorable people and events.<sup>80</sup> Concerning the glorious periods, the “Golden Age” of Hungary (both from the military and the broader political and cultural perspective) was the rule of Matthias Corvinus (1458–1490) as the idealized historical embodiment of the “national monarch.” Kisfaludy also presented a set of exemplary Hungarian statesmen and military leaders with “Hungarian virtue.” These statesmen and military leaders could be compared, according to

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77 “*Omnium rerum [...] ex quibus aliquid exquiritur, nihil est agricultura melius, nihil uberius, nihil dulcius, nihil homine libero dignius.*” Cf. Cic. Off. 1,42,151.

78 [Kisfaludy], *Hazafüüi Szózat*, 90–91.

79 [Kisfaludy], *Hazafüüi Szózat*, 92–96.

80 [Kisfaludy], *Hazafüüi Szózat*, 51–52.

Kisfaludy, with the great figures of the classical antiquity and the leaders of early modern times. Kisfaludy also referred to the myth of the offer of 1741, which was presented as a crucial experience of the “House of Austria” concerning “what a precious treasure the nobility was for the Hungarian king.”

The *Patriotic Appeal* not only created a powerful image of the “noble warrior,” but also tried to make this image more up to date on the one hand, and overly exclusive on the other. The bowdlerized parts modified this image in two ways. First, the original manuscripts compared the modern French revolutionary and Napoleonic army to the *insurrectio*, and in connection with this, they emphasized the significance of “enthusiasm” in military issues. Second, these texts distanced the noble levy both from the standing army and the military service performed by the common people in the *insurrectio*, which was a usual practice, particularly before 1809.

Kisfaludy interpreted the contemporary French case based on the analogy of the traditional Hungarian one, and he held it up as a model for the nobility of his time:

The French people is a vivid example of the efficiency of national enthusiasm, all sorts of members of which became soldiers in the revolution to protect themselves and theirs, and which could not be overcome by any of the allied powers of Europe. The whole French Army was no more than a national *insurrectio*, which became hardened from effeminacy in a short time, so much that each [of them] thought of themselves as Alexander the Great conquering the world.<sup>81</sup>

Kisfaludy was one of the few people in Hungary who explicitly interpreted the concept of “enthusiasm” in its new, positive meaning, which emerged due to the French revolutionary wars and spread through cultural transfers.<sup>82</sup> By doing so, he also adapted implicitly the idea of the “citizen-soldier” and the citizen-soldier’s capacity for “enthusiasm” to the massive personal military service of the nobility, within the limits of the estate polity.

The original manuscripts of the pamphlet contained derogatory depictions of the soldiers of the standing army as mercenaries who served “in most cases either by necessity or by constraint for honor and soldier’s pay.” Thus, they looked “naturally at the defense of the country more cold-bloodedly.” In contrast, the nobility in the personal *insurrectio* fought *pro aris et focis* for their king, country,

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81 Fenyő, “Kihagyott részletek,” 275.

82 In 1801, Gentz presented the role of “Propagandism” in the French successes as a means of maintaining “enthusiasm” among soldiers. See Kontler, “Superstition, Enthusiasm and Propagandism.”

and constitution and also for their liberties, households, and property. Because of its patriotic motivations, the latter was qualified as morally superior and more suitable for national defense. Thus, in the Hungarian case, Kisfaludy reserved the capacity for patriotic-national “enthusiasm” for the nobility.

Even in the late eighteenth and early nineteenth centuries, the popular ideal of the nobility was manifested actively in the norm of a martial patriotism with the *virtus* as its core value (which meant valor or bravery in this context),<sup>83</sup> which could find form periodically in temporary military service in the *insurrectio*, ideally in person. Although, the importance of knowledge and reason as elements of patriotism was discussed for a long time<sup>84</sup> and some people recognized the inevitable change of manners with the advent of the age of commerce (which also reshaped the character of wars),<sup>85</sup> these views remained subordinate in the political discourse. From a wider historical perspective, the strong relationship between arms-bearing and membership in the community could make it possible to enlarge the concept of the nation and *patria* periodically (as had happened during the Ottoman wars and the Bocskai uprising).<sup>86</sup> However, in the age of the French wars and particularly in 1808–09, due to its actual political value as the guarantee of the privileged status of the nobility, the duty to do ad hoc military service in defense of the country in the *insurrectio*, at least as a fiction of a “blood tax,” was appropriated by the nobility. Parallely, the martial virtue and the ability to be moved by patriotic-national motives were also monopolized, with the support of a strict interpretation of the “norm of estates” according to which the noble body politic had an exclusive claim to superior moral qualities. While this notion became increasingly obsolete because of its exclusivity, the nobility and the intellectuals who supported it (as well as the palatine) tried to maintain it with lesser alterations through the propaganda to mobilize.

During the war, this exclusive ideology, which was based on solid institutional grounds, was stretched only to a certain extent in the state of emergency. In the summer of 1809, in need of manpower, the king ordered the counties to give tens of thousands more recruits to the regular army and to recruit voluntary divisions. The latter embodied a new form of temporary military service, a

83 Varga, “Political Humanism,” 311.

84 Debreczeni, “Nemzet és identitás.” Attila Debreczeni distinguished the phenomenon of “scholarly patriotism” among the competing collective identity patterns of the late eighteenth century.

85 For instance, the proud nobleman and outstanding poet Dániel Berzsenyi: “Dániel Berzsenyi to Ferenc Kazinczy, Nikla, January 18, 1809” In *Kazinczy levelezése*, vol. 6, 187.

86 Varga, “Political Humanism,” 304–13.

selective voluntary militia, which was open to anyone regardless of social-legal status. The recruitment of people into these voluntary militias was implemented by the county authorities, who used circulars that were transmitted by local opinion leaders (officials and members of the lower clergy). These circulars offered various material incentives (the promise of military decorations, money, exemption from regular military service, etc.) and also extended the social scope of the noble ideology vertically, without any significant changes, to enlarge temporarily the notions of *patria* and nation.

### *Official Proclamations to the Insurrectio*

The proclamations, which were issued in the name of Archduke Joseph, basically appealed to a “constitutional patriotism” with their references to the political-institutional and territorial aspects of the country, as well as using an intensifying rhetoric of “noble nationalism.” The Hungarian official propaganda on the *insurrectio* during the mobilization before and in the beginning of war was intended basically to make the nobility aware of the unique value of their privileged status and their “ancient constitution” and their specific military duties. The hope was that this would render the military force they provided more effective. After the declaration of war, the propaganda also aimed to demonstrate that the military situation made necessary the deployment of the *insurrectio* according to the law. According to the imperial propaganda, the war was not only just, but it was also preemptive to secure the peace, given the tendencies towards the liberation of ex-Habsburg territories and Europe under Napoleonic rule. Concerning Hungary, as the *insurrectio* had been defined as a means of national defense in the related article and in the official propaganda, the war was understood in a narrower sense as a patriotic, defensive struggle on native soil.

The official rhetoric of national patriotism marked the main duties of the nobility according to the articles of 1808. In agreement with the printed *rescriptum* of Francis I from February 1809, which formulated this idea in the moderate legal register, the nobles had to mobilize themselves “for the defense of their king, country, and ancient constitution.” As Francis I pointed out on April 10, 1809, the nobility also had to fight for the defense of the “independence of the country.” The palatine used a more emotional tone and more current phrasing in his proclamations of April 27. The shorter one declared the state of exception and ordered the troops to the borders with reference to the “adverse events” in Germany, claiming that the enemy was threatening the “independence of the

nation.” To stress the necessity, this proclamation combined the popular phrase of *La Patrie en danger* (originating from the French revolutionary language) with the imperative of *pro patria mori*: “The fatherland is in danger! If we cannot save it from the peril, we would rather die!” The proclamation openly admitted that the troops were insufficiently trained and equipped, but it emphasized that these obstacles had to be overcome by the “warrior soul” and “loyalty to the king.”

The longer proclamation captured essentially the same message with slightly different rhetorical means. It praised noble Hungarians as a “generous, valorous nation” which could again prove its allegiance to the “king” and “beloved fatherland” through its great deeds, and thus it could thwart the “pernicious purpose of our sworn enemy.” This proclamation drew on a popular historical myth according to which the valor of the nobility, which was allegedly known worldwide, had preserved the dynasty and the liberty of the nobility itself. It alluded implicitly to the offer of the *insurrectio* at the diet 1741 to Maria Theresa during the War of Austrian Succession. This narrower, national view of patriotism was expanded in the palatine’s letter, with which he sent his proclamations to the Viennese authorities. With this letter, the palatine tried to demonstrate that the “enthusiasm” of the nation and the nobility’s military morale was appropriate, and they wanted to sacrifice “their life and blood” for the preservation of the “Austrian Monarchy” in its entirety.<sup>87</sup>

On the occasion of the dissolution of the troops, the Palatine commissioned Kisfaludy well in advance to write a farewell speech in his name and a general order in the king’s name to be printed and distributed to each member of the *insurrectio*. The former was printed without serious modifications, while the fair copy of the latter was totally altered. These prints became the most popular of all because of their great number of copies, which were distributed at the ceremonies which were held when the forces were dissolved. The palatine’s letter of December 18, which was handwritten in Hungarian was also outstandingly valuable as a piece of propaganda, was received with a warm welcome by the counties. It was read aloud solemnly in the general assemblies, recorded into the protocols, and in some cases, was even printed and spread locally at the expense of the counties.

The palatine’s printed valediction constituted a community between the archduke as commander-in-chief and the *insurrectio*.<sup>88</sup> According to this appeal,

87 MNL OL N 25 III Fasc. 2. Rot. 2. No. 127.

88 Joseph, Palatine of Hungary, *Magyar Nemes Hazafiak!*; Joseph, Palatine of Hungary, *Ungarns Edle!*

the *insurrectio* in general had been turned into “an army of heroes,” and its members had become “warriors” through their display of virtue during the war. However, this potential could be realized only by a narrower circle in battle due to the circumstances. With this, the palatine personally confirmed that some people had committed patriotic military deeds for the fatherland, and he also formulated the idea of a national political cult of the heroic dead<sup>89</sup> who died for the “beloved fatherland” and “ancient golden liberty.” He promised them glory and a place in the “annals of the fatherland,” i.e., the collective memory of the nation. The members of the *insurrectio* were ensured that they became worthy of the legacy of the “heroic forefathers.” The palatine also guaranteed his, the king’s and the country’s satisfaction and respect. In the end, the archduke let them return to their counties, noting his expectation that they would be at the ready in the future were “the fatherland and the constitution to be endangered.”

The printed version of the general order, written in the name of the king, *To the Hungarian Noble Insurgent Troops* was formulated in a less personal and more moderate tone, though it emphasized almost the same points.<sup>90</sup> It called upon the members of the *insurrectio* to preserve “national vigor” and ensure the survival of the military qualities of the nobility to deter the enemy and protect fellow citizens. However, this general order referred only to the nobility’s military duties to the king and the fatherland and contained no reference to their ancient constitution and liberty. It also failed to make any mention of the heroic deeds of the noblemen or the sacrifices of the soldiers who had fallen.

Both farewell speeches worded in the abstract, like the official proclamations which had been issued at the beginning of the war. In contrast, the palatine’s handwritten letter in Hungarian to the counties, which encouraged them to welcome the *insurrectio*, detailed the same topics in a more specific manner and with reference to concrete events. It aimed also at the maintenance of the morale and combat capability of the homecoming troops by peculiar means. On the one hand, it called on the counties to take measures to let the poorer members of the nobility keep the horses that had been purchased at public expense. On the other, it stipulated that the uniforms should be kept by the soldiers who had worn them not only for practical purposes, but also as a symbolic gesture that would strengthen, it was hoped, the sense of national character by promoting the national costume and also to stem interest in luxuries.

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89 Jeismann, Westheider, “Wofür stirbt.”

90 Francis I, *A' Magyar Nemes*; Francis I, *An die adeliche*.

### *Demobilization and the Patriotic-National Cult of Heroes and Fallen Soldiers*

The official propaganda of the demobilization was organized on a national and local (county) level, which strengthened each other. The intensity of local propaganda depended on how deeply certain units had been involved in the fighting, i.e., their losses and combat actions.<sup>91</sup>

The Battle of Győr on June 14, 1809 was the most remarkable engagement in the theater of war. The French victory proved devastating neither for Austria in general nor for the *insurrectio*. However, in the long run, the flight and disintegration of some unexperienced units still became a powerful symbol of the unsuitability of the nobility for their traditional role. This historical myth of defeat was exploited politically by aulic circles who sought to condemn the nobility and popularized decades later from a democratic nationalist viewpoint by the revolutionary poet Sándor Petőfi in his *In the name of the people*. It referred in a sarcastic manner to those “many legs, which ran there [at Győr].” The myth started to take shape immediately after the battle, partly as mere as rumors that were circulating and partly because of the indignant response of King Francis and Archduke John, who blamed the *insurrectio* for the defeat.

The king’s opinion, of which he made a public demonstration, soon changed, and the official and unofficial propaganda during the demobilization presented a generally positive image of the performance of the *insurrectio*. The war was a serious defeat for the Austrian Empire, and the Kingdom of Hungary also lost some Croatian territories. Despite this, the propaganda in general emphasized that by thanks to the *insurrectio*, the nation had successfully performed its duties: the troops had been fit for action, even if they had not been able to show their skills because of the immediate peace. The propaganda also tried to build a cult around war heroes and the fallen on the national and local levels, an effort which harmonized with tendencies of nationalization and ideologization of wars across Europe at the time. In contrast to the abstract rhetoric of the official proclamations, the local products of the propaganda contained wording that was more concrete.

For having successfully completed military acts that could be confirmed, officers could earn the Military Order of Maria Theresa,<sup>92</sup> and NCOs and common soldiers could be decorated with the Silver and Gold Medals for

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91 Nagy, “Törekvések.”

92 Hochedlinger, “Mars Ennobled.”

Bravery (*Tapferkeitsmedaille*).<sup>93</sup> The Military Order of Maria Theresa originally intended to shape a class of “military nobility”, while the Medal for Bravery took an important step towards the “democratization” of recognition of military merits in general. During the war of 1809, these awards became potentially also available for those who served in militia-type units, like the *Landwehr* and the *insurrectio*. The promise of military awards was used by the propaganda machinery as a significant incentive, especially in efforts to attract voluntary recruits. During the war of 1809, a few hundred men in the *insurrectio* performed military deeds that were confirmed, and of them, more than 20 were awarded silver medals, and some officers applied for and were given the Military Order of Maria Theresa. The feats of arms and the rewards that were given were itemized as an appendix to the lengthy report for the king in the name of the palatine on the performance of the *insurrectio*, which was also written by Kisfaludy. The whole work remained in manuscript form, but some parts of the appendix were published in newspapers, and this contributed to the emergence of a short-lived cult of heroes and fallen soldiers, even on the imperial level.<sup>94</sup>

On the local level, the war heroes were also given awards by the counties in the form of various material benefits and symbolic gestures. Sometimes, these awards bore the promise of gradual social mobility within the estate society: veteran officers of the landowning wealthy gentry often applied for and were elected or appointed to serve in official positions. Others could rise through symbolic inclusion in the local society, and the war even offered opportunities to cross the legal “dividing line” for non-nobles (or dubious nobles) who took part voluntarily in the *insurrectio*. The local “political cult of the dead” and a rudimentary social and veteran aftercare were also developed to various extent, depending on the casualties suffered by a given county. To compensate the families of the fallen and those who had been wounded on the battlefield, fundraising campaigns were started at the general assemblies to get donations from the wealthy members of the local elites.<sup>95</sup>

Some uncommon initiatives launched by the local authorities offered examples of more state-of-the-art means of establishing a local collective memory and a patriotic-national cult of heroes and the fallen, for instance the efforts of Zemplén County to erect a monument to a handful of their

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93 It was introduced by Joseph II as *Ehren-Denkminze für Tapferkeit* in 1789 and renamed by Francis I in 1809.

94 Kisfaludy, “[Freymüthige] Geschichte,” 260–325.

95 Nagy, “Törekvések,” 69–72, 78.

honored war dead and heroes, shortly after the Battle of Győr. Kazinczy and his friend Count József Dessewffy drafted plans for a neoclassical monument (more specifically, a column) based on a contemporary French pattern. They originally planned to use Hungarian inscriptions, but the *supremus comes* insisted on Latin. In the end, the texts on the monument were in Latin and Hungarian. Kazinczy and Dessewffy used the network they had established through their correspondence and also a pamphlet to popularize the idea all over the country. The monument was only erected in 1821 in a radically modified form, and was unveiled as part of a ceremony on the main square of Sátoraljaújhely.<sup>96</sup> Other counties did not imitate this initiative, and as collective memories of the War of the Fifth Coalition began to fade, the monument also lost its significance.

### *Conclusion*

The *insurrectio* of 1809 was the last attempt to set the nobility in motion to perform military duty within the old defense system of the estates, even if it became modernized to a certain extent. The martial patriotic-national ideology of the estates also found general expression for the last time in the propaganda of the moment. This propaganda played a considerable role in the mobilization, since members of the nobility, as members of the body politic, were involved in it. These noblemen could be regarded as a kind of “citizen soldier” of the estate polity, who had to be persuaded of the legitimacy of the cause of mobilization and war and also adequately motivated in order to compensate for shortcomings in training, equipment, and professional *esprit de corps*. In the end, the relative contemporary significance and the long-term irrelevance of the *insurrectio* of 1809 and its propaganda have to be considered.

Regarding the contemporary significance of the *insurrectio*, from an institutional perspective, despite its archaic character and social limits, it addressed a central problem of the epoch, at least to a certain extent. As social historian Károly Vörös has pointed out, while the French wars demanded the mobilization of vast swathes of the population, it proved impossible to keep these forces armed within the standing armies for a long time because of the enormous economic burdens. There were several ways to solve this problem, for instance by reforming the standing army or by introducing a kind of temporary militia, as was done in the French, Austrian, and later Prussian

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96 Nagy, “‘Elestjeink’ oszlopa mellett.”

cases. In Hungary, certain elements (the *insurrectio* and the burgher guards) of the old but moderately reformed corporative system of defense were presented as solutions to this dilemma, despite their numerous shortcomings.<sup>97</sup> From a political viewpoint, the Hungarian mobilization of 1809 contributed to the formation of a patriotic-national political language of the vernacular and also strengthened the cohesive tendencies within the noble body politic. Moreover, the military endeavor of the nobility proved that the country and, particularly, the counties were still able to provide thousands of “citizen soldiers” in a short time on old constitutional grounds, without a standardized-centralized public administration and absolutistic government, even in the age of mass warfare.

The reasons for the irrelevance, in the long-term, of the *insurrectio* are manifold. Even for the contemporaries in general, the war turned out to be too short, and the number of casualties was too low and disproportionate to foster the emergence of a patriotic-national cult of heroes and fallen soldiers. Despite propaganda efforts, the commemorative practices were not institutionalized on an imperial or national level, and they were only scarcely institutionalized on the local level. The fact that the counties were exempted from yearly military exercises in early 1810 made it even more difficult to introduce institutionalized commemorative practices. There was also no coherent national historical narrative of the events. Kisfaludy’s work, which should have provided such a narrative, was shelved for a long time. The war of 1809 and the *insurrectio* are both absent from modern national memory, apart from Petőfi’s canonical poem from 1847, which passed a withering judgement on the traditional martial ethos of the nobility. Because the general ideological mobilization was based on the old corporative system and values and attached to the privileged status of the nobility, the memory of this anachronistic defense institution did not fit into the emerging nation-building and modernization efforts of the Reform Era and the second half of the nineteenth century. Nevertheless, the cult of the *insurrectio* survived in the collective memory of former participants and noble families for a while.

The old corporative system of defense and its core institutions faded legally only as a result of the constitutional revolution. The increasingly nationalized and democratized idea of the “citizen soldier” found its way into two different institutions. According to the April Laws of 1848 (Article XXII), the *nemzetőrség* was created as a kind of militia in which compulsory military service was based on

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97 Vörös, “The *Insurrectio*,” 23.

a class criterion (based on property or income) and general moral quality. Shortly thereafter, a regular *honvéd* army was also called into existence in response to the exigencies of the moment. This force was essentially a regular army.<sup>98</sup> These two forces proved able to tie “masses of ordinary Hungarians to the nobility-based nation” during the Revolution and War of Independence of 1848–1849.<sup>99</sup>

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## The Austro-Sardinian War (1859) and the Seven Weeks' War (1866) in Habsburg Schoolbooks\*

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In the second half of the nineteenth century, the Habsburg government had a very complicated task of inventing some form of supranational identity as an alternative to nationalist programs in Cisleithania. It sought to craft this supranational identity first and foremost as part of the self-images of schoolchildren as future citizens. One of the major ways to create and solidify a notion of a common “Austrian” identity in school history classes was to highlight the Habsburg wars, triumphal and bloody battles, and military heroes as reminders of an integrated supranational past. Official instructions obliged teachers to emphasize the “heroic times of Austria,” its “glorious battles,” and its “valiant wars,” as emphasis on these episodes of the past, it was hoped, would further the development of “the idea of the integrated statehood in Austria.” In this article, I offer an example of this cult of the Austrian wars in school education by the ways in which the wars fought during the early period of Francis Joseph’s rule, namely, the Sardinian war of 1859 and the Seven Weeks’ War of 1866, were taught to later generations of schoolchildren. Ironically, the fact that Austria lost these wars was humiliating. Nevertheless, during the late period of Francis Joseph’s rule, narratives and visual depictions of the events of these wars in schoolbooks strongly contributed to the formation of a heroic image of the Austrian army and to the idea of just Habsburg rule. I focus in my discussion first on how the accounts of the wars in schoolbooks deviated from the historical facts and, second, on how these accounts nonetheless furthered the emergence of the “Austrian” identity.

Keywords: Habsburg Monarchy, Austria-Hungary, Francis Joseph, supranational identity, history of education, schoolbooks, history lessons

Fans of Habsburg history may well remember the story of Joseph von Trotta, “the Hero of Solferino,” from *The Radetzky March* by Joseph Roth. Trotta was appalled by an imprecise narrative about the battle of Solferino (1859) found in a schoolbook, which grossly overstated his own actions and represented them

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as great heroic deeds. Trotta found the situation intolerable, although people around him, including the emperor himself, delicately explained him that the story “is for children,” and “all historic events are rewritten for school use.” Moreover, they assured him, this was the “proper” way of doing things.<sup>1</sup>

It is true that history schoolbooks represent a peculiar type of source. Like hardly any other medium, schoolbooks, which remain formative teaching aids in history instruction and civic education, convey official and quasi-official images of history to certain age groups of children and young people within the compulsory schooling setting.<sup>2</sup> Given their broad impact, schoolbooks have long been used in the service of the prevailing ideology and rhetoric. Political elites quickly understood that national memory could be most easily constructed in history classes which presented current issues in their (alleged or constructed) historical context. They also realized that public mass schooling inculcated a sense of national unity in pupils, as well as loyalty and obedience.<sup>3</sup> For these reasons, history schoolbooks were broadly used by European governments as early as the nineteenth century in the invention and consolidation of a previously non-existent sense of national cohesion.<sup>4</sup>

Scholarship on civic education in Europe and the United States shows that many states saw public education as an essential tool for crafting national identity and national loyalty, which were by no means innate, the claims of primordialists notwithstanding. Eugene Weber and James Lehning argued that schools were a central force in cultivation of the patriotic loyalty of future French citizens.<sup>5</sup> Troy Paddock claims that public education in imperial Germany served as a robust tool to build loyalty to the newly founded united empire.<sup>6</sup> Paula Fass and Christina Ziegler-McPherson show that American educators of the nineteenth century utilized English and history courses in order to Americanize a diverse population and create a sense of loyalty to the state.<sup>7</sup> Similar efforts were made to Russify and nurture patriotic sentiment among the subjects of the polyethnic Russian Empire.<sup>8</sup>

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1 Roth, *The Radetzky March*, 7–10.

2 Weber, *Camillo Cavour*, 13.

3 Cvrček, *Schooling under Control*, 3–4.

4 Weber, *Camillo Cavour*, 13–16.

5 Weber, *Peasants into Frenchmen*; Lehning, *To be a Citizen*.

6 Paddock, *Creating the Russian Peril*.

7 Fass, *Outside In: Minorities and the Transformation of American Education*; Ziegler-McPherson, *Americanization in the States*.

8 Komleva, “Obrazovatel'naya politika Rossiyskoy imperii.”

The creation of a patriotic and loyal citizenry was likewise one of the main concerns of the Habsburg government in Austria-Hungary. The Habsburg Monarchy faced the complicated task of inventing some form of supranational identity as an alternative to the programs of national elites, who had challenged the state's cohesion. The government identity politics exemplified an intended fabrication of history and myths to be used first and foremost to shape the self-images of schoolchildren as future citizens.<sup>9</sup> Roth's character was right when he complained about the "pack of lies" in his son's reader: historical images in schoolbooks were narrated so as to foster patriotic feelings and dynastic loyalty in schoolchildren, and as part of this, exaggerations and understatements were not only permissible, but even welcome.

Habsburg identity politics and its effects on the society of the Dual Monarchy have long been the focus of academic discussion. Many prominent scholars published works on the development of Habsburg culture and civil society with a focus on the complexity of national identity.<sup>10</sup> Their findings have led to a crucial revision of the previous assessments in the nationalist literature. The latter tended to define the Habsburg Empire as a kind of anacronism compared to the European nation states and a "prison of nations,"<sup>11</sup> which appeared unable to address the nationality conflicts facing it in the nineteenth century. In contrast, revisionist studies offer strong evidence that the Empire and its institutions were of great importance for its population, which showed a high degree of engagement. The recent book by Pieter Judson on "how countless local societies across central Europe engaged with the Habsburg dynasty's efforts to build a unified and unifying imperial state"<sup>12</sup> summarizes the most important finding of the revisionist works.

Moreover, the recent studies have shown that, despite their prominence in political parties, legislative institutions, and the press, national elites largely failed to awaken passionate attachments to national identity among the larger part of the population of Cisleithania.<sup>13</sup> During the last decades of the Dual Monarchy,

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9 For more details on the Habsburg schooling politics, see Bruckmüller's studies: "An Ehren und an Siegen reich"; *Nation Österreich*; "Patriotic and National Myths"; "Patriotismus und Geschichtsunterricht."

10 Due to the lack of space I will mention just a few of the relevant works: Cohen, *The Politics of Ethnic Survival*; King, *Budweisers into Czechs and Germans*; Rozenblit, *Reconstructing a National Identity*; Puttkamer, *Schulalltag und nationale Integration in Ungarn*; Bruckmüller, *Nation Österreich*; Judson, *Guardians of the Nation*; Unowsky, *The Pomp and Politics*; Zahra, *Kidnapped Souls*.

11 Talmon, *Myth of the Nation*, 133.

12 Judson, *The Habsburg Empire*, 4.

13 Judson, *Guardians of the Nation*; Zahra, *Kidnapped Souls*; King, *Budweisers into Czechs and Germans*.

nationalists had to fight against apparent indifference to the national causes, and they were met with general loyalty to Habsburg non-national institutions and an embrace of multilingualism in the public and private spheres. Many researchers have stressed the paradoxically sustainable phenomenon of massive loyalty to the emperor and the ruling dynasty, the so-called *Kaisertreue*, which contributed significantly to the cohesion of the Habsburg Empire and moved its peoples look for options to preserve the unified state.<sup>14</sup> This loyalty to the multinational empire was largely due to the various measures adopted and implemented by the Habsburg government and administration. Although in the traditional (national) literature, these measures were usually assessed as too limited and backward as responses to the challenges posed in the era of nationalism<sup>15</sup> (a view which is still shared by some recent researchers),<sup>16</sup> the revisionists tend to attach greater value to the efforts of Habsburg officials to achieve cohesion among the population of the composite state. A number of excellent works examine commemoration and celebration practices in the Habsburg Empire as a means of fostering loyalties to the state and the dynasty, as well as “invented traditions” at the Viennese court and the complex array of symbols which were intended psychologically to consolidate the citizens of the monarchy.<sup>17</sup>

In 1849, the Habsburg government embarked on a program that would lead to the creation of the most advanced and cutting-edge state schooling system in Europe.<sup>18</sup> The structure and core principles of this system, which included the principle of equal language rights, are discussed in detail by Helmut Engelbrecht, Gary Cohen, and Hannelore Burger.<sup>19</sup> Other scholars consider the important issue of the certification and translation of schoolbooks in their studies, as well as the content of history textbooks that was appropriate and reliable in the view of the Viennese Ministry of Culture and Education.<sup>20</sup> Scott Moore’s brilliant

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14 Sugar, *The Nature of the Non-Germanic Societies*; Fischer-Galati, *Nationalism and Kaisertreue*; Ingrao, *The Habsburg Monarchy*, 2; Unowsky, *The Pomp and Politics*, 181–82; Judson, *The Habsburg Empire*, 100.

15 Jászi, *The Dissolution of the Habsburg Monarchy*, 436–55.

16 Nemes, *Once and Future Budapest*, 185–86.

17 *Commemorations: the Politics of National Identity; Staging the Past*; Grossegger, *Der Kaiser Huldigungs Festzug*; Unowsky, *The Pomp and Politics*.

18 Puttkamer, “Framework of Modernization,” 20.

19 Engelbrecht, *Geschichte des österreichischen Bildungswesen*; Cohen, *Education and Middle-class Society*; Burger, *Sprachenrecht und Sprachengerechtigkeit*.

20 Hofeneder und Surman, “Wissen übersetzen”; Almasy, “Setting the canon.”

study explores how the civic education was utilized in Habsburg schools to cultivate the patriotism of its peoples and forge a complex, “layered” identity.<sup>21</sup>

One of the major themes of the patriotic version of the Habsburg past that was presented in schools was wars: narratives about the triumphal and bloody battles waged by the Austrian army and its military heroes were exploited as reminders of the shared supranational past of the Habsburg peoples. According to the *Instructions for Classes in the Gymnasien of Austria* (1884), emphasis was to be placed on “the heroic time of Austria” and “its glorious battles and valiant wars,” for they were “the moments through which the consciousness of common belonging to the peoples united under the scepter of Habsburgs” was awakened, and “the idea of an integral statehood in Austria” was developed.<sup>22</sup> Stories about wars helped convey the memory of a common “glorious past under Habsburgs” through the emphasis that was placed on the triumphant battles, which had required united efforts. There was also room for mention of the bloodbaths and massacres that the the peoples of the monarchy had survived together and preserved in their collective memories as outrages and injustices inflicted by an external common enemy. Commemoration of the whole train of glorious military commanders who fought at the service of Habsburgs functioned as a means of offering narrative embodiments of the symbols of the “supranational” Austrian identity.<sup>23</sup> Along with the military heroes Prince Eugène of Savoy and Archduke Karl (who were the figures of Habsburg military history who were the most vigorously glorified by the Viennese court), Joseph Radetzky developed into the most prominent military hero in imperial Austria as early as the mid-nineteenth century. The latter functioned, according to Laurence Cole, as “the symbol of a patriarchal, conservative, patriotic ideology that wished to subsume class and national conflicts within a discourse of loyalty.”<sup>24</sup>

In the discussion below, I focus on the narratives in Cisleithanian schoolbooks published between the 1860s and the 1910s about the wars in which the Austrian monarchy fought during the period of neo-absolutism, or in other words, the Austro-Sardinian war of 1859 and the Austro-Prussian-Italian war of 1866 (otherwise known as the Seven Weeks’ War). Both wars represented a vulnerable episode in the history of the Habsburg monarchy. The Habsburg forces failed miserably, suffering heavy losses, and the empire had to cede its vast

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21 Moore, *Teaching the Empire*.

22 *Instructionen für den Unterricht*.

23 Riesenfellner, *Zeitgeschichtelabor*, 92.

24 Cole, *Military Culture*, 106.

Italian territories to Sardinia and its supremacy in the German Confederation to Prussia.<sup>25</sup> Some researchers even consider the defeat at Königgrätz “the death of the army.”<sup>26</sup> It is easy to exploit narratives concerning wars in which one's country emerged victorious for the benefit of the image of a “Great and Powerful Fatherland” of which every citizen or subject is proud. But how did the authors of schoolbooks craft narratives about these lost wars, given that they had to reflect on the defeat but without downplaying or undermining the greatness of the Fatherland? Were there any strong deviations from historical facts? Which persons and episodes were singled out or overemphasized, and which were sidelined and obscured? And finally, did the authors managed to preserve the image of a great and glorious Austrian monarchy under the wise rule of Habsburgs?

The research on which I have based my conclusions draws largely on the collections of schoolbooks kept in the library of the Austrian Ministry of Education, Art, and Culture in Vienna. I used only schoolbooks that addressed relatively recent political events and contained narratives about the wars in question, which means that I used the schoolbooks designed for the last three years of *Volksschulen* and *Bürgerschulen*, for middle and upper classes of *Gymnasien*, and for the last two years of teacher training colleges. I went through roughly 60 units published with the official sanction of the imperial and royal Ministry of Culture and Education. However, in the discussion below, I cite a limited number of these sources, as most of the units appeared to be unchanged reissues of the same narratives. The fact is, the Viennese Ministry was very vigilant about the narratives included in schoolbooks. A thorough inspection by ministerial officials preceded the decree of official approval to publish or reissue a particular schoolbook or translation, and only then could the schoolbook in question be used in schools.<sup>27</sup> Close attention was paid to the political views of the people who compiled textbooks, and the range of compilers was, therefore, relatively limited. Partly for this reason, textbooks were reissued eight to ten times on average and translated, most often from German, into the languages of the different nationalities. Translations were welcomed by the Viennese Ministry,

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25 Fichtner, *The Habsburg Empire*, 52–57; Judson, *The Habsburg Empire*, 251; Mitchell, *The Grand Strategy of the Habsburg Empire*, 293–99; Taylor, *The Habsburg monarchy*, 94, 99, 126–27. In most details, the causes of the catastrophic Austrian defeat are reviewed in Dredger, *Tactics and Procurement*, 13–38.

26 Lackey, *The Rebirth of the Habsburg Army*, 17–22.

27 Bruckmüller, “Patriotic and National Myths,” 28–29.

as they offered the reassurance that textbooks in the national languages also met the political requirements of the imperial center.<sup>28</sup>

The authors of the upper level schoolbooks were professional historians who taught in *Gymnasien* and often held posts as university professors. Dr Theodor Tupetz, for example, the author of the schoolbooks cited in this article, had an impressive career, serving as a school inspector but eventually moving up to the position of court counselor. As professional teachers and historians, the authors of schoolbooks had their own views of historical events, which influenced the narratives they wrote, although they had to adhere to ministerial instructions and regulations. After the Compromise of 1867, some competences, including the compilation, translation, and distribution of textbooks, were transferred to the crownlands. Not all crownlands and languages were treated equally, however. While in Galicia, for example, the textbook certification system came under the control of the Polish-dominated Galician parliament,<sup>29</sup> Slovenian-language textbooks remained completely under the supervision of the Viennese Ministry until the fall of the monarchy.<sup>30</sup> In both cases, however, the final decision on approval was made in Vienna. Although the state publishing house in Vienna lost its monopoly to publish textbooks and schoolbooks were then published by private publishers (especially middle and upper level schoolbooks), the Ministry of Culture and Education in Vienna continued to supervise their content and language design.<sup>31</sup>

The narratives about the wars of 1859 and 1866 that I analyze in this article are mostly taken from the textbooks in German. Despite the December constitution of 1867 and the school reform of 1869, the language of instruction in many *Gymnasien* was still German, while the number of secondary schools with a minority language of instruction was growing slowly. In many cases, the books by German authors approved by the Viennese Ministry of Culture and Education were simply translated into the required language, and this was especially true for schools with Slovene and Italian as languages of instruction.<sup>32</sup> Even in Galicia, where local authorities exerted a significant influence on the design of the educational system, the first Ruthenian-language history textbook that was translated not from German (but rather from Polish) was only published

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28 Hofeneder und Surman, “Wissen übersetzen,” 145.

29 Ibid, 146.

30 Almasy, *Kanon und nationale Konsolidierung*, 92–94.

31 Hofeneder und Surman, “Wissen übersetzen,” 150–51.

32 Ara, “Italian Educational Policy,” 267; But, “Ital’ianskie shkol’nye soiuzy,” 312–13.

in 1895.<sup>33</sup> Thus, narratives from the textbooks in German, I would argue, are representative for the whole picture of the way in which the history of the Austrian wars in question was taught in Cisleithanian secondary schools. However, I also offer a few samples of narratives in Czech and Romanian languages for comparison. I tried to compare the narratives from three perspectives: the alleged causes of the wars, the course of the wars, and the outcomes of the wars. I also focus on the style and biases of the narratives.

In the Austrian textbooks published in the second half of the nineteenth century and the early twentieth, the names of the wars differed from those used in contemporary literature. The Austro-Sardinian War of 1859 was most often referred to simply as the “war against Austria” or “the Italian War,” and the Seven Week’s War was called the “Prussian war.” The first mentions of the Sardinian war (1859) appeared in the schoolbooks as early as 1864. For example, in Gindely’s textbook on world history for upper classes of *Gymnasien*, one can read that the most important events since the 1848 revolt and Napoleon’s declaration of the French empire in 1853 were “the oriental war” (that is, the Crimean war) and “the Italian War.”<sup>34</sup> These early mentions were very short and succinct, little more than a few unbiased sentences with simple facts. However, with every passing year, the narratives got longer and increasingly detailed. In the 1880s, narratives about “the Italian war” of 1859 reached a page and a half or two pages, and the narratives devoted to the relationship between Austria and Prussia between 1859 and 1866 were three to four pages, even in the textbooks designed for the lower and middle classes in secondary schools.<sup>35</sup> In the schoolbooks published in the 1890s, narratives of the wars were most often blocked under the title *The War Years*. They also were three to four pages long and included a large portrait of the Austrian commander Archduke Albrecht, a photo of the monument to the Austrian admiral Tegetthoff, and a reproduction of a depiction of the battle of Lissa (1866). The narratives, moreover, were getting increasingly biased, vivid, and emotionally loaded.

In many schoolbooks, the narrative was also accompanied with a familiar portrait of Francis Joseph I in 1849, in which the young, good-looking emperor is wearing a military uniform with the insignia of the Order of the Golden Fleece, the Military Order of Maria Theresa, and the Cross of Saint George of the

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33 Hofeneder und Surman, “Wissen übersetzen,” 156.

34 Gindely, *Lehrbuch der allgemeinen Geschichte für Obergymnasien*, 201.

35 See, for example: Loserth, *Leitfaden der Allgemeinen Geschichte*, 192–98; Loserth, *Grundriß der Allgemeinen Geschichte*, 90–93.

fourth class, which he was awarded by the Russian tsar Nicholas I “for pacifying the Hungarian riot in 1848–1849.” Narratives often included the contention that the adolescent emperor’s accession to power took place at a “terribly serious and pressing time,” when in most of Austria’s lands there was “disorder and confusion” and “even open outrage in several lands.” But the young emperor coped with the difficult situation and managed to keep Austria’s lands together, and a short period of peace then followed during which the emperor took trips to several crown lands, and everywhere the Habsburg peoples “cheered the new ruler and gave him evidence of unfeigned love and unshakable loyalty.”<sup>36</sup> However, a few years later, Francis Joseph “had to pick up his sword again [...] despite his pronounced love of peace.”<sup>37</sup> In some textbooks, the period of 1859–1866 was titled *Emperor Franz Josef I defends his lands*.<sup>38</sup>

### *The Causes of the Wars*

In the 1890s, considerable attention began to be devoted to the issue of the causes of the wars in question and, in particular, to the characteristics of aggressors and the interests they pursued. For example, in the most widespread Gindely’s reader on history for *Volksschulen*, which was revised by Gustav Rusch and appeared in seven editions without any significant changes between 1898 and 1910, it is stated that in 1859, King Victor Emmanuel of Sardinia allied himself with “the ambitious French Emperor Napoleon III” and “urged Austria to go to war,” while in 1866, Prussia “seized the opportunity to declare war on Austria,” since “it had long been striving for vested interests in Germany,” and at the same time, the Danube monarchy was attacked by Italy.<sup>39</sup> One finds the same information in the Pennerstorfer’s textbooks on history designed for the same category and age of schoolchildren.<sup>40</sup>

For the schoolchildren going to *Bürgerschulen*, Pennerstorfer explains that it was the death of Radetzky in 1858 that encouraged “the Sardinian king to try his luck with arms.”<sup>41</sup> The image of a heroic commander who was so fearsome that the enemy did not dare attack while he was alive both reflects and contributes to

36 Pennerstorfer, *Lehrbuch der Geschichte für 6-, 7- und 8classige Volksschulen*, 116–17.

37 Ibid, 118.

38 Rusch, *Grundriß der Geschichte*, 74. The same narrative is in the reissues published in 1899, 1902, 1904, 1905, 1907, 1908, 1910, 1913, and 1918.

39 Ibid.

40 Pennerstorfer, *Lehrbuch der Geschichte für 6-, 7- und 8classige Volksschulen*, 118.

41 Pennerstorfer, *Lehrbuch der Geschichte für Bürgerschulen*, vol. 2, 124.

the official Radetzky cult, which saw a resurgence between 1880 and 1914.<sup>42</sup> For the children in the last year of secondary school, the same author wrote even more emotionally:

Victor Emmanuel was just waiting for an opportunity to wrest the provinces of Lombardy and Veneto from Austria. As long as Radetzky was alive, of course, he did not dare attack. But no sooner had the military general closed his eyes (1858) than he was again preparing for war. His ally here was the emperor of France, Napoleon III. With his help, he succeeded in defeating the Austria and obtaining the cession of Lombardy. [...] In a similar way, Victor Emmanuel came into possession of Veneto in 1866. This time, he allied himself with the king of Prussia, which threatened our Fatherland on two sides at the same time.<sup>43</sup>

So Sardinia was commonly represented as the aggressor and the guilty party in both conflicts, with the Sardinian king Victor Emmanuel being the main culprit and Napoleon III and Frederick William IV of Prussia serving as his accomplices. The authors of the schoolbooks normally omitted the fact that it was Austria who officially declared war on Sardinia in 1859.<sup>44</sup> Still, there were several textbooks for secondary schools which mentioned that hardly trivial detail. For instance, Dr. Emanuel Hannak describes the *casus belli* more accurately in his schoolbooks and notes, "As Sardinia was arming and gaining reinforcement from France, the Austrian General Count Gyulai opened the war."<sup>45</sup>

In his textbook on modern history, Hannak provides even more details, but he again maintains that in 1859, Austria was actually forced to go to war in response to the actions of Sardinia and France and the Sardinian government was the main aggressor in the Italian war of 1859. According to him, however, the aggressor in 1866 was not Italy, but Prussia with its unwarranted political ambitions and unjust territorial claims.<sup>46</sup> As a matter of fact, Austria rather than Prussia was the first officially to declare war on July 17, 1866, although sophisticated intrigues of Prussia did take place and hostilities preceded the official declaration of the war.<sup>47</sup>

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42 Cole, *Military Culture*, 96–103.

43 Pennerstorfer, *Lehrbuch der Geschichte für Bürgerschulen*, vol. 3, 110–11. The unchanged editions were published in 1903 and 1907.

44 Schneid, *The Second War*, 34.

45 Hannak, *Österreichische Vaterlandskunde*, 99.

46 Hannak, *Lehrbuch der Geschichte*, 224–27.

47 See Hozier, *The Seven Weeks' War*, Book 4, Ch. 1.

The interwar conflict, namely, the Austro-Prussian-Danish war of 1864, was omitted in most textbooks for *Volkschulen*, but it was mentioned in the textbooks for *Bürgerschulen* and *Gymnasien*. In Hannak's textbook, for example, it is described quite accurately from a historical point of view and more or less unemotionally, although Hannak takes the opportunity to recall "the victories of the Austrians at Översee and Veile and the victory that Tegetthoff achieved at Helgoland over the Danish flotilla," which "form a glorious leaf in the laurel wreath of the Austrian army."<sup>48</sup>

The most detailed and biased narratives about the wars in question are in the textbooks published after 1900. The main aggressor in the 1859 conflict had changed. This time, it was the ambitious "upstart" Napoleon III, although Victor Emmanuel II is also cast in unflattering light as not particularly honest and ready "to cede without hesitation the old ancestral land of his house, Savoy, to France" in exchange for assistance to "come into possession of the royal crown over Italy as far as the Adria."<sup>49</sup> The change of the aggressor can be explained by the different political setting at the turn of the century: Italy, unlike France, was now an ally of Austria-Hungary within the Triple Alliance framework and could not be directly accused of wrongdoing. However, it was not as closely allied with Austria-Hungary as Germany, and this made it possible for the narratives to include some veiled criticism of its political behavior. In contrast, Prussia's guilt for starting the war in 1866 is blurred and obscured for the same reason. The emphasis has shifted to the joint success of Austria and Prussia against the Danish king in 1864. The conflict of 1866 is exposed as an unfortunate misunderstanding between the two reputable powers defending their natural interests and leadership in the German Confederation.<sup>50</sup>

In addition to narratives in schoolbooks, students also heard the narratives and explanations given by the teachers in classroom. The versions of events told by instructors may have been clearer and more memorable for schoolchildren, as they may have sounded more like the whole truth. Those stories probably exerted a strong influence on the political orientation of schoolchildren as they grew up. Teachers in turn presumably restated the information they found in the textbooks used in the teacher training colleges. For this reason, these narratives are also of interest from the perspective of this discussion. One of the most commonly used textbooks for the future teachers was the book by Tupetz. For

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48 Hannak, *Lehrbuch der Geschichte*, 226–27.

49 Gindely, *Lehrbuch der Geschichte für Knabenbürgerschulen*, 57.

50 Ibid.

example, his textbook on the world history for the second-year students had eight editions that were published without any significant changes between 1890 and 1917. His textbook on world history for the third year students had eight unchanged editions, the last of which was published in 1918. For soon-to-be history teachers, Tupetz suggested a long narrative about the period of war in question, accompanied by many more details and a corresponding ideological bias.

In his discussion of the war of 1859, Tupetz depicts aggressive France and Sardinia as lands under the rule of unfair leaders, but he also stresses that “it was hoped on the Danube that an attack on a member of the German Confederation would be repulsed jointly by all German states,” and particularly Prussia. But for their disloyalty to the staunch Austrian ally, Austria would have kept her Italian possessions. Once more, Prussia employed underhanded tactics when it declined the “brilliant” proposals for a reorganization of the German Confederation by Francis Joseph, who was only seeking to maintain peace and justice among the German states. The king of Prussia did this on Bismarck’s advice, for “had the Austrian plan succeeded, Prussia would have had to give up hope of taking the lead in Germany for a long time, perhaps forever.”<sup>51</sup> Thus, Tupetz delicately rebukes the German states, including Prussia, blaming them for the two main misfortunes that befell the Austrian monarchy in the 1860s, the loss of territories and the inability to preserve supremacy in Germany.

Tupetz also describes the conflict with the Danish king, who also proved covetous and unjust. His actions were illegitimate, and Austria could not tolerate this, as Austria remained loyal to the principles of the German Confederation and ready to defend the rights of any of its members.<sup>52</sup> Thanks to the joint forces of Austria and Prussia, Denmark was forced to abandon its rapacious plans and cede the duchies to the victors, who soon started a dispute over the fate of the two German lands. Prussia was apparently inclined to deprive Schleswig-Holstein of its traditional independence, but Austria could not accept this. The war of 1866 “between the two great German powers” began because Prussia longed for supremacy in Germany. It concluded an alliance with Italy, and Austria saw itself attacked from two sides. “Most of the German states, on the other hand, feared the destruction of their previous independence from Prussia and sided with Austria, which had never infringed on their independence, but

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51 Tupetz, *Lehrbuch der allgemeinen Geschichte*, vol. 3, 191, 193.

52 Ibid, 193–94.

had always defended it.”<sup>53</sup> Based on this narrative and similar ones from other textbooks by Tupetz,<sup>54</sup> it can be supposed that the version most commonly heard by the Habsburg children in classrooms reiterated the information from most schoolbooks: the illegitimate ambitions of Sardinia and Prussia led to the bloody conflicts and induced Austria, under its peace-loving emperor Francis Joseph I, to wage wars.

### *The Course of the Wars*

Most of the textbooks for *Volkschulen* did not contain any description of the course of the wars. The textbooks for younger children did not even contain any mention of specific battles during the Austro-Sardinian war of 1859, perhaps because none of the major battles were won by the Austrian army. These books make mention of only three battles that took place during the Seven Weeks’ War of 1866: the Battles of Lissa, Custoza, and Königgrätz. The names of the first two battles, in which the Austrian army triumphed even if these triumphs remained indecisive for the outcome of the war, are bolded in the text and described in detail, while the battle of Königgrätz, the decisive battle, in which the Austrian army suffered a crushing defeat, is referred to very briefly. One notices a clear difference between the textbooks for girls’ schools (*Mädchenbürgerschulen*) and the textbooks for boys’ schools (*Knabenbürgerschulen*). The latter, while following the same basic scheme of the narrative, contained more detailed descriptions of battles, hostilities, military maneuvers, armaments, troop numbers, etc. and more names of commanders. As soon as universal military duty was introduced by the 1867 constitution, schoolboys were obviously regarded as future soldiers and officers in the Austrian army, who needed deeper knowledge in the field of military history and warfare.

In connection with the Battles of Lissa and Custoza, the textbooks glorify Archduke Albrecht of Austria and Admiral Wilhelm von Tegetthoff as talented commanders and Austrian military heroes. The Austrian army acquired “new and everlasting fame”<sup>55</sup> under the leadership of Archduke Albrecht, “who had already given proof of fearlessness at Sa. Lucia in 1848 and, under Radetzky’s excellent guidance, matured into a capable warrior. Moreover, he was the son of

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53 Ibid, 194.

54 See, for example: Tupetz, *Lehrbuch der allgemeinen Geschichte*, vol. 2, 198–99; Tupetz, *Geschichte der österreichisch-ungarischen Monarchie*, 205–10.

55 Pennerstorfer, *Lehrbuch der Geschichte für 6-, 7- und 8-classige Volksschulen*, 118.

the victor of Aspern and had inherited his father's general virtues."<sup>56</sup> On June 24, 1866, Archduke Albrecht won "a brilliant victory over Victor Emmanuel's army at the memorable site where Radetzky had once put the troops of Karl Albert to flight, near Custoza."<sup>57</sup>

Thus, a relatively recent hero was presented in the textbooks in close connection with the earlier military heroes Radetzky and Archduke Karl. This perfectly supports Laurence Cole's claim that the Habsburg government sought to establish explicit continuity in terms of the representation of heroes within the military culture of the monarchy.<sup>58</sup> The heroes of relatively recent wars were finely interwoven into the general Austrian imperial cult of military commanders who were famous for their patriotism and their loyalty to the state and dynasty. Thus, the Habsburg state undertook "a conscious effort to promote a conservative patriotic agenda in the 1890s and 1900s, which presented the army as a positive, cohesive force within the multinational state,"<sup>59</sup> and the narratives in schoolbooks can be seen as a display of this effort.

In the same manner, compilers of schoolbooks praise the "glorious" Admiral Tegetthoff who "without hesitation" attacked "the much stronger enemy fleet and forced it to retreat," a "heroic deed [which] will not be forgotten".<sup>60</sup>

The young Austrian fleet also took a glorious part in the battle against Italy. Its commander, Admiral Tegetthoff, attacked the far more numerous Italian fleet off the Dalmatian island of Lissa and forced it to retreat. Not one Austrian ship was lost in this battle, while the enemy lost three ironclad ships. The sea victory at Lissa was all the more honorable for Admiral Tegetthoff, as he could only oppose the iron-armored ships of Italy with wooden ones. Unfortunately, the glorious winner died in 1871 at the age of 41. The magnificent monument which Emperor Francis Joseph had erected to him in Vienna reminds us of his heroic deed.<sup>61</sup>

It is true that from the 1880s onwards, the state became increasingly involved in the propagation of Austrian military heroes' cult, for instance by unveiling

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56 Pennerstorfer, *Lehrbuch der Geschichte für Bürgerschulen*, vol. 3, 111–13. The unchanged reissues were published in 1903 and 1907.

57 Ibid.

58 Cole, *Military Culture*, 104.

59 Ibid.

60 Pennerstorfer, *Lehrbuch der Geschichte für Bürgerschulen*, vol. 3, 113.

61 Pennerstorfer, *Lehrbuch der Geschichte für 6-, 7- und 8-classige Volksschulen*, 119.

monuments to them.<sup>62</sup> Gestures of the Habsburgs' gratitude for the services to the Fatherland and inviolable loyalty to the ruling dynasty must have been very meaningful for the politics of identity, as long as they were included in the narratives which schoolchildren not only had to read but often had to learn by heart. The narratives were normally accompanied by large images of a half-page or a whole page size, which invariably included a photo portrait of Archduke Albrecht wearing the Austrian uniform and military rewards; the painting of the battle of Lissa, depicting the Italian ship *Re d'Italia* sinking after being rammed by Tegetthoff's flagship *Ferdinand Max*; and a photo of the monument to Tegetthoff on Vienna's Praterstern.

However, other Austrian commanders could be portrayed in a less flattering manner. In particular, Count Ferenc Gyulai, a Hungarian nobleman who commanded the losing Austrian army at the Battle of Magenta, was often blamed for failing to attack the French before they united with the Sardinians, for which reason the Austrian army suffered defeats at Magenta and Solferino.<sup>63</sup> Count Clam-Gallas, who commanded the right wing of the Austrian army at Magenta, was first to retreat, while the center and left wing of the army under other commanders "held each other brilliantly": "his Hungarian regiments failed and his instructions did not prove workable. Repelled by the French, he retreated so quickly from the line of attack that he completely lost touch with the undefeated parts of the army." At Solferino, "again it was the Hungarian regiments of the Clam-Gallas corps in the center that did not hold out."<sup>64</sup> It is difficult to say whether the specific blame placed on the Hungarian regiments here resulted from the personal beliefs of the compilers, but it was hardly an official practice or policy of the Viennese Ministry to generate a negative perception of Hungarians. A Hungarian aristocrat Tassilo Graf Festetics de Tolna, and Franz Graf von Thun und Hohenstein of non-Hungarian origin were also criticized for their actions at Königgrätz. The textbook claimed that, "against the orders of Benedek, [they] took part in the struggle against the Prussian center, weakened their forces, and left their basic positions," and "the third Prussian army therefore struck the right flank of the Austrians without hindrance and stormed Chlum, and thus the battle was lost."<sup>65</sup>

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62 Cole, *Military Culture*, 104.

63 Hannak, *Lehrbuch der Geschichte*, 224; Gindely, *Lehrbuch der Geschichte für Knabenbürgerschulen*, 53.

64 Gindely, *Lehrbuch der Geschichte für Knabenbürgerschulen*, 54.

65 *Ibid.*, 58.

Nevertheless, the “heroic struggle” of the whole Austrian army was never subject to critique. In the victorious Battles of Custoza and Lissa, it were “the combative troops, the good spirit of the officers, the precise execution of the supreme commands, the cooperation and mutual support, and proper management” that “brought about the success.” In “the bloody but unfortunate battles of Magenta and Solferino,” the Austrian troops also “performed miracles of bravery and devotion.”<sup>66</sup> At Königgrätz, the Austrian artillery likewise “performed miracles of bravery”:

Particular fame was earned by the “Battery of the Dead” under Captain von der Groeben, which did not leave the place until Groeben himself, a second captain, and 52 of 60 artillerymen had died. The survivors saved the only gun that still had its equipment. On the battlefield, near a grove between the villages of Chlum and Lipa, a beautiful monument has recently been erected representing Austria, with the inscription: “To the Heroes of the Battery of the Dead.”<sup>67</sup>

An amazing and breathtaking story is also narrated about an episode of the sea battle at Lissa:

One of the Austrian wooden ships, the “Kaiser,” also performed miraculous bravery. When this ship was surrounded and attacked by four enemy ironclad ships, Commodore Petz, who was in command of the ship, fired all the cannons to the right and left, with great force against the Italian ironclad in front. The shock was terrible for the wooden ship too: one of the masts broke and smashed the engine’s chimney; the sails that had fallen on the chimney began to burn. But the crew put out the fire and the ship escaped danger. But one of the enemy ironclads with which the “Kaiser” had fought—it was called “Afonatore” and had the commander in chief of the Italian fleet on board—was so badly damaged that it sank after returning to the port of Ancona. The Austrian fleet hardly lost a ship. Hardly has world history (before the World War) recorded a case when such wonderful success would have been achieved with so little means as in this one.<sup>68</sup>

Should the schoolchildren have questions about why the Austrians were still defeated in particular battles after all their “heroic resistance,” the teacher was ready to provide reasonable explanations, which he could find in the textbooks used at the teacher training colleges:

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66 Rusch, *Grundriß der Geschichte*, 74.

67 Tupetz, *Lehrbuch der allgemeinen Geschichte*, vol. 3, 194–97.

68 Tupetz, *Geschichte der österreichisch-ungarischen Monarchie*, 208–9.

In this war [of 1859], the French had the advantage over the Austrians that they already had “rifled” cannons, i.e. guns the barrels of which were provided with shallow indentations in the form of a helix, which gave the bullets a greater speed and enabled the French to shoot much further than was possible with “smooth” cannons. Nevertheless, the Austrians were long contesting the victories of their enemy at Magenta and Solferino; moreover, at Solferino, one Austrian wing under Field Marshal Lieutenant Benedek beat the opposing Sardinians.<sup>69</sup>

A similar explanation was provided for the defeat in the Prussian war of 1866: it was Austria’s defeat that was characterized as the sad consequence of the Prussian military reform (general conscription), better armaments of Prussia (the Dreyse needle-guns), and the inadequate aid given by the small German states to Austria.<sup>70</sup> It is interesting that the author of a history schoolbook in Czech identifies additional causes of the Austrian defeat: the excellent Prussian military leader (Helmuth von Moltke the Elder) and general compulsory schooling in Prussia.<sup>71</sup>

### *The Outcomes and Consequences of the Wars*

Although Austria’s defeats in war in the period between 1859 and 1866 were by no means obscured, but rather were accurately stated, all narratives about the wars in question end on an optimistic note. First, the war indemnity which Austria had to pay was moderate. Second, Austria did not lose any territory to Prussia. Third, in 1878, Bosnia and Herzegovina were “handed over to Austria for administration,” and as “New Austria,” they partially replaced the loss of land which Austria suffered in the war years of 1859 and 1866.”<sup>72</sup> Fourth, with the Peace of Prague, “the antagonism which had developed between Prussia and Austria with regard to German affairs came to an end,” and “it became evident how valuable an alliance could be for both parties.”<sup>73</sup> “In alliance with the German Empire, which was strengthened through personal meetings of the monarchs and expanded to include Italy,” Austria now asserted an influential

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69 Tupetz, *Lehrbuch der allgemeinen Geschichte*, vol. 3, 192.

70 Ibid, 194–97.

71 Konečný, *Učebnice Dějepisu pro měšťanské školy*, 63.

72 Pennerstorfer, *Lehrbuch der Geschichte für Bürgerschulen*, vol. 3, 113–16.

73 Tupetz, *Lehrbuch der allgemeinen Geschichte*, vol. 3, 197–98.

position in the European state system.<sup>74</sup> And last but not least, Francis Joseph “was now freed from the perpetually threatening danger of war” and “was able to devote all his energy to the internal development of Austria,” which resulted in a great progress “in all branches of popular welfare.”<sup>75</sup> After the war against Prussia in 1866, the emperor promulgated the December Laws (1867).<sup>76</sup> “A great boom in trade and industry, in the arts and sciences” is referred to as a direct consequence of these laws. For instance, the frigate Novara circumnavigated the earth in 1857–1859 and established trade connections with overseas cities and countries. Numerous roads and railways were built, with the Semmering, Brenner, West, Northwest, and Francis Joseph Railways being of particular importance.<sup>77</sup> In his textbook for soon-to-be teachers, Tupetz also suggested a very encouraging summary of the war years:

Avoiding war and all bloodshed, a prince of peace in the noblest sense of the word, Emperor Francis Joseph I found himself obliged to draw the sword to protect his empire against foreign enemies; in the wars which Austria was forced to wage, the Austrian armies acquired new laurels for their imperishable wreath of glory. [...] the victory which Field Marshal Archduke Albrecht, the son of the victor of Aspern, achieved at Custozza in 1866, the victory of Admiral Wilhelm von Tegetthoff, who unfortunately died early, at Lissa in the same year will live on forever in the memory of all Austrians.<sup>78</sup>

### *Narratives in Languages Other than German*

The discussion above offers a good general image of the wars in which the Austrian monarchy fought during the period of neo-absolutism as these wars were narrated in history textbooks in German. I would also like to provide a few samples of narratives in Czech and Romanian for comparison. Let me note, however, that it is not my intention to present a comprehensive analysis of the peculiarities that were typical of narratives in textbooks in other languages of the monarchy. I offer only a few examples as interesting illustrations of some of the differences in these narratives.

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74 Hannak, *Österreichische Vaterlandskunde*, 101.

75 Pennerstorfer, *Lehrbuch der Geschichte für Bürgerschulen*, vol. 2, 124.

76 Ibid, 127.

77 Pennerstorfer, *Lehrbuch der Geschichte für 6-, 7- und 8-classige Volksschulen*, 119–22.

78 Tupetz, *Lehrbuch der allgemeinen Geschichte*, vol. 2, 202.

From the textbook on the world history by professor Samuil V. Isopescul, designed for the lower classes of secondary schools and published in Romanian, the reader would similarly know that although Emperor Francis Joseph I was “not fond of wars,” he was still forced to wage many wars during his long reign. Isopescul considers Count Cavour, who was “pursuing with great energy the plan of the unification of Italy,” to have been the aggressor in the Italian war of 1859, and he claims that “King Victor Emmanuel, supported by Emperor Napoleon III, declared war on Austria in 1859.” The Austrian army was defeated near Magenta, “although it had fought with the greatest heroism.”<sup>79</sup> Isopescul particularly stresses the personal courage of Emperor Francis Joseph, who “exposed himself to fire like every other soldier.”<sup>80</sup> In a way similar to that in the German textbooks, Isopescul praises the glorious Austrian victors Archduke Albrecht and Admiral Tegetthoff, providing a few sentences of biography on each and describing in some detail the battles at Custozza and Lissa.<sup>81</sup>

As for the schoolbooks published in Czech, one also finds emphasis on reverence for Emperor Francis Joseph and praise for his personal courage during the war period. For example, in Šembera-Koníř’s textbook on world history, which was written for first-year students in the municipal schools, one reads that, even as a young man, he “showed special affection and dexterity for military service,” and he “went to Italy to get a vivid picture of war preparations and achievements, which were directed against the enemy by Field Marshal Count Radetzky at the head of the Austrian army.”<sup>82</sup> In 1859 and 1866, he waged bloody wars, during which “our people gloriously defeated Italy on land at Custozza (under Archduke Albrecht) and at sea near Lissa (under Admiral Tegetthoff), but he had bad luck against the Prussians.”<sup>83</sup> The reference to “our people” distinguishes the narrative in this textbook. It made the Bohemian children perceive the Habsburg citizens as one solidary Austrian people, which was definitely the aim of the Habsburg government. The images of shared triumph and shared defeat contributed, without doubt, to the cohesion of the residents of the Habsburg lands. In the textbook by Šembera-Koníř intended for the second-year and third-year students in the municipal schools one finds praise of the worthy emperor, who “showed great bravery and fearlessness,” accompanied

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79 Isopescul, *Manual de Istorie Universală*, 130.

80 Ibid., 130–31.

81 Ibid., 131–32, 134.

82 Šembera-Koníř, *Obrázky z dějepisu všeobecného*, vol. 1, 68.

83 Ibid.

by a portrait of him as a young man, as well as praise of “our” brave army.”<sup>84</sup> The reader also finds a cautious critique of the “indecisive” General Benedek, who, unlike in the German narratives, is portrayed here as a commander lacking in bravery who was incapable of making bold decisions.<sup>85</sup> The narrative also notes that, after the defeat at Königgrätz, the Prussians occupied Prague, a detail omitted from the German narratives. Šembera-Koníř underlines: “Although this war did not last long, it was terrible, and all the horrors took place in Bohemia. The loyalty of the Czech nation proved excellent in these difficult trials, which the noble monarch himself acknowledged when he visited Bohemia after the war.”<sup>86</sup> Thus, Šembera-Koníř emphasizes the outstanding loyalty and merits of the Czech people, although he regards the latter as an integral part of the whole Austrian people. “The outstanding loyalty” of the Czech nation is also stressed in the schoolbook by Š. M. Konečný.<sup>87</sup> The narrative on the war period concludes with a comment that later Austria was compensated for the loss of the Italian territories, when it acquired Bosnia and Herzegovina.<sup>88</sup>

The cult of wars and military heroes was widely employed by the Habsburg government in its effort to forge state loyalty and patriotic thinking in imperial Austria. It was propagated through various institutions, channels, and means. History classes in schools and history schoolbooks served as ideal means of spreading this cult. Narratives about wars led by the Austrian monarchy with a relevant focus and emphasis occupied a solid place in history textbooks in the different languages of the monarchy. While it was possible to select triumphant military conflicts from the remote past to be presented to schoolchildren and ignore clashes in which Austria was defeated, this approach was hardly applicable to relatively recent wars that could not be “hushed up.” For this reason, the narratives about the Austro-Sardinian war of 1859 and the Seven Weeks' War of 1866 found a due place on the pages of Habsburg schoolbooks, even though the Austrian army was crushingly defeated in those wars and the Austrian monarchy suffered territorial losses and the loss of its supremacy in the German Confederation.

However, the Ministry of Culture and Education in Vienna kept a stern eye on the focus of narratives about the wars to ensure that the image of the great

84 Šembera-Koníř, *Obrazy z dějepisu všeobecného*, vol. 2, 65–67.

85 Konečný, *Učebnice Dějepisu pro měšťanské školy*, 63.

86 Šembera-Koníř, *Obrazy z dějepisu všeobecného*, vol. 2, 67.

87 Konečný, *Učebnice Dějepisu pro měšťanské školy*, 63.

88 Šembera-Koníř, *Obrazy z dějepisu všeobecného*, vol. 3, 47; Šujan, *Učebnice Dějepisu*, 100.

Fatherland under its good ruler and heroic army was by no means challenged. The discussion I have offered above of the narratives in history textbooks published between 1860s and 1910s mostly in German but also in Czech and Romanian shows that no serious discrepancies between the narratives about the wars waged by Austria between 1859 and 1866 can be discovered in the textbooks designed for students at the secondary schools and teacher training colleges in Cisleithania. Although the recent literature considers the wars in question among the hardest and most humiliating for Austria, during the late period of Francis Joseph's rule, the ways in which these wars were presented in schoolbooks strongly contributed to the cult of the brave Austrian military and the heroic image of Austrian warriors, regardless of ethnicity and language. The authors of schoolbooks did not distort historical facts and did not deny the military defeats suffered by the Austrian Empire, but their narratives are clearly biased and one-sided, and they were clearly intended to foster patriotic feelings, in accordance with the instructions of the ministry. One can find clichés such as “the miracles of bravery” performed by the Austrian soldiers and sailors and stories about glorious battles fought under the leadership of brilliant Austrian commanders, accompanied by portraits of Archduke Albrecht and photos of the monument to Admiral Tegetthoff. The latter were glorified as new heroes of the Austrian army, but in close connection with the hugely popular Radetzky and Archduke Karl. This established continuity among military heroes who were famous not only for their deeds in battle, but also for their patriotism and their loyalty to the dynasty.

Although in the conflicts in 1859 and 1866 it was Austria who officially declared war, in the narratives in question, it was claimed that the major aggressors were Victor Emmanuel II of Sardinia, Napoleon III, and the Prussian government. The wars were lost because of “unfortunate” circumstances, but with modest war indemnity losses and no territorial losses. Moreover, the outcomes of the wars led to the long-awaited monarchy's reorganization and its “finest achievement,” the Constitution of 1867. The personal bravery and achievements of Francis Joseph were particularly stressed, and a portrait of an emperor as a young man full of energy decorated most of the textbooks. The narratives in Romanian paid specific attention to the high virtues of the emperor, while those in Czech emphasized the alleged loyalty of the Bohemians to the emperor during the hostilities.

Thus, this discussion offers insights into one more episode in the Habsburg state efforts to promote a patriotic agenda and present the Austrian army as

a powerful and cohesive force guarding the multinational Fatherland, a force of which every citizen should have been proud. History schoolbooks can be considered an effective means of disseminating the cult of Austrian wars, since large masses of schoolchildren absorbed their narratives under the oversight of state-certified teachers, and these narratives could certainly strengthen patriotic feelings and influence the political views of children as they grew older, much as they could also contribute to the formation of their identities as imperial Austrians. This, in its turn, may offer further insights into the phenomena of military culture, popular patriotism, and dynastic loyalty, which are widely discussed in the recent secondary literature.

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# Military Veterans' Associations in the Kingdom of Hungary (1868–1914)\*

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One of the typical social consequences of the introduction of compulsory conscription and mass politics in nineteenth century Europe was the emergence of veterans organizations. This study examines the veterans' movement in the territory of the Kingdom of Hungary between 1867 and 1914. While in Europe and Imperial Austria the widespread military veterans' organizations were important actors in the relationship between the military and the civilian sphere and also in state policy, in Hungary their spread remained limited. However, their operation, specific ideology and also their reception in local society can provide important lessons about the impact of the military on society, and the forms and workings of loyalty and nationalism in Hungary.

The study consists of two main parts. First, it examines the prevalence and main characteristics of the associations: where and when were they founded, for what purpose were they established, how the state treated them, what social groups did they consist of, and finally how did all this relate to the other half of the empire? The second part of the study presents the activities of veterans' associations in Hungarian society by drawing on the example of town of Szombathely and Vas County in western Transdanubia. It analyses what activities did they perform in everyday life, what ideologies did they follow, how did they get involved in the life of the local society, and what was their reception in local civil society and administration?

Keywords: Austria-Hungary, Hungary, military veterans' association, militarism, civil-military relation, veterans

The national perspective has long dominated research on the history of the Habsburg Monarchy. Over the course of the past two decades, however, the “the new imperial history”<sup>1</sup> of the Habsburg Monarchy and the concept of “national indifference”<sup>2</sup> have shifted attention to transnational approaches, imperial policy, and multi-ethnic frameworks, pointing to the phenomena of national indifference, multilingualism, multiple identities, imperial patriotism,

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1 On the “new imperial history,” see Hirschhausen, “A New Imperial History?”

2 Tara, “Imagined Noncommunities.”

and dynastic loyalties.<sup>3</sup> These theories have significantly altered the image of the Habsburg Monarchy, making it clear that the concepts of multinational empire and nation were compatible rather than competing categories and also highlighting the limits of national mobilization and the importance of dynastic loyalty (though without forgetting or ignoring the limits of this loyalty). Research, however, has focused primarily on the western half of the Monarchy, and with the exception of a few scattered research endeavors, Hungary's place in this narrative remains largely unclear.<sup>4</sup>

The Imperial and Royal Army was one of the most important institutional pillars of dynastic loyalty and patriotism. In recent decades, historical research in a number of European countries has shown that armies based on the general conscription and military symbols and traditions played a decisive role in building national identity, mobilizing the population for national purposes, and thus militarizing society at the turn of the century.<sup>5</sup> One of the most important areas in which civil society and military society intersected were the military veterans' organizations, which in parallel with the emergence of mass politics became a hotbed of militarism. The *Kyffhäuserband* (an umbrella organization of veterans), for example, with its 2.8 million members, had become one of the largest societies in Germany by 1913. These associations had a strong nationalistic, authoritarian and militaristic character, which was also propagated in the wider society.<sup>6</sup>

Similar trends were underway in the Habsburg Monarchy, but of course in a different social, historical, and political context. Although general conscription was introduced in 1868, the Habsburg Army was organized around a supranational ideology which was unique in Europe. The cornerstones of this ideology were loyalty to the emperor and the common fatherland and the equality of nationalities and religions. Since there was no dominant nation in the Monarchy, the army did not symbolize the “nation in arms,” but rather was an embodiment of the community of the peoples of the empire as a whole. The army, too, was not a “school of the nation,” but a “school of the peoples.”<sup>7</sup>

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3 Cole, *Visions and Revisions of Empire*; Berger and Miller, “Building Nations In and With Empires”; Judson, *The Habsburg Empire*; Unowsky, *Patriotism*; Cole and Unowsky, *Limits of Loyalty*.

4 Gerő, *Emperor Francis Joseph*; Gyáni, *The Creation of the Austro-Hungarian Monarchy*.

5 See Vogel, *Nationen im Gleichschritt*; Frevert, *A Nation in Barracks*; Weber, *Peasants into Frenchmen*.

6 Rohkrämer, *Militarismus der kleinen Leute*.

7 Allmayer-Beck, “Die bewaffnete Macht,” 88–99; Hämmerle, “Die k.(u.)k. Armee,” 175–85; Tangl, “Ezredideológiák.” For an international perspective, see Leonhard and Hirschhausen, “Does the Empire strike back?”

The military culture developed by the army had an impact on wider society. In his work on military culture and the veterans' movement which emerged in the 1870s, Laurence Cole draws (at least) two important conclusions. He argues that "a process of societal militarization took place in imperial Austria during the second half of the nineteenth century, much as occurred in other European countries," and "a considerable reservoir of dynastic loyalty and 'pro-Austrian' sentiment existed across the multinational state."<sup>8</sup> Of course, veterans were influenced by nationalism (in Bohemia more than anywhere else), but this did not affect their patriotism. Rather, it merely changed the language they used to express it. In Austria, however, military culture also contributed to the polarization of society as opposition emerged to the militarism and "certain circles of society rejected involvement in activities associated with or symbolized by military veterans." Thus, Cole agrees with István Deák's assessment, according to which the society of Habsburg Monarchy was divided not only nationally but also ideologically and socially.<sup>9</sup>

Cole's work does not deal with the case of Hungary, and his hesitancy to do so suggests that the distinctive position of the country should be the subject of separate study.<sup>10</sup> With the Austro-Hungarian Compromise in 1867, Hungary, which had always occupied a special place in the Habsburg Monarchy, gained full internal autonomy with the exception of foreign affairs, military matters, and certain economic questions. Multilingual and multi-religious but governed by the Hungarian liberal elite, Hungary (in contrast with Imperial Austria) defined and organized itself as a nation state in which the dominance of Hungarian nationalism prevailed, while the nationality movements were ever more restricted.<sup>11</sup> For this reason, the lack of a national army was the Achilles-heel of Hungarian politics, and the ideology on which the Imperial and Royal Army's claim to legitimacy was founded was a constant target of Hungarian nationalists, even if the relationship between the army and Hungarian society had become harmonic and close in everyday life by the turn of the century.<sup>12</sup> Another significant and, from the perspective of the development of military veterans' associations (MVAs), important difference was the absence in Hungary

8 Cole, *Military Culture*, 308 and 322.

9 Ibid., 311. Also see Stergar, "Ljubljana Military Veterans."

10 Among Hungarian historians, András Cieger was the only one to deal shortly with Hungarian veterans' associations in one of his works. Cieger, *1867 szimbolikus világa*, 93–95.

11 Varga, *The Monumental Nation*.

12 For the relationship between the Habsburg Army and Hungarian society, see Hajdu, *Tiszttakar és középosztály*; Péter, "The Army Question."

of any modern mass politic. While the gradual extension of the right to vote in Austria eventually led to the introduction of universal and equal suffrage for all men in 1907, in Hungary, only a narrow section of society was able to take an active part in politics throughout the whole period.<sup>13</sup>

In this essay, I investigate the MVAs<sup>14</sup> in the Kingdom of Hungary, not including Croatia-Slavonia. While in Europe and Imperial Austria the widespread MVAs were important actors in the relationship between the military and the civilian sphere and also in state policy, in Hungary, their memberships remained low, and they were established mainly in German-speaking territories and larger towns. For this reason, they attracted less interest from the state. However, their spread, operation, and specific ideology and also their reception in local society can provide important lessons not only about the impact of the military on society, but also about the forms and workings of loyalty and nationalism in Hungary.

The paper divided into two main parts. In the first, I discuss the prevalence and general characteristics of MVAs in the country and the relationship of the state to these associations. I also consider how the circumstances of these associations compare to the circumstances of similar associations in the other half of the Monarchy. In the second section, I shift perspective and, drawing on the example of Vas County in western Hungary, I examine the MVAs activities, the ideology represented by their members, and the reception of these associations in local civil society. As the MVAs in Hungary were mainly concentrated in the larger towns and in areas inhabited with German-speaking<sup>15</sup> populations (first and foremost in the western Transdanubian region), Vas County offers an ideal case on the basis of which some general conclusions can be drawn.

Finally, it must be emphasized that the present study is about the veterans' associations founded by the members of the Imperial and Royal Army and the Royal Hungarian Honvéd Army (*königlich-ungarische Landwehr*), which was established with the army reform of 1868. I do not intend to deal with the Hungarian Honvéd Associations founded by the veterans of the Hungarian War

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13 Gerő, *Az elsőpró kisebbség*.

14 The modern Hungarian language uses the word *veterán*, but in the late nineteenth century, the archaic words *badastyán* and *aggharcos* were still used. In the study, for the sake of simplicity, I will use the abbreviation MVA (Military Veterans' Association) to name each association.

15 In Hungary, the contemporary censuses asked about mother tongue, not nationality. Thus, no ethnic statistics are available regarding the age. For the problems of the linguistic data of the Hungarian censuses, see: Kövér, "Statisztikai asszimiláció."

of Independence of 1848–49 and made the subject of a fairly sizeable amount of the secondary literature.

### *Military Veterans' Associations in the Kingdom of Hungary*

The first MVA to function as an association in the modern sense of the word in the Habsburg Monarchy was founded in Reichenberg in Bohemia (today Liberec, Czech Republic) in 1821. Similar associations began to appear more and more frequently in the second half of the century, in parallel with the introduction of general conscription in 1868 and the granting of the right to freedom of association under the Fundamental Laws of 1867. By the turn of the century, the MVAs had become one of the most numerous types of civil association in Imperial Austria.<sup>16</sup> In his work, Cole makes note of at least 2,800 MVAs before World War I, but he estimates their real number to be at least 10 to 20 percent higher. We know even less about the actual number of members of these associations, but it probably ran into the hundreds of thousands. 98 percent of the associations were founded in Bohemia, Moravia, Silesia, and the Hereditary Lands, while only a few dozen were established in Galicia, Bukovina, and Dalmatia, which had a lower standard of living and had been integrated into the Monarchy and its military system only towards the end of the eighteenth century and the beginning of the nineteenth.<sup>17</sup>

Compared to its western neighbor, in Hungary, the MVAs spread at a much slower pace and only to a limited, geographically relatively well-delimited extent. The MVAs began to appear in the 1870s, after the Austro-Hungarian Compromise, when the right of association and assembly became free.<sup>18</sup> Unfortunately, it is extremely difficult to estimate the number of MVAs in Hungary. During the Dualist era only a single census of associations was held (in 1878), according to which there were only 13 MVAs with a total of about 3,000 members.<sup>19</sup> In

16 Cole, *Military Culture*, 126–29.

17 In 1913, the *k.k. Österreichischen Militär-Veteranen Reichsbund* had a total of 1,656 MVAs with a total of 209,761 members. However, more than a third of the Austrian MVAs (mainly Czech, Slovenian, and Italian) did not join the federation. Cole, *Military Culture*, 130.

18 In Hungary the establishment of associations was not regulated by law, only by a ministerial decree. According to this, the state limited its right of supervision to a minimum. The formation of associations was free, but the statutes required the approval of the Ministry of the Interior, while the operation of the associations was supervised by the local legislature. A m. kir. belügyministernek 1873. ápr. 29-én 1394. sz. a. kelt rendelete az egyesületek ellenőrzése tárgyában, *Magyarországi Rendeletek Tára, 1873*, 131–34.

19 Varga, *Magyarország egyletei és társulatai*, 522.

addition, a survey prepared by the Ministry of Interior for the Ministry of Defense during the preparatory work for the Law of *Népfelkelés* (*Landsturm*) in 1883<sup>20</sup> listed some 21 associations.<sup>21</sup> Although it is certainly possible that the figures given in the two sources are unreliable or imprecise, these numbers are still strikingly low, as at least 883 such associations had already been established in Imperial Austria.<sup>22</sup>

Since there are no available census data for the later period, I tried to find another way to determine how many MVAs had been formed in Hungary by the outbreak of World War I. In addition to the two sources mentioned above, I used the statutes approval published in the official gazettes (*Budapesti Közlöny* and *Beliügyi Közlöny*)<sup>23</sup> and the association database of the National Archives.<sup>24</sup> According to the sources, the first MVA in Hungary was founded in Királyfalva (today Königsdorf, Austria) in Vas County in 1874, followed by about 100 more over the course of the next 40 years. Of course, this does not mean that there were exactly that many MVAs in the country at the outbreak of war. In Budapest, for example, ten MVAs were founded in the 1870s and 1880s, but by the turn of the century, their number had fallen to five, primarily because some of them had merged together.<sup>25</sup> There were similar mergers elsewhere. The Pécs MVA, founded in 1875, was merged into the Baranya County MVA in 1906.<sup>26</sup> Of course, there may also have been several associations which were disbanded without legal succession. Nevertheless, the operation of associations was generally quite stable. In Vas County, for example, a total of 17 associations were formed during the period, they were all still in operation at the outbreak of World War I.<sup>27</sup> Similarly, of the five associations established in Baranya County, all but the abovementioned Pécs MVA survived until the war.<sup>28</sup>

The MVAs in Hungary were established in two distinct periods. The first period was in the second half of the 1870s and the first half of the 1880s, when

20 The Hungarian *m. kir. Népfelkelés* (in Austria, *k.k. Landsturm*) was a reserve force intended to provide replacements for the first line units. It was established in 1886 by Law XX.

21 MNL OL K150 1883. VII. 8. 5323.

22 Cole, *Military Culture*, 130.

23 The two journals are available in digitized and searchable form at <https://adt.arcanum.com/hu/>.

24 The database contains a list and markings of association documents remaining in the archives of the Ministry of the Interior: <https://adatbazisokonline.hu/adatbazis/polgari-kori-egyesuletek>.

25 *Budapesti czím és lakjegyzék, 1891–1892*, 220–29, *Budapesti czím és lakjegyzék, 1913*, 512 and 552.

26 Rayman, “Pécsi és baranyai hadastyán egyesületek,” 192.

27 MNL VaML IV. 405. b. Census of associations.

28 Rayman, “Pécsi és baranyai hadastyán egyesületek,” 195.

the MVAs were formed primarily in towns and to lesser extent in some villages in western Transdanubia. The second period was from the turn of the century until World War I, when MVAs were formed mainly in larger villages in western Transdanubia and only to a lesser extent in the towns. An important difference between the two periods is that in the 1870s and 1880s, the associations were formed primarily by war veterans, while after the turn of the century, they were formed by veterans of the peacetime army.

Compared to Austria or Germany, politics played no or only a negligible role in the spread of MVAs. Not surprisingly given their small number, their social impact remained largely local, and one cannot speak about a general veterans' movement throughout the country. The Hungarian state thus understandably paid little attention to the MVAs. The Austrian state, in contrast, began encouraging the spread of MVAs in the 1890s as an important institution of patriotism, and it also played an active role in creating a common federation (thereby also trying to increase the state control over the associations). The success of MVAs meant pressure from below, and this played an important part in obliging the state to react.<sup>29</sup> Things unfolded very differently in Hungary, however. The MVAs, of which there were comparatively few, did not really arouse the interest of the state, neither in a positive nor in a negative sense. The state did nothing to hinder the spread of MVAs, nor did it do anything to help them. It essentially remained indifferent to them throughout the whole period. The biggest problem the associations faced was caused by their uniforms. The MVAs tried to make themselves as similar as possible to the army through their flags, uniforms, and side weapons (in contrast to Austria, where side weapons were forbidden). However, the use of uniforms which closely resembled the uniforms actually in use by the army was expressly forbidden by the military. In 1884, the Minister of Defense drew the attention of the Minister of Interior to this in a special transcript, and in 1896, a general review of the uniforms was ordered.<sup>30</sup>

The geographical location of the MVAs can also be well defined. They were established mainly in western and southern Transdanubia, in the western part of present-day Slovakia, in Budapest, in two Transylvanian Saxon counties in Brassó, (Brasov today Romania and Nagyszeben (Sibiu today Romania) and, finally, in southern Hungary: in the Bánát and Bácska. There were also a few associations

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29 Cole, *Military Culture*, 268–307.

30 MNL OL K150 1888.VII.8.31554.

scattered across other parts of the country. Like their Austrian counterparts, the associations were formed on a territorial basis, recruiting members from a particular town, neighborhood, or county.<sup>31</sup>

The regions mentioned above had one thing in common: they all had a significant German-speaking population (although they were extremely heterogeneous in terms of language, religion, culture, history, and living conditions). The western villages of Vas and Sopron Counties were inhabited by the predominantly Catholic and to a lesser extent Lutheran “Hientzen,” while in Moson County one found the Catholic “Heidebauers.” Transylvania was home to the largely Lutheran Saxons, who had enjoyed considerable privileges and autonomy before the Austro-Hungarian Compromise. These German settlements can be traced back to the Middle Ages. The Bácska and Bánát were home to the Catholic “Swabians,” who had come from southern Germany in the eighteenth century after the expulsion of the Ottomans. The southern Transdanubian Baranya County was home to the so-called “Stiffollers.”<sup>32</sup>

The German minorities undoubtedly played a decisive role in the formation of the MVAs, as most of the MVAs were established in German-speaking settlements. However, this did not mean that MVAs spread exclusively among German speakers. They could also be found in some Croatian and Slovak villages in Sopron and Pozsony County on the Austrian border. In addition, the Hungarian-speaking population in the larger towns of Transdanubia established their own MVAs, for example in Szombathely, Győr, Zalaegerszeg, Nagykanizsa, Pécs, and Mohács, as well as in the other towns of the country, such as Miskolc, Marosvásárhely (today Târgu Mureș, Romania), one of the main Székely centers), and even in towns on the Great Plain, such as Szeged and Hódmezővásárhely. Finally, in towns with mixed populations such as Budapest, Sopron, Pozsony (today, Bratislava, Slovakia), Óvár, Arad (today Arad, Romania), Nyitra (today Nitra, Slovakia), Újvidék (today Novi Sad, Serbia, and Temesvár (today Timișoara, Romania), the German and Hungarian-speaking populations set up associations together. No MVAs, however, were found among the majority of Hungarians and other nationalities of the country, or in other words in the Slovene, Slovak (except along the Moravian border), Ruthenian, Romanian, or Serbian settlements.

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31 Cole, *Military Culture*, 129.

32 On the history of the Germans in Hungary, see Seewann, *A magyarországi németiség története*.

The prevalence of MVAs (like associations in general), were also closely related to the spread of the literacy. With the exception of Hientzen villages in Vas and Sopron Counties, the vast majority of MVAs were formed in towns and in some large villages. The literacy rate of the total population of these settlements was well above the local and national average, which was only 58 percent in 1910. In Vas and Sopron Counties the literacy rate was 70 percent and 74 percent. In Bács-Bodrog County, it was 58 percent, in the settlement of Szeghegy (today SekiĆ, Serbia), it was 79 percent, and in Apatin (today Apatin, Serbia) it was 84 percent. MVAs were established in both settlements. Similarly, 68 percent of the total population of Stájlerlakanina (today Anina, Romania) could write and read, while the average rate in Krassó-Szörény County was only 45 percent. Finally, the literacy rate in Niczkylfalva (today Niĉhidorf, Romania) in Temes was 71 percent, while the county average was 54 percent.<sup>33</sup>

The most important factor in the development of the MVAs, however, was the proximity of Austria. It is no coincidence that half of the associations identified were formed in Moson, Pozsony, Sopron, and Vas Counties on the border of Austria and Moravia, and most of them were found in the western part of the area. In the case of the Nagylfalva (today Mogersdorf, Austria) MVA founded in Vas County in 1874, for example, the alispán (the deputy *főispán*, or lord lieutenant of the county) explicitly claimed in his report that the local people had taken their model from neighboring Styria.<sup>34</sup> In the case of the MVA in Dobrafalva (today Dobersdorf, Austria), also established in Vas County, the local authorities welcomed the formation of the association, because earlier the veterans had joined the Styrian associations.<sup>35</sup> The cross-border relations are also illustrated by the fact that, in 1877, 30 MVAs in Hungary, Lower Austria, Bohemia, and Moravia wanted to form a federation called the *Allgemeine Österreichisch-Ungarischer Militär Veteranen Unterstützungs-Bund*. The federation would have included two associations from Hungary: the Sopron MVA and the Nagyszombat (today Trnava, Slovakia) MVA. However, the statutes of the federation did not win the approval of the Hungarian Ministry of the Interior, as the federation's headquarters were abroad and thus the Hungarian authorities would have had no influence on its composition and operation. The Ministry therefore did not allow the two Hungarian associations to join.<sup>36</sup>

33 *A Magyar Szent Korona országainak 1910. évi népszámlálása. Első rész*, 47, 176–77, 180–81, 350–51, 356–57.

34 MNL OL K150 1875.III.4.776.

35 MNL VaML IV.401.b. 222/1886

36 MNL OL K150 1876.III.4.4682.

Probably because there were comparatively few of them, the MVAs in Hungary did not form a common organization, and no attempt was made to form a federation apart from the attempt mentioned above. The MVAs were also unable to establish a viable permanent veteran press, although several attempts were made to do so, mainly in the capital. The Hungarian-German bilingual *Első Magyarországi Hadastyán Újság* (First Hungarian Veteran Journal) was launched in 1878, followed by the *Hadastyánok Lapja* (The Journal of Military Veterans) in 1882 and its German counterpart *Veteranen Zeitung*, and finally, in 1893, the bilingual *Magyar Hadastyán Újság* (Hungarian Veteran Newspaper). As individual initiatives, these newspapers were of low quality, and they published articles almost exclusively on the affairs in the capital. None of them lasted for more than a year, and unfortunately very few copies have survived.

It is even more difficult to determine the number of people who belonged to the various MVAs or and the social composition of these associations, as detailed censuses and membership lists are not available. However, there is some partial information on the basis of which a few general conclusions can be drawn. For example, a survey of associations in Vas County in 1892 and 1914 reveals that the MVAs in the villages had an average of 30–60 members, while in Szombathely, the county seat (with a population of 30,000), the MVA had 120 members.<sup>37</sup> Similar proportions can be noticed in Baranya County. The Baranya County MVA in Pécs, the county seat (with a population of 47,000), had 111 members in 1901, while its two rural branches had 58 members in Pécsvárad and 25 in Hosszúhetény.<sup>38</sup> In Stájerlakanina, a small German-speaking town in Krassó-Szörény County in Bánát, had 61 members at the time of its formation.<sup>39</sup> The Fiume (today Rijeka, Croatia) MVA had 99 members,<sup>40</sup> the Nezsider (today Neusiedl am See, Austria) MVA in the western part of the present-day Austria had 150,<sup>41</sup> the Arad MVA had 120,<sup>42</sup> and the Achduke Joseph I Pozsony MVA had over 100 members at the time of its formation.<sup>43</sup> In general, the associations established in villages and small towns had a membership of around 50 people, while in the larger towns they had over 100 members. The only exception was

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37 MNL VaML IV. 405. b. Census of associations.

38 Anonymous, "Huszonöt éve," *Pécsi Figyelő*, June 22, 1901, 3.

39 MNL OL K150 1885.VII.8.11379.

40 MNL OL K150 1892.VII.8.32180.

41 MNL OL K150 1876.III.4.23307.

42 MNL OL K150 1888.VII.8.31554.

43 MNL OL K150 1875.III.4.54388.

Budapest, where the MVAs had 200–300 members or more.<sup>44</sup> Based on these facts, the total number people who belonged to one of the MVAs before World War I might have been between 10,000 and 15,000. For the sake of comparison, it is worth keeping in mind that the total population of Hungary in 1910 (excluding Croatia) was 18.2 million.

Unfortunately, even less is known about the social backgrounds of the people who belonged to the MVAs, as the few membership lists which survived do not include details concerning the members' occupations. One can only draw conclusions on the basis of the statutes and the reports received by the administrative authorities and the Ministry of Interior. The statutes generally distinguished three types of members: the ordinary members were veterans (or in some cases reservists) of the Imperial and Royal Army and the Royal Hungarian Honvéd Army. Although the associations did not differentiate between the soldiers who belonged to the imperial army and those who belonged to the Hungarian Honvéd Army, it is also true that the statutes were only approved in this form by the Ministry of the Interior and the Ministry of Defense. The patrons and honorary members could also be civilians with no military background. They helped the associations on a voluntary basis, but they could not claim financial aid, nor could they wear uniforms or bear side weapons. Finally, every association had a protector. The associations would ask a local prominent citizen, landowner, nobleman, or even a member of the royal house to fill this role.

As was the case in Austria and Germany, the ordinary members of the associations were chosen from among the rank and file soldiers, and there were even some associations that stipulated in their statutes that members had to be rank and file soldiers. For example, the First Budapest MVA and the Edelsheim-Gyulai Budapest MVA only enrolled members from the rank of sergeant downwards. However, this was something of an exception. In many cases, one or more officers served as the organizer and the president of an association. For example, the first president of the Pécs MVA was Colonel Baron Gottfried Ottinger,<sup>45</sup> and the first president of the MVA in Szombathely was Captain József Gottmann.<sup>46</sup> In Fiume, retired ship-of-the-line Captain Gustav von Zaccaria played a key role in the establishment of the association.<sup>47</sup>

44 MNL OL K148 1885.IV.D.436; K148 1900.IV.D.192; K150 1887.VII.8.31055; BFL IV.1428. IX.2717/1903. I. and II.

45 Rayman, "Pécsi és baranyai hadastyán egyletek," 184.

46 Pintér, *A Vas megyei Aggbarcos Egylet*, 5.

47 MNL OL K150 1892.VII.8.32180.

The military ranks of the members offer some indication of their social status. In principle, the veterans came from the lower social classes, whom Thomas Rohkrämer referred to as “little people” (*kleine Leute*). In Germany, for example, most of the veterans were workers, peasants, artisans, small shopkeepers, and low-ranking civil servants, even if the leadership of the MVAs came from the higher echelons of society.<sup>48</sup> In Austria, the majority of the MVA membership was comprised of artisans, civil servants, shopkeepers, merchants, and, as of the turn of the century, peasants. There were, however some regional and national differences. In German-speaking areas, the MVAs also had people who belonged to the liberal bourgeoisie and landowners among their members, while where national politics played an important role (in Czech and Italian territories), the middle class and liberal bourgeoisie were mainly absent. In addition, the majority of the working class was largely left untouched by the veterans’ movement in Austria. Members of the nobility or the clergy and officers participated mainly as initiators, supporters, or presidents. In addition, there was another important peculiarity to the MVAs in Austria. In ethnically mixed areas, the veterans increasingly formed the associations on the basis of nationality.<sup>49</sup>

In Hungary, the reports preserved in the archives of the Ministry of Interior refer to the “lower social status” of the members, who were generally tradesmen, artisans, lower civil servants, and peasants. Members of the local nobility, the urban middle class, and the clergy were present as supporters at most. In addition, it must be highlighted that not only men but in many cases women also took part in the operation of the MVAs. One way of doing so was to form a sister association. The wives of veterans formed associations in Pozsony in 1882, in Budapest in 1885, and in Pécs in 1884.<sup>50</sup> Similarly, several associations in the capital had their own women’s section, such as the First Budapest MVA, the Archduke Joseph MVA, and the Prince Coburg MVA.<sup>51</sup>

Finally, it is worth offering a few words on the goals of the associations. The MVAs established in the territory of the Kingdom of Hungary were first and foremost relief organizations, like their Austrian counterparts. Their members received financial and medical aid in case of illness, and their widows and orphans received funeral and financial assistance in case of death. Most of the associations, however, had two main additional goals: to cultivate the esprit de

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48 Rohkrämer, *Militarismus der kleinen Leute*, 34–36.

49 Cole, *Military Culture*, 131–36.

50 MNL OL K148 1897.IV.D.174.

51 MNL OL K150 1888.VII.8.74534, K148 1900.IV.D.192.

corps and loyalty to the king and fatherland. In many cases, these goals were met by self-education and efforts to foster civic virtues and respect for the law and legal authorities. The associations, however, were not allowed to engage in political and national activities. Otherwise, they could be banned, at least for the nationalities. In 1885, for example, in Szakolca (today Skalica, Slovakia), in a predominantly Slovak-speaking town on the Moravian border, the local authorities prevented the formation of a MVA because of its national character (the mayor, János Sebesi, was a Hungarian lawyer). After the attempts to reestablish the MVA in the neighboring settlement Holics (today Holič, Slovakia), the association was banned by the Ministry of Interior. According to the Deputy Lord Lieutenant's report, the main organizers were known nationalist agitators, and therefore the association would have served primarily nationalist and unpatriotic purposes.<sup>52</sup> This austerity, however, affected only the nationalities, while, as we shall see, the authorities welcomed indications of attachment to the Hungarian national idea in the associations.

### *Military Veterans' Associations in Vas County*

In the second part of this study, I examine the functioning of MVAs, drawing on the example of Vas County in western Hungary. I primarily seek answers to the following questions: how was loyalty to the king and the fatherland expressed? What did the concept of fatherland mean according to veterans? How did the MVAs relate to the national idea, and how were they received by the local society? I first examine the Vas County MVA, founded in Szombathely, the county seat, and then the associations formed in the villages of the German-speaking western part of the county. In doing so, I primarily use the local newspapers and the official reports, because the associations themselves did not have any archives or at least no such archives have survived.

### *The Vas County MVA*

In the second half of the nineteenth century, Szombathely was a dynamically developing medium-sized town, an episcopal seat, and an important commercial, financial, and transport hub in the western Transdanubian region with significant industry and a military garrison. It was one of the fastest growing settlements in

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52 MNL OL K150 1885.VII.8.27780.

the country. Its population was only 7,500 in 1869, but by 1910, it has risen to 31,000. 83 percent of the inhabitants were Catholic, 10 percent were Jewish, and the rest were Protestant. Although at the beginning of the nineteenth century Szombathely was a town with a mixed German-speaking and Hungarian-speaking population, by the 1880s, 90 percent of the population identified as native Hungarian speakers.<sup>53</sup>

In November 1883, at the initiative of Károly Luxander, the police commissioner of Szombathely began organizing the Vas County MVA. Although his original intention was to start an association as a branch of the Sopron MVA, the MVA was eventually established as an independent organization on June 22, 1884.<sup>54</sup> At the moment of its formation, it had 87 ordinary members, a number which rose to 120 by 1892.<sup>55</sup> At that time, it had 22 additional founding members and 170 patrons. By 1899, the number of ordinary members fell to 95, but by 1909, it had risen again to 124.<sup>56</sup>

In principle, the association covered the whole county, but its members came mainly from Szombathely. Unfortunately, the sources reveal little about the social background of its members, because no lists of the members have survived (assuming there were such lists). Based on the linguistic composition of the town, it can be assumed that the majority of the members were Hungarian-speaking. The statutes and invitations of the association were only published in Hungarian. It was mixed in terms of religion, with both Christians (probably predominantly Catholic) and Jews. This is indicated by the fact that the most significant internal crisis of the association was not national but religious. In 1899, several Catholic members tried to deprive the Jews of their voting rights in the general assembly. They failed in this attempt, however, and the religious peace was restored.<sup>57</sup>

At the time of the formation of the association, the majority of its members were probably war veterans, most of them rank and file soldiers. According to a document written in 1894, the association had among its members veterans of the war of 1848–1849, the Italian war of 1859, the Schleswig-Holstein war of 1864, the Prussian and Italian wars of 1866, the Dalmatian campaign of 1869,

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53 Melega, *A modern város születése*, 33–65.

54 Anonymous, “Aggharczosok,” *Vas megyei Közlöny*, November 18, 1883, 3.

55 MNL VaML IV. 405. b. Census of Associations, 1892, Szombathely r. t. város, 47.

56 Anonymous, “Izgalom az aggharczos együletben,” *Vasvármegye*, February 9, 1889, 6–8; Anonymous, “Az aggharcos-egylet jubileuma,” *Vasvármegye*, August 17, 1909, 2.

57 Anonymous, “Izgalom az aggharczos együletben,” *Vasvármegye*, February 9, 1899, 6–8.

and the occupation of Bosnia in 1878.<sup>58</sup> This is well illustrated by the leadership of the association too. The first president was József Gottmann, while the vice-presidents were Károly Luxander and József Heimler. Gottmann was educated in a military institute, had fought under Radetzky in Italy in 1848–49, and had taken part in the battle of Solferino in 1859.<sup>59</sup> Subsequently, he was dismissed as a hussar captain. József Heimler, who later became president of the association, enlisted in the army in 1854, fought at Magenta and Solferino and, in 1866, at Königgrätz.<sup>60</sup> Finally, Károly Luxander enrolled in 1864 and fought in the Danish campaign and against the Prussians in 1866.<sup>61</sup>

The statutes of the association set out its goals as follows:

- a) To cultivate and propagate the military spirit, to maintain patriotic sentiment and loyalty to the king, and to maintain respect for the law and the lawful supreme authority, the esprit de corps outside the military service.
- b) To provide financial support for the members of the association, to contribute to the medical expenses of sick members and the funeral expenses of deceased members, and possibly to provide financial assistance to the widows and orphans of the members left behind.<sup>62</sup>

The means of achieving these goals were also laid down in the statutes. Regarding the first point, which is now relevant to my discussion, they were as follows: the association had its own holiday calendar, which included dynastic and patriotic holidays as well as religious holidays including the king's birthday and name day (August 18 and October 4), the queen's name day (November 19), Saint Stephen's Day (August 20), the procession on Holy Saturday, and the procession on Corpus Christi. On these days, the association marched as a body in uniform with side weapons and under the flag. In addition, on Good Friday at least two members were sent with swords and in uniform to guard the Tomb of Christ.<sup>63</sup>

Nurturing a sense of loyalty to the king was a priority for the association. This is shown by the fact that the first public march-out after its formation was timed for August 18, the birthday of Franz Joseph. The event was celebrated

58 MNL OL K148 1894. IV.D.2776.

59 Anonymous, "Gottmann József," *Torma*, June 25, 1885, 2.

60 Anonymous, "Heimler József," *Vasvármegye*, April 29, 1914, 3–4.

61 MNL VaML V. 173. b. 9/1909.

62 MNL VaML IV. 440. 29. box. 229, 1884. 2. §.

63 MNL VaML IV. 440. 29. box. 229, 1884. 43 and 45 §§, 1888. 35 §.

with particular pomp. The town was roused in the morning with the firing of howitzers and an alarm. People then marched to music to the festive mass in the cathedral, and after the official program, they held a popular festival.<sup>64</sup> Franz Joseph's birthday and name day were official holidays in Hungary. In Szombathely, all churches celebrated festive masses, but the central celebration always took place in the cathedral, where the town and county authorities, the military garrison, schools, and many associations appeared. Beginning in 1884, the Vas County MVA also joined, and it became an essential part of all dynastic celebrations. The association commemorated both the royal and the imperial anniversaries, which were not official holidays in Hungary. From the point of view of Hungarian law, Franz Joseph ruled in Hungary as king and not as emperor (as Austria and Hungary were, according to Hungarian law, two independent states). On the occasion of Franz Joseph's 70th birthday in 1900, President József Heimler had a portrait of the royal family painted. This offers a clear indication of the central role of the emperor for the association. Indeed, this portrait was treasured by the association even in the interwar period.<sup>65</sup>

The other most important holiday for the association was August 20, the day of Saint Stephen, the first Hungarian king. This was one of the most important public holidays in Hungary, although it was not official due its Catholic character. With some exceptions, the Vas County MVA held its summer feast, the income from which increased the association's fund, on this day every year. These were usually folk festivals following the mass, with a band, tombola, various outdoor games, and often fireworks in the evening.<sup>66</sup> Thus, the association's main patriotic holiday was linked to the Hungarian state, and the concept of fatherland meant the Kingdom of Hungary, not the unified Austrian Empire. In addition, the association had a strong local identity which was linked to the county. This is also shown by the flag itself. It had a picture of the Virgin Mary with the inscription "Virgin Mary, Patroness of Hungary" on one side and angels holding the holy crown and the coat of arms of Hungary and Vas County with battle badges at their feet and the inscription "Vas County Veterans' Association" on the other. In addition to the county coat of arms, the colors of the flag (blue and white, the colors of the county) also expressed the attachment to the local community.<sup>67</sup>

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64 Anonymus, "A vasmegyei hadastyán," *Vasmegyei Lapok*, August 21, 1884, 3; Anonymus, "Aggharczos-egyletünk," *Vasmegyei Lapok*, August 24, 1884, 2.

65 Pintér, *Vasmegyei Aggharcos Egyesület*, 12 and 18; MNL VaML IV. 401. b. 772/1900.

66 See the reports of the local press (primarily *Vasmegyei Lapok* and *Vasvármegye* on August 20.

67 Pintér, *Vasmegyei Aggharcos Egyesület*, 7.

A much more complex picture emerges, however, regarding the military culture nurtured by the association. On one hand, it fostered an attachment to the heroic past of the Imperial and Royal Army, in which its members had served and in which many of them had fought. This is perhaps best illustrated by the Millennium celebrations of 1896, to which the veterans contributed with a special commemorative day. On June 24, the veterans in Vas County of the battles of Solferino and Custoza held a meeting in Szombathely organized by the MVA. On the anniversary day, nearly 200 veterans of the battles gathered with a cockade with the inscription “1859–1866” on their chest. The deputy lord lieutenant and the town mayor and also the delegation of the military garrison appeared in the meeting, while the band of the Imperial and Royal 48th Infantry Regiment was provided by Corps Commander Archduke Friedrich at his own expense. The meeting focused on loyalty to the king and fatherland, a sense of duty, and the memory of fallen comrades. In his speech, József Heimler said,

As the Hungarian nation as a whole celebrates the millennium of its state-existence with a light that shines throughout the world, this time we, warriors fighting in wars, those who with the full devotion of our military oath and duty once risked our lives and blood in bloody battles for the fatherland and the throne, today, on the anniversary of the ever-memorable decisive and bloody battles of Solferino and Custoza, we have every right to enjoy a double celebration.<sup>68</sup>

It was also decided at the feast that the meeting would be repeated every five years, although we only know of one occasion (in 1901) when it took place again.<sup>69</sup>

In addition to the Habsburg Army's heroic past, however, the veterans also nurtured the legacy of the Hungarian War of Independence of 1848–49. In 1886, for example, several Hungarian army veterans from Szombathely were invited to the flag consecration ceremony. Furthermore, Mária Lebstück, who was famous for fighting as a woman in the War of Independence and even received the rank of lieutenant, was also present. Lebstück arrived with the veterans from Pest, and she was personally welcomed at the banquet after the flag consecration, setting as an example for all those present. From the second half of the 1890s onwards, the veterans also took part in many events and ceremonies connected to 1848, such as the celebrations of the fiftieth anniversary of the death of

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68 Anonymous, “Hadviselt harcosok emlékünnepele,” *Vasvármegye*, June 25, 1896, 3.

69 Anonymous, “Harczosok mulatsága,” *Vasvármegye*, June 26, 1901, 5.

Sándor Petőfi, the hundredth anniversary of the birth of Lajos Kossuth, and the unveiling of the only statue of Kossuth in Körmend in 1907, the only statue of Kossuth in the county. They also frequently took part in the requiem masses on October 6, the day on which 13 Hungarian Honvéd generals were executed in 1849. Finally, in 1895 they joined the Vas County Honvéd Army Association as supporters, and between 1894 and 1899, the two associations had a common president, István Farkas.<sup>70</sup>

This duality is far from unique. For example, in several associations in Budapest, former veterans of the Hungarian Honvéd army were also enrolled, and in other places the president of the association was a former Honvéd army soldier. For example, Jenő Heinrich, the president of the Baldácsy Third Budapest MVA, fought throughout the War of Independence, after which he was imprisoned and then conscripted into the Habsburg Army.<sup>71</sup> But the association protector himself, Antal Baldácsy, was also an officer of the Honvéd army. Heinrich's case, moreover, highlights the fact that many members of MVAs in Hungary had served both in the Honvéd army in 1848–49 and in the Imperial and Royal Army. After the War of Independence, 25–30 percent of the former Honvéd army soldiers were conscripted, so it was not uncommon for MVAs formed in the 1870s and 1880s to have members with a dual military past.

Based on the above, the MVAs which formed in the towns of Hungary were not left untouched by Hungarian nationalism, especially from the 1890s onwards. In the 1870s and 1880s, for example, the use of traditional imperial symbols was still quite common. On the holidays of the associations, “Gott erhalte” (the imperial anthem) was played, and even in 1888, the associations in Budapest voted down the proposal to replace this anthem with the Hungarian anthem.<sup>72</sup> In Sopron and in Fiume, the veterans originally wanted to display the two-headed eagle on the association flags, a plan which was only abandoned because the Ministry of Interior banned it.<sup>73</sup>

It is hardly a coincidence that in the 1880s Hungarian nationalists often blamed MVAs for “Germanisation.” *Pesti Napló*, for example (a periodical on Pest), reported on the founding and first march held by the veterans in Szombathely,

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70 Pinter, *Vasmegyei Aggbarcos Egyesület*, 15–19.

71 MNL OL K148 1879.IV.D.5026; K150 1885.VII.8.15001, Anonymous, “Egy érdemdús hadastyán,” *Hadastyánok Lapja*, 1882, 1.

72 Anonymous, “Germanizáló veteránok,” *Pesti Hírlap*, August 18, 1888, 7.

73 Hungary, which defined itself as an independent state, treated the double headed eagle as the coat-of-arms of a foreign state. In addition, in the eyes of Hungarian nationalists, it was a hated symbol as the sign of the unified Habsburg Empire MNL OL K150 1883.VII.8.47835.; K150 1882.VII.8.32180.

characterizing it as a “pointless waste of time and money” as well as a “hotbed of Germanisation,” and as such, a “particularly unhealthy movement.”<sup>74</sup> But the same accusation was also brought against the associations in Budapest for using the imperial anthem and German-language invitations to their events.<sup>75</sup> These criticisms, however, interestingly did not find support locally. On the contrary, in Szombathely, for example, the newspaper of the Independence Party rejected the accusations made by *Pesti Napló*, highlighting the humanitarian purpose and Hungarian character of the association.<sup>76</sup>

Although imperial symbols were a constant target of criticism by Hungarian nationalists, they did not really cause much of a clash in everyday life until the turn of the century. In Szombathely, for example, the imperial anthem was used at all official dynastic celebrations until the 1890s, and it generated no particular scandal when it was played before thousands of people at the veterans' flag consecration ceremony in 1886, just a few months after the so-called Janski scandal, which had provoked great uproar among nationalists.<sup>77</sup>

In the 1890s, however, the use of symbols began to change in parallel with the strengthening of Hungarian nationalism in general. The imperial anthem was replaced with the Hungarian anthem, in Sopron the German language of command was replaced with Hungarian, and the memory of 1848–49 became more and more important.<sup>78</sup> In 1905, for example, the Mohács MVA held its own ceremony to commemorate the revolution which began on March 15, 1848.<sup>79</sup> In the same year, the placing of a wreath on the local Kossuth statue was a key part of the flag consecration ceremony for the veterans of the Bosnian occupation campaign in 1878 in Hódmezővásárhely.<sup>80</sup> The imperial anthem was now a source of conflict in Szombathely too, and at the commemoration meeting of the veterans of Solferino and Custoza in 1901, deputy lord lieutenant Ede Reiszig did not to deliver his speech, because the conductor of the military

74 Anonymous, “Szombathelyről,” *Pesti Napló*, August 21, 1884, 2.

75 Anonymous, “Germanizáló veteránok,” *Pesti Hírlap*, August 18, 1888, 7.

76 Anonymous, “Az agharczos egyletről,” *Dunántúl*, August 21, 1884, 2.

77 On May 21, 1886, under the leadership of General Ludwig Janski, officers of the Common Army put a wreath on the tomb of General Heinrich Hentzi in Budapest. Hentzi, who was the Austrian commander of Buda in 1849, during the Hungarian War of Independence died a heroic death during the siege of the castle. In his speech, Janski presented Hentzi as an example for his officers. The ceremony and Janski's speech led to a domestic political scandal and huge demonstrations in Hungary. Hajdu, *Tisztikar és középosztály*, 90–94.

78 Anonymous, “Honvédek és hadastyánok,” *Soproni Napló*, February 16, 1909, 2.

79 Anonymous, “A mohács-kerületi I. katonai hadastyán egyesület,” *Mohács*, March 19, 1905, 4.

80 Anonymous, “A boszniai harcosok zászlóavatása,” *Hódmezővásárhely*, September 12, 1905, 3.

band insisted on playing “Gott erhalte” when the name of Franz Joseph was mentioned.<sup>81</sup>

The relationship with the former soldiers in the Honvéd army and the change in the use of symbols suggest that Hungarian nationalism had an impact on the urban MVAs, at least where Hungarian veterans played a decisive role in their operations. However, it had a specific content corresponding with local peculiarities and the veterans’ military past. Based on the example of Szombathely, the apparent contradiction between the Habsburg army and the 1848–49 tradition did not pose an insoluble dilemma for the veterans. For them, both were examples of military duty and a patriotic act through which they expressed their loyalty to the king. Fatherland in this sense meant the independent Kingdom of Hungary, but as the part of the Dual Monarchy under the rule of the Habsburgs. This is why Custozza and Solferino were presented as a symbol of loyalty to the Hungarian fatherland. For these veterans, the two were not easily separable. For example, József Heimler himself, who led the association from 1899 until his death in 1914, was a committed 1867 liberal. As a wealthy merchant (as the representative of Grazer Puntigam in Szombathely he managed the company’s interests in Hungary, Croatia, and Bosnia), he was a staunch supporter of the Liberal Party and, later, of the Fejérváry government and then István Tisza.<sup>82</sup> It should also be pointed out, however, that the supranational patriotic ethos of the army and the idea of the unified empire was also far from the veterans’ philosophy, as it had no tradition in Hungary.

The appearance of national symbols met with a completely different reception in Hungary than in Austria. In Ljubljana, for example, the replacement of the German language of command with Slovenian led to the dissolution of the Carniolan Military Veterans Corps, while in Hungary the local authorities welcomed these processes.<sup>83</sup> The examples above, however, are largely from Hungarian-speaking or mixed-population towns, where the assimilation of the Germans was the most significant during the Dualist era. It is worth noting that this issue requires further research. In Szombathely, for example, there was no German-speaking local elite, while the local peculiarities significantly influenced these processes. In towns with strong German elites and a strong sense of local identity (e.g., Temesvár, Pozsony, and the towns in the Saxon territories

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81 Anonymus, “Harczosok mulatsága,” *Vasvármegye*, June 26, 1901, 5.

82 Anonymus, “Heimler József,” *Vasvármegye*, April 29, 1914, 3–4.

83 Stergar, “Ljubljana Military Veterans,” 49.

of Transylvania), the members of the MVAs probably behaved completely differently.<sup>84</sup>

Returning to the example of Szombathely, the question of how the veterans and their activities were received by local society also arises. In this respect, there is also a kind of dichotomy. On the one hand, the formation of MVAs was supported by the leadership of the town and the county, as well as by a number of local landowners. Prince Ödön Batthyány-Strattmann was the association's main protector, and the vice-protector was Bishop Kornél Hidassy. The formation also had the support of Crown Prince Ludwig of Bavaria,<sup>85</sup> Lord Lieutenant Kálmán Radó, Deputy Lord Lieutenant Ede Reiszig, Mayor Károly Varasdy, several financial institutions of Szombathely, and the landowners of the county.<sup>86</sup>

The great interest shown by the town is well illustrated by the flag consecration ceremony held on August 22, 1886. The flag itself was donated by two surviving members of the former Tailors' Guild, which was then modified. The highlight of the two-day celebration was the consecration ceremony in the town's main square in the presence of nearly 8,000 people. According to press reports, there were even people on the rooftops. The flag-mother was Mrs. Ödön Batthyány-Strattmann, but the town and county leadership also attended, as did many members of the county elite and several local associations. In addition, many MVAs arrived from different towns of the country. Finally, Colonel Rohonczy, the commander of the 5<sup>th</sup> Hussar Regiment stationed in the county, and a delegation of the 76th Infantry Regiment of Sopron (Szombathely was part of the supplementary area of this regiment) paid their respects on the day of the celebration. The latter regiment also provided the music. The festive mass was celebrated by István Horváth, the parish priest of Szombathely. After the ceremony, the association gave a banquet for 180 people, and the evening entertainment was held in three places in the town.<sup>87</sup>

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84 At the beginning of 1903, for example, the ball invitation of Brassó MVA, which portrayed the coat of arms of the old Principality of Transylvania and the black and yellow imperial flag, caused a minor scandal in the press. The case went to court, and the association was fined. Anonymous, "A tüntető meghívók büntetése," *Magyar polgár*, March 14, 1909, 6; On the identity of the Saxons and their relationship to Hungarian nationalism, see Varga, *The Monumental Nation*, 103–25, and on the case of Pozony: 47–73.

85 The heir to the Bavarian throne, as the owner of huge estates in Sárvár, was a frequent guest of the county and an active participant in its social life.

86 Pintér, *A Vas megyei Aggbarcos Egylet*, 6.

87 *Ibid.*, 8–10; Anonymous, "Zászló szentelés," *Vas megyei Lapok*, August 26, 1886, 1–2.

In other words, the association received considerable support from the county, the town, and the diocese, not only from official circles, but also from many individuals, as indicated by the high number of patron members described earlier. The local press also welcomed the formation of the association and appreciated its aims, irrespective of political affiliation. “The parade, which was watched with warm interest by the people of our town, was in every respect a success [...] the most successful of all this year’s summer festivities.”<sup>88</sup> The latter comment was echoed several times in the local press in the following years. The August 20 festivities of the veterans were basically folk festivals, and they drew crowds in the hundreds and sometimes thousands. These festivities were special highlights of the town’s social life. As one local newspaper noted in 1889, “I don’t know how, but this association was born under a lucky star in Szombathely. It succeeds in everything though everyone smiles at it.”<sup>89</sup>

The second sentence of the report, however, also points out that the association’s reputation was far from self-evident. According to a local satirical magazine the “old children” were regularly smiled at with a touch of scorn in the town as they marched with their “toys” at every celebration and holiday.<sup>90</sup> This seems to have continued in later years, and even on the occasion of the 25th anniversary celebrations of the association in 1909, a local paper noted that the association was “often quite undeservedly the center of jokes and mocking banter.”<sup>91</sup> Interestingly, however, these jokes never appeared in the local press.

The habit or practice of mocking veterans was not peculiar to Szombathely. There are several examples of this in many other places, especially in the 1870s and 1880s, and where there was a Hungarian or a significant Hungarian-speaking population. For example, in a report to the Ministry of Interior, the lord lieutenant of Sopron County wrote about the Sopron MVA founded in 1877. He contended that, “this association receives no support or sympathy from the locals,” and “the citizens also show some aversion to this association, which is rather military in character.”<sup>92</sup> Similar voices were heard from Mohács in southern Hungary<sup>93</sup> and Arad at the other end of the country, where the mayor wrote that “the members waste their time on parades which have become

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88 Anonymus, “Aggharczos-egyletünk,” *Vas megyei Lapok*, August 24, 1884 2.

89 Anonymus, “Aggharczos egylet nyári mulatsága,” *Dunántúl*, August 25, 1889, 5.

90 Anonymus, “A veteránok,” *Torma*, October 17, 1886, 5.

91 Anonymus, “Az aggharcosegylet jubileuma,” *Vasvármegye*, July 13, 1909, 2.

92 MNL OL K148 1880.IV.D.4642.

93 Rayman, “A mohácsi hadastyán egylet,” 136.

comical in the eyes of the public.”<sup>94</sup> The associations in Budapest also carried the stigma of the “serious old comedians.”<sup>95</sup>

The events of the association, however, remained popular until the turn of the century, when a rather spectacular break can be observed in the activity of the Vas County MVA. Its public appearances were pushed back. The most obvious sign of this was the end of the summer festivities on August 20 at the turn of the century. In 1913, a local newspaper described the association as follows:

The Szombathely Veterans' Association does not boast a loud publicity of charity; the whole humble and valuable individuality of the brewery commissioner József Heimler, the president of the veterans, is expressed in the work of the association: to talk little and do as much as possible. To hold as few parades as possible and to wipe away as many tears as possible, to alleviate misery, to make easier the helpless old days of old soldiers.<sup>96</sup>

The stagnation of the Vas County MVA can probably be explained primarily by the fact that, while the number of war veterans decreased, only a few of those who had done their military service in peacetime joined the association. The association could not adapt to the changing social and political environment of the turn of the century. One of the local papers summed up the situation as follows in 1909: “A somewhat outdated but venerable institution of the old parade world is celebrating on August 15 in Szombathely. [...] The urban development of Szombathely, the progress of the electric tram has made the veterans' institution a little outdated. Today, the veterans are no more than a crowd for the town or the church celebrations.”<sup>97</sup>

### *Veterans' Associations in German-speaking Areas of Vas County*

In Vas County, in addition to the MVA in Szombathely, 16 other veterans' associations were formed during the Dualist era, all of them in the western areas inhabited by German-speaking “Hientzen.” Of these, 13 were purely German-speaking, two were mixed German and Hungarian, and one was German and

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94 MNL OL K148 1885.IV.D.436.

95 Anonymous, “Germanizáló veteránok,” *Pesti Hírlap*, August 18, 1888, 8.

96 Anonymous, “Aggharcosok és a bajor király,” *Vasvármegye*, December 14, 1913, 5.

97 Anonymous, “Az aggharcosegylet jubileuma,” *Vasvármegye*, July 13, 1909, 2.

Croatian.<sup>98</sup> The associations recruited veterans not only from their own villages, which had populations of 1,000 or 2,000 people, but also from the surrounding settlements. Their main aims, as in the case of all MVAs, were to provide relief, foster an esprit de corps and a sense of loyalty to the king and the fatherland, and uphold the rule of law and good morals. There are no precise records of their memberships, but they were probably made up of peasants and artisans who had served as rank and file soldiers in the army. The leadership and organization were often taken over by the local elite. For example, the president of the Vaskomját (today Kemetten, Austria) MVA was Ármin Schocklits, a local landowner, and the vice president was Ferenc Hulfeld, the local teacher. The president and organizer of the Királyfalva MVA was General Woche, also a local landowner, while the first president of the Némethidegkut (today Deutsch Kaltenbrunn, Austria) MVA was Mihály Rathner, the local priest.<sup>99</sup>

The local Hungarian nobility also played an important role in the organization and in providing financial and moral support for the associations. Of the three associations mentioned above, the patron of the Királyfalva MVA was Prince Alfred von Montenuovo and the patron of the Vaskomját MVA was Count Gyula Erdődy. The Némethidegkut MVA had most prestigious protector, however. It won the support of Crown Prince Rudolf, while the flag-mother position was taken by Archduchess Stefania. Of course, neither the crown prince nor the archduchess appeared in person at the flag consecration ceremony. Archduchess Stefania was replaced by a local landowner, the widow of Count Herman Zichy.<sup>100</sup>

It is not surprising that, while they did not always enjoy high esteem in the towns, MVAs were highly prestigious in the rural area. In 1876, for example, the lord lieutenant wrote the following about the Királyfalva MVA in his report: “In rural areas, however, it has a good reputation and is well respected, because it can boast members who are among the most distinguished members of the countryside and belong to the intelligentsia.”<sup>101</sup> The rural association had no membership problems and, although it was presumably war veterans who first organized themselves in the 1870s and 1880s, the steady increase in the number of associations suggests that, later, they were able to recruit peacetime veterans who had done general military service. Thus, three associations were

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98 MNL VaML IV. 405. b. Census of Associations.

99 Anonymous, “A vas-komjátí aggharczos egylet zászlószentelése,” *Vasvármegye*, June 22, 1902, 5; MNL OL K148 1880.IV.D.665; MNL VaML IV.401.b. 214/1876.

100 Ibid.

101 MNL VaML IV.401.b. 214/1876.

formed in the 1870s, four in 1880s and nine more after the turn of the century. The associations also played an active role in local society. They were not only regular participants in certain public and church holidays but also contributed to the village life by holding their own events. More than one association even organized readings and popular lectures for its members.<sup>102</sup>

In the case of the German-speaking MVAs, which were formed near the Austrian border, one might well assume that they were more influenced by the Austrian state-idea. But this was far from the case. Even an examination of their statutes suggests that, instead of common imperial consciousness, loyalty to the Kingdom of Hungary came to the fore. This is well illustrated by the fact that twelve associations had Saint Stephen with the Hungarian coat of arms and the Holy Crown on their flags, one (the aforementioned Vaskomját MVA) had King Matthias, and one had only the coat of arms and the crown. In addition, the Némethidegkut MVA, also mentioned above, had a portrait of Archduke Charles on its flag. Finally, many associations emphasized their Hungarian character in their choice of name and described themselves as “Hungarian military veterans’ associations.”<sup>103</sup>

The holiday calendar of the associations was also adapted to the above. All associations marched in uniform under the flag at the celebrations on Franz Joseph’s birthday, on Saint Stephen’s Day, and at all “church and patriotic” celebrations, to which they were invited by the organizers. Saint Stephen’s prominence was further enhanced by the fact that most of the associations also chose a patron saint, and in every such case, they chose the first Hungarian king.

Saint Stephen, as the founder of the Hungarian state, symbolized the Kingdom of Hungary, to which the loyalty of the veterans was primarily directed. This was also reinforced by the local church and noble elite, who played an important role in the organization and support of the associations and who were predominantly Hungarian. Their support was not without any ulterior motives, as they tried to direct the population towards the Hungarian national idea through associations with great prestige in the countryside. At the flag consecration ceremony of the Vaskomját MVA, for example, in his speech, deacon József Pulay noted the following Hungarian heroes as examples of valor for the veterans: János Hunyady, Tamás Erdődy, ban of Croatia (who was obviously included in the speech because of the presence of Gyula Erdődy),

102 MNL VaML IV.401.b. 802/1902, 300/1905

103 For the statutes, see MNL OL K150 1874. III. 4. 13640; 1875. III. 4. 776; 1886. VII. 8. 464; 1886. VII. 8. 465; 1889. VII. 8. 22689; MNL VaML IV. 440.

Mátyás Hunyadi, and the heroes of the War of Independence of 1848–49. After Pulay's speech, Gyula Erdődy exhorted those present to show "loyalty and love for His Majesty, the most noble and righteous monarch." The association also paid tribute to the king on the occasion of the consecration of the flag.<sup>104</sup>

The activities of the German-speaking MVAs were also positively assessed by the county administration. In his report on the Némethidegkut MVA, the lord lieutenant wrote,

The behavior of its members is not only honorable, but also shows loyal devotion to the reigning king and the Hungarian fatherland, which, with its beautiful character, has a good effect everywhere, but especially on the borders of the country, towards our Styrian neighbors and raises the self-esteem and character of the nation.<sup>105</sup>

The authorities also welcomed the formation of the associations, because, as the report on the Vasdobra (today Neuhaus am Klausenbach, Austria) MVA shows, the phenomenon that many veterans joined the neighboring Styrian association had gradually disappeared. This was seen as a positive development, even if close links with the Styrians were maintained and they were mutually present at each other's celebrations. For example, four Styrian associations were represented at the flag consecration ceremony of the Vaskomját MVA, and several foreign associations sent their representatives to the flag consecration ceremony of the Nagyfalva MVA in 1911.<sup>106</sup>

In other words, the German-speaking associations, in addition to fostering the military spirit and esprit de corps, primarily considered it their task to pledge and nurture loyalty to the king and the Kingdom of Hungary. However strongly the Hungarian political circles may have wanted to push nationalism and Magyarization, these sentiments and ideologies were distant from the rural German-speaking population. Loyalty to king and country did not mean nationalism. Even at the turn of the century, the pre-modern so-called "Hungarus" identity, which had its roots in the Middle Ages but became dominant only in the early modern period, was still predominant among the German minority, and the degree of national mobilization (whether German or Hungarian) remained low. The essence of the Hungarus identity was loyalty to the Kingdom of Hungary without linguistic, religious, or cultural differences,

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104 Anonymous, "A vas-komjati aggharczos egylet zászlószentelése," *Vasvármegye*, June 22, 1902, 5; MNL VaML IV.401.b. 511/1902

105 MNL OL K148. 1880. IV.D. 665.

106 Anonymous, "Aggharcos-parádé a nagyfalvai úton," *Vasvármegye*, September 5, 1911, 5.

mixed with strong local identity. The German minority groups in Hungary had no common national identity, and they identified themselves according to their place of residence, culture, and religion.<sup>107</sup>

### *Conclusion*

In Hungary in the Dualist era, there was nothing analogous to the veterans' movements found in Austria or Germany. Although the number of associations grew steadily before World War I, these associations spread only locally. The MVAs were formed above all in a German-speaking environment (mainly in western Transdunabia), even if they appeared sporadically among Slovaks and Croats in western Hungary and among Hungarians in the larger towns.

The lack of a veterans' movement is perhaps most easily explained by the lack of a national army and the supranational ideology of the Habsburg Army. This is confirmed by the fact that the 1848–49 Honvéd army veterans' associations were able to spread throughout the country in a short space of time. In 1867, the former veterans of the Hungarian War of Independence established their associations throughout the country on a territorial basis. As a result, within a year, Honvéd army veterans' associations were established in every county and several towns, with a total of 50,000 members, and a central organization was even created.<sup>108</sup>

Attachment to national identity, however, would be an overly simplistic explanation. For example, the number of members in the case of the Honvéd army associations is somewhat deceptive: the associations themselves were largely formed by former officers in the seats of the counties, but membership was not entirely voluntary. It was prescribed by the administrative authorities on central orders, and even the Honvéd army veterans had to prove their identity. It is also surprising that the Royal Hungarian Honvéd Army established in 1868 was not able to influence the Hungarian-speaking population in this respect. Finally, the ideology of the army would not provide an explanation for similar attitudes among the nationalities. It is interesting, for example, that MVAs did not appear among the Serb or Croat population of the former military frontier.

The explanations (of which a sense of national identity is only one) are more complex. First, one must consider the political and economic situation

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107 Baumgartner, "Der nationale Differenzierungsprozess."

108 Farkas, "Régi honvédek," 1019–23.

of Hungary. Hungary had always occupied a special status within the Habsburg Monarchy, and military organization was no exception. Until the second half of the nineteenth century, Hungary was less integrated into the Habsburg fiscal-military state, and thus there was less of a military tradition on which to build.<sup>109</sup>

Financial considerations were an equally important factor. Since MVAs were primarily relief associations, their establishment and maintenance required significant financial sacrifices from the membership. Even to join a MVA required a considerable investment, as uniforms and side arms had to be purchased. Thus, the establishment of MVAs depended heavily on the financial strength and standard of living of the population, which was generally lower in Hungary than in Austria. Furthermore, there were also huge regional differences within Hungary. In rural areas in particular, the population invested primarily in fire-fighting associations and less often in economic or other cultural associations (such as reading or singing clubs), or in the creation of a broader relief association.<sup>110</sup>

In addition to the above, the lack of a widespread veterans' movement suggests that there was simply no need to create such organizations, and this in turn points to the limits of the impact of general conscription on the wider society. On one hand, the militarization of society is a phenomenon of modernization, but even at the outbreak of World War I, nearly two-thirds of the country's population was still traditional agrarian with a very low level of literacy in many places. The lack of MVAs indicates at least in part (and is explained by) the low degree of social militarization of the population. On the other hand, in the case of the Hungarian urban bourgeoisie and middle class, national reasons undoubtedly played a role. Though the officer corps and the army itself were highly prestigious and the spread of pre-military training among the Hungarian urban middle class suggests the importance of military values at the turn of the century, the supranational ideology of the army and the memory of the war of independence did inhibit the formation of MVAs among the national middle class.<sup>111</sup> The mixed, often mocking reception of the associations formed in the larger towns also indicates the lower level of prestige enjoyed by veterans.

Even if one cannot speak about a general veterans' movement in Hungary, the study of the MVAs that were formed nonetheless yields some interesting insights. One of these is that the Habsburg Army could have played a role in

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109 Hochedlinger, *The Habsburg Monarchy*.

110 For the case of Baranya County, see Márfi, *Baranya vármegye egyesületei*.

111 Hajdu, *Tisztikar és középosztály*, 227–54; Tangl, "Katonás nevelés és a militiarmus."

strengthening loyalty to the Habsburg House in this part of the Monarchy, but only in the Hungarian context. For historical reasons, there was no breeding ground for the idea of unified empire in Hungary, even among the German minority.

Given the small number of MVAs in Hungary, the state did not play a role in their spread and operation, but the local Hungarian elites supported them in some cases. The example of the MVAs in the German-speaking rural areas of Vas County reveals that, where the MVAs enjoyed a high level of prestige, the Hungarian elites tried to put them at the service of Magyarization. This met with only limited success, however. The identity of Hientzen was more dominated by the pre-modern Hungarus-idea, and even the Vas County MVA in Szombathely (and other towns) had a very special interpretation of the national consciousness. Not only was the use of imperial symbols common among veterans even in the late 1880s, but the heroic past of the Habsburg Army and the idea of the Hungarian nation were compatible for them, as both symbolized loyalty and duty to the king and the Hungarian fatherland. It was at the turn of the century that the imperial symbols began to be replaced by Hungarian ones. This also shows that the Hungarian national idea could have distinct meanings even in Hungarian-speaking populations, meanings which in some cases were very different from what was nationalists expected. Finally, it is noteworthy that these contradictions did not cause any conflict on the local level either, and the Vas County MVA was not exposed to nationalist critics from the Hungarian-speaking population of Szombathely. On the contrary. Even though it did not enjoy a high level of prestige, its humanitarian patriotic goals were recognized and its events were popular among the town's population.

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# Heroes of the Imagined Communities, Soldiers, and the Military: The Case of Montenegro, the Ottoman Empire, and Serbia before the Balkan Wars (1912–13)

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The article illustrates the policy of wielding the hero as a symbolic political and nationalizing instrument in the Montenegrin, Ottoman, and Serbian armies before the Balkan Wars. The heroic became an integral part of other social disciplines (such as schools). Besides standing in a clear interdependent relationship, these social disciplines represented a necessary result of various centralizing processes of the governing elites. The primary efforts for the nationalization of the population were undertaken in the pre-/post-military life, in which the role of different state agents was equally important. Hence, the grid of the social disciplines became ever denser, which led to the uniformity of the heroic. This process enabled the legitimization of the ruling elites, subsequent actions in war, and heroization among recruits. The article argues that uniformity of the heroic is lacking in the Ottoman context. Given the ideological context and intellectual background of the preachers of nationalism, the consistency of the Ottoman heroic narrative before, during, and after military service is missing. The article shows that the so-called medievalism closely linked to the heroic offered a framework for constructing continuity between the immediate and distant past, providing meaning to someone's death. A link between the past, the present, and the future was established, which constructed the nation's primordial character and the feeling of ancient hatred towards an imaginary enemy.

Keywords: heroic, military, Montenegro, Ottoman Empire, Serbia, soldiers

## *Introduction*

I am (...) convinced that (...) just as each of you would give your life for your parents, other close relatives, your house and your property, just as you would do for yourself, if there were any danger, so too

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would you die and sacrifice your life for our exalted commander of the army, the King Petar I, because I know that among you, Serb sons, there is no such coward who would leave his loved ones, his house, and property, and shamefully flee just to save his life. No, no... Such renegades are no longer born to Serb mothers! (...) As our great-grandfathers, grandfathers, and fathers did, so should and must the descendants of Miloš Obilić, Kraljević Marko, Hajduk-Veljko, Tanasko Rajić, Stevan Sinđelić, Kurusla, and many other proud and undead Serb heroes should and must do.

A Serbian Officer Petar Bojović (1907)<sup>1</sup>

Petar Bojović was one of the many officers in the tumultuous first decade of the twentieth century who believed that the military could forge an ideal and conscious soldier and compatriot from what his peers in the Ottoman army called an ignorant or illiterate peasant (*cahil köylü*).<sup>2</sup> Since the officers thought that the military played a crucial role in secondary socialization, they adhered to instrumental archetypes and metaphors, which were vital (albeit not adequate) to maintain the inner cohesion, control, and the recruits' motivation.<sup>3</sup> The military tried various strategies to stage and schedule the members' daily activities and was also utterly imaginative when it came to formulating messages of purpose.<sup>4</sup> One of these strategies was to fashion images of the ideal hero. Heroes are understood here as historical or fictional characters presented as having or are ascribed certain heroic qualities. The process of attributing heroes with particular virtues creates a sense of interaction between these heroes and their followers, followed by imitation and appropriation of heroic deeds.<sup>5</sup>

In this essay, I focus on the non-commissioned, junior, and high officers who defined and transmitted heroic norms in the military and negotiated them in military manuals and articles. To a certain degree, these sources serve as a genre of the ego-documents since the state actors relied on their personal experiences with recruits when conveyed their messages. Given the low literacy rates and poor infrastructure, oral propaganda methods in encouraging military

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1 Bojović, *Vaspitavanje vojnika*, 54–55.

2 Ömer Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 1, 2–3; Vasfi, *Efrad-ı Cedide Talim ve Terbiyesine Mahsus Hafta Cedvelleri*, 8.

3 Arkin and Dobrofsky, "Military Socialization and Masculinity"; Stefanović, "Nation und Geschlecht," 241–52.

4 Feld, *The Structure of Violence*; Bröckling, *Disziplin*, 45; Kühl, *Organisationen*.

5 von den Hoff et al., "Helden-Heroisierung-Heroismen," 7–11.

mobilization played an important role.<sup>6</sup> I adopt a comparative approach to explain similarities, differences, convergences, and divergences, and I also relate notions of heroism to specific institutions and actors.<sup>7</sup> I analyze these sources by adhering to historical discourse analysis and seeing them as part of a system of “symbolic violence.” The military manuals and articles had to simplify the recruits’ complex social situations. Through these means of education, the officers tried to ascribe symbolic positive and negative symbolic meanings to specific processes.<sup>8</sup>

Examining the heroic allows one to look at the structures and discourses of nationalism, domination, subjecthood, and gender from a different angle. Soldiers had to possess the necessary masculine military virtues, which were supposed to become an integral part of their bodies and souls.<sup>9</sup> The “stigmatized” and the “normal” are two sides of the same coin, and they were not persons but rather perspectives. The military wanted to create deviant behaviors and a black-and-white picture through which conformity could be quickly praised.<sup>10</sup> Venerating the heroic facilitated the furthering of nation-building projects, cultivating solidarity among the recruits, and preparing them to lay down their lives, since the notion of heroism gave meaning to someone’s death. Soldiers were the recipients in this case; yet, connecting to the ideal hero is always selective and does not indicate the totality of the heroes’ features. Employing the ideal heroic enabled the legitimization of the ruling elites and subsequent actions in war among the recruits. But the notions of the heroic also became alive in the present.<sup>11</sup> The existence these notions facilitated control over subjects, whereby the heroes functioned as “a double crowd.” The actions of the common men are measured and evaluated in relationship to these idealized heroes.<sup>12</sup> The policy of wielding the hero as a symbolic political instrument and the nationalization

6 Mann, *The Sources of Social Power*, vol. 2, 28–41; Schlögl, “Kommunikation und Vergesellschaftung”; Beşikçi, “Domestic Aspects.”

7 Kocka und Haupt, “Comparison and Beyond,” 18–21; Bourdieu, *Die verborgenen Mechanismen der Macht*, 83; Noiriel, *Introduction à la socio-histoire*, 30–58.

8 On the notion of active immunization, see Jahr, *Gewöhnliche Soldaten*, 181; Geißler, *Erziehungsmittel*, 182–287; Berger and Luckmann, *Die gesellschaftliche Konstruktion der Wirklichkeit*, 85.

9 *Pravila službe*, vol. 1, 14–15; Jokić, *Vojnički bukvar*, 43–46; Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 2, 5–40; Refik, “Vazife-i Askeriye,” 80.

10 Jahr, *Gewöhnliche Soldaten*, 37.

11 Asch, “The Hero in the Early Modern Period and Beyond,” 5–7, 11; Von den Hoff et al., “Imitation heroica,” 9–32.

12 On the double crowd, see Canetti, *Masse und Macht*, 66–71.

of this heroic figures started in revolutionary France.<sup>13</sup> Where did this discourse come from in Montenegro, the Ottoman Empire, and Serbia? What were the functions of these invented heroes? And how were they significant?

### *Heroes, Recruits, and Their Superiors*

The discourse about the heroic in Serbia and Montenegro stemmed from several areas: the “golden age” of the medieval Serbian state under the Nemanjić dynasty, the myth and epic songs that revolved about the Battle of Kosovo (1389), the epic songs about the Serbian Uprisings (1804–1815) and the 1876–78 Ottoman-Serbian wars, and oral folklore about kinship heroes in certain parts of Montenegro.<sup>14</sup> By instrumentalizing folklore as a legitimizing claim, the preachers of nationalism tended to constitute and encode certain societal norms as ethnonational.<sup>15</sup> As new studies on the construction of the Kosovo epic have already illustrated, nationally minded actors from Serbia and Montenegro selected certain epic songs which had not been widespread among the people, disregarding others in the process, and they based their decision on their personal preferences. In doing so, they were inventing tradition.<sup>16</sup>

Folklore, however, did not constitute a foundation on which the nascent nation-states rested. Rather, the construction of the national narrative erected a foundation which in turn rested on studies and appropriation of oral traditions.<sup>17</sup> Medievalism was closely linked to this process, which offered a framework for constructing continuity between the recent past and the distant past. By viewing the present through the prism of the medieval past (the continuing process of creating the Middle Ages), the elites sought to link the past, the present, and the future.<sup>18</sup> This primordial character is palpable in the myth of Kosovo. It included historical and fictional characters and a whole cycle of epic poems in which the imagined Serbian community was presented as having been enslaved ever since they had lost the battle to the Ottomans. Three characters dominate the narrative: Prince Lazar (who died during the struggle, thus passing into eternal

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13 Vovelle, “Heldenverehrung und Revolution; Schröner, “Helden im Dienst der Revolution.”

14 On the myth of Kosovo, see Zirojević, “Kosovo in the Collective Memory”; Čolović, *Smrt na Kosovu polju*.

15 Brubaker, *Ethnicity without Groups*, 17.

16 See Pavlović, *Epika i politika*; Pavlović and Atanasovski, “From Myth to Territory”; Pavlović, *Imaginarni Albanac*. On the notion of inventing tradition, see Hobsbawm, “Mass-Producing Traditions.”

17 Baycroft, “Introduction,” 1–4, 6–8; Joep Leerssen, “Oral Epic,” 11, 17–18; Anttonen, “Oral Traditions and the Making of the Finnish Nation,” 50; Sundhussen, *Geschichte Serbiens*.

18 Goebel, *The Great War and Medieval Memory*.

life by sacrificing his life for the imagined community); Miloš Obilić (a knight who killed the Ottoman Sultan, thereby displaying his courage and loyalty to his prince and nation), and Vuk Branković (who allegedly betrayed the prince, his father-in-law, and left the battle, thus deserting the army). The poems that referred to the myth and other subsequent events contained messages of moral principles, loyalties, bravery, infidelity, camaraderie, and an eternal fight between the imagined Christian/Serb and Muslim/Turk.

By surrendering life as a Christian martyr, one became a national martyr, meaning that the elites tended to blur the boundaries between state-fostered and local cultures.<sup>19</sup> The canon of martyrs was weaponized against the Ottoman Empire. A newly constructed site of the invented tradition was located: the cradle of Serb-hood, Kosovo, which functioned as something between the place of mourning, memory, and mobilization.<sup>20</sup> Binary opposition revolved around the myth, which inspired revenge and the nation's rebirth.<sup>21</sup> After making the 500th anniversary of the battle a state holiday in Serbia in 1889, the governing elites organized annual services on the day of the battle, which falls on the day of St. Vitus, hence Vidovdan. On the same day, they prepared the "memorial to Serbian fighters who died for their faith and homeland," which raised the eyebrows among the Ottoman Hamidian elites.<sup>22</sup>

In Montenegro, the ecclesiastical powers also prepared a memorial service. Yet, the Montenegrin government did not publicize the memorial service by nurturing good relations with the Ottoman Empire. As a result, the imagined Muslim Albanian began to occupy the first place in the public discourse.<sup>23</sup> In Montenegro, the myth claimed that its inhabitants were the direct offspring of the Serbs who had fled from Kosovo after 1389, finding refuge in the nearly inaccessible mountains, the unconquered fortress of the imagined Serb-hood and the Orthodoxy. Montenegrin soldiers were identified as sons of Miloš Obilić, so the highest military decoration carried his name. While discussing

19 Čolović, *Smrt na Kosovu polju*, 41–48; Goebel, *The Great War and Medieval Memory*, 12; Leerssen, *National Thought in Europe*, 192–197.

20 Nora, "Between Memory and History"; Sundhaussen, *Geschichte Serbiens*; Goebel, *The Great War and Medieval Memory*, 3–5; Winter, *Sites of Memory, Sites of Mourning*.

21 Koljević, *The Epic in the Making*; Emmert, *Serbian Golgotha*; Dundes, "Binary Opposition in Myth."

22 "Naredba od 15.16.1889," *Službeni vojni list*, god. IX, 15.07.1889, br. 28, 833–834; "Red svetkovine kosovske petstogodišnjice," *Službeni vojni list*, god. IX, 12.05.1889, br. 19 i 20, 581–592; Ünlü, "Sirpları I. Kosova Zaferi'nin 500."

23 *Stenografske bilješke o radu crnogorske Narodne Skupštine sazvano u redovan sazivu 15. januara 1914. god.* II prethodni sastanak, 27.01.1914, 34; Andrijašević, *Crnogorska ideologija*, 512–14, 598, 694–700.

colonization measures in post-Ottoman areas after the Balkans Wars (1912–13), the Montenegrin Minister of the Interior used the same expressions that invoked the primordial narrative by referring to “the centuries-old silenced Serb hearths,” implying that they should be reawakened.<sup>24</sup> Thus, this myth might take varying forms within the Montenegrin and Serbian public discourses, because Montenegro and Serbia “did not share the idea of liberating the oppressed Serbs, nor do we now share it,” as a Montenegrin official writes.<sup>25</sup>

The Montenegrin cap, which most of the soldiers wore, allegedly symbolized this narrative. This small and circular headgear consisting of a black part on the sides conveyed the message of mourning for the overthrown medieval homeland. In contrast, the red part on the top signified the blood. In addition to the king’s initials or cross on the top, five gold semicircles of a rising sun symbolized the five centuries since the Battle of Kosovo. A child would wear the cap as soon as (s)he stopped spending time in the cradle. A Norwegian officer noticed that this cap reminded a Montenegrin sailor of his homeland and people, and it was as vital to the Montenegrin as a national flag.<sup>26</sup> But this myth in the Serbian context was also introduced in elementary and high schools, where children learned how to become honest, hardworking subjects like their national heroes.<sup>27</sup> As outsider accounts and ego-documents illustrate, a Montenegrin or Serbian peasant or boy heard about the heroes before entering the barracks or participating in drills. While witnessing military training in Montenegro (1903), a contemporary made the claim that heroism filled a prominent place in the mind of the average Montenegrin. Montenegrins conceptualized these figures like celebrities, and these celebrities became a constituent part of their communicative and social memories.<sup>28</sup>

Thus, military discipline stood in a clear interdependent relationship with other social disciplines due to the elites’ various centralization processes. In Serbia, certain military buildings or units were named after these national heroes.

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24 *Stenografske bilješke o radu crnogorske Narodne Skupštine sazivane u redovan saziv 15. januara 1914. god*, XV redovna sjednica, 21.02.1914, 434 (citation); Rakočević, “Kosovski kult u Crnoj Gori tokom 19. i na početku 20. vijeka.”

25 VA/Belgrade, P2, K18, F1, 8/2, #215, 24.11.1912, Rožaje, District Chief to a Serbian Commander.

26 Ippen, *Novibazar und Kosovo*, 16–17; Cozens-Hardy, “Montenegro und Ist Borderlands,” 389; Jovičević, *Domaće i vaspitanje djece u Crnoj Gori*, 36; Rovinski, *Crna Gora u prošlosti i sadašnjosti*, vol. 2, 347, footnote 3; Angell, *Herojski narod: priče iz Crne Gore*, 13, 19, 65.

27 Ilić, *Udžbenici i nacionalno vaspitanje u Srbiji*, 73, 75, 111–12, 123–25.

28 Connell and Messerschmidt, “Hegemonic Masculinity,” 849–50; Durham, *Through the Lands of the Serb*, 273; Tomašević, *Life and Death in the Balkans*, 212–328.

The regiments celebrated the days on which the heroes died their heroic deaths, which then became their Patron Saint Days, or they participated in ceremonies surrounding the erection of monuments of these heroes.<sup>29</sup> This ensured the performance and staging of the past, which were manners of reexperiencing it or inventing it for contemporaries.<sup>30</sup> Since all people are mortal and all heroes are people, heroes must die, but a soldier would be admired after death. Death was one form of the heroic deed, and the average soldier could become either a heroic fallen figure or the person who paid tribute to the fallen hero by honoring his sacrifice. On the Patron Saints Day, he had to hear about and remember his unit's fallen heroes/brothers.<sup>31</sup>

In the Ottoman context, heroes were used as figures in the constructing of a linear historical narrative (from the thirteenth century to the twentieth). Army recruits, for instance, were supposed to be able to name a few famous heroes. The public discourse linked the national tradition with the oral tradition. This reached its peak in Republican Turkey.<sup>32</sup> One nevertheless notices a rigid hierarchy among these heroes, which emphasized masculine values. For instance, the rank and file would hear about Bayezid I (1389–1402) and his achievements at the height of the Battle of Kosovo, when the charge he led against the stronger enemy decided the outcome of the battle. Then, they might listen to the story of Adil the Corporal, who “was always looking for opportunities to serve his army.” Ottoman forces could easily maintain their hold on the castle due to his self-sacrifice during the siege of Nagykanizsa (1601). Of course, Adil stood under the command of another hero, Tiryaki Hasan Pasha, who “showed the whole world the greatness of the Ottomans in persistence and courage, loyalty and obedience to their superiors.”<sup>33</sup> Thus, by learning about the military successes of these figures, the soldiers were supposed to learn the importance of sacrifice, endurance, discipline, intelligence, morale, loyalty, and courage.<sup>34</sup>

29 “Rešenje #5333 i 5334 od 15/16.06.1889,” *Službeni vojni list*, god. 9, 15.07.1889, br. 28, 835–836; “Govor...,” *Službeni vojni list*, god. 24, 29.06.1904, br. 21, 459–462; “Naredba od 06.04.1888,” 178–82; “Izveštaji i referati,” *Službeni vojni list*, god. 12, 08.08.1892, br. 31 i 32, 927–930; “Na znanje,” *Službeni vojni list*, god. 19, 08.05.1899, br. 18, 529–530; “Saopštenje od 30.10.1903,” *Službeni vojni list*, god. 23, 30.10.1903, br. 42 and 44, 809–814; “Na znanje,” *Službeni vojni list KSHS*, god. 39, 15.06.1920, br. 24, 961–962; Miličević, “Imena srpskih pukova.”

30 Bucur and Wingfield, “Introduction”; Winter, “Introduction. The Performance of the Past: Memory, History, Identity”; Burke, “Co-memorations. Performing the Past.”

31 Brink and Falkenhayner, “Einleitung”; Bojović, *Vaspitanje vojnika*, 67–127.

32 Öztürkmen, *Türkiye'de Folklor ve Milliyetçilik*.

33 Fevzi, *Osmanlı Efradına Manevîyat-ı Askerîye Dersleri*, vol. 1, 39–48.

34 Tolga Cora, “Asker-Vatandaşlar ve Kahraman Erkekler,” 53–54.

However, in contrast to the other cases, some Ottoman officers put particular emphasis on the deeds of heroines such as Kara Fatma. Kara Fatma was depicted as a lioness (*dişi arslan*), and in the officers' narrative she was presented as a defender of the homeland and nation and as a mother of children who defended the homeland and nation. She encompassed both masculinity and femininity. During the siege of Erzurum (1877), Kara Fatma took care of Ottoman soldiers, brought water and food, carried the wounded on her shoulders, bandaged their wounds, and took part in the fight. The underlining message is that only lions could bear from such women and that the martyr cemeteries also had graves where women lay buried.<sup>35</sup> One should not, however, that this image of Kara Fatma was only one of many. Various (non-patriotic) versions of a Kara Fatma emerged in the Ottoman discourse fields beginning in the early nineteenth century.<sup>36</sup> Still, the extent to which Ottoman officers used songs to encourage soldiers to emulate images of physical and emotional strength remains unknown. Some officers indeed complained after 1908 that the soldiers lacked physical and emotional strength.<sup>37</sup> Scholars have already stressed that Ottoman soldiers also sang non-patriotic ballads (*türküler*). Erik Jan Zürcher assumes that perhaps the relatively high morale among the Ottoman soldiers during World War I might have been rooted in these ballads, in the sense of having nothing to lose.<sup>38</sup>

It was necessary to create this “social choreography” by crafting rousing narratives of heroic deeds because these narratives, it was hoped, would help suppress undesirable responses to the negative outcomes of military service. The officers sought to hail the draft as a rite of passage through which the imagined youth became a real man. The masculinizing effect of the draft was supposed to instill in the recruits virtues such as courage.<sup>39</sup> However, many recruits entered the Serbian and Ottoman barracks with specific fears brought from home. They were told that excessive austerity reigned in the barracks and that the soldiers were severely punished when they made minor mistakes. As Serbian officers noted, this fear initially sprouted confusion. It then interfered with successful basic training, since the recruits were beset with feelings of sadness and longings for their kin.<sup>40</sup>

35 Fevzi, *Osmanlı Efradına Manevîyat-ı Askeriye Dersleri*, vol. 1, 50–53.

36 Kutluata, “Geç Osmanlı ve Erken Cumhuriyet.”

37 Kenan, *Zamanımızda Zabıt u Rabıt ve Terbiye-i Askeriye*, 16.

38 Zürcher, “Ölümlü Firar Arasında,” 96–97; Hartmann, *Die Reichweite des Staates*, 187–88.

39 Fevzi, *Osmanlı Efradına Manevîyat-ı Askeriye Dersleri*, vol. 2, 10–44; Martinović, *Upustva vojničkom*, 15–16, 18–21, 29–31; Hewitt, *Social Choreography*. On propositional emotions, see Taylor, *Pride, Shame, and Guilt*.

40 B. “Nekoliko napomena o izvođenju regrutske škole u pešadiji,” 454–55; Bojović, *Vaspitanje vojnika*, 46–48.

Some recruits chose to flee the army before they were ever actually called on to serve in the field, as many archival examples illustrate, not least because former soldiers and their neighbors told them how recruits were being treated in the Ottoman army. They would also leave after discovering that they might end up in Ottoman Anatolia, Hijaz, or Yemen, far from their loved ones. The regions were well-known for their hot climate, stormy conditions in the barracks, distance, and rebellions.<sup>41</sup> By using images and narratives of heroic deeds and martyrs, the governments tried to underline positive notions about military service in order to nationalize and sacralize it.<sup>42</sup> Singing, for instance, was a tested strategy in the Serbian case, since the officers noticed how singing helped calm fears and other unwelcome emotions among the recruits, and they combined it with marching. Some officers deliberately chose soldiers who could sing folk tunes or songs about heroes and had them mix with the newer recruits.<sup>43</sup>

Images and narratives about heroic deeds also paved the way for the establishment of a “primary group” in the military. The primary group had two principal functions to maintain morale for combat: (i) “It enforced group standards of behavior, and it supported and sustained the individual [faced with] stress[es] he would otherwise not have been able to withstand” and (ii) “the group enforced its standards principally by offering or withholding recognition, respect, and approval [...], while the subjective reward for following an internalized group code enhanced an individual’s resources for dealing with the situation.”<sup>44</sup> Here, the trope of camaraderie (*druželjublje* or *kardeşlik*, *uhuvvet*, *alay arkadaşlığı*) emerged, which was supposed to further socialization within the ranks of the military and to last even after military service had ended.<sup>45</sup> Not only could this include other soldiers from different military branches, but it also embraced (for instance in the post-1908 Ottoman setting) all those who were not

41 See, for instance, CDA/Istanbul, DH.MKT, 2168/1, 09 Şevval 1899 [20/02/1899], MoI to the MoW. ABH/Sarajevo, ZVS 1912, 20–47, #14189, 19.12.1911, Višegrad, Protocol compiled at the Višegrad County Office, dated 20.12.1911. Subject: An Ottoman military deserter Savo Minić; ABH/Sarajevo, ZVS 1912, 20–47, #4617, Višegrad, Protocol compiled at the Višegrad County Office, dated 20.05.1912. Subject: An Ottoman military deserter Ranko Kojadinović from Uvac in the Ottoman Empire.; DAS/Belgrade, MID–PP 1911, #18, 05.02.1911, Javor, Customs Office to the MoFA; DACG/Cetinje, PPKŽ, F7, #50, br. 165, 17.03.1911, Žabljak, Knežević to the MoFA.

42 Forrest, “Conscription as Ideology.”

43 B. “Nekoliko napomena o izvođenju regrutske škole u pešadiji,” 455–56, 487–90; Bojović, *Vaspitavanje vojnika*, 52; McNeill, *Keeping Together in Time*, 2–66.

44 Smith, “Combat Motivations among Ground Troops,” 130–31.

45 Bojović, *Vaspitavanje vojnika*, 158–65; Sretenović, *Potrebna znanja za vojnika*, 59–61; Fevzi, *Osmanlı Efradna Maneriyat-ı Askeriye Dersleri*, vol. 1, 4; Arif, *Piyade Neferi*, 22–23.

part of the military regardless of their national or confessional belonging.<sup>46</sup> To aptly illustrate “the most beautiful image of loyalty and fidelity,” Serbian officers drew on epic songs and the image of Miloš Obilić, the epitome of all that was desirable in the military. Together with his two blood-brothers (Ivan Kosačić and Milan Toplica), Obilić had allegedly slaughtered the Ottoman sultan in the battle of Kosovo (1389), thereby killing many enemies before being “gloriously” dying in the process.<sup>47</sup> Songs that ignited the military spirit and kindled a sense of camaraderie were part of the repertoire, and the Serbian NCOs often reminded soldiers of these heroes when teaching them how to use weapons.<sup>48</sup>

Further research would be necessary to determine the extent to which the establishment of the primary group was successful, but sources indicate that this was a challenging process for myriad reasons.<sup>49</sup> The sense of camaraderie between the rank and file and their superiors, however, fostered a rigid hierarchization and the assigned patriarchal roles among them, which subdued the masculinizing effect of the draft. Military units were viewed as a new family (*yeni bir aile gibi* or *kao porodica*), in which the commander was considered one of many soldiers’ fathers. At the same time, their peers were seen as younger brothers.<sup>50</sup> The NCOs, who in the Ottoman army were referred to as the soldiers’ “godfathers” (*büyük baba*), were supposed to “complete the education my father lacked” and teach the recruits how to become the true men. One of their most essential duties consisted of keeping their “children” healthy, which some soldiers expected them to do, and thus the soldiers also cared about their “fathers.”<sup>51</sup> Older soldiers played the role of fathers who accepted the newcomers as their children, although only if the soldiers would dutifully act like brothers. In the Montenegrin and Serbian cases, the insistence of the importance of obeying one’s superiors was justified with the reference to the notion that disobedience and treason had ruined the medieval Serbian empire and “thrown Serbs into

46 Ali, *Acemi Neferin Terbiye-i Askeriye Muallimi*, 13; Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 1, 17–18; Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 2, 56–58.

47 Bojović, *Vaspitavanje vojnika*, 71–72, 158, 60–65. See also Jovičević, *Domaće negovanje i vaspitanje djece u Crnoj Gori*, 55.

48 B., “Nekoliko napomena o izvođenju regrutske škole u pešadiji,” 455–56, 487–90; Jokić, *Kaplar*, 65; Bojović, *Vaspitavanje vojnika*, 55 (footnote #1), 96, 105, 171. See also Geißler, *Erziehungsmittel*, 106–124.

49 Beşikçi, *Cıban Harbi’ni Yaşamak ve Hatırlamak*, 12.

50 Jokić, *Vojnički bukvar*, 68; Sretenović, *Potrebna znanja za vojnika*, 59; Arif, *Piyade Neferi*, 22; Arif, *Orduda Terbiye*, 76–77.

51 VA/Belgrade, P6, K509, F2, 6/21, 25.11.1915, Commander to the of the 3rd Battalion of the 3rd Regiment of 2nd Levy; Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 1, 8–9 (citation); Vranješević, “O časti u opšte i vojničkoj časti osobeno,” 41; Radojević and Milenković, *Propast srpskih regruta*, 194–97.

powerlessness and slavery [which lasted for] 500 years.”<sup>52</sup> Unity was crucial in times of war, when a tremendous psychological mobilization was necessary, and when the NCOs and junior officers played a vital role in maintaining their units as parts of an effective fighting force, as studies have shown in the context of the Western Front during World War I.<sup>53</sup>

But in the Montenegrin and Serbian contexts, there were historical figures who, in the narratives, embodied the vices of treason and desertion, whereas in the Ottoman case, the figure of the deserter was faceless. Drawing on the lore, Serbian and Montenegrin officers depicted deserters, embodied in Vuk Branković, as the most despised persons. They sought to establish this image in the minds of the soldiers, too, since Serbian mothers, like their Ottoman counterparts, only gave birth to future heroes and lions. Vuk Branković was ideal for this role, because he allegedly left at the most crucial moment of the battle with his knights, betraying their brothers in arms. That is why this “cursed” Vuk was labeled as an infidel and oath breaker.<sup>54</sup> The message was that it was better to die gloriously, like other heroes, than to betray everyone and live shamefully like the “damned” Vuk, whom the Ottomans soon killed him anyway. Not only was the soldiers’ masculinity but also his honor was at stake.<sup>55</sup> An Ottoman officer sought to convey that those who absconded had neither a place among the people nor any honor. They were ungrateful cowards (*nankör alçak*) and a burden on the imagined homeland (*vatanın yükü*).<sup>56</sup>

The Serbian officers also sought to transmit desired values and certain functions by describing the deaths of these people or by citing the epic songs which made mention of their fates, such as that of Boško Jugović, one of nine brothers who died in the Battle of Kosovo while defending the greatest military shrine, the flag. Losing the flag also meant losing military honor, like in the Ottoman case in which the story of the standard-bearer Ali was supposed to illustrate the importance of the flag.<sup>57</sup> Yet, if a regiment was distinguished by

52 Martinović, *Uputstva vojnikom*, 3, 65 (citation); Sretenović, *Potrebna znanja za vojnika*, 59, 65; and Bojović, *Vaspitavanje vojnika*, 69–162.

53 Watson, *Enduring the Great War*.

54 *Stenografske bilješke o radu crnogorske Narodne Skupštine sazvane u redovan saziv 15. januara 1914. god. (I i II prethodni sastanak i I–XXX redon. sjednica)*, VI redovna sjednica, 10.02.1914, 176; Bojović, *Vaspitavanje vojnika*, 46–78.

55 Sretenović, *Potrebna znanja za vojnika*, 59, 65; Bojović, *Vaspitavanje vojnika*.

56 Fevzi, *Osmanlı Efradına Manevîyat-ı Askeriye Dersleri*, vol. 1, 15, 27.

57 Jokić, *Vojnički bukrar*, 48; Bojović, *Vaspitavanje vojnika*, 176–79; Fevzi, *Osmanlı Efradına Manevîyat-ı Askeriye Dersleri*, vol. 2, 37–38, 48.

heroism or managed to steal the enemy's flag, their chief father decorated either their regimental flag with an order or a medal for bravery or decorated their soldiers personally. This decoration was supposed to make the latter proud of serving in a particular regiment.<sup>58</sup> Sometimes this was a calculated policy since the elites and officers realized that the passion for decorations in the Montenegrin setting could be used to pit certain kinship fraternities against each other. If a soldier was honored for heroism, he wore a medal for bravery every day, even if he was plowing or mowing the fields.<sup>59</sup>

Uses of images and narratives of heroism differed in the Serbian and the Montenegrin context due to the military organization of these countries. While the modernization of the Serbian military generally drew on the Prussian model, serving in the militia became the rule in Montenegro.<sup>60</sup> Officers and the NCOs, who might know the people being drafted, directed the military exercises, which varied depending on the season. The role of the Montenegrin military fathers could be limited, since they had to negotiate often with their soldiers (who could turn violent if their superiors struck them) more often than their peers in the Serbian army.<sup>61</sup> Moreover, the Montenegrin military relied on the state-led tribalization policies, since its organization revolved around the family and village structure. Depending on the context, this situation could both facilitate and repress the feeling of military superiority and subordination. The rank and file and the officers would instead “[agree] on something, whereby a very exact compliance with such agreements may not be expected,” as a Habsburg military attaché wrote during the Balkan Wars.<sup>62</sup>

Through images of heroic, a soldier in the Serbian and Ottoman armies was told that if he were to die, ecclesiastical authorities would pray for his soul, and his family and the whole imagined community would praise his heroic death

58 Bojović, *Vaspitavanje vojnika*, 167–71, 179–82.

59 Vukotić, “Nekoliko reči o Crnogorcu kao vojniku,” 863–64; Vešović, *Pleme Vasojevići*, 324–25, 342; Watson, *Enduring the Great War*, 61–62.

60 ÖStA/KA/Vienna, AhOB GSt Militärattachés Cetinje 60 G-Akten Geheime Berichte, *Eindrücke und Erfahrungen auf dem montenegrinisch-türkischen Kriegsschauplatze 1912–13* vom k.u.k. Militärattaché in Cetinje, Hauptmann des Generalstabskorps Gustav Hubka, 1–4; Batričević, “Crnogorska vojska uoči,” 31–35; Martinović, *Crnogorska vojska*, 53–60. See also Ratković-Kostić, *Evropeizacija srpske vojske*.

61 Martinović, *Upustva vojničkom*, 37–38, 40, 56–57; DACG/Cetinje, MV-VS, 1913/F9, #74, 25.09.1913, Peć, Fifth Platoon to the Royal Inquiring Commission and *ibid*, 1915/F14, #50, The guilty of Miloš, Dragiša and Milan Bakić for making a mess, etc.

62 ÖStA/KA/Vienna, AhOB GSt Militärattachés Cetinje 60 G-Akten Geheime Berichte, *Eindrücke und Erfahrungen auf dem montenegrinisch-türkischen Kriegsschauplatze 1912–13* vom k.u.k. Militärattaché in Cetinje, Hauptmann des Generalstabskorps Gustav Hubka, 19.

and merits. Both king and sultan would take care of the soldier's family, which would have God's blessing, and thus they would prosper. A similar narrative was given for those who did not betray their military oath. They were assured that they would be respected and rewarded here on earth. Thus, by sacrificing their lives, the rank and file became members of the pantheon of heroes whose deeds would never be forgotten.<sup>63</sup> Yet upholding this social contract lay at the heart of relations between the state and the soldiers. Hence, the state had to care for the soldiers' families while their male relatives were at the front. Failure to fulfill this duty threw everything into question, as examples from World War I in the context of Montenegro amply illustrate.<sup>64</sup> In some cases, this part of the contract came first, and only then came the tacitly signed agreement between the soldiers and the state, the foundation of which was the state's obligation to provide food, equipment, and lodging and to ensure that superiors treated their inferiors with due respect. Were this contract broken, this could create serious problems for the state, since soldiers could flee or become unmotivated to fight.<sup>65</sup>

The heroes' death offered the soldier and his family a chance to accommodate the human cost of the war in a vision of historical continuity, similar to British or German contexts amid and after World War I.<sup>66</sup> In this regard, the combination of the locals and state-driven cultural norms is evident, because in certain parts of Montenegro, for instance, a detailed oral tradition among the kinship fabrics preserved the memory of the local heroes. It functioned as a memory bank, the canon of which the state authorities sought to control. Moreover, the local norms enculturated young males into their roles as warriors.<sup>67</sup> It is doubtful whether this narrative motivated the soldiers during the war. For instance, German soldiers made jokes about the idea of the *Heldentod* after seeing the front during World War I. Yet some Serbian ego-documents show that some soldiers had used this

63 Bojović, *Vaspitavanje vojnika*, 55, 61–63, 75; *Stenografske bilješke o radu crnogorske Narodne Skupštine sazване u redovan saziv 15. januara 1914. god. (I i II prethodni sastanak i I–XXX redov. sjednica)*, II prethodni sastanak, 27.01.1914, 34; Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 2, 29–31.

64 DAS/Belgrade, MID–PO 1915, R458, F12, D5, 12/311, 12/312, #475, 09.09.1915, Cetinje, Serbian Legation to the MoFA and ibid, MID–PO 1914, R431, F15, D4, 15/249, telegram #619, 29.11.1914, Nikšić, Delegate of the Serbian Government to the MoW.

65 Tročki, *Balkan Savaşları*, 285–86; Beşikçi, *Birinci Dünya Savaşı'nda Osmanlı Seferberliği*, 267–68; Minasidis, "Mobilization (Ottoman Empire/Middle East)," 1–5.

66 Šarenac, *Top, vojnik i sećanje*, 83; Goebel, *The Great War and Medieval Memory*, 42.

67 Vukotić, "Nekoliko reči o Crnogorcu kao vojniku," 65–66; Boehm, *Montenegrin Social Organization and Values*; Boehm, *Blood Revenge*, 47, 79.

idea to come to the terms with the deaths of their comrades or to comfort the soldiers' mothers.<sup>68</sup>

Keeping in mind the period under examination, officers did not start from anything. Ideally, they only extended and added new meanings to the previously established social view of the population, meaning the population's education only continued in the barracks.<sup>69</sup> The primary efforts were undertaken in the pre-military and post-military life, in which the roles of birth parents, civil officials, paramilitary leaders, teachers, and clergymen were equally important.<sup>70</sup> Indeed, not every Serbian peasant (the peasantry made up around 80 percent of the rank and file) found it amusing to spend several months in the barracks and swap his freedom for strict discipline. Even before 1912, national belonging in Serbia had not yet penetrated the broader layers of the population. Not everyone knew of or identified with the elites' ambitious and imperialistic plans.<sup>71</sup>

Yet the state had succeeded by 1912 in one thing: by launching systematic public mobilization, it convinced its subjects that military service was one of their many assigned duties. Thus, "everything has been called up from the 17th to the 50th year of life" for the Balkan Wars, and in doing so, the authorities did not face any significant challenges. However, during the first weeks, both military service and the war itself were not enthusiastically praised by everyone, implying that this consensus of the peasantry cannot be interpreted as a national consensus.<sup>72</sup>

Nevertheless, one notices the uniformity of the image of the heroic among the Serbian social disciplines, a uniformity which was lacking in the pre-1913 Ottoman context—hinging on the ideological context and intellectual background of various actors, the consistency of the Ottoman heroic narrative before, during, and after military service is missing. While officers spoke about the soldiers, viziers, and sultan who had expended and defended the political borders of or laid down

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68 Watson, *Enduring the Great War*, 155; Milenković, *Proposat sprskih regruta*, 200;

69 Oestreich, "Strukturprobleme des europäischen Absolutismus," 44–47; Schulze, "Gerhard Oestreichs Begriff 'Sozialdisziplinierung in der frühen Neuzeit,'" 270; and Leerssen, *National Thought in Europe: A Cultural History*, 140–43.

70 Jovičević, *Domaće negovanje i vaspitanje djece u Crnoj Gori*, 40, 73, 80–81, 83–84; Martinović, *Upustva vojničkom*, 8–9; Bojović, *Vaspitavanje vojnika*, 23–24, 26–28, 34–35; Đurović, *Modernizacija obrazovanja u Krajevini Srbiji*, 402–3, 441; Doğan, *İlk ve Orta Dereceli Okul Ders Kitapları ve Sosyalleşme*, Fortna, *Imperial Classroom*, 6, 137–39, 151; Üstel, "Makbul Vatandaş"ın Peşinde, "17–21, 28.

71 VA/Belgrade, P14, K11, F1, 41/1, *Godišnji izveštaj o poslovima Deneralštabnog odeljenja Komande Timočke divizijske oblasti u 1899. godini*, 1–4, 27–28; *Die serbische und montenegrinische Armee*, 15.

72 PA AA/Berlin, RZ 201, R 14218, #65, 10.10.1912, Belgrade, Ambassador to the Reichskanzler; Denda, "Završni izveštaji austrougarskog vojnog," 30–31; Höpken, "'Modern Wars' and 'Backward Societies,'" 44.

their lives for the imagined community, others (such as pan-Turkish intellectuals) would focus on the pre-Islamic pagan Turkic world.<sup>73</sup> For example, in some parts of the Ottoman province of Kosovo, Muslim subjects had a distinct understanding of local heroes, whose self-sacrifice was praised. Still, their inner essence was not a national essence but rather was essentially confessional.<sup>74</sup> In the Serbian and Montenegrin cases, the school and the military inculcated in the subjects of the state a deeply national sense of memory. The mental images became icons, stories, and myths the most significant feature of which was their persuasiveness.<sup>75</sup> In the barracks, the officers and NCOs adhered to the medievalism of the past together as priests. However, not everyone was moved by this narrative since not everyone was interested in listening to the epic songs in school.<sup>76</sup>

As the 1900 and 1901 infantry curriculum openly advises, “when the soldiers are together, and when the weather is poor, heroic folk songs are to be read to them more often.” The more they were subjected to the latter, the more they absorbed this narrative as being natural.<sup>77</sup> This “tradition,” as an officer calls it, excited and motivated the soldier. It “aroused courage and the desire for revenge and the return of the glory and greatness of the Serbs,” thereby uplifting and filling their chests, souls, and hearts with Serbian history, Serbian lands, pleasure, and the aspiration to be celebrated in the heroic struggle.<sup>78</sup> By singing songs and reading about heroic ancestors, the officers tended to remodel a soldier’s perception of revenge and honor along the ethnonational line since the goal was to awaken the soldier’s desire for glory. Thus, a local’s sense of honor was entangled with the military, the imagined homeland, and his birth family. In this regard, any material gain was supposed to lose its value.<sup>79</sup>

73 Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 1, 38–52; Fevzi, *Osmanlı Efradına Maneviyat-ı Askeriye Dersleri*, vol. 2, 45–48; Kurt, *Türk’ün Büyük, Biçare Irkı*; Kurt and Gulpinar, “The Young Turk Historical Imagination.”

74 AJ/Belgrade, 14–181–672, #14, 22.01.1920, Novi Pazar, District Chief to the MoI-DPS; Mihailović, *Raonička buna*, 63.

75 Asman, *Duga senka prošlosti: kultura sećanja i politika povesti*, 19–28, 31–32, 35–36, 39–45; Doğan, *İlk ve Orta Dereceli okul Ders Kitapları ve Sosyalşeme (1876–1918)*, 14.

76 Tročki, *Balkan Savaşları*, 172.

77 Martinović, *Uputstva vojničkom*, 21, 29–30; “Nastavni plan za pešadiju stalnog kadra u godini 1900. i 1901. od 15.11.1900,” *Službeni vojni list*, god. 20, 25.11.1900, br. 45, p. 1120 (citation); “Nastavni plan za pešadiju od 16.04.1910,” *Službeni vojni list*, god. 30, 18.04.1910, br. 14, p. 356 (citation).

78 Bojović, *Vaspitavanje vojnika*, 28–29.

79 DACG/Cetinje, MID, 1908/F158a, #3045, br. 1176, 16.08.1908, Žabljak, PPK to the MoFA; Vranješević, “O časti u opšte i vojničkoj časti osobeno,” 2–6; Dörner, “Die symbolische Politik der Ehre”; Beşikçi, *Birinci Dünya Savaşı’nda Osmanlı Seferberliği*.

The military fathers sought to control the soldiers' emotions by constructing a narrative of collective trauma fueled by experiences of the pain and suffering of the imagined community. They acted as symbolic or cultural creators in the symbolic-*cum*-emotional representation of social suffering.<sup>80</sup> As they heard this same narrative before, during, and after the military service/drill, Montenegrin or Serbian soldiers were expected to be eager seek revenge and reclaim the lost glory of the imagined medieval Serbian homeland. They were taught to look through the primordial perspective at the constructed past, which resonated on the eve of and during the Balkan Wars.<sup>81</sup> This narrative represented the testament of Kosovo, and the soldiers would obtain eternal glory by being addressed as the avengers of Kosovo, like those who fell on the battlefield in 1389. This notion was also passed on during the literacy classes in the military. The narrative was embodied in the phrase concerning “our” five-century-old oppressor or enemy, which various Slavic-speaking Christians (both male and female) appropriated when filing petitions to the government.<sup>82</sup> Since 1389, the imagined Turk had been killing, robbing, and demolishing the personal property of the imagined brethren. This “oppressor” committed an array of outrages acts, including desecrating places of worship, burning and mocking God, and selling Serbian brethren as slaves.<sup>83</sup>

Thus, through the heroic, the purpose of the military was to reify the construction of “the political enemy” since acting politically meant distinguishing friend from foe. A state exists as a political entity if it can make this distinction and fight the enemy in an emergency.<sup>84</sup> Although the construction of an enemy in the Ottoman case is apparent, the enemies of the Empire remained rather faceless. The overarching message was to be ready to protect the imagined

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80 Bojović, *Vaspitavanje vojnika*, 33–151. On the process of symbolic-*cum*-emotional representation of social suffering, see Eyerman et al., “Introduction: On Social Suffering and its Cultural Construction”; Spasić, “The Trauma of Kosovo in Serbian National Narratives.”

81 “Crnogorci od 26.09.1912,” *GC*, god. XLI, 26.09.1912, br. 42, 1; “Srpskom narodu od 05.10.1912,” *SN*, god. LXXIX, 06.10.1912, br. 226, p. 1; Tročki, *Balkan Savaşları*, 172; Šarenac, “The Final Push Against the Eternal Enemy?”

82 DACG/Cetinje, MID, 1908/F163, #4231, 141/1908, 20.04.1908, Cetinje, Mara Popović from Brezovica to the MoFA; *ibid*, MID, 1912/F207, #21, 18.01.1911, Cetinje, Radun Kuč from Gornja Ržanica to the MoFA; *ibid*, MUD-UO, 1911/F120, #4862/(2), 29.08.1911, Cetinje, Luka Bjelanović from Velika to the MoW; “Naredba od 15.06.1904,” *Službeni vojni list*, god. 24, 29.06.1904, br. 21, 457–458; “Govor...,” *ibid*, 461–62; Martinović, *Upustva vojničkom*, 22; Bojović, *Vaspitavanje vojnika*, 29, 76.

83 Bojović, *Vaspitavanje vojnika*, 76–77; Pejović, *Vojnička čitančica za svakog vojnika*; Jovičević, *Domaće negovanje i vaspitanje djece u Crnoj Gori*, 2.

84 Schmitt, *The Concept of the Political*.

homeland (*vatanı beklemek*), which was intertwined with one's honor and confessional loyalty.<sup>85</sup>

A soldier in Serbia also learned about how lucky he and his birth family were to live in this golden freedom. This narrative was essential in the domestic context (as it provided a tool with which to legitimize the rule of the elites, much as similar narratives had done earlier in France and the Habsburg Monarchy), and the later “international” context (as it provided motivation to restore freedom for and protect the imagined brethren).<sup>86</sup> In the case of the larger international context, the narrative helped nurture the belief in the necessity of a “defensive” war against the Ottoman Empire within its territories.<sup>87</sup> This narrative of an imperialistic war affected some Serbian and Montenegrin subjects. Like many British soldiers who fought in France during World War I, so too did Montenegrin soldiers during the Balkan Wars travel from the USA to fight “for the liberation of our oppressed brothers from a five-century-old enemy” in the first months of the Balkan Wars.<sup>88</sup> Thus, educating the rank and file, mapping the imagined national territory, and fostering national loyalty were intertwined. In the Ottoman context, this involved references to battles in which heroes died or became famous.<sup>89</sup>

Depending on a soldier's place of birth, Serbian officers would deliberately emphasize in their narratives a hero who had hailed from the same area as the soldiers. Hajduk Veljko was used as a figure in narratives intended to remodel recruits from the eastern provinces. Having died fighting against the Ottoman army in the First Serbian Uprising (1804–1813), he was similar to Miloš Obilić and other Kosovo heroes.<sup>90</sup> The same strategy was utilized after the “liberated Serbian” brethren from the Prilep region (post-Ottoman Macedonia) began to serve under the banner in early 1914. In their case, Marko Kraljević was a hero, a historical person from the Middle Ages whose palace was in Prilep.<sup>91</sup>

85 Fevzi, *Osmanlı Efradına Maneriyat-ı Askeriye Dersleri*, vol. 1, 2–16; Ali, *Küçük Zabıtlere Nasihat*, 55; Arif, *Piyade Neferi*, 214–15.

86 Bojović, *Vaspitanje vojnika*, 75–77; Martinović, *Upustva vojničkom*, 27; Jezernik, “Uvod: stereotipizacija ‘Turčina,’” 16, 22; Muršić, “O simboličkom drugojačenju.”

87 Bojović, *Vaspitanje vojnika*, 69, 132, 45; Sretenović, *Potrebna znanja za vojnika*, 65–66.

88 DACG/Cetinje, MUD–UO, 1913/F140, #3431, 20.11.1913, Crmnica, Milo Mitrov Živanović to the MoI; Watson and Porter, “Bereaved and Aggrieved.”

89 Fevzi, *Osmanlı Efradına Maneriyat-ı Askeriye Dersleri*, vol. 1, 39–54; Fevzi, *Osmanlı Efradına Maneriyat-ı Askeriye Dersleri*, vol. 2, 45–48.

90 Geißler, *Erziehungsmittel*, 106–16, 124; Bojović, *Vaspitanje vojnika*, 55 (footnote #1), 96, 105, 171; Jokić, *Kaplar*, 65.

91 Mišković, “O razvijanju vrlina u našem narodu,” 15–16, 20; Bojović, *Vaspitanje vojnika*, 11–12.

Officers were so determined in their role as so-called educators that one of these recruits wrote in a censored letter, “we are dead sick when they tell us about Kraljević Marko.”<sup>92</sup> Still, others identified themselves with the latter. While passing through some populated areas in late 1914, the Macedonian recruits boasted publicly that they were descendants of Marko Kraljević and were going to “liberate” Habsburg Bosnia.<sup>93</sup>

The practice of disparaging those who did not follow this narrative as lower men and expecting the soldiers to become heroes implies that the military distinguished this type of masculinity from other forms. All other men had to position themselves to the heroes. Hence, one could speak about hegemonic masculinity, whereby hegemony signifies the displacement of other forms of masculinity by this form, which was praised in the military as the norm. The idealized view of masculinity was used to construct the perfect self-image of the nation.<sup>94</sup> Having been “the healthiest, strongest and youngest—the most capable of all the other people in our nation,” the masculine men’s bodies, which now embodied the heroic values, served as weapons to defeat the imagined enemy.<sup>95</sup> The calling of the soldiers was difficult in peace times, and much more so in times of war. Soldiers had to endure harsh conditions, because they had to be in good health, have sturdy body, “male” strength, and a strong will.<sup>96</sup> This notion of endurance also applied to those who fell into enemy hands, as they were expected to remain loyal. If they had complied or surrendered themselves, they were regarded as traitors and perjurers, meaning their national obligation did not cease after capture or defeat.<sup>97</sup>

But the hegemonic military masculinity, which played a role in the war, did not always correspond to actual worlds of the locals. It was not fixed but was embedded in specific environments. Locally seen, it was metaphorically represented through the interplay of specific masculine practices that had local significance.<sup>98</sup> Thus, alternative masculinities were critical and could be defined

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92 DAS/Belgrade, MID–PPO 1914, R469, #272, 16.05.1914, Valjevo, Commander of Bitolj Infantry Regiment to the Commander of Drina Division District.

93 VA/Belgrade, P3, K73, F1, 2/37, #3164, 18.12.1914, Skoplje, KTNO to the MoW.

94 Tosh, “Hegemonic Masculinity and the History of Gender,” 42–43, 46–49, 51; Schmale, *Geschichte der Männlichkeit in Europa*, 152–53, 174–90, 195–200.

95 Bojović, *Vaspitavanje vojnika*, 141–42 (citation); Messner, “When Bodies are Weapons,” 28–31.

96 Bojović, *Vaspitavanje vojnika*, 64, 169–71; Vešović, *Memoari*, 36.

97 *Pravila službe*, 1, 24–25; Bojović, *Vaspitavanje vojnika*, 169–71; Walzer, *Obligations*, 146–47, 156–57.

98 Connel and Messerschmidt, “Hegemonic Masculinity: Rethinking the Concept,” 836–39, 849–51; Hearn, “Introduction,” 61; Hutečka, *Men under Fire*.

as anti-types of the hegemonic model, including with respect to non-core groups.<sup>99</sup> However, the reading of masculinities among the Ottoman subjects did not overlap with the reading of masculinities among the ruling elites. For instance, in the Lower Vasojevići, an area located in the Montenegrin-Ottoman borderland in the province of Kosovo, the Slavic-speaking Christians of the Vasojevići brotherhoods at certain times despised other Christians who did not belong to their kin. They viewed them as less worthy. They labeled them as Srbliji, Srblijaci, or (H)Ašani (Tr. *aşağı*, meaning inferior) since they were regarded as not sufficiently manly. This term possessed a derogatory and subordinating reading like Arnautash, Grecoman, or Bulgarofil.<sup>100</sup>

One finds a similar narrative concerning the imagined Serbian (*Srbijanac*) from Serbia, who, given the state policy, could not carry a weapon publicly, which in the eyes of a Vasojević conveyed the message that they were also less worthy.<sup>101</sup> This narrative was evident when a Montenegrin officer saw the official headgear (*šajkača*) of the Serbian army in Peć/Peja, a town which during the Balkans Wars (1912–13) was occupied by the Montenegrin army. After noticing that a certain number of the new rank and file consisted of the local Slavic-speaking Christians wearing the *šajkača*, the officer instructed them to buy the fez, “because you are not a soldier under that hat.”<sup>102</sup> The authorities dubbed the headgear as a hat for scum (*fukarska kapa*), ordering even the locals not to display it on threat of arrest. Wearing the latter was interwoven with the notion of (hegemonic) masculinity or honor, and offending this notion could easily incite dispute or physical violence and could even push one to become a brigand.<sup>103</sup>

Sources do not reveal the extent to which these locally grounded hegemonic masculinities hampered the nationalization attempts of these polities; however, the case of the Romani population aptly shows that this could be possible. The word “Gypsy” in Montenegro had offensive connotations, and one could be prosecuted for using the term. Still, this did not stop the authorities from using it during World War I when they compared infectious diseases with this hidden

99 Schmale, *Geschichte der Männlichkeit in Europa*, 227.

100 Lalević and Protić, “Vasojevići u crnogorskoj granici,” 564; Ibid., 3; Vešović, *Pleme Vasojevića*, 344–45.

101 VA/Belgrade, P2, K18, F1, 8/2, #215, 24.11.1912, Rožaje, Sima Kastratović to a Serbian Commander.

102 DACG/Cetinje, MV-VS, 1913/F9, #74, 25.09.1913, Peć, Fifth Platoon to the Royal Inquiring Commission.

103 VA/Belgrade, P2, K54, F1, 16/8, #23, 29.03.1913, Istok, County Chief to the District Chief; Đilas, *Besudna zemlja*, 115; Babić, *Politika Crne Gore*, chapter 3.

non-core grouping.<sup>104</sup> Allegedly, in the Montenegrin-Ottoman borderlands, only the Romani wanted to become blacksmiths, since the vocation was considered a disgrace, and those who practiced this trade were labeled the lowest people. In Serbia, most peasants did not want to make a sink or become trumpet players. That is why the Romani were generally appointed in the military as buglers.<sup>105</sup> In the Serbian army, some soldiers did not want to eat together with the Romani soldiers, since the Romani were equated with the notion of filthiness and illness, as an officer recalls.<sup>106</sup> In short, this means that pre-military prejudices were becoming embedded into the military, though the ruling elites made efforts minimize this.

### *Conclusion*

By paying heed to the soldiers' performance in the barracks and on the battlefield, and their voice fragments in sources during the Balkan Wars and World War I, one realizes that while some rejected the notions of heroism presented in the narratives offered by the state and the surround cultural milieu, others embraced these notions. Why this was the case and whether these narratives had long-term consequences are questions that can only be addressed with further research. In Montenegro, the Ottoman Empire, and Serbia, the heroic narratives shared many features with other heroic narratives in other parts of Eurasia. One could consider the Prussian context, where the ideal of the hero was intended to "put [men] in a frame to mind to fight, to kill and die willingly 'for the fatherland.'" In addition to using notions of heroism to justify war, the Prussian elites presented imagined heroes "as role models for 'average men.'" Hence, these visions occupied a special place in the collective commemoration of national warrior heroes.<sup>107</sup> The was true to some extent in the French and Russian settings, where officers also used the medieval past, the heroic epics, national flags, and the military oaths as tools with which to foster the homogenization of recruits.<sup>108</sup>

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104 Angell, *Herojski narod: priče iz Crne Gore*, 62; DACG/Cetinje, MUD–UO, 1915/F162, #2004(20), br. 3278, 29.03.1915, Cetinje, Vuletić to the MoW and ibid, OuBP, F5, #19, br. 1087, 06.05.1915, Bijelo Polje, OuBP to all district and municipality authorities.

105 Jovičević, "Plavsko-gusinjska oblast, Polimlje, Velika i Šekular," 480; Vukotić, *Uspomene iz tri rata*, 95–98; Vukosavljević, *Istorija seljačkog društva: sociologija seljačkih radova*, 395, 398; Šarenac, "A View of the Disaster and Victory from below," 79.

106 Pečinar, *Od Srbije do Jugoslavije*, 112–13.

107 Hagemann, "German Heroes," 16–19, 24 (citation).

108 Weber, *Peasants into Frenchmen*, 298; Benecke, *Militär, Reform and Gesellschaft im Zarenreich*, 189, 193, 197.

These policies were supposed to enhance what George Moose calls “the Myth of the War Experience,” which presented the war as a meaningful and even secret event and included the people as active participants in the national quest through rites, festivals, myths, and symbols.<sup>109</sup> The processes by which notions of heroism were adapted to new settings and the transformations of the narratives in which these notions found expression in these settings are also interesting. One could consider the Yugoslav case, where the officers used the same imagined heroes of the Serbian army in the contemporary context because they remained the “heads” of specific military units in the early 1920s.<sup>110</sup> The national feature of the “Serb lands,” the boundaries of which the heroes had to reify before 1912, simply changed after 1918, becoming the new boundaries of the Yugoslav state, or “all the lands where our nation lives.”<sup>111</sup> This change aptly illustrates that “the national-patriotic discourse simply manipulated, transposed and modelled itself on an existing set of symbols, metaphors and rituals.”<sup>112</sup> The extent the heroic mitigated or furthered the development of a unified Yugoslav military culture in the interwar period remains to be answered.

But the success of the tropes concerning heroism as tools with which to foster loyalty and devotion to the military and the state also depended on what David M. Edelstein calls “the strategies of inducement,” which were intended to buy and maintain the population’s loyalty (i.e., tax exemptions, agrarian reform, welfare policies, financial and food assistance). It was essential for the elites to improve and support the wellbeing of the subjects if they sought to legitimize their rule or engagement in a conflict and ensure that their subjects did not lose heart.<sup>113</sup> Soldiers and their families were looking for something tangible in return for shedding their blood (or losing their fathers, sons, and brothers) for the imagined community. Emphasis on the ideological essence of a given political push (for instance, emphasis on the importance of the national cause as a justification for a military campaign) is not enough to ensure the loyalty of the wider population or of the rank-and-file members of the army if material benefits are not provided. Through these strategies and the interdependence of the political and the material, the governments attracted locals to their armies.

109 Moose, *The Nationalization of the Masses*, chapters 1 and 4; Moose, *Fallen Soldiers*, 7 and chapter 5.

110 Jokić, *Vojnički bukvar*, 33, 48–49.

111 Bojović, *Vaspitanje vojnika*, 66, 151–54; Sretenović, *Potrebna znanja za vojnika*, 20–21; Jokić, *Vojnički bukvar*, 72–74.

112 Riall, *Garibaldi*, 23.

113 Edelstein, *Occupational Hazards*, 14, 51–52; Reinkowski and Karateke, “Introduction,” 1, 3–4; Obinger, “Vorsorgende Wohlfahrtsarbeit am Volkskörper.”

Hence, the latter knew how to win something for themselves and their families in exchange for their support for the war.<sup>114</sup>

Conceptualized as part of government practice, these strategies must be seen as a form of activity with which ruling elites sought to shape, lead, and influence their subjects.<sup>115</sup> When one combines the strategies of inducement and the ideological techniques introduced above during and after military service and the coercive methods used with the subjects' consent, it becomes clear that the state's mobilization efforts never revolved around one strategy. In other words, they did not rely exclusively on national or confessional fervors. Instead, it was the interdependent use of an array of mobilization tools that yielded results. These factors worked together in complex interplay, and they had a powerful effect on the population, although varying success in varying contexts. Methodologically, it is not feasible to gauge which particular strategy counted more than the others.<sup>116</sup> Thus, the elites had to approach and adjust to the subjects' expectations and ways of acting.

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114 Marwick, "Problems and Consequences of Organizing Society for Total War," 9, 15–18; Titmuss, *Essays on "the Welfare State,"* 45–47, 49–53; Moran, "Introduction."

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# The Rise of a National Army or a Colonial One? Albanian Troops in the Austro-Hungarian Army during World War I

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The article discusses the under-researched topic of the Albanian troops in the Austro-Hungarian military during World War One. The topic represents a forgotten moment in World War One Balkan historiography, and it is also an unstudied colonial example. Based on English, Hungarian, and German archival and secondary sources, the article first provides a short historical description of the Albanian fighting units under the Ottoman Empire, their organization, and their infamously bellicose nature, up until the independence of the country. The paper then analyzes how these units became part of the Great War (despite the fact that the country itself remained neutral) under the Austro-Hungarian Army; first, as irregular fighting troops (*Freischärler Albanien*) between 1914 and 1916 and later as ethnical regimental units (*Albanisches Korps* or *Albanische Abteilungen*) between 1916 and 1918. Finally, the article compares the Albanian troops to other colonial forces of the time, including how these Albanian units were recruited, trained, and used in the battlefields with the purpose of creating a sense of loyalty to the Habsburg Monarchy. The case study of the Albanian Corps is a prime example of how the inability to ensure safety by force in a newly created state met with the geo-strategic and war necessities of a Great Power through colonial martial practices disguised as transnational help.

Keywords: World War I, Austria-Hungary, Albania, national and transnational army, colonial army, colonial practices

The entry into the Great War found the Austro-Hungarian Army in a precarious situation. By January 1915, the German general Ludendorff told his colleague Falkenhayn that “Austria’s emergency is our great incalculable.”<sup>1</sup> Another German liaison officer reported back to Supreme Army Command (*OHL*) that the Austrians were “exhausted, rotten.”<sup>2</sup> The frailty of the Austro-Hungarian

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1 Ludendorff, *Ludendorff’s Own Story, August 1914–November 1918*, 142.

2 Stone, *The Eastern Front 1914–1917*, 155.

Army had never been a secret to anyone. What was shocking was the dimension that it had acquired in such a short period.

In relative terms, the situation was the direct result of Monarchy's own conditions and faults. For example, in matters of war-economy, there was a crisis of supply and prewar provisions. The 2nd Army fighting in the East had only 2,000 guns (of 45 different types) against the 3,000 of the Russians, and the majority of them were of lower quality, mainly made of bronze. Even more worrisome for the authorities was the incapability of their own industry to mass produce ammunition for these guns.<sup>3</sup>

Even if weaponry had not been a major issue, the failure by the end of 1914 of the Central Powers' prewar strategy of a swift victory on one front and the repositioning of the troops on the other one unquestionably was. The Germans had failed to seize France quickly, and meanwhile, the Habsburg Armies were stuck with their nose on the ground after three unsuccessful offensives in Serbia. By the beginning of 1915, the k. u. k. forces were spread too thin on multiple stretches of the front, spanning from Poland and Ukraine in the East to the areas on the south in the Balkans and up to the mountain ranges of the Italian Alps. As chief of the General Staff (Armeeoberkommando, AOK), Conrad von Hötzendorf had pushed the *Thronefolger* and the emperor to launch a preemptive war against Italy and Serbia<sup>4</sup> several times before 1914 precisely to avoid this bleak scenario: the encirclement and tightening of the "Iron Ring around Monarchy's borders."<sup>5</sup> His warmongering—though also prescient warnings went unheard, and by the time of the conflict, Conrad and his staff had to fight an uphill war for which they were not prepared.<sup>6</sup>

Nonetheless, the greatest military issue was the human cost. By 1914, the Habsburg Empire had called into arms around 3,500,000 young men, which included all the trained reserves and a portion of the untrained territorial forces. In a short period, the intensity of the conflict led to casualties so massive that they were shocking and entirely unanticipated. By the end of 1914, losses amounted to 1,250,000 men, and by the end of the first year of the war, this number had risen to 2,738,500.<sup>7</sup> The slaughter was as vertical in the martial

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3 Ibid., 156–57.

4 See Clark, *Sleepwalkers*, 99–118.

5 For a concise explanation of Conrad's preemptive war strategy, see Williamson Jr., *Austria-Hungary and the Origins of the First World War*, 50–51.

6 See Watson, *The Fortress*.

7 Deak, *Beyond Nationalism*, 193.

hierarchy as it was horizontal. By the end of 1914, 3,168 officers had been killed, with total casualties amounting to 22,310, or almost half of the prewar corps of career and reserve officers.<sup>8</sup> The lack of troops turned into an even greater security problem after 1916, due to the partial occupation of Serbia, Montenegro, and Albania and the resulting need for an administrative force. Thus, the most pressing issue at the time was for the AOK to find a solution that would have helped alleviate the rising military disparity with the Entente forces, furthered the geostrategic plans, and addressed security needs. The envisioned solution was the bolstering of the ranks through the recruitment of forces that were possibly friendly to Austria-Hungary's cause, especially from invaded areas labelled "Friendly occupied territories."<sup>9</sup>

One of these countries was Albania. First and foremost, Albania represented a geostrategic asset for whichever Great Power controlled it. At the height of the prewar rivalry with Vienna, the Italian Foreign Minister Tommaso Tittoni in 1904 had stated, "the true value of Albania lies in her ports and in her seacoast, possession of which would mean for either Italy or Austria-Hungary incontestable supremacy on the Adriatic Sea." Any attempt by one or the other to seize this precious coastline had to be "opposed by all available means." The Austrian position was identical: as long as the Albanian coastline remained nominally Ottoman or independent, there was no threat that another Great Power would risk her maritime and trade lifeline to Venice or Trieste.<sup>10</sup> This position was reinforced by the time of the Balkan Wars of 1912–13, when on November 28, 1912 the Albanians declared through a "rocambollesque" series of events their independence from a collapsing Ottoman Empire<sup>11</sup> and a policy of neutrality to defend themselves. The declaration proved insufficient to halt the Serbian and Montenegrin forces from seizing Kosovo and Shkodra, because according to the Serbian prime minister Nikola Pašić, "an independent Albania was neither desirable nor possible."<sup>12</sup>

As a result of the Austro-Hungarian threats of war to Serbia and Montenegro, on December 17, 1912, the Great Powers ambassadors met in London to reach a peaceful settlement. The solution was a smaller and neutral state without key

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8 Ibid., 194.

9 In regard to the imperial reasons for the recruitment of soldiers from these countries, see the article by Lehnstaedt, "Ein Ende mit Expansion."

10 Fried, "The Cornerstone of Balkan Power Projection," 428.

11 Csaplár-Degovics, "The Independence of Albania and the Albanian-Ottoman Relations 1912–1913."

12 Swire, *Albania: The Rise of a Kingdom*, 145.

areas that were partly inhabited by Albanians, such as Kosovo, Dibra, Ipek, and Ohrid. The country was not established based on its ethnographic boundaries, but because its existence within the borders specified was considered “essential for the peace in Europe.”<sup>13</sup> None of the interested parties was happy with the decision, but the Austrians had managed to prevent Russia’s satellite states from gaining a foothold on the Adriatic coastline, and Serbia and Montenegro had almost doubled in size.<sup>14</sup>

As Europe’s final diplomatic attempt to prevent war, Albania proved a short-lived experiment. Within a matter of months, the already weak government of Wilhelm zu Wied had collapsed as a result of inner power struggles and two revolts raging in central and south Albania. By September 1914, the country was in a state of anarchy and at the mercy of its neighbors. The first neighbor to take advantage of the situation was Italy, which seized the Saseno island and a month later, in October 1914, landed her forces in Vlora. Greece, fueling the irredentist movement of Vorio Epirus, seized large parts of southern Albania. After June 1915, Serbia took control of most of the country and ultimately installed her Albanian ally, Essad Pascha, as leader.<sup>15</sup> Only with the Bulgarian entry into war on October 1915 and the opening of the Balkan front could the policy-makers in Vienna redirect their efforts to Albania. In the ministerial meeting of January 1916 over the new war aims of the Monarchy, the control of Albania by the k. u. k. armies was made a paramount concern, not only to ensure the safety of navigation for the Imperial fleet but also for the security of the left flank of the Central Forces stationed on the Macedonian front.<sup>16</sup>

A second reason for the decision of the AOK to recruit these troops was the long ethnographic policy that Vienna had pursued with the Albanians as a salient counterweight to the “Serbization” or “Slavization” of the peninsula.<sup>17</sup> Mainly by supporting through investments the development of an Albanian national consciousness<sup>18</sup> while simultaneously extending its economic and cultural control, the *Ballhausplatz* hoped to curb Albania’s political trajectory to its own advantage. The natives, who were mainly Muslim and were ethno-linguistically

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13 Fried, “The Cornerstone of Balkan Power Projection,” 429.

14 At the end of the Balkans Wars, Serbia’s territory expanded by over 80%. See Clark, *Sleepwalkers*, 99.

15 Fried, “The Cornerstone of Balkan Power Projection,” 434.

16 Bezha, “Austria-Hungary and the Albanian project,” 139–43.

17 On the imperial activity in Albania, see the book of Gostentschnigg, *Wissenschaft im Spannungsfeld von Politik und Militär*.

18 On the Austro-Hungarian involvement in the Albanian national movement, see Toleva, *Der Einfluss Österreich-Ungarns auf die Bildung der albanischen Nation 1896–1908*.

different from and often hostile to the Slavs of the peninsula, represented for the Monarchy an effective buffering force against the plans of her rivals (Italy and Russia). This cultural support along with political support during the Balkan Wars was not without a price. By the eve of World War I, the k. u. k. army, aware of its own weakness, would demand repayment of this “debt” in the form of men at arms.<sup>19</sup>

The recruitment of third-party and colonial forces ones during the Great War is a broader and well researched topic. However, in addition to being a subject which has been understudied, the recruitment of Albanian troops by the Austro-Hungarian army represents a rather fascinating historical question due to the dual nature of its problematic: when does support become exploitation in military terms of a weak, defenseless country by an empire? And how can one discern the foggy line between an independent national army and a dependent colonial one? These questions cannot be answered without putting into perspective the characteristics of these military units before and during World War I.

### *Albanian Troops under the Ottoman Rule*

Fundamentally, the Albanian troops were and remained a mercenary force throughout the period of Ottoman rule, thus displaying all the characteristic and weaknesses that the mercenary system had.<sup>20</sup> Historically, there were good reasons why the Ottomans chose to recruit these forces. First, in the Albanian lands, the existing strong feudal system endured under the sultan’s rule through the Ottoman process of *istimalet*.<sup>21</sup> This meant that the Albanian fighters managed to keep unscathed their characteristic social structure, which was centered around local connections and obedience to lords, firstly through the *timar* (*fief*) system (post 1385) and later on the *devshirme*. Second, the Sublime Porte faced a major governance and safety deficit in *Rumeli*, especially after the end of the expansionist campaigns brought by Vienna’s defeat in 1683. The constructed castles and fortresses in the borderlands did not have the necessary manpower

19 ÖHHStA PA I/936, MdÄ to Kral, on July 7, 1914.

20 The mercenary system had indeed a great weakness: when payment came slowly or not at all, mercenaries commonly mutinied, lived off the land, became bandits, or all the three at once; the end result was that the local people always paid the price. Tilly, *Coercion, Capital, and European States ad 990–1990*, 83–84.

21 Inalcik, *The Status of the Greek Orthodox Patriarch under the Ottomans*, 408–10.

despite Istanbul's attempt to fill the gap with Janissaries or state troops. Thus, the only remaining solution was to hire mercenaries with long guns and matchlock guns from Bosnia, Herzegovina, and Albania.<sup>22</sup>

These troops served in the Ottoman army as infantry or cavalry units, and commonly the Ottoman records described them as brave, fearless, heroic, hard and warlike.<sup>23</sup> Due to their lifestyle, they generally engaged in guerrilla type warfare, with bands of mercenaries as small as 30 warriors under a sergeant (*bölükbaşı* tur.) up to 1,000 warriors under chieftain (*başbuğ* tur.).<sup>24</sup> Despite the existence of several surviving contracts, the number of these units was fluid. For example, the leaders in the southern Albanian speaking *vilayets* (the *Toskë* alb.) based their ability to raise larger numbers of warriors on personal or vassalage connections (*Bey-Agha/Ağa* relationship).<sup>25</sup> In the northern Albanian speaking *vilayets* (*Gegëria* alb.), it was much more difficult to recruit soldiers than it was in the south because the methods used were tied to blood or kinship (*fis* alb.) relationships and thus had a tribalistic nature. As such, the size of the mercenary units was linked to the “good name” of the leader's family (*oxhak* alb.) and its origins.<sup>26</sup>

Usually, the troops served regionally and seasonally, with fighting periods of two, four, or at most six months.<sup>27</sup> If called into arms in the summer, many Albanian fighters would withdraw from the battlefields by November, regardless of the current military situation. This scenario, which commonly happened with northern Albanians (the *Gegë* alb.), many times forced the Ottoman state to pay for additional mercenaries during winter rotations.<sup>28</sup>

As part of their contractual obligations (*mukâvele* tur.), these forces had to bring their own equipment and horses.<sup>29</sup> This was a double-edged condition, because on the one hand, it saved the contractor from the obligation of paying for the equipment used by the mercenary forces, but on the other, it often

22 Yıldız, *Neferin Adı Yok*, 17–30, 147–49.

23 Öreç, “Albanian Soldiers in The Ottoman Army during the Greek Revolt at 1821,” 505

24 *Ibid.*, 507.

25 One of the most powerful noblemen of Central Albania was Esat Pasa Toptani, who during the Siege of Shkodra in 1913 commanded a disintegrating Ottoman army of 35,000 men, of which 15,000 were ex-Ottoman *redif* (reservist) soldiers, mainly Albanians. Vlora, *Kujtime*, 81.

26 Another example from northern Albania was the tribal leader and later King of Albania Ahmet Bey Zogolli (Zogu), who had under his command a band of 2,000 armed soldiers from his area of influence and origin, the Mati region. Heaton-Armstrong, *The Six Month Kingdom*, 92.

27 Yıldız, *Neferin Adı Yok*, 147–49.

28 Öreç, “Albanian Soldiers in The Ottoman Army during the Greek Revolt at 1821,” 506.

29 Erdem, “‘Perfidious Albanians’ and ‘Zealous Governors,’” 215.

weakened the Ottoman state because a given unit's cohesion and fighting ability were greatly endangered by their lack of equipment or the striking differences in the assorted equipment which they brought to battle. This remained a distinctive characteristic of the Albanian fighting units up until the Balkan Wars, and it was noticed even by the Irish captain Duncan Heaton Armstrong, who served the Albanian Crown in 1914.<sup>30</sup>

During the Tanzimat Era (1839–1876), the Ottoman state underwent a series of reforms, including the creation of a modern, centralized, and national army similar to the Prussian one. These reforms had an unintentional impact on the Albanian units as well. On the one hand, these strengthened the Albanian fighters by creating the necessary conditions for them to receive a stable income as regular or reservist soldiers and to develop professionally, as they were given a modern education and took part in training, and military drills, opportunities which they had not before (and this had undermined their ability to fight beyond small skirmishes when they operated as seasonal mercenaries).<sup>31</sup> On the other hand, these reforms proved to be too constraining for the Albanian fighters due to their centenary military practices, mainly in the aspects of longevity of the service (from seasonal to five-year periods), the type of military units (from kinship/vassalage units to modern type regiments), and their deployment (from mainly native regional forces into imperial ones). As a result, the Tanzimat Era in military terms drew a wedge between the Ottoman Army and the Albanians, where one side saw these reforms as a necessity for the survival and safety of the empire while the other interpreted them as an infringement on freedom and military status quo. This led to a number of protests, insurgencies, and rebellions by the Albanians, which were met by the Ottoman authorities with counteroffensives, purges, imprisonments, and disarmament campaigns.<sup>32</sup> As a result, by the beginning of World War I, the Albanian fighters had calcified features of a pre modern military unit: they were poorly or rather loosely organized, ill-equipped, and hardly trained, and they had an opportunistic (if not predatory) view concerning how they operated, fought, and attained their military objectives. The only incentive to use them was their military knowledge of the area as natives and their fighting spirit.

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30 Heaton-Armstrong, *The Six Month Kingdom*, 90.

31 Beaujour, *Voyage militaire dans l'Empire Othoman*, 347–49.

32 Pollo, *Historia e Shqipërisë*, 129–30.

*The Albanian Irregular Troops (Freischärler Albanien) under the Austro-Hungarian Army (1914–1916)*

The secret military operation of September 1914

The creation of a smaller Albanian state in 1912–13, proved a rather powerful incentive for many Albanians to ally with Austria-Hungary in 1914. The keenest supporters of the empire among these forces were the refugee Albanian leaders from the ex-Ottoman *vilayets* of Kosovo and Macedonia. Unsurprisingly, even before the official entry into the Great War, the Austro-Hungarian institutions had made plans for the recruitment of these forces as irregular troops with the hope of opening a second front that would have attacked Serbia from the South. In an encrypted telegram dating July 23, 1914, the *Ballhausplatz* informed its consuls in Albania and the k. u. k ambassador in Istanbul Pallavicini of the possibility of organizing and using the Albanian fighters in the offensive against Serbia. In the introductory section one finds the following: “In the event of the outbreak of war between the Monarchy and Serbia, from our point of view it would be very desirable—and fortunate, given the mood in the Serbian-Albanian border areas—that the Albanian population should be active and expose the Serbian military in those areas as a response to the terrible oppression imposed on them by the Serbian tyranny.”<sup>33</sup>

Two days later, on July 25, 1914, Augustus von Kral, the Austro-Hungarian diplomat in Albania, replied positively to Vienna’s military proposition. He had been in continuous contact with nationalist leaders from the north and from Kosovo (Hasan Prishtina, Isa Boletini, Bajram Curri, Selim Batusha, etc.), and they were all in favor of joint military action against the enemy (*shkëjan alb.*) in the form of a general uprising. However, in his view, the most logical starting point for the operation was Albania, not Kosovo, because from there, the Monarchy could have shipped the necessary weapons and equipment for the Albanian fighters. From there, these forces, aided by the Monarchy’s officers, could have divided into two groups, which then would attack Serbia on two fronts, one toward Macedonia through the region of Dibra and one from the Albanian-New Serbia border of the Luma region.<sup>34</sup>

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33 ÖHHStA PA I/936, MdÄ to Löwenthal and Kral in Durazzo, to Pallavicini in Istanbul, on July 23, 1914.

34 ÖHHStA PA I/936, Kral from Durazzo to MdÄ, on July 25, 1914.

After receiving this encouraging answer and with the hope of gaining a military advantage for the Monarchy's armies, on July 27, 1914 the Ballhausplatz instructed General Consul Kral to deliver to the "Albanian insurgent leaders" the following message:

The declaration of war against Serbia has not been made yet, but it is coming. I ask to You high-born [possibly the name of the leader] to spread the rumor among the Albanian insurgents that the state of war has already occurred, that Belgrade has been abandoned by its court and government, that Kosovo is completely emptied by the [Serbian] troops, and that k. u. k. troops have already crossed the Serbian border.<sup>35</sup>

The message cited above is significant for three reasons. First, each of the four statements was chronologically false, thus indicating that the Monarchy was willingly lying and quite possibly sending her allies to a slaughter with the hope of gaining a temporary military advantage for her own forces. Second, by initiating the operation from Albania, Vienna was willingly compromising the neutrality of the country, which she had previously protected and guaranteed in the London Conference of 1912–13.<sup>36</sup> Third, the way in which these forces would have been organized and armed and the manner in which they would have operated under the directives of the k. u. k. officers were in total breach of the Hague convention of War on Land (1907).<sup>37</sup> The archives do not indicate whether the message was ever transmitted through Kral to the Albanian leaders, but the logic of the events that came in the wake of its drafting suggest that it was.

A day later, Vienna reassured Kral (who by then was acting as the leader of the operation) that the Monarchy would provide 2,000 rifles, 100,000 cartridges, and 50,000 Kronen to the "insurgents."<sup>38</sup> On July 29, the *Ballhausplatz* also informed the chief of the *Evidenz Bureau* Colonel Hranilovic, who as the k. u. k. army representative had agreed to the necessity and objectives of the operation, of the military details.<sup>39</sup> The same day, Kral traveled toward Castelnuovo (Herceg

35 ÖHHStA PA I/936, MdÄ to Kral, on July 26, 1914.

36 After the assassination of the *Thronfolger*, Vienna pressed without success the Albanian Crown to renounce the position of neutrality by joining the war against Serbia. ÖHHStA PA I/66, MdÄ to Macchio, on 19.8.1914.

37 *Convention (IV) respecting the Laws and Customs of War on Land and its annex: Regulations concerning the Laws and Customs of War on Land*. The Hague, October 18, 1907. See the online version <https://ihl-databases.icrc.org/ihl/INTRO/195>. Last accessed on March 31, 2022.

38 ÖHHStA PA I/936, MdÄ to Kral, on July 28, 1914.

39 ÖHHStA PA I/936, MdÄ to AOK officer Hranilovic, on July 29, 1914.

Novi), where he met with multiple Albanian leaders, such as Hasan Prishtina, Isa Boletini, and Dervish Hima, to attempt to organize the operation.<sup>40</sup> According to the plan, the Austro-Hungarian authorities would have secretly shipped the necessary weapons and ammunitions<sup>41</sup> to the port of Shëngjin in unmarked boxes, along with the Albanian fighters from the Serbian controlled regions of Kosovo along with six k. u. k. army officers. The Albanian leaders on the other side had the duty of securing the landing area and procuring the transportation animals (200–300 horses). After the successful conclusion of the first phase, the forces would divide into two groups and attack the enemy from the Macedonian and Serbian borders, as had been suggested earlier by Kral. The odds of success were fairly high, considering the fact that other tribal leaders from Northern Albania (the so-called great highlands or Malësia e Madhe) had replied positively to Consul Kral's request.<sup>42</sup>

Despite the initial enthusiasm, by the end of September 1914, the entire operation had become a massive fiasco for the Monarchy. One of the many reasons for this failure was the multiple delays that the operation suffered. By early August, most of the weapons had arrived, but there was no sign of the horses that were needed to transport them<sup>43</sup> or even of the key k. u. k. army officers in charge of the action.<sup>44</sup> These delays became even more persistent throughout the entire operation, since the country had no road or railway system. Even more problematic was the fact that the landing area and the route through which the forces had to travel through were constantly subject to incursions by the peasant (Muslim) rebels<sup>45</sup> in central Albania and the predatory raids of the tribal highlanders of the north.<sup>46</sup>

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40 ÖHHStA PA I/936, Report for the AOK to MdÄ (with title: *Albanian leaders, who worked against Serbia, during the Austrian-Serbian war*), on September 28, 1916.

41 By August 5, 1914, nine crates of explosives and around 500,000 cartridges were shipped from Pola, of which 200,000 were of caliber 7.9mm for the Mauser rifle, while the rest were of caliber 7.65mm for the Turkish Mauser rifles. ÖHHStA PA I/936, MdÄ to Kral, on August 5, 1914.

42 ÖHHStA PA I/936, Halla to MdÄ, on July 29, 1914.

43 ÖHHStA PA I/936, MdÄ to Kral, on August 6, 1914.

44 Lieutenant Colonel Spaits arrived in Albania on August 14, thus delaying even more the operation. ÖHHStA PA I/936, Halla to MdÄ, on August 11, 1914.

45 The peasant rebellion in central Albania in 1914–1915 was organized by Muslim peasants who opposed the nomenclature of a Christian European prince like Wilhelm zu Wied as the ruler of the country. With the motto “Dum Babën” (we want our father), they sought the reestablishment of the Sultan's rule in Albania.

46 ÖHHStA PA I/936, Kral to Berchtold and the Evidenzbüro (AOK), on September 18, 1914.

Another major reason for the failure of the operation was the lack of secrecy from all the actors involved. The Monarchy bore the lion's share of the responsibility for its inability to transport in secrecy most of the troops and weaponry via commercial vessels. These lines, according to the Albanian expert prof. Seiner, were operated mainly by sailors of Italian and Slavic origin many of whom were spies for their own governments.<sup>47</sup> As a result, by early August, the majority of the interested powers in Albania had caught a whiff of Monarchy's actions on the ground.<sup>48</sup> The Albanians also bore some of the blame, because multiple Austro-Hungarian reports indicate that personnel close to the Albanian government and even tribal leaders had divulged relevant information to enemy powers.<sup>49</sup>

Nonetheless, the biggest obstacle to the successful completion of the operation of 1914 was the reigning chaos between the chain of command and the forces on the ground. Practically, there was no defined hierarchical organization or even trust between the institutions (the *Ballhausplatz* and the *Evidenz Bureau*) and the actors.<sup>50</sup> When Kral came down with malaria in August,<sup>51</sup> the operation became even more hectic and chaotic, because the k. u. k. officers had no direct line of communication with the center from where they could have gotten information and orders. The most vivid testimony to the relevance of this issue was the frustrating letter sent by k. u. k. army officer Lieutenant Colonel Spaits on September 10, 1914:

Since August 9, I keep receiving the answer 'as soon as possible' from Vienna and partly from Durazzo. Now that everything is finally in place and all precautions have been taken care of, the order 'later' comes! I will comply with this order, but I hereby decline any responsibility, even if the whole thing fizzles into the sand! Such an endeavor, the preparation of which covers a distance of 100–150 km, cannot be regulated in the same way as the departure of a battalion in the absence of all means of communication!<sup>52</sup>

Furthermore, under the chaotic AOK/Albanian leadership, it became almost impossible to keep a mercenary and heterogeneous force like the Albanian

47 ÖHHStA PA I/936, AOK to Berchtold, on November 16, 1914.

48 ÖHHStA PA I/936, AOK to MdÄ, on September 8, 1915.

49 ÖHHStA PA I/936, Löwenthal to MdÄ, on August 12, 1914.

50 ÖHHStA PA I/936, Kral to MdÄ, on August 12, 1914.

51 ÖHHStA PA I/936, MdÄ to Löwenthal, on August 29, 1914.

52 ÖHHStA PA I/936, Kral to Berchtold and Evidenzbüro (AOK), on September 18, 1914. Letter nr.1 from Lieutenant colonel Spaits reporting from Bicaj on September 10, 1914.

fighters motivated and organized. By mid-September, the operational funds had gone dry, while expenses for a mercenary force that had not even once fired a gun against the enemy kept increasing.<sup>53</sup> The situation grew worse, as the k. u. k. officers had to bargain on daily bases, using money they didn't have, to prevent mutinies, discourage desertion, and cope with threats posed by hostile tribes. In another letter dated September 12, the infuriated Lieutenant colonel Spaits wrote the following to consul Kral: "...these good-for-nothing people in Mirdita, Ibolje, and Fierza! They stage a revolution every day for breakfast! Last night they came and asked for 80 Mauser [rifles], otherwise they wouldn't let us pass through! I prefer to spend 10,000 more kronen—just to keep peace and not to have a riot that the Italians would hear about! This is the only reason why I have approved even the most outrageous demands! Our so-called "Noble Guard," made of twelve men recruited by Nopcsa from Merturi, Rajah, and Sirlu, costs us 48 Kronen every day; they are more of a burden than a benefit to us. These guys are lazy, [and since] the locals are jealous of them, [they have] demanded that we also take a 'guard' from them—of course, a 'man' from every 'fis' [tribe]... All these negotiations come with the same corresponding shouting and 'readiness to shoot,' and they always end up with a bag full of money."<sup>54</sup>

The tribulations of the k. u. k officers in Albania came to an end when, by September 30, the Evidenz Bureau ordered the withdrawal of all of Monarchy's personnel, thus ending the joint offensive against Serbia.<sup>55</sup> By the beginning of October 1914, the majority of the Monarchy's officers had left the country, which by then had plummeted into anarchy after the departure of the Albanian Crown and Government under the threatening guns of the rebels and the approaching Serbian Army. However, as was typical of them, the Albanian irregulars who had been taking part in the secret operation passed another winter enjoying the fruits of another mercenary expedition that, from their point of view, had been successful, even if not actually fought.

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53 There is no real account of the total sum of the expenses for the operation, but the sources indicate that between the period of July 29, 1914 and September 6, 1914, Consul Kral had spent some 45,046 Kronen for the upkeep of the mercenary army, while Consul Halla had spent around 17,128. ÖHHStA PA I/936, MdÄ to Evidenzbüro (AOK) and Kral, on September 22, 1914.

54 ÖHHStA PA I/936, Kral to Berchtold and Evidenzbüro (AOK), on September 18, 1914. Letter nr.2 from Lieutenant colonel Spaits reporting from Bicaj on September 10, 1914.

55 ÖHHStA PA I/936, Halla to Spaits, on September 30, 1914.

*The Albanian Legion and the Durrës' offensive (Autumn-Winter 1915–1916)*

The military fiasco of 1914 convinced Conrad and the imperial authorities, that it had become, if not impossible, obsolete to conduct modern, large-scale operations in the frame of the Great War with “irregular forces” like the Albanian mercenaries. The country, which since the Balkan Wars had been at the mercy of marauding gangs, had to be secured under the k. u. k military administration. However, using these forces under a “shaky/joint” military hierarchy meant in principle taking more imperial troops from other fronts, and this was a luxury that the AOK could not afford.

For these reasons, by December 1915, the AOK had contacted Hasan Bey Prishtina, an Albanian nobleman from Kosovo, with the proposition of organizing the Albanian warriors into a larger ethnic unit under the k. u. k. army, similar to the Polish legion. During the first two years of the war, Hasan Bey and his 8,000 fighters had fought against the pro-Entente Esad Pasha's troops, the Serbian and Montenegrin forces, thus proving himself worthy for the Monarchy's cause. Additionally, he had good links with the Bulgarian military authorities and had advocated a quick political organization of the occupied parts of Albania while rejecting political offices for himself.<sup>56</sup>

Hasan Bey saw the AOK proposition as positive and, if it were to prove necessary, he offered to travel personally to Vienna to discuss the details. After the Austro-Hungarian armed forces would have concluded the occupation of Albania, he planned to form a strong force of 15,000 men to fight against the Italians on the southwestern front.<sup>57</sup> Upon receiving this encouraging reply, the AOK put at his disposal 10,000 kronen for the formation of the legion and asked him to raise as quickly as possible a force of at least 10,000 men.<sup>58</sup> The necessary equipment, including weapons, uniforms, coats, blankets etc. which had been seized by the Montenegrins, could have been collected from the two depots of Mitrovica and Ferizovic (or Ferizaj in Albanian). However, the transport of this equipment had to be arranged by the Albanians themselves, since the rail lines had been destroyed and most of Kosovo's and Albania's horses had been taken by the retreating Serbian forces.<sup>59</sup> In addition to the money and the rifles, the Legion was also promised eight batteries of guns, each with 240 rounds of

56 ÖStA KA, NFA, HHK AK 3. Armee OPAK, K. 10, December 16, 1915 (Op. Nr. 8166).

57 Ibid.

58 Ibid.

59 ÖStA KA, NFA HHK AK 3. Armee OPAK, K. 10, December 19, 1915 (Op.nr. 19280).

ammunition. As a final request, the AOK instructed him to avoid as much as possible any conflict in the newly liberated areas, because these incidents would harm the reputation and safety of the Monarchy's troops.<sup>60</sup>

After many detailed discussions, Hasan Bey agreed to organize a brigade of Albanian volunteers. This would consist of two half brigades, each of two regiments. These would in turn be divided into four battalions, which would respectively consist of four *çetas* of 100 men each. The *çetas* subsequently would be divided into four sub-*çetas*. Hasan Bey would be provided with a k. u. k. general staff officer serving under him as aide-de-camp, fluent either in Albanian or French. The two half-brigade commanders, the four regimental commanders, and the 16 battalion commanders had to be K.u.K officers, while the *çetas* and sub-*çetas* were to be led by Albanians selected personally by Hasan Bey.<sup>61</sup> The first recommendations for these positions by the AOK were Captain Hässler, Lieutenant Colonel Nopcsa, Lieutenant Rudnay, and Captain Steinmetz, along with four other non-commissioned officers. The rest of the officer spots in the legion would have been filled with volunteers. The Albanian legion was subject to the Austro-Hungarian Army orders and its regulations. However, Hasan Bey invoked the right to proceed legally and liquidate spies on the spot, particular Serbian spies.<sup>62</sup>

Volunteers, who would be between 20 and 25 years of age, would receive basic training and wear the distinctive badges of the Albanian Legion (black and yellow armband with a black and red cockade on it).<sup>63</sup> As a final step, they would swear their loyalty with a handshake.<sup>64</sup> Each one would be paid like an Austro-Hungarian soldier, receiving a payment in advance every ten days, including a daily allowance of one and a half Kronen. The leaders of the sub-*çetas* would receive a payment similar to that of a train conductor, while the *çeta* commanders would get a paycheck of 175 kronen per month. Initially, upon the directives issued by the AOK, the legionnaires were not offered any other benefits (such as food or tobacco) apart from their paychecks, because it was thought that these recruits were doing their patriotic duty. If anyone distinguished himself in the battlefield, they would be given rewards, and bronze medals would be distributed

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60 Ibid.

61 ÖStA KA, NFA HHK AK 3. Armee OPAK, K. 10, December 20, 1914 (Op.nr. 964).

62 Ibid.

63 ÖStA KA, NFA, KK XIX. Korps, K. 2574, February 1, 1916.

64 Ibid.

according to soldiers' merits.<sup>65</sup> Hasan Bey spoke out vehemently against this condition, because he feared that if the volunteers were not been self-sufficient, they might easily turn into a gang of robbers. The legionnaires had to be given the same level of care and remuneration as the Austro-Hungarian soldiers, since generally they had to operate in very resource-poor areas.<sup>66</sup>

The directives of the Third Army Command dating December 12, 1915 stipulated in which areas and under what conditions the Albanian volunteers had to be recruited.<sup>67</sup> Particular attention was given to the zones where the "good name and influence" of Hasan Bey was thought to be stronger, particularly areas around Vushtrri, Prishtina, Gjilan, Ferizovic, and Novipazar. The AOK expected him to be able to recruit some 6,000 warriors for the Legion in a period of 20 to 25 days, with at least 2,000 men from his hometown of Vushtrri and another 2,000 from Prishtina by January 5, 1916. Regarding the conditions, there was a strict policy of religious demarcation between the recruits and the area where they would have served. According to this policy, the Muslim or Catholic recruits could only join their own religious units in the legion and serve in areas where their faith was predominant among the locals. As a result, the recruits were to be divided into three groups: the first group of 2,000–3,000 Muslim Albanians from Ipek and Mitrovica under the command of Captain Hässler would have operated in the area of Podgorica; a second group of 3,000–4,000 Catholic Albanians from Gjakova under the lead of Lieutenant Colonel Nopcsa<sup>68</sup> would have fought in Shkodra and Lezha; and a third group of 1,000 Muslim Albanians from Prizren and Prishtina under Captain Steinmetz would have stormed Kruja. Hasan Bey was against the breakdown of the volunteers according to their religious or tribal affiliations because he feared that this would create dangerous competition between Catholics and Muslims which later could promote separatist tendencies and destroy the vision of Albania's unity. In his opinion, religious conflict was a minor issue in Albania, and it only occurred in the area of Shkodra for political reasons.<sup>69</sup>

Despite the initial enthusiasm of the AOK for the Legion, the recruitment of volunteers from Kosovo proved more tedious and time-consuming than expected. Due in no small part to the disagreements between Austria-Hungary

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65 Ibid.

66 ÖStA KA, NFA, HHK AK 3. Armee OPAK, K.10, December 26, 1915 (Op.nr. 8417).

67 ÖStA KA, NFA, HHK AK 3. Armee OPAK, K 10, December 22, 1915.

68 Pollman, *Baron Ferenc Nopcsa's Participation in the Albanian Military Campaign*, 167–86.

69 ÖStA KA, NFA, HHK AK 3. Armee OPAK, K. 10, December 26, 1915 (Op. Nr. 8417).

and Bulgaria over the respective zones of influence and military control in Djakova and Prizren,<sup>70</sup> the recruitment process almost came to a halt during the entire month of December 1915. Another factor which led to delays was the typical slow pace of the Austro-Hungarian bureaucracy, which was made even more hesitant and cumbersome by the racist attitudes of many army officers regarding the Albanian legionnaires and their lack of trust for their would-be brothers in arms. A certain Captain Lauer, for instance, wrote the following:

I don't expect anything at all: so far, the Albanians have done nothing, and they will not do anything in the future. They stroll behind the front just to annoy us, and if there is any action on the front, then they are not available. They just want to eat at our expense, ... [they are] nothing more than an undisciplined, rotten, unreliable burden. Together with their leaders.<sup>71</sup>

By January 26, 1916, the Third Army Command had compiled a report with title “Results of the actions directed by the VIII - XIX Corps Commando.”<sup>72</sup> According to the data, the recruitment of the Albanian legionnaires had gone more slowly than expected: Nopcsa had gathered only 2,000–3,000 men in Blinisht, and Steinmetz had managed to sway only some 1,000 volunteers and Captain Ghilardi expected to recruit only 1,000 warriors from Prizren. Hässler had only 200 men ready to fight in Ipek, and he was expecting to recruit more people from the region of Dibra with the help of the nationalist nobleman Murad Bey Toptani. Additionally, another squadron of 700 men in Vushtrri (probably under the command of Hassan Bey) was available to engage on the front. These relatively small numbers notwithstanding, the army command saw these forces as adequate to start the offensive in Albania and thus secure two main objectives: first, to liberate 15,000 men held captive by the Serbian forces who were attempting an escape by sea from the port-cities of Durrës and Vlora; second, the Italians had to be driven from all Albanian territory, if possible.<sup>73</sup>

Upon receiving these orders, most of the members of the Albanian Legion under the command of the imperial officers began to prepare for the final charge toward the sea. Steinmetz moved with his men from Prizren to Selita,<sup>74</sup> from where he headed towards Lezha and Durrës, later joining Nopcsa's group

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70 Valkov, *When Bulgaria and Austria-Hungary were Neighbors*, 240–59.

71 ÖStA KA, NFA, KK XIX. Korps, K. 2574, without date.

72 ÖStA KA, NFA, KK XIX. Korps, K. 2574, January 26, 1916.

73 Gostentschnigg, *Wissenschaft im Spannungsfeld von Politik und Militär*, 499–500.

74 ÖStA KA, NFA, HHK AK 3. Armee OPAK, K.68, January 21, 1916 (Op. Nr. 739).

on January 30, 1916.<sup>75</sup> Nopcsa and his forces had been struggling to march toward the front due to the encirclement between the fleeing Serbian and Montenegrin forces and their allies in the region of Mirdita. The tribal leader (or bayraktar in Turkish) of this area—the catholic Prenk Bibë Doda—had been involved in pro-Serbian activities, and he had prevented the recruitment of 1,000 men from his tribe to the Albanian legion, as previously promised to the k. u. k. army. Only when Gjakova fell into Austro-Hungarian hands could Nopcsa and his men travel toward Tirana. There, his forces met with the forces of Hässler, who had left Prizren along with 1,600 men on January 30 and was charging with full speed toward Durrës.<sup>76</sup> Hässler's legionnaires were the first troops initially to seize Tirana,<sup>77</sup> and on February 16, 1916, they encircled the Italian rear forces in the small town of Kavaja from a hilly position. In the heat of the fight and without the necessary artillery cover, Hässler's unit pressed the offensive on its own while storming an important hill in front of Durrës and seizing two mountain guns. In the process of conquering the city, Hässler himself was badly wounded.<sup>78</sup> Despite this victory, the pursuit of the enemy forces fleeing toward Vlora was halted, as the Austro-Hungarian forces were spread too thin and a second regrouping was necessary in order to replenish the supplies.

Nonetheless, the offensive against the Entente forces in the south resumed quickly under the lead of the Bulgarian standing Captain Ghilardi,<sup>79</sup> who had entered the service of the k. u. k. VIII. Corps Command. In a short period of time, he managed to set up nine battalions with 500 men, mainly with recruits from northern Albania. After first securing the plains south of Durrës, Ghilardi then directed his forces toward the region of Myzeqeja. By March 8, he had taken Lushnja and Berat, and the following day he captured the city of Fier. After successfully driving off the Italian rear guard across the Vjosa river, his forces camped on the northern bank of the river near Këlcyra, a position which they would have held until the end of the war.<sup>80</sup> The military regrouping of the k. u. k. XIX Corps Command under Lieutenant Marshal Ignaz Trollmann on

75 ÖStA KA, NFA, KK XIX. Korps, K. 2574, February 1, 1916.

76 Ibid.

77 Gostentschnigg, *Wissenschaft im Spannungsfeld von Politik und Militär*, 501.

78 Ibid. 502.

79 Csaplár-Degovics, "Komandanti I Djelmenise Shqiptare," 112–77.

80 Ibid.

March 3, 1916 brought “the colonial campaign”<sup>81</sup> with the help of the Albanian Legions to an end.

*Attempts to build an Albanian Army (Albanisches Korps) between 1916 and 1918*

While it may have offered an excellent example of a major victory for the Monarchy against the Entente forces, the invasion of the country turned into a major administrative challenge for the military authorities, especially in regard to the safety question. As a result of the low number of the imperial troops in the country, the gang activity of the natives and proximity to the Italian and French forces, the AOK opted to create an Albanian Army. By February 1916, the army command announced a proclamation asking all physically fit male Albanians between the ages of 18 and 50 to enroll as volunteers. According to this command, each house had to provide at least one man for military service, usually the youngest and healthiest.<sup>82</sup> The volunteers would receive six to eight weeks of training, which included, in addition to military exercises, instruction in German and Albanian. In a similar fashion to the recruitment propaganda used on Bosnians soldiers in 1878,<sup>83</sup> the proclamation made an appeal to the bellicose spirit, sense of duty, and patriotism of the Albanians and encouraged them to take arms:

Shqypëtare!

...we now turn to you with the request that you protect your fatherland with arms in hand alongside us. No capable Albanian would watch idly while the enemy bursts into his country, no one would find it compatible with his honor not to dedicate his weapon and his life to the fatherland to defend it against every enemy... Remember, brave Shqypëtare, that Albania's best days were those when the greatest Albanian folk hero Skanderbeg, with his well-trained soldiers, was horror to the enemies of Albania. He and his brave comrades are your role models!<sup>84</sup>

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81 *Österreich-Ungarns letzter Krieg* (v.4), 80. The authors of this officious war account put the term in quotation marks themselves.

82 Kerchnawe, “Die Militärverwaltung in Montenegro und Albanien,” 289–91.

83 Šuško, *Bosniaks & Loyalty*, 535.

84 San Nicolo, *Verwaltung Albaniens*, 83.

The initial idea of the AOK was to organize this army into eight and later eleven battalions with 600 to 800 men<sup>85</sup> trained by Dalmatian and Bosnian-Herzegovinian officers and soldiers. The first cycle of enlistment and training would start on May 15, 1916, followed by annual cycles every first of September and December.<sup>86</sup> Additionally, commissions were created for the enlistment of the volunteers in each military district, and if anyone attempted to avoid the conscription, he had to face punishments which began with fines in gold or cattle and went to being driven from their homes or even burned by the authorities. Certain categories of people were excluded from the obligation to enlist, such as clergyman, free professionals, civil officials, tribal elders, and adult sons who were providing care for sick and weak family members.<sup>87</sup> The enlisted had to bring their own weapons, including ammunition and cartridge belts, as well as bread sacks and water bottles.<sup>88</sup> Meanwhile, the k. u. k. army had the responsibility of equipping them with uniforms and insignia similar to the Albanian Legion consisting of volunteers from Kosovo (hats with red and black cockades and a yellow armband).<sup>89</sup>

Though the AOK actively used the clergy and tribal leaders to bolster the recruitment process, it managed to recruit less than half the expected number of soldiers during each of the three cycles: 2,452 men were recruited in the first cycle, 1,889 in the second, 2,876 in the third, and an unexpected increase in the fourth and final cycle, which managed to produce 4,292 volunteers.<sup>90</sup> The reasons for this failure were multiple, starting from the wrong policy of initially applying a voluntary form of enlistment addressed to a skeptical and indifferent society. Even when enlistment was made obligatory, the authorities couldn't enforce their own decisions. They simply didn't have the necessary manpower to chase down deserters or gang members. Yet interestingly, the main problem was the fact that most of the instructors didn't know Albanian.

In a final attempt to address this problem, during the third and fourth cycles, the authorities opened training courses for aspiring officers with the hope of turning them into instructors for the other Albanian recruits. The basic conditions for their enrollment in the program were: having a clean penal record,

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85 Kerchnawe, "Die Militärverwaltung in Montenegro und Albanien," 291.

86 Schwanke, "Zur Geschichte der österreichisch-ungarischen Militärverwaltung in Albanien," 404.

87 Scheer, *Zwischen Front und Heimat*, 178.

88 Kerchnawe, "Die Militärverwaltung in Montenegro und Albanien," 289–91.

89 Schwanke, "Zur Geschichte der österreichisch-ungarischen Militärverwaltung in Albanien," 404.

90 *Ibid.*, 405–11.

knowledge of reading and writing in Albanian, and being from a “good family.”<sup>91</sup> After performing service on the frontlines for six weeks, these officers were named “Ensigns of the Albanian Militia.” However, the Austrian-Hungarian military authorities recognized that,

due to their low level of education, it is of course not possible to apply [to them] the same standard of classification as applied to our junior officers. For this reason, the main focus rests on their military, practical, and moral suitability as leaders and instructors in the state militia.<sup>92</sup>

Though the rhythm of applications for both programs increased in time, opposition to the entire process remained strong. At the center of the critics were the Austro-Hungarian officers stationed in Albania, who saw the organization of an eight-week training program for the Albanian militia as a difficult, unreasonable, and very costly endeavor. One senior officer pointed out in March 1917 that of the expected 800 men for the sixth Albanian battalion in Lushnja, only nine volunteers had enlisted.<sup>93</sup> Another officer wrote of the demoralizing effect that the Albanian trainees had on the Austro-Hungarian forces working with them:

It remains a sad picture when one sees our old countrymen working hard in the most miserable swamp areas, while young *Albanians in neat uniforms*, go for walks in the cities.<sup>94</sup>

By August 1917, the officer’s critical remarks had caught the attention of the Operational Department of the AOK. As a result, the department ordered the XIX. Corps Command stationed in the country to stop playing “soldiers’ games” with the Albanians and use them for agricultural purposes or in workers’ departments. A detailed report on the “Albanian Militia” experiment was also mailed with the order. It was written for the most part in a tone of disappointment and despair:

forcing the occupying forces to provide non-commissioned officers for training purposes is downright damaging to our force due to the low number of troops... [even] if the Albanians are eventually trained with a great deal of effort, they will desert to the enemy side at the

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91 San Nicolo, *Verwaltung Albaniens*, 92–94.

92 Ibid., 94.

93 Schwanke, “Zur Geschichte der österreichisch-ungarischen Militärverwaltung in Albanien,” 408.

94 Scheer, *Zwischen Front und Heimat*, 181.

first sight. They'll grab their weapons or will form gangs of robbers in the mountains. If you catch a deserter [...] you cannot treat him with the full strictness of our laws, because the Albanian has not taken an oath, but only a vow... Finally, these Albanian battalions, which no commander dares use in battle, are a blessed propaganda tool for the Entente, which points out that we brought military service to the Albanians instead of freedom.<sup>95</sup>

### *A National Army Experiment or a Colonial One?*

Answering this question is not an easy task because generally it involves taking into consideration two interconnected elements: first, the context, meaning the precise nature of the relations between the two countries and the direction which this relation took during the war, and second, the historical/military evolution that the Albanian troops underwent as part of the k. u. k. army.

Regarding the context, there is a rich bibliography on this period which indicates Albania's strong and increasing dependency on the empire.<sup>96</sup> This dependency<sup>97</sup> had grown more intense by the time of the Great War due to the unilateral decisions of the Habsburg policy-makers, which initially sought to drag the newly-born and weak state from its safe position of neutrality<sup>98</sup> and later compromised its territorial integrity as a bargaining chip, offering territories first to Italy<sup>99</sup> and later to Bulgaria and Greece.<sup>100</sup> After the successful "colonial campaign"<sup>101</sup> in Albania, matters of neutrality and territorial integrity became obsolete topics, since the imperial policy-makers threw the existence of the country as a whole into question. In the GMR meeting of January 1916 over the new war aims of the Monarchy after the successful invasion of Serbia and Montenegro, two factions split over the future of the country. On one side, the *Ballhausplatz* with Minister István Burián sought the creation of a friendly and bigger Albania with territories from Kosovo, Macedonia, and Montenegro as a counter solution to the Slavic problem in the peninsula. On the other side stood the AOK, with Conrad advocating the annexation of the entire country

95 Ibid.

96 See the book by Gostentschnigg, *Wissenschaft im Spannungsfeld von Politik und Militär*.

97 According to international law, between 1870 and 1945, dependency came in three forms: colonies, protectorates, and mandate territories. Fieldhouse, *Colonialism*, 16–19.

98 ÖHStA PA I/66, MdÄ to Macchio, on August 19, 1914.

99 Fried, "The Cornerstone of Balkan Power Projection," 431.

100 Ibid.

101 *Österreich-Ungarns letzter Krieg* (v.4), 80.

as the ideal solution for a failed state-building experiment in the Balkans.<sup>102</sup> De jure, the GMR didn't reach any agreement over the fate of the country, but de facto the country was run and modelled administratively by the Army to match and further promote its integration into the Monarchy (legally, fiscally, and financially), similarly to the quasi-colonial Bosnian model.

As the context gave meaning to the actions of the k. u. k. army in Albania, we can certainly argue that the *historical/military evolution* of the Albanian troops during the war served and gave shape to the colonial agenda of the Monarchy in the country. I use the word colonial because this evolution had similar characteristics to other cases of colonial armies used by other Great Powers of the time.

The first characteristic was the passage from a premodern to an institutionalized fighting force. Historically speaking, with certain exceptions,<sup>103</sup> the Albanian soldiers remained largely outside the Ottoman military either due to their komitadji/mercenary nature or due to the rather loose and atrophying authority of the Ottoman state. This deviation from the institutions remained a staple characteristic even during the Tanzimat Era, when a number of revolts in the Albanian-speaking areas were directed against the obligatory enlistment of soldiers serving abroad or in other parts of the empire.<sup>104</sup> The entry into the Great War changed this military paradigm, because due to the managerial qualities of Austria-Hungary as a Great Power, a large number of Albanian warriors were involved in large-scale, modern, and complex military operations. This change is only comparable with other colonial armies of the time (such as the French Armée d'Afrique and Armée Coloniale, etc.), where alien bellicose groups without past institutional or state-building experiences entered into the service of modern national or imperial armies (post-mercenaryism).<sup>105</sup>

This institutionalization came thanks to the military regimental system. The regiments as a western modernity replaced the previous socio-military structures, where at the center were the personal, vassalage, or kinship connections.<sup>106</sup> As a

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102 Bezha, "Austria-Hungary and the Albanian project," 139–43.

103 One of these figures was also Isa Boletini, who for a certain period of his life served in the Sultan's royal guard in Istanbul. See Blumi, *Reinstating the Ottomans*, 145–46.

104 Pollo, *Historia e Shqipërisë*, 129–30.

105 For a comprehensive analyzes of the colonial French Armée d'Afrique, see Clayton, *France, Soldiers and Africa*.

106 The closest case of similarity with the Albanian one is the replacement of the precolonial Moghul military system of *Mansabdari* with the modern British colonial regiments in India. See Roy, *Military Manpower, Armies and Warfare in South Asia*, 45–120.

result, the ability to enlist and send into war the fighters shifted from individuals to a chain of command which—importantly—was alien to the natives. Additionally, the regimental system brought other changes that aimed toward the creation of a cohesive, loyal, and professional fighting body, such as: a periodical salary and a pension, continuous drills and training, a defined period of military service, a system of rewards (medals, acknowledgments, etc.) and punishments based on a military law or code, a common regimental culture/*camaraderie*, etc. Last but not least, all the colonial regimental units were distinguished by unique regimental colors, distinctive signs, badges, accessories, or uniforms, which symbolized the union between the old and the new or the native and the colonial power.<sup>107</sup> These patterns of a modern but colonial regiment were visible in the Albanian units during the Great War, especially in the cases of the Albanian Legion and the Albanian Army.

The second characteristic was the introduction of the Albanian soldiers in the Austro-Hungarian army as a martial race.<sup>108</sup> This concept is distinctive for the majority of the colonial units of the time, because it represented the fusion of the prejudices of the Western authorities (binary view Occident/Orient, realm of progress vs. realm of war) and their need to uphold their military power in the “new lands.” As a result, different native communities/races were elevated to a special social and military status due to their “innate martial qualities,” and they were rewarded with the “honor” of serving along with other imperial troops as special units. The British were the most successful among the other colonial powers to encourage the construction of artificial communities for their bellicose interests, where for example between 1885 and 1912, three allegedly martial races (Sikh, Gurkha, and Rajput) played an increasingly important role in the British Indian Army.<sup>109</sup>

The Austro-Hungarians, famous for their “army of many nations,” had a regimental system that was quite open and adaptable to different ethnical groups.<sup>110</sup> However, only after the invasion of Bosnia-Herzegovina 1878 and the recruitment of the Bosnians did the colonial concepts of “martial races”

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107 As an example, we can recall the badge of the Gurkha units, symbolized by two crossed Nepalese daggers (*kukri*) under the British lion or imperial crown. One could also think of the Sikh uniforms, which are a mixture of the British ones and the famous turban as headgear.

108 The Martial Race theory was partly the product of an anthropological quest by the British civilian and military officers. They engaged in ethnology, which meant the study of racial physiognomy and ethnography and the study of social customs. See Chene, “Military Ethnology in British India,” 121–22.

109 Roy, “The Construction of Regiments in the Indian Army,” 130.

110 Scheer, “Habsburg Languages at War,” 62–78.

jump inside the Habsburg military. The *Bosniaken*, though militarily very capable, remained during the whole period of their service a foreign and exotic fighting entity for the imperial authorities and general public, mainly due to their alien/oriental nature.<sup>111</sup> The same approach was visible with the Albanian units, where the majority of the k. u. k. troops were instructed to treat the Albanians differently, not for political reasons, but also due to their socio-anthropological peculiarities and alleged proclivity for war.<sup>112</sup> According to the General Staff officer and military historian Hugo Kerchnawe:

It is understandable that, under these circumstances, efforts were made to use the human resources of the country for purely martial purposes, rather than as a liberator, as an ally, while at the same time meeting the warlike wishes of the population. This way, we pacified the troubling elements and used them wherever. They could express their warlike spirit in an expedient manner, especially at the front.<sup>113</sup>

These characteristics, along with other minor elements such as the use of ideological mechanisms to motivate the troops (support of the Albanian nationalism) and distinctive elements of racism, point to the idea that the Albanian troops under the k. u. k. army went through a transformative process that aimed their evolution (purposely or not) into a quasi-colonial unit more than a national and independent army. Despite the fact that these military processes are very similar with the Bosnian counterpart and other colonial regiments of the time, the answer remains to the basic question (was this an imperial force or a colonial one) inconclusive due to the short lifespan of this “military experiment,” which came to an end with the end of the war.

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111 The representation and conversion of the ex-Muslim enemy into the proud, loyal, and exotic warrior of the empire was an academic invention of anthropologists such as Solomon Friedrich Krauss, who was commissioned to travel and document epic songs and other ethnographical sources in Bosnia by Vienna's Anthropological Society. At the same time, the new image of the Muslim Bosnians was put forward by the army as a P.R. stunt for the general public with the purpose of demonstrating that the empire was on par with other colonial military forces, such as the French Foreign Legion or the British Indian Imperial Army. See Cordileone, “Swords into Souvenirs,” 169–70.

112 Most officials were completely unfamiliar with the situation in Albania. The corps command had to hold its own instruction courses, which were based on a brochure written by the Albanian missionary Lovro Mihacević in 1906, “Tribal Structure, Norms, and Customs of the Albanians.” The brochure stated that the Albanians had to be viewed differently, because even if “the Albanian has plenty of weapons and ammunition and likes to shoot, he does not do it with malicious intent, but rather to show that he has a weapon.” Schwanke, “Zur Geschichte der österreichisch-ungarischen Militärverwaltung in Albanien,” 415.

113 Kerchnawe, “Die Militärverwaltung in Montenegro und Albanien,” 289.

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# Nationalizing Habsburg Regimental Tradition in Interwar Czechoslovakia

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In interwar Czechoslovakia, the construction of a well-founded military establishment was a core component of the state building process. Reflecting broader trends across the post-imperial, particularly post-*Habsburg* space, Czechoslovak state builders deployed a rhetoric of radical military transformation predicated in part on a rejection of the imperial military legacy. As this article shows, however, certain elements of Habsburg military tradition survived the transition from empire to nation-state. Focusing on the legacy of Bohemia's old Habsburg regiments, I argue that "imperial" military tradition could be adapted for use in the new republic through a process of selective reimagining. During the interwar period, regimental groups consisting of Czech-speaking Habsburg veterans dedicated considerable time and energy to the project of "nationalizing" Habsburg regimental tradition. By emphasizing the historically Czech character of their former regiments within the broader Habsburg military establishment, these veterans' groups provided a means by which Bohemia's old imperial regiments could be incorporated, conceptually, into prevailing interwar narratives of Czech military heritage.

Keywords: Austria-Hungary, Czechoslovakia, military tradition, veterans, regiment

On March 25, 1936, President Edvard Beneš addressed members of the Czechoslovak 5th Infantry Regiment with a speech on "military tradition and its meaning for our armed forces."<sup>1</sup> Every army, he began, requires a sense of tradition, which "undergirds the soldier's self-confidence, strengthens his sense of self, and, at the decisive moment, his courage and bravery." Beneš then offered his listeners a litany of the Czech nation's martial heroes. He began with the warrior kings of medieval Bohemia, who "strengthened our once independent state and won it a proper position of power in Europe." Next, he continued on to the fifteenth-century Hussites, who had resisted the "political oppression" of the Holy Roman Empire. Then, skipping forward in time, he brought up the Czechoslovak "Legionnaires," who had fought with the Allies

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<sup>1</sup> Beneš, *Armáda*, 35–39.

against the Central Powers during World War I. With these three eras in mind, Beneš confidently claimed that “our army, though young, already has a rich and old martial tradition.”

Conspicuously absent in this litany were five centuries of history during which the lands of Czechoslovakia had been part of the Habsburg empire and had contributed countless soldiers to its armies. At the end of his speech, Beneš meditated aloud on these soldiers’ proper place in Czechoslovak tradition. They were “sons of our nation,” Beneš conceded, but because they had served in “foreign armies” when “we did not have our own state,” these sons “did not belong to us.” Belonging to the *emperor*, these warriors of the past were unsuitable “for national and state tradition,” regardless of their personal bravery or soldierly competence. In Czechoslovakia, Beneš explained, the army should only draw inspiration from warriors of the past who had fought out of “zeal for a separate state community.” The Hussites and Legionnaires met these criteria, while the nation’s sons who had donned Habsburg uniforms did not.

Beneš’s speech illustrates a central problem of military tradition in interwar Czechoslovakia: how should the historical deeds of Czech Habsburg soldiers be interpreted? But it also elucidates a vital point about “military tradition” more broadly. Since states and armies do not officially celebrate every aspect of their past, military tradition is not synonymous with military history. Military tradition is better understood in processual terms as the careful *curation* of military history—the lifting up of certain eras or episodes and the downplaying of others.<sup>2</sup> In this way, the cultivation of military tradition creates a useable version of the past that is then instantiated by an army’s symbols, ceremonies, and customs. Ultimately designed to convey a certain set of desired values, the cultivation of military tradition is thus sensitive to changing societal attitudes, political ideals, and cultural conceptions of service and sacrifice. In the multinational Habsburg empire, official military tradition conveyed a vision of the past that emphasized service to the dynasty and loyalty to the empire above any one nation. When the empire collapsed in 1918, the history of its “supranational” army had little resonance in the new (or newly enlarged) “nation-states” of East-Central Europe. While Czechoslovakia, Hungary, Poland, Yugoslavia, and Romania all resorted in varying degrees to the integration of formerly Habsburg officers and the repurposing of Habsburg military structures, there was little impetus in these

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2 Abenheim, *Reforging*, 13.

states to celebrate such continuities in the realm of official tradition.<sup>3</sup> Instead, evoking memories of the Habsburg army as an oppressive, “denationalizing” institution and explaining the need for radical military transformation, politicians and defense officials promised to build armies that were “brand-new and pristinely national.”<sup>4</sup>

If, as the dominant contemporary paradigm would have it, historical development culminated in the eclipse of empire and the emergence of nation-states, then official military tradition would be designed to celebrate those who had fought and died in service of this project. In Poland, for example, recently reconstituted after centuries of partition, the Poles’ long history of service in the Habsburg, Hohenzollern, and Romanov armies was sidelined in favor of more recent history, namely, Poland’s post-1918 border conflicts with Ukraine and the Soviet Union. Fought in defense of the reunified Polish state by soldiers in Polish uniform, these conflicts had a “national meaning” that was “undisputed.”<sup>5</sup> The situation was somewhat different in Yugoslavia, which brought together into a single state the Habsburgs’ former South Slav territories and the preexisting Kingdom of Serbia. Many saw the Serbian army as the chief instrument by which this “liberation and unification” of the South Slavs had been achieved. By adopting the Serbian army’s prestigious mantle and many of its institutions and cultural assumptions, the Yugoslav army found little need to integrate the history of South Slav soldiers in Habsburg uniform into the narrative of its history, function, and future.<sup>6</sup>

The creation of new national military traditions and the obfuscation of Habsburg military legacies were thus important aspects of the nation-state project in East-Central Europe. As the speech by Beneš shows, Czechoslovakia was no exception. As one scholar has even suggested, it was in Czechoslovakia that the break with the imperial military past was pursued most vigorously.<sup>7</sup> Yet the study of Czechoslovak military tradition also reveals countervailing attempts to reclaim certain elements of the imperial military inheritance. Importantly, the same language of nation used to reject the Habsburg military past could also be used to reclaim parts of it. As this article shows, this occurred primarily

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3 Jedlicka, “Die Tradition”; Marin, “Imperial”; Newman, “Serbian”; Šedivý, “Legionáři”; Zückert, *Zwischen*, 80–95.

4 Newman, “Serbian,” 320.

5 Mick, “The Dead,” 234.

6 Newman, “Serbian,” 332.

7 Jedlicka, “Die Tradition,” 441.

at the regimental level. In other words, while the history of the Habsburg *army* proved difficult to incorporate, the history of its Czech-speaking *regiments* could be rewritten from a more national perspective and made to fit the needs of Czechoslovak military tradition. This “nationalization” of Habsburg regimental history thus offered a subtle means by which to reclaim a useable Czech military inheritance from the wreckage of the multinational empire.

As we shall see, this project had supporters and opponents in interwar Czechoslovakia owing to the ambiguous legacy of the empire’s Czech-speaking regiments. Therefore, we will begin in the late Habsburg era and examine two parallel discourses surrounding army regiments: one in which they served as vehicles for imperial propaganda and a second that framed certain regiments as “national” institutions. Next, we will look at the complex history of Czech-speaking regiments during World War I and their eventual deployment, under the Czechoslovak flag, in the young republic’s postwar border conflicts. The second part of the article then tackles the development of Czechoslovak military tradition. Here, we focus in particular on regimental veterans’ groups, which served as the chief interlocutors and translators of Habsburg regimental history for a Czech national audience. Part three concludes with an investigation of the process by which the Czechoslovak army eventually adopted the history of the empire’s Czech-speaking regiments as its own.

### *Between Nation and Empire: Czech-Speaking Regiments in the Habsburg Army*

In the late Habsburg empire, military tradition served the needs of imperial state building. In 1867, after two unsuccessful wars and an ensuing political crisis, the Habsburg empire split into two separate halves: “Austria” and “Hungary.”<sup>8</sup> While continuing to recognize the monarchical authority of the Habsburg dynasty, the two halves of “Austria-Hungary” were now legislatively and administratively independent of each other, with both halves having an elected parliament and governing cabinet. One of the few empire-wide institutions to survive this split was the Austro-Hungarian “Joint Army,”<sup>9</sup> which continued to recruit soldiers

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8 Officially, the two imperial halves bore the names “Kingdom of Hungary” and “the Kingdoms and Territories Represented in the *Reichsrat*.”

9 Alongside the Joint Army, there also existed two “National Guard” armies, the Austrian *Landwehr* and Hungarian *honvédség*. These forces were administered separately by the Austrian and Hungarian governments but would be deployed alongside the Joint Army in times of war.

from both halves of the monarchy and which was overseen by the Imperial War Ministry in Vienna. Many elites, such as Archduke Albrecht, thus touted the army as the “last cohesive ligament of the split-up monarchy.”<sup>10</sup> Military tradition became an important arena for instantiating this claim, and the final third of the nineteenth century witnessed an explosion of interest in military *Traditionspflege* (the cultivation of tradition).<sup>11</sup> Military symbols and celebrations conveyed a vision of the past that emphasized the army’s historical devotion to the Habsburg dynasty and the unified Habsburg “Fatherland.” Some tradition projects, such as the rechristening of Vienna’s armory collection as the more ambitious “Army Museum” in 1891, aimed at a broad civilian audience.<sup>12</sup>

Within the military, this project of renewal-through-tradition manifested primarily at the regimental level. This is unsurprising since, as one commentator wrote in 1861, “the history of our army lies in its regiments; in the individual regiments reside the elements of that immense moral force which is called the spirit of the Austrian army.”<sup>13</sup> While the regiment had always been a pillar of Habsburg army culture, conscious efforts to cultivate regimental tradition increased dramatically in the late nineteenth century. Alongside its customary function as the focus of soldiers’ collective military identity, the regiment took on a second, more overtly political function. As another commentator observed during this period, regimental tradition projects contributed to the army’s goal of creating not just “internally competent warriors,” but also “loyal, contented subjects” inoculated against the “corrosive influence of modern subversive ideas.”<sup>14</sup>

One indicator of the regiment’s growing importance in the late nineteenth century is the upsurge in published regimental histories, since, to fulfill their dual military and political functions, regiments needed to codify their own mythical pasts.<sup>15</sup> As the Vienna War Archive journal proclaimed in its inaugural 1876 issue,

there is hardly any means more suitable for lifting the military spirit, for invigorating the most noble warrior virtues—love of Kaiser and Fatherland, loyalty to the flag, courage, and willingness to sacrifice—

10 Allmayer-Beck, “Die bewaffnete Macht,” 94.

11 On the contemporary emergence of *Traditionspflege* in the German empire, see: Abenheim, *Reforging*, 23.

12 Allmayer-Beck, “Die bewaffnete Macht,” 89.

13 L.W., “Die Herren,” 357.

14 “Die Pflege,” 249–50.

15 Meteling, “Regimentsideologien,” 30.

than a glance backward on the glorious past of the unit to which the soldier belongs as a family member...<sup>16</sup>

The same article then provided practical guidelines on the style, content, and structure of an ideal regimental history. With this sort of technical support and subsidized printing costs at court publishing houses,<sup>17</sup> Austria-Hungary saw 198 new regimental histories published between 1860 and 1906, compared with only 24 in the preceding half decade.<sup>18</sup> To supplement these tomes, which were usually written in German (the army's official language of command), many regiments published abridged versions for use by the common soldier. Written in the soldiers' native languages and focusing on acts of bravery by the humble infantryman, these volumes were often distributed to soldiers to mark special regimental occasions, such as the dedication of a new battle flag.<sup>19</sup> As one commentator wrote in 1899, presenting soldiers with this sort of material offered a necessary corrective to public-school education, which the author considered overly fixated on local or national affairs. It was through army and regimental history, he argued, that soldiers would be exposed to "real history," that is, "the history of the whole monarchy" (*Gesammt-Monarchie*).<sup>20</sup> If, as many hoped, the army was to become a true "school of the peoples," then its regiments would be the classrooms.<sup>21</sup>

Yet while military elites idealized the regiment as an engine of imperial patriotism, there existed a parallel discourse in which the regiment embodied local or regional particularisms.<sup>22</sup> The origins of this discourse lay in the late eighteenth century, during which Austria's regiments were "territorialized," that is, tied to specific recruiting districts. Thus, by the late nineteenth century, many Bohemian regions had been home to the same regiment for nearly a century. The 35th Infantry Regiment, for example, had made its home in the city of Plzeň since 1771.<sup>23</sup> To be sure, for most of the nineteenth century, the army purposely

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16 "Ueber die Verfassung," 5.

17 Lukeš, "Plukovní kroniky," 40–41.

18 Zitterhoffer, "Die Heeres-," 1451–70.

19 See, for example: *Listy v úpomínku*.

20 "Die Pflege," 250–51.

21 On the "school of the peoples" concept, see: Leonhard and von Hirschhausen, "Does the Empire strike back?" 209–10.

22 For a discussion of regional and regimental identity during the Napoleonic wars, see: Baird, "According."

23 Von Wrede, *Geschichte*, vol. 1, 366.

stationed most regiments far from their home districts.<sup>24</sup> Nevertheless, these units saw generations of local men pass through their ranks, and as a result, they often became popular symbols of local or regional identity. Both inside and outside the ranks, colorful nicknames like the 28th Regiment's *Pražské děti* (Children of Prague) expressed the local character of particular units.

The territorialized nature of Habsburg regiments also tended to give them certain ethnolinguistic profiles. By 1914, the Bohemian lands were home to around forty infantry regiments, a few of which were quite homogeneous. Examples here include the mostly Czech-speaking 102nd and mostly German-speaking 73rd from south-central and northwestern Bohemia, respectively. But most Bohemian regiments, especially those recruited from districts along the Czech-German “language frontier,” included both Czech-speaking and German-speaking soldiers in varying ratios.<sup>25</sup> Even in these “mixed” regiments, administrators tried to organize soldiers into linguistically homogeneous subunits (i.e., battalions or companies). By requiring soldiers to select their preferred language and then organizing them accordingly, this practice encouraged soldiers to think of themselves in increasingly national terms.<sup>26</sup> This policy also affected public perception of local regiments. As Tamara Scheer has argued, regiments were often “not regarded publicly as Habsburg supra-national entities, but were identified by their regimental languages as, for example, Czech, German, or Hungarian.”<sup>27</sup> For Bohemia’s mixed regiments, this sort of national coding proved more complex. South Bohemia’s 75th Regiment, comprising about 80 percent Czech speakers and 20 percent German speakers, provides an interesting example. When the regiment received a new battle flag in 1912, the ceremony included a rendition of the Czech national hymn “Kde domov můj” (Where is My Homeland?) by the regimental band. But later, at a luncheon for military and civilian VIPs, one speaker pointed out that “both of the local district’s nationalities serve in the home regiment.” He continued by expressing hope that “the harmony of both nations represented in the regiment should shine as an example for the harmony of both nations inhabiting our beautiful homeland.”<sup>28</sup> In this way, people often discussed Habsburg regiments, whether homogeneous or mixed, in terms of their “national” profile.

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24 Rothenberg, *The Army*, 110.

25 On the “language frontier” concept, see: Judson, *Guardians of the Nation*.

26 Scheer and Stergar, “Ethnic Boxes,” 583.

27 Scheer, “Habsburg Languages,” 67.

28 “Dvojí významnou slavnost,” 85.

These parallel discourses of the regiment—as embodiments of empire or nation—were not necessarily mutually exclusive. Even among military intellectuals, some suggested that celebrating regiments’ national character strengthened their ability to popularize imperial patriotism at the local level.<sup>29</sup> Regimental ceremonies, popular fixtures of the festival calendar, lend credence to this argument. In 1883, for example, Mladá Boleslav’s Czech-speaking 36th Regiment marked its 200th jubilee with an extravagant, weekend-long ceremony. In a printed address prior to the event, the city’s mayor encouraged citizens to help celebrate their “homeland regiment,” which “has our sons [and] our brothers in its ranks.”<sup>30</sup> On the day of the jubilee, inhabitants responded eagerly to the mayor’s call and thronged the streets in their thousands. Some adorned their homes with banners reading “To the success of the 36th Regiment!” and “God bless the arms of our regiment!”<sup>31</sup> Crown Prince Rudolf attended the event, having served with the 36th from 1878 to 1880, and his presence lent it an air of imperial majesty. The nationally oriented regional newspaper *Jizeran* responded well to the event, noting that “our people [*lid*] has merged with the military to such an extent that it took this military celebration as its own and made it into a national celebration.” At night, the report continued, “a national celebration in the truest sense of the word” took place. Fueled by music from the regimental band and beer dispensed at tents for each of the regiment’s companies, soldiers and civilians celebrated well into the night.<sup>32</sup> Public celebrations of this kind demonstrated the regiment’s capacity to embody local and national pride within an overarching imperial framework.

At the same time, particularly in the immediate prewar decades, Czech-speaking regiments increasingly found themselves the subjects of controversy. Around the turn of the century, Bohemia’s increasingly polarized nationality politics induced bouts of public unrest during which Czech-speaking formations sometimes refused orders to pacify protestors.<sup>33</sup> In 1898, Prague’s 28th Regiment also generated controversy after three of its reservists responded to their commanding officer with the Czech word *zde* (present) rather than the prescribed German response *hier* at an annual muster. This provocation, for which the soldiers in question received two days’ confinement, became a cause

29 W.P., “Ein Nachwort,” 3.

30 “Anläßlich,” 4.

31 “Slavnost’ plukovní (Dokončení),” 4.

32 “Slavnost’ plukovní,” 2.

33 Dvořák, “Kus,” 5–6.

célèbre for Czech politicians, who, by vigorously defending the accused, sought to solidify their nationalist credentials among the voting public.<sup>34</sup> During partial army mobilizations in 1908 and 1912 intended to cow neighboring Serbia, several Czech-speaking formations refused to board troop trains and were declared to be in a state of mutiny. Motivating factors here included pan-Slavist sentiment—that is, antipathy toward war with the “brother” nation of Serbia—as well as local squabbles between Czech-speaking and German-speaking soldiers.<sup>35</sup> Yet while soldiers usually held back from criticizing the empire or dynasty, per se, military officials increasingly associated Czech-speaking regiments with disloyalty and disobedience.

The outbreak of war in 1914 sharpened these suspicions. In the spring of 1915 on the eastern front, significant elements of Prague’s 28th and Mladá Boleslav’s 36th Regiment allegedly deserted en masse to Russian lines. At the time, military investigators explained this behavior as a function of the Czech soldier’s inherent disloyalty, and, after two centuries of service, both historic units were disbanded. But as recent scholarship has shown, these “mass desertions” often had less to do with nationalism or disloyalty and much more to do with poor logistics and planning, which left the accused regiments in untenable military positions.<sup>36</sup> Indeed, it was the military’s overzealous *reaction* to these events that tended to sharpen soldiers’ national grievances. One method used by the military involved reducing the percentage of Czech speakers in individual units. This meant assigning new recruits not to their local regiments, but to supposedly more “dependable” ones—usually German-speaking or Hungarian-speaking units.<sup>37</sup> Reducing the proportion of Czech-speaking soldiers also meant diluting traditionally Czech-dominated units. In 1914, for example, Čáslav’s 21st Regiment was 80 percent Czech-speaking, but by 1918, this figure had dropped to 75 percent.<sup>38</sup> This experiment often had unintended consequences. Assigning soldiers to regiments dominated by speakers of a different language tended to exaggerate their perceptions of national difference, which were even further inflamed in the later war years, as worsening supplies caused some to associate access to provisions (or lack thereof) with certain national groups.<sup>39</sup>

34 Hutečka, “Politics,” 121–25.

35 Hutečka, “Politics,” 127.

36 Lein, *Pflichterfüllung*; Reiter, “Die Causa”; Schindler, *Fall*, 142–45.

37 Šedivý, *Češ*, 65; cited in Kučera, “Entbehrung,” 124.

38 Plaschka et al., *Innere Front*, vol. 2, 336.

39 Kučera, “Entbehrung,” 124, 134.

Nevertheless, in spite of mass casualties, dwindling supplies, continued outbreaks of insubordination, and the intensification of rank-and-file nationalism, Czech-speaking regiments proved themselves generally capable. This was particularly true on the Italian front, where pan-Slavist critiques of the war had less purchase.<sup>40</sup> In 1917, the Italian 3rd Army issued a report to subcommanders warning them not to assume that Slavic units would present easy targets. The report mentioned Czechs in particular, noting that they “defend themselves with unrivaled tenacity and would rather let themselves be killed in the trenches [...] than surrender.”<sup>41</sup> By one account, soldiers of south Bohemia’s 91st Regiment had a particularly fearsome reputation among the Italians, earning them the nickname “Green Devils” on account of their green regimental facings.<sup>42</sup>

In October 1918, as the empire reached its breaking point and national governments began to emerge across the Habsburg imperial space, these new states’ competing territorial claims led to new conflicts. In Prague, the new government faced a German separatist movement in the western borderlands, Polish claims to the contested city of Těšín, and a Hungary determined to hold its Slovak territories. In desperate need of troops, Prague made extensive use of Czech-speaking Habsburg formations returning from the front. In a few cases, entire Habsburg regiments escaped the collapsing front in good order and placed themselves at Prague’s disposal. Such was the case for west Bohemia’s 88th Regiment, for example. During its return voyage from the Balkan front, the regiment’s Czech-speaking personnel deposed their commander and elected a reserve officer to take his place. Swapping their Habsburg army badges for cockades in the red-white colors of Bohemia, they also decided to part ways with their German-speaking regimental comrades and proceed as a “Czech” regiment in the service of the new government.<sup>43</sup> In other instances, like that of the 75th, the brunt of the field regiment fell captive during the Italians’ last-minute Vittorio Veneto offensive.<sup>44</sup> In such cases, only the regiments’ reserve battalions made it home, where they then served as skeleton formations for the construction of new field units.

Whatever the specific circumstances, these formerly Habsburg units came to comprise the so-called “domestic army” and, with orders from Prague, they

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40 Hladký, “Czech Soldiers,” 75–76.

41 Šedivý, *Češi*, 137; quoted in Hladký, “Czech Soldiers,” 78.

42 Beneš, “Vojákům.”

43 Prokop, “Stručné dějiny,” 285 (VHA, fond ppl. 38, k. 6 “Historické zprácvání”).

44 Solpera, *Komplikovaná*, 20.

helped pacify the German separatist borderlands. By December 1918, elements of the Czechoslovak Legions began to trickle home and join the “domestic army” in the field. After a brief showdown with Polish troops over the fate of Těšín, this composite Habsburg-Legionnaire army deployed to Slovakia, which had been claimed by both Prague and Budapest. The 1919 battle for Slovakia pitted the ad hoc Czechoslovak forces against a relatively well-organized Hungarian army and, while the conflict was ultimately decided in Czechoslovakia’s favor by Allied intervention, the campaign nevertheless exposed severe organizational weaknesses in the improvised Habsburg-Legionnaire army. Through the winter of 1919–20, in an attempt to place the improvised army on a more permanent organizational footing, the Czechoslovak Ministry of National Defense oversaw a process of army “unification.”<sup>45</sup> During this process, fifty-one formerly Habsburg regiments amalgamated with twenty-one formerly Legionnaire regiments to form forty-eight brand-new Czechoslovak regiments.<sup>46</sup> For the remainder of the interwar period, these forty-eight units, with institutional origins in the regiments of old Austria, formed the main combat branch of the Czechoslovak army.

As we have seen in this first section, the history of the Habsburg empire’s Czech-speaking regiments is one of ambiguity. On the one hand, regimental tradition became an important vehicle for Habsburg “Fatherland” propaganda in the late nineteenth century. Yet these same regiments often became equally important embodiments of Czech national pride at the local level. Within the ranks, regimental linguistic practice tended to increase soldiers’ sense of national self-identification, while controversial acts of insubordination—and their politicization by Czech nationalist parties—earned Czech-speaking regiments a reputation as “unreliable.” The war introduced its own ambiguities. Highly publicized instances of “mass desertion” seemed to confirm military elites’ worst suspicions regarding Czech-speaking regiments, even as some of these units proved to be model combat formations. Finally, in 1918 and 1919, formerly imperial regiments provided a central element of Prague’s improvised national army and, after 1920, the institutional basis of the permanent Czechoslovak army itself. Embodying both empire and nation, the old Czech-speaking regiments of the Habsburg army created interpretive controversy in the new republic.

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45 Břach and Láník, *Dva roky*, 127–30.

46 Fidler, “Unifikace,” 165–68.

## *War Veterans and the Nationalization of Habsburg Regimental History*

Like their Habsburg counterparts several decades earlier, Czechoslovak state builders understood the political benefits of a well-articulated body of military tradition. While official Habsburg military tradition conveyed a historical vision of loyalty to dynasty and Fatherland, the nascent Czechoslovak army was to embody the principles of democracy and national self-determination that had legitimized the Republic's creation. Thus, the army looked to the wartime Czechoslovak Legions as its chief wellspring of historical identity.<sup>47</sup> First organized in 1914 by émigré Czechs living in Russia and later bolstered by Czech-speaking and Slovak-speaking volunteers from Russian POW camps, the Legionnaire units eventually saw service with the French, Italian, and Russian armies. Having taken up arms against the empire during the World War, the Legionnaires best exemplified Czech national resistance to Habsburg rule and were widely understood as having played the key role in securing Czechoslovak independence. In popular culture, the Legions were also seen as the direct predecessors to the postwar Czechoslovak army.<sup>48</sup> In a process Martin Zückert has labeled the “state invention of military tradition,” the Ministry of National Defense created a number of memory institutions to cultivate this mythology.<sup>49</sup> New army traditions such as holidays, unit designations, and the uniforms of the Prague Castle honor guard were designed to reflect the army's Legionnaire origins.<sup>50</sup> For a civilian audience, the Legionnaire veterans became paragons of citizenship and masculinity, and their privileged “national warrior” status was underscored by public commemoration, political access, and generous social benefits.<sup>51</sup>

The state's invention of Czechoslovak military tradition thus promulgated an exclusive vision of Czech military identity. The Czech soldier worthy of emulation was one who had striven for political independence and who had resisted foreign (i.e., “Habsburg”) domination. The 1935 speech by President Beneš that opened this article made essentially the same claim. The Czech soldier in Habsburg uniform may have been a competent warrior, but he had not contributed to the project of Czech independence as had, for example, the

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47 Jedlicka, “Die Tradition,” 441.

48 Zückert, *Zwischen*, 81–85.

49 Zückert, “Memory,” 112–14.

50 Šedivý, “Legionáři,” 228–29.

51 Stegmann, “Soldaten und Bürger, 30–37.

Legionnaires or Hussites. Embedded within this distinction was a state-centric, teleological understanding of history in which the struggle for statehood gave conceptual unity to an otherwise disjointed Czech military identity. Thus, in terms of official tradition, the centuries of Czech service in the Habsburg military became something of a historical black hole.

In this context of institutional amnesia, custodianship of Habsburg regimental history passed into the hands of Habsburg war veterans. Numbering at least one million, Czechoslovakia's Habsburg veterans were a socially, politically, and ethnolinguistically diverse population with an equally diverse range of veterans' groups. Some veterans' groups organized on the basis of a specific political ideology, while others relied on a shared sense of unique victimhood (there were, for example, groups for war invalids and former POWs).<sup>52</sup> Of interest here are those veterans who continued to value their Habsburg regimental affiliations and participated in veterans' groups based on these shared identities.

The Czech regimental veterans' movement can be roughly divided into two phases, coterminous with the two interwar decades. During the 1920s, Czech regimental groups were small, few in number, and disunified. Early examples include groups dedicated to Prague's 28th and Mladá Boleslav's 36th. At this point, though, Czech regimental groups paled in comparison to those of German-speaking veterans centered primarily in north Bohemia.<sup>53</sup> Wary of these German groups in particular, some military officials requested a ban on regimental organizing. After the administration refrained from a general ban, both Czech and German regimental groups were permitted to operate, though under government observation (see section three). Still, the number and size of Czech regimental groups remained low. This lack of interest, which was mostly self-imposed among Czech-speaking veterans, changed dramatically around the late 1920s. As historian Jiří Hutečka has suggested, the worldwide economic depression caused many veterans to lose their jobs and breadwinner status, which encouraged many to reappraise their wartime service in search of a lost sense of masculine pride. Simultaneously, the rise of Nazi Germany and the threat of another major war encouraged many Czech-speaking veterans to position themselves as sage witnesses to the last great European conflict.<sup>54</sup>

This conceptual sea change resulted in an explosion of Czech Habsburg regimental groups. In south Bohemia, veterans of the 75th Regiment established

52 Šmidrkal, "The Defeated," 86–90.

53 Ibid., 87–88 and 93–95.

54 Hutečka, "Žižka, Not Švejk!"

an organization in 1932 that by 1936 had grown to 1,347 members and eight local chapters.<sup>55</sup> Veterans of the 102nd Regiment, meanwhile, organized a large association that eventually included 24 local chapters and 3,467 members.<sup>56</sup> This association even published its own monthly newsletter, *Stodrubák* (One-hundred-seconder). Western Bohemia's 88th Regiment also saw efforts to organize veterans. In 1934, the group's first annual reunion was attended by around 1,000 former 88ers, and within a few years the 88th Regiment association had several local chapters and a central administrative group in Prague. The 75th, 88th, and 102nd regimental groups are the most well-documented, but certainly not the only ones, and around a dozen Czech regimental groups cropped up throughout Czechoslovakia during this period. A particularly important development for the Czech regimental veterans' movement was the creation of an umbrella federation, the *Kamarádské sjednocení* (Comradeship Union), in 1935. Uniting some half dozen Czech regimental groups, including the 75th and 88th groups mentioned above, the Union also put out a monthly (later bi-monthly) journal called *Kamarádství* (Comradeship), which served the regimental veterans' movement as a central discussion forum.<sup>57</sup> By printing associational news and excerpts of regimental history from the union's many subordinate associations, *Kamarádství* not only encouraged the creation of additional regimental groups, but also helped weld diverse regimental narratives into a well-articulated and relatively coherent veterans' discourse.

This sort of organizing, based on shared regimental affiliation, reflected specific impulses and concerns, which in turn produced a unique sort of veterans' activism. For one, regimental organizing reflected a desire to socialize among former comrades. While veterans' groups of all stripes referenced "comradeship" ubiquitously, it often served as a byword for an idealized "frontline" experience in which social, political, and religious differences had ostensibly disappeared in the face of mortal danger.<sup>58</sup> Within the regimental movement, though, "comradeship" took on a more concrete meaning. Regimental comrades were often those with whom one had shared trench sectors or, as one German-language regimental history put it, "the last bite, the last sip."<sup>59</sup> As a Czech-speaking veteran wrote for *Kamarádství* in 1933, regimental comrades who had

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55 Široký, "Založení spolku," 179–83.

56 Annual report, "Pokladní zpráva Ústředí za rok 1936," n.d. (SOkA Benešov, fond 1934, Balík spisů).

57 Hutečka, "Kamarádi frontovníci," 249; Šmidrkal, "The Defeated," 86 and 91–93.

58 For a thorough examination of "comradeship," see: Hutečka, "Kamarádi frontovníci."

59 Reuter, "Zum Geleit," 1.

served at different points in the war or in separate companies nevertheless shared an indelible regimental bond: “membership in the same regiment inspires mutual confidence, even if there had not been any previous acquaintance.”<sup>60</sup> This was especially important since many regiments, with a full combat strength of around 4,000 men and officers, saw four or five times that number of men pass through their ranks during the war.<sup>61</sup>

The regiment also framed veterans’ experiences of war, creating highly localized memory communities within which certain names, places, or dates conjured worlds of unique shared images and experiences. Within the 102nd Regiment association, for example, the regiment’s participation in the disastrous crossing of the Drina River on September 8 and 9, 1914, held special significance as a uniquely horrifying experience and became a concrete point of postwar commemoration.<sup>62</sup> As a narrative device, the regiment also helped ex-soldiers demystify their disjointed memories of combat. After the war, the writing and reading of regimental war narratives helped the individual veteran contextualize his own role in the wider war by situating the regiment (and thus the ex-soldier himself) within the proper tactical and operational contexts.<sup>63</sup> Nearly every regimental veterans’ group engaged in the production of regimental histories, which they published in single-volume books or, more commonly, monthly newsletters. Contributing to regimental histories or newsletters allowed veterans to articulate individualized war experiences within the context of a comprehensible war narrative and a meaningful collective identity that they themselves controlled.

Herein lay the regiment’s most important function for Czech-speaking Habsburg veterans. Unable to claim Legionnaire status and invoke Czechoslovakia’s hegemonic “national warrior” archetype, Habsburg veterans encountered a public culture that ascribed little significance to their wartime sacrifices. This exclusionary war discourse was more than a matter of pride and was in fact inscribed onto Czechoslovakia’s welfare code, with the result that the vast majority of former Habsburg servicemen were not entitled to the same benefits enjoyed by their Legionnaire counterparts.<sup>64</sup> When Habsburg veterans *did* appear in public discourse, their experiences were usually reduced

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60 Hajek, “K sobě,” 81-3.

61 Beneš, “Vojákům”; Trenkler, *Válečné děje*, 7.

62 Ruller, “Připravená porážka?” 6.

63 Cavell, “In the Margins,” 202-3.

64 Šustrová, “The Struggle,” 107-34.

to “forced and senseless suffering” endured while in “foreign service.”<sup>65</sup> With Czech-speaking Habsburg veterans trapped between two archetypes—one that was highly desirable but inaccessible and a second that reduced their sacrifices to “senseless suffering”—the ability to craft a unique regimental identity allowed veterans to ascribe significance to their war experiences on their own terms.

In the first issue of *Stodrubák*, the monthly newsletter of the 102nd Regiment veterans’ association, one of its editors declared that, “it will be up to us to inform the public how our regiment conducted itself during the war and how it contributed to the liberation of our homeland.”<sup>66</sup> In addition to the 102nd’s wartime record, the association also inherited responsibility for the regiments’ deeper history, and *Stodrubák* frequently published pieces by veterans who had served with the peacetime 102nd during the 1880s and 1890s. While the 102nd was a young regiment, only created in 1883, other Czech-speaking regiments had histories that stretched back to the eighteenth and even seventeenth centuries. Regardless of the age of the unit in question, constructing a regiment-based veteran’s identity involved the blending of history and memory, with both subjected to veterans’ collective control and reinterpretation.

That the onus to preserve the history of the 102nd and other Czech-speaking regiments fell on the shoulders of their former members meant that these men also had the freedom, collectively, to shape that history however they pleased. Herein lies the most important factor explaining the nationalization of Habsburg regimental history in interwar Czechoslovakia. Marginalized in a society where wartime service attained real significance only if it had contributed to national liberation, many Habsburg veterans attempted to “link their wartime experience to the story of the victorious Czech nation.”<sup>67</sup> While Habsburg army veterans could never attain a “national warrior” status on par with the Legionnaires, they could at least craft useable identities as 28ers, 36ers, 75ers, 88ers, 102ers, etc. As a result, the very people most motivated to cultivate Habsburg regimental history were those who also intended to use their regimental identities for demonstrating the national significance of their forgotten sacrifices.

In other words, by emphasizing certain elements of their units’ prewar, wartime, and postwar histories, veterans hoped to fashion new and thoroughly nationalized regimental identities. Central to this project of reimagination was establishing the historical “Czechness” of certain regiments within the Habsburg

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65 Zückert, “Memory,” 112.

66 Majer, “Několik slov,” 5.

67 Šmidrkal, “The Defeated,” 86.

military. Veterans asserted that service in Czech-speaking regiments had insulated soldiers against the denationalizing impulses of the wider Habsburg army. A veteran-authored history of the 36th Regiment, published in 1923, argued that the 36th had been a space where there had been no need to hide Czech national sentiment: “The regiment was purely Czech and the ‘lads’ did not have to fear that they would be ratted out, and therefore loosened the reins on their national sentiment at every opportunity.”<sup>68</sup> Other veterans argued that the atmosphere of linguistic homogeneity within certain units even helped to “rescue” prodigal Czechs who had been lost to “Germanization.” As an older veteran wrote in 1933, remembering his time in the ranks during the early 1880s: “Within the 102nd regiment, the men were purely Czech up to the rank of sergeant—there might be 1–2 Germans in the company, but these were Germanized sons of Czech families who, in a few short weeks, quickly acclimatized to Czech attitudes and learned [to speak] Czech.”<sup>69</sup>

In some cases, veterans connected their regiment’s Czechness with local or regional identities. Jan Vošta, chairman of the 75th Regiment association, prefaced a 1936 regimental scrapbook by arguing that the shared south Bohemian heritage of the regiment’s soldiers had helped bind them together during the war. As casualties mounted, he wrote, the 75er at the front had been joined by “his father and his brother [...] blood of the same blood, sons of the same part of south Bohemia.”<sup>70</sup> Another 75er, in an essay on the regiment’s wartime commander František Schöbl, fondly remembered how Schöbl had once given a speech to the men that began by addressing them as “South Bohemian soldiers, descendants of the Hussites, Seventy-fivers!” The author remembered the speech as an “historical moment” when a “Czech officer, even though in Austrian service, was able to awaken in us a feeling of national and state tradition.”<sup>71</sup> Here, the 75th was made a symbol of south Bohemia’s special place within Czech military heritage and an embodiment of the Hussite revolutionary tradition.

Veterans also took care to frame their former regiments as having been bastions of Czech resistance to Habsburg imperial aims. As we saw above, the fin-de-siècle decades’ fraught domestic politics and a series of partial army mobilizations occasioned several instances of mutiny in predominantly Czech-

68 Musejní odbor, *Pamětní spis*, 3.

69 Dvořák, “Kus historie,” p. 5.

70 Vošta, “Úvodem,” 8.

71 Brumlík, “Vzpomínka,” 33.

speaking regiments. When the army mobilized in 1908 during the Bosnian Annexation Crisis, for example, elements of the 36th Regiment had been declared in mutiny after soldiers refused to board troop trains. “The incident,” 36er veterans claimed in their 1923 regimental history, “was a welcome opportunity for certain circles to demonstrate their disfavor towards every Czech regiment and *ours in particular*.”<sup>72</sup> In the hands of veterans, of course, the “disfavor” of Habsburg military circles became a badge of national honor. Veterans also mythologized instances where Czech-speaking regiments had refused to carry out internal policing duties against their co-nationals. An older veteran of the 102nd Regiment, remembering his service during the 1890s, celebrated the 102ers’ refusal to use rifle or bayonet against street demonstrators during Prague’s 1897 riots. Thanks to instances like this one, he insisted, “Czech cities liked to see conscious Czech regiments in their garrisons.”<sup>73</sup>

In addition to these prewar incidents, veterans celebrated acts of national “resistance” during the war itself. Members of the former 75th Infantry Regiment, for example, lionized their subversive role in the famous 1917 battle of Zborov. At Zborov, the Russian army had made use of independent Czechoslovak Legionnaire brigades for the first time, scoring a decisive victory over opposing Habsburg forces—among them the 75th. In Czechoslovakia, the date of the Zborov engagement (July 2) became “Army Day,” a holiday for celebrating the Legionnaires’ contributions to independence and the Legionnaire origins of the new army.<sup>74</sup> Hoping to capitalize on the mystique surrounding Zborov, veterans of the 75th Regiment framed their defeat by the Legionnaires as the product of intentional, nationally minded resistance. According to former 75ers, the regiment’s Czech-speaking soldiers had voluntarily ceded their positions at Zborov, allowing themselves to be captured by the attacking Legionnaires without firing a shot, thereby contributing to Legionnaire victory.<sup>75</sup>

As they reconceptualized their regimental identities and sought to make them more “Czech,” veterans returned again and again to this theme of resistance. Tying together memories of the prewar period and the war itself, veterans commemorated their old regiments as islands of Czech nationalism within the Habsburg military. This narrative strategy was popular because it coincided with the hegemonic ideal of Czech military identity based on anti-

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72 Musejní odbor, *Pamětní spis*, 13.

73 Dvořák, “Kus historie,” 5–6.

74 Wingfield, “The Battle of Zborov.”

75 Regentík, “Zborov,” 138.

Habsburg struggle. But as the example of the 75ers and Zborov illustrates, this strategy often required veterans to embrace a “passive” form of resistance that paled in comparison to more proactive forms of resistance embodied by the Legionnaires. Adopting the resistance narrative meant ceding traditional notions of martial masculinity and embracing such unmilitary acts as desertion, refusal of orders, or willful surrender.<sup>76</sup> For most of the 1920s, veterans were willing to make this compromise in order to carve a space for themselves within Czechoslovakia’s official culture of war remembrance. In the 1930s, however, regimental activists were more willing to scour their regiments’ histories for positive examples of Czech military virtue, even if these deeds had been done under the Habsburg banner. Following this impulse, veterans reappraised conflicts of the past in a way that allowed for the occasional confluence of “Czech” with “Habsburg” interests. Regimental histories published during the 1930s, for example, often celebrated the early-modern Habsburg-Ottoman wars as an acceptable collaboration between Czech soldiers and their Habsburg overlords in defense of Europe.<sup>77</sup>

Rehabilitating memories of the distant past was one thing, but veterans in the 1930s also reconceptualized their regiments’ contributions during the World War itself. Reflecting new emphases on dutiful wartime service was a series of museum exhibitions staged by regimental veterans’ groups in the mid-1930s. Rather than shying away from the Habsburg soldier’s war experience, these exhibitions placed weapons, maps, medals, trophies, and other combat artefacts directly before the Czechoslovak public. A 1936 exhibition put on by veterans of the former 88th Regiment, installed at the Beroun city museum, even included a full-scale replica trench.<sup>78</sup> A much larger exhibition staged that same year in Prague brought together individual installations organized by veterans of the 21st, 28th, 36th, 88th, and 102nd Regiments. During its brief run at the Holešovice exhibition grounds, this display of regimental militaria was attended by an estimated 80,000 visitors and was even recommended to active-duty troops by Prague’s garrison commander.<sup>79</sup>

In addition to the prewar era and the war itself, veterans highlighted the period between October 1918 and the summer of 1919, when their regiments

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76 For a discussion of gender and Habsburg veterans’ memory politics, see: Hutečka, “Kamarádi.”

77 See, for example: Komárek, “Krátký náčrt,” 9.

78 Photo album, “Spolek příslušníků pěš. pl. Berounského ‘Cihláři’ – Odbočka Zdice,” (SOKA Beroun, fond 818).

79 Hornof, “Programové prohlášení,” 298.

had fought in Czechoslovakia's brief postwar border conflicts. As Hutečka has argued, this 1918–19 moment was central to the project of reimagining the role of Czech-speaking veterans.<sup>80</sup> For those involved in the regimental movement, it was also central to cultivating a national mythology for their old units. As noted in the preface to the 75th Regiment essay collection from 1936,

The question arises: If the 75th Regiment as a whole performed its duty so well throughout the entire duration of the war despite a series of debacles, reestablished and replenished again and again, how would its sons and grandsons perform their duty [...] once it was no longer defending a foreign dynasty, but rather, within the framework of the Czechoslovak Republic, its native [home region of] Jindřichův Hradec and Tábor? They gave a clear answer to this question in 1919 at Těšín and in Slovakia[.]<sup>81</sup>

Here, the 75ers deemphasized the “resistance” model and argued instead that theirs had been a regiment of model martial resilience under the Habsburgs. Even so, they claimed, the regiment's latent national fervor remained untapped until 1918, when it deployed alongside the Legionnaires in defense of the republic's threatened borders. For the 75ers—and the regimental veterans' movement more broadly—the postwar border conflicts came to represent a long-awaited moment of apotheosis when Czech-speaking regiments were finally able to demonstrate their *full* military potential in pursuit of national rather than “foreign” aims.

### *Regimental Continuity and Czechoslovak Military Tradition*

As we have seen, nationalizing the history of the empire's Czech-speaking regiments offered Habsburg veterans a means with which to claim their own status as warriors for the nation. To self-identify as a former 36er, 75er, or 102er was to claim membership in a historically “Czech” military community that, while created to serve a “foreign” dynasty and empire, had nevertheless contributed to the Czech national cause before, during, and after World War I. In the remaining pages, I examine the Czechoslovak army's gradual acceptance and recognition of this vision. Here, too, regimental veterans' groups provided a vital interlocutory role. By establishing close ties with their Czechoslovak “successor”

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80 Hutečka, “Completely Forgotten,” 13.

81 Vošta, “Úvodem,” 8.

units, these groups came to embody a certain continuity between the regiments of the old empire and those of the new republic.

This convergence was neither preordained nor without opposition. For one, while institutional continuities seemed to create a predecessor-successor relationship between Habsburg and Czechoslovak regiments, this concept had no weight in official tradition. As mentioned above, the Czechoslovak army began its life as an improvised force consisting primarily of formerly Habsburg and formerly Legionnaire regiments. In light of severe organizational shortcomings exposed during the 1919 Slovak campaign, the Ministry of National Defense mandated the *unifikace* (unification) of these Habsburg and Legionnaire units in early 1920. Resulting in forty-eight new “Czechoslovak” regiments, this process preserved many elements of the Habsburg regimental system. Czechoslovak recruiting districts, for example, more or less mirrored those in force before 1914 while, of the forty-eight new Czechoslovak regiments, thirteen carried on the same regimental numbers as their imperial predecessors.<sup>82</sup>

With the benefit of hindsight, modern-day assessments tend to interpret the 1920 unification as a conscious and ultimately successful effort to preserve continuity at the regimental level.<sup>83</sup> At the time, though, the impulse to downplay the Czechoslovak army’s Habsburg legacy problematized these continuities, and there were many in the Czechoslovak military who completely rejected any relationship between Habsburg regiments and their Czechoslovak successors. In official terms, Czechoslovak regiments were not considered successors to the old imperial regiments at all, only to the “domestic army” regiments that had emerged from them during the imperial army’s collapse. As military publicist Karel Teringl wrote in 1938, for a twentieth-anniversary retrospective on Czechoslovak army tradition: “Since our regiments are not continuations of Austro-Hungarian regiments, and have no internal relationship to them, they began to form their own tradition from the moment they were created, that is, after the revolution...”<sup>84</sup>

Officially, then, there existed a legalistic conceptual barrier across 1918 that severed Czechoslovak army regiments from their Habsburg forebears. Consider the case of the Czechoslovak 35th Regiment, created in 1920 through the unification of the Habsburg 35th and the Legionnaire 35th. In addition to the continuity in unit designation, the new Czechoslovak 35th was, like its

82 Fidler, “Unifikace,” 167.

83 Ibid., 168.

84 Teringl, “Vojenská tradice,” 51.

predecessor had been since 1771, stationed in the west Bohemian city of Plzeň. Despite the obvious continuities, incorporating the history of the old 35th was made conceptually difficult. In 1930, in an attempt to “awaken and deepen” soldiers’ “grasp of the regiment’s military tradition,” officers decided to furnish the 35th’s regimental canteen with a plaque honoring its fallen members. Seeking approval for the project from the Ministry of National Defense, the organizers were careful to note that the plaque would commemorate “those members of the regiment who fell in battles for the liberation of our homeland and the defense of its integrity—battles in Italy, at Těšín, and in Slovakia.”<sup>85</sup> The many Plzeňers who had fallen in service with the old imperial 35th did not count among this number. Thus, while unification preserved a level of institutional continuity between Habsburg and Czechoslovak regiments, that continuity did not necessarily translate into the realm of official tradition.

Meanwhile, during the early 1920s, Czechoslovak military officials maintained a deep suspicion of the nascent regimental veterans’ movement. By the mid-1920s, German-speaking veterans concentrated in north Bohemia had constructed a well-organized network of at least half a dozen individual regimental groups.<sup>86</sup> It was largely in response to these German groups that the Czechoslovak state first took notice of Habsburg regimental organizations. As early as February of 1923, senior military officials met in Prague to discuss the growing problem of regimental veteran organizing.<sup>87</sup> Military officials feared that the real purpose of German regimental groups was to maintain contact among former comrades so that these units could be “reactivated” in the event of a Habsburg war of restoration or a border conflict with Germany or Austria. As one government report put it wryly in 1925, in the event of a future war “these regimental associations among our Germans [...] might prove to be an unpleasant surprise.”<sup>88</sup>

During this early period, the relatively small and disunified Czech regimental groups were considered equally subversive, but for different reasons. Not deemed security threats like their German counterparts, Czech regimental groups still appeared dangerous because, as one report put it, they too served to “revive

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85 Letter, Vojenské zátiší pěšího pluku 35 to MNO Presidium/1. odd., July 4, 1930 (VHA, MNO presidium, karton 8653, inv. č. 14081, sign. 59 8/32).

86 Šmidrkal, “The Defeated,” 87–88 and 93–95.

87 “Protokol porady v presidiu MNO dne 26./II.23,” February 26, 1923 (VHA, MNO Presidium, karton 12403, inv. č. 16067, sign. 45 ¼).

88 “Záznam,” April 20, 1925, 2 (NA, PMV, sign. 225-768-4, f. 64).

memories of the former military attitudes under Austria” and threatened “the development of C[zecho]sl[ovak] military tradition.”<sup>89</sup> In 1923, the Ministry of National Defense asked the Ministry of the Interior, which regulated associational life and public assembly, to ban Habsburg regimental organizing entirely. While the Ministry of the Interior shied away from this request, the two ministries did begin cooperating to minimize what they saw as the most egregious aspects of regimental veterans’ activism. Throughout the interwar period, the government regularly intervened in the affairs of regimental veterans’ groups, instructing them to excise particular elements of reunion programs or parts of regimental publications.<sup>90</sup> Within its own jurisdiction, the Ministry of National Defense had greater freedom of action. In 1923, the Ministry banned active-duty military personnel from participating in or interacting with Habsburg regimental groups, though this ban proved to be quite flexible in practice.<sup>91</sup>

The result, as far as Czech-speaking regimental groups were concerned, was a process of accommodation between veterans and military officials. An instructive case here is that of the 36th Regiment veterans based in Mladá Boleslav. During the 1920 unification of the Czechoslovak Army, Mladá Boleslav’s 36th Regiment had been redesignated the Czechoslovak 47th Regiment. This change of regimental number, from 36 to 47, elicited powerful reactions from veterans, who allegedly “exhibited dissatisfaction and wonder at why they deprived a regiment with such grand history and tradition of such a dear title.”<sup>92</sup> Former members of the regiment spent the early 1920s begging the Ministry of National Defense to return its original number 36. When these attempts failed, the veterans began organizing a mass rally to demonstrate publicly for the regiment’s re-designation. When military administrators learned of this plan, they immediately implored the Ministry of the Interior to ban the event. From their perspective, the event represented a “revival of traditions of the former monarchist army” and was thus “antithetical to present attempts to inculcate a conscious, lively state feeling and loyal allegiance to the Czechoslovak state.”<sup>93</sup> The 36er veterans strenuously rejected this interpretation. On March 3, 1924, a police observer sat in on a meeting of reunion organizers and reported that they

89 Šmidrkal, “The Defeated,” 84; Memo, MV to PZSP v Praze, July 13, 1925 (VHA, MNO Presidium, karton 12403, inv. č. 16067, sign. 45 ¼).

90 Šmidrkal, “The Defeated,” 85–86.

91 Memo, MV to PZSP v Praze, Brně, Opavě, August 12, 1923 (VHA, MNO presidium, k. 12403, inv. č. 16067, sign. 45 ¼).

92 Musejní odbor, *Pamětní spis*, 68.

93 Memo, MNO/HIŠ/ZO to PMV, February 26, 1924 (NA, PMV, sign. 225-768-5, f. 68).

consider it their duty to point out that the former infantry regiment no. 36, based in Mladá Boleslav and recruited purely from Czech districts, was never seen by Czech people as a militaristic formation belonging to the Austrian dungeon and Habsburg dynasty, but quite to the contrary, was always a symbol of national consciousness and manful defiance.

Later at the same meeting, the organizers further emphasized this point, arguing that their regiment had never been “an instrument by which Czech lads were transformed into unthinking creatures of Austrian militarism.”<sup>94</sup>

After a series of negotiations involving the event organizers, local administrators, and the Ministry of the Interior, the Ministry of National Defense ultimately gave in. Their consent was given on the condition that the reunion focus not on the 36th Regiment, per se, but on its history of “resistance” to the Habsburg empire. In terms of public branding, then, the event took place as a “Celebration of Resistance by Former Members of the 36th against Former Austria,” rather than the originally intended “Reunion of 36ers.”<sup>95</sup> Agreeing to this compromise, the 36ers finally held their reunion in June of 1924 and drew some 25–35,000 attendees. The main event, which was held on a Sunday, included a ceremonial procession of veterans alongside “all local patriotic and national associations.” Most surprisingly, given its recent ban, the Ministry of National Defense even authorized the participation of active-duty Czechoslovak troops. Mladá Boleslav’s 47th Regiment took part in the ceremonies with gusto, treating veterans and locals to demonstrations of “modern assault tactics.”<sup>96</sup>

To coincide with the reunion, the 36er veterans compiled a ninety-six-page history, which laid out the regiment’s Czech national credentials from its founding in 1683 to the present. True to their word, the veterans who authored the history focused on the 36th’s character as a “purely Czech regiment” as well as its history of rebellious “resistance” to Habsburg imperialist aims. The book’s chapter on World War I, for example, focused entirely on the regiment’s “mass desertion” to the Russians in the spring of 1915. At the same time, the booklet did not shy away from rehabilitating certain *positive* elements of the regiment’s long history under the Habsburg dynasty. Most surprising, perhaps, was its coverage of 1848–49. During the revolution, the 36th had deployed to Slovakia to battle the Hungarian revolutionary army. In the veteran-authored

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94 Police report, “Schůze přípravného výboru, šestatřicátníků,” March 4, 1924 (NA, PMV, sign. 225-768-5, f. 66).

95 Zückert, “Memory of War,” 116.

96 “Po sjezdu,” 1.

regimental history, this campaign was recast as “aid to the Slovak national guard against the Magyars.”<sup>97</sup> Formulated this way, the regiment’s participation in the dynastic counterrevolution of 1848–49 was reframed as an example of early Czech-Slovak solidarity, with obvious parallels to the 36th Regiment’s more recent involvement in the Slovak campaign of 1919.

In the end, the reunion’s main goal—the renaming of Mladá Boleslav’s 47th Regiment—went unfulfilled, rejected once again by the Ministry of National Defense for “technical and administrative reasons.” Where the reunion *did* succeed, though, was in popularizing the 36er veterans’ “Czech” version of their own regiment’s history. It also succeeded in establishing a relationship between the 36ers and their 47th Regiment “successor” that continued throughout the interwar period. When the Ministry of National Defense acquiesced to the 36er reunion of 1924, and to the participation of the 47th Czechoslovak Regiment, they framed this decision as a one-time exception to their “fundamental opposition” to Habsburg regimental organizing.<sup>98</sup> But by and large, army administrators ignored their own official stance and took a lax approach toward contact between Czech regimental veterans’ groups and active-duty military personnel. Indeed, the following year, when the city of Mladá Boleslav bequeathed a new regimental flag to the 47th, 36er veterans took an active role in the ceremony.

This was itself an important symbolic gesture. During the early and mid-1920s, towns and cities across the republic began commissioning new regimental flags for their local Czechoslovak regiments. Often involving local notables and patriotic societies, the commissioning of new regimental flags was meant to represent the birth of a new army. Indeed, recognizing their symbolic power, the Ministry of National Defense insisted to the country’s town councils that each of the army’s regiments be gifted a new flag in time to celebrate the republic’s tenth anniversary in 1928.<sup>99</sup> That veterans of Habsburg regiments often took part in the symbolically weighted dedication ceremonies gave informal sanction to the predecessor-successor relationship. And it is clear that Habsburg regimental veterans’ groups understood the flags of their Czechoslovak successor units to be *their* collective property too. When veterans of the 75th Regiment held their first annual reunion in 1929, they insisted that their successor unit, the Czechoslovak 29th, be represented at the reunion by a delegation of officers,

97 Musejní odbor, *Pamětní spis*, 10.

98 Memo, MNO/HIŠ/ZO to PMV, June 17, 1924 (NA, PMV, sign. 225-768-5, f. 52).

99 Letter, MO to Městská rada v Berouně, January 21, 1925 (SOkA Beroun, fond 1326, folder 2 “Došlé dopisy.”)

its regimental colors, and the regimental band. In their letter to the Ministry of National Defense—whose approval they required for such a delegation—the veterans evoked the idea of an unbroken lineage between the Habsburg-era 75th and its 29th Regiment successor. Referencing “brotherly partnership” and the “joyful consolidation of our national army,” the 75ers wrote that “we would feel abandoned at the reunion if we were not able to walk in the shade of our [regimental] banner.”<sup>100</sup> On this occasion, as on others, the veterans’ request was granted. Several years later, in 1935, veterans of the Habsburg 102nd Regiment donated a ceremonial ribbon to be affixed to the battle flag of their successor regiment, the Czechoslovak 48th. Following the ribbon ceremony, soldiers of the 48th assembled alongside veterans of the 102nd for a joint inspection by a local brigade commander.<sup>101</sup> This desire to foster relations between Habsburg predecessor and Czechoslovak successor regiments was not one-sided either. When the 102nd Regiment veterans’ association held their fifth annual reunion in May 1936, the Czechoslovak 48th Regiment was more than happy to accept honorary chairmanship of the festival committee.<sup>102</sup>

As the 1920s gave way to the 1930s, Habsburg regimental veterans’ groups became constant fixtures at Czechoslovak army ceremonies. To be sure, many voices within the military community continued to reject the principle of regimental continuity and the army’s embrace of Habsburg regimental veterans’ groups. A 1935 editorial in *Vojenský svět* (Military World), insisted that the old regiments of Austria-Hungary “are known to our military only as dry numbers.” The author continued by pointing out that “we have our own regiments, which must lie in the hearts of the people more so than the Austrian ones.” In conclusion, he insisted that Habsburg regimental associations were “not something that our public life requires.”<sup>103</sup> His recommendation came too late. By this point, even the Ministry of National Defense had begun sending delegations to events hosted by, or in conjunction with, Habsburg regimental associations. In July of 1932, for example, the south Bohemian town of Písek hosted a celebration of its hometown Czechoslovak 11th Regiment. Veterans of its predecessor unit, the Habsburg 11th Regiment, were also in attendance, giving the appearance of a single regimental community that blended the imperial past with the national

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100 Letter, Výbor Sjezdu Pětasedmdesátníků to MNO Presidium, June 25, 1929 (VHA, MNO Presidium, karton 7823, inv. č. 12812, sign. 45 6/13).

101 Ledvína, “IV. sjezd Stodruháků,” 152-XXXI.

102 Poster, “VI. sjezd v Dobříši,” (SOKA Benešov, fond 1934, Balík spisů).

103 K.M.B., “Kapitoly,” 179.

present. Also in attendance was the Minister of National Defense, Dr. Karel Viškovský, whose address reflected many of the arguments circulating within the regimental veterans' movement:

It is a wonderful habit of former soldiers to gather and thereby renew their bonds to their regiment. And the "Eleveners" are rightfully proud of their regiment and its history, which was glorious and heroic since the days of old Austria. Even then, the "Eleveners" were not considered Austrians [*Rakušaný*] but were already at that point the nucleus of a future independent nation!

The minister's further remarks included references to the "famous deeds of the regiment" during the early-modern Ottoman wars as well as its "meritorious" service in the 1919 campaigns for Těšín and Slovakia.<sup>104</sup> This speech, given by the republic's most senior military administrator, was a clear recognition of the attempt by Czech-speaking Habsburg veterans to recast their former regiments as useable symbols of Czech military heritage.

### *Conclusion*

As a mechanism by which states and armies ascribe significance to the past, the creation of military tradition offers a powerful lens through which to observe moments of rupture and reconfiguration.<sup>105</sup> In interwar Czechoslovakia, debates about regimental numbers, flags, and lineages reflected much larger questions about the Czech nation's relationship to its imperial past. From one perspective, the empire was the very antithesis of the national republic, and the history of its Czech-speaking regiments offered little inspiration for the Czechoslovak soldier of the present. This assessment reflected a teleological understanding of history that culminated with the emergence of nation-states and thus marginalized people and institutions not linked to the realization of this project. The countervailing perspective was expressed succinctly by Rudolf Kalhous, a former Habsburg officer and architect of the Czechoslovak army's 1920 unification. Discussing the Habsburg army's Czech-speaking regiments in his 1936 memoir, Kalhous wrote that "it is true that they served foreign interests, but it was nevertheless our people [*lid*] who won these regiments their name and respect."<sup>106</sup> In Kalhous' eyes, the history of the empire's Czech-speaking regiments, some of which

104 "Sjezd Jedenáctníků," 77.

105 Abenheim, *Reforging*, 22.

106 Kalhous, *Budování*, 140.

traced their origins to the early seventeenth century, belonged collectively to the Czech people and deserved recognition in the new army.

Initially rejected by Czechoslovak state builders and military officials, this latter perspective nevertheless gained traction in the later 1920s and 1930s thanks to the motivated activism of Czech-speaking veterans in the Habsburg regimental movement. Sidelined within Czechoslovakia's culture of commemoration, these veterans sought to change the narrative regarding their wartime service by demonstrating their contributions to the Czech national cause. The result was a symbiotic relationship of sorts: the preservation of Habsburg regimental history depended on marginalized veterans, who in turn relied on regimental history for crafting useable veterans' identities. In short, Habsburg regimental history "became Czech" during the interwar period because its chief custodians needed it to be so. That this nationalized version of Habsburg regimental history was eventually sanctioned by the Czechoslovak army reflected the willingness of local army commanders and senior defense officials to permit increasingly formal ties between Habsburg regimental groups and their Czechoslovak successor units.

Ultimately, the story of how Habsburg regimental history became Czechoslovak military tradition suggests some limits to radical, post-imperial state building in East-Central Europe. Monopolized in theory by the state, the process of creating military tradition in interwar Czechoslovakia proved surprisingly sensitive to challenges by organized regimental groups. At least at the regimental level, this process was one of accommodation on the part of veterans and military officials alike. These findings also point to the ambiguous role of "nation" as a contemporary framework for interpreting the imperial past. After all, arguments both for and against the incorporation of Habsburg regimental history mobilized the language of nation and reflected specific interpretations of Czech national life under the empire. In a broader regional perspective, then, this case study of Czechoslovakia's old Habsburg regiments suggests further research on the *negotiation* of military tradition as a fruitful analytical tool for understanding nation building in East-Central Europe—not only after 1918, but also the region's many other moments of political caesura.

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### Abbreviations

1. odd. – *1. oddělení* (1st Section)

f. – folio

HlŠ – *Hlavní štáb* (General staff)

Inv. č. – *inventární číslo* (inventory number)

k. – *karton* (carton)

MNO – *Ministerstvo Národní obrany* (Ministry of National Defense)

MV – *Ministerstvo vnitra* (Interior Ministry)

PMV – *Presidium Ministerstva vnitra* (Presidium, Interior Ministry)

PO – *Památník odboje* (Resistance Memorial)

ppl. – *pěší pluk* (Infantry Regiment)

PZSP – *Prezident Zemské správy politické* (President of the Political Land Administration)

sign. – *signatura*

STRP – *Státní tajemník u říšského protektora v Čechách a na Moravě* (State Secretariat for the Reichsprotektorat of Bohemia and Moravia)

VO – *Vojenské oddělení* (Military Section)

ZO – *Zpravodajské oddělení* (Intelligence Section)

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# “To Work–To Sacrifice–To Die”: The Cult of Military Martyrs and its Manifestation in Slovakia during the Years 1938–1945

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The Slovak Republic of 1939–1945 was established on the doorstep of the deadliest war in history. It almost immediately became an active participant in the war as an ally of Nazi Germany. Moreover, already in March 1939, Slovakia, just after its foundation, found itself in a military conflict with Hungary. These facts were naturally reflected in all spheres of society, including urban spaces. This study aims to analyze interventions in the public spaces of Slovak towns related to a cult of martyrs. There was strong need to justify the new Slovak Republic’s participation in the war. This need became increasingly pressing, especially after the invasion of the Soviet Union, which met with the disapproval of the majority of the population. I therefore ask how the regime responded to this. I am especially interested in following questions: how were public spaces transformed change in an effort to build a martyr cult before and after the attack on the Soviet Union? Were there significant interventions in connection with this event (the declaration of war against the USSR)? Had the symbol of a martyr or a soldier changed, and if so, how? The study is organized chronologically. I analyze interventions in public spaces during the so-called Little War in March 1939, at the moment of entry into the war against Poland in September 1939, and at the moment of entry into the war against the USSR in June 1941. I examine interventions on architecture-material level which involved the renaming streets and the creation of memorials. I also focus on perceptions of the street as a “stage” for military parades or ceremonies in the course of which soldiers were awarded decorations.

Keywords: interventions, military, nation, politics, public space, Slovak Republic 1939–1945

## *Introduction*

In this article, I aim to analyze efforts by the state to create symbolic embodiments of martyrs and heroes in the period between 1938 and 1945 in Slovakia. With this analysis, I seek to contribute to the discussion of the authoritarian regimes and their propaganda uses of the concepts of martyrdom and heroism in the urban public spaces. I also consider how the participation of the Slovak army in the war

as an ally of Nazi Germany affected the public urban spaces. Chronologically, I follow events and interventions in public spaces in Slovak cities in connection with the conflict also known as the Little War with Hungary, the entry into the war against Poland, and the entry into the war against the USSR. The latter (Slovakia's participation in the war against the USSR) is often cited in Slovak historiography as an important milestone which significantly influenced the moods and attitudes of the majority of Slovak society towards the regime of the Slovak Republic. The regime enjoyed the support of the majority for the first years of its existence, but with its decision to go into war against the USSR, it lost this support. Thus, the following question arises: with its involvement in the war against the Soviet Union, did the regime attempt to make propaganda elements parts of the public urban space, and if so, how? The interventions on which I focus are not limited to the placement of statues and monuments and the renaming of streets, but also include state organized festivities in public spaces, especially military parades and celebrations which involved awarding soldiers decorations.

### *Historiography and Methodology*

In the last few years, public space as a topic of historical research has enjoyed considerable popularity in the region of Central Europe.<sup>1</sup> Particular attention has been paid to works dedicated to the creation of historical memory.<sup>2</sup> Some of these works also deal with research on public space understood through the perceptions of streets and squares as “stages” or “scenes.”<sup>3</sup>

In the case of non-democratic regimes, which dominated Central Europe twentieth century (though by no means exclusively), one can speak of the significant impact of politics on public space. According to the hypothesis

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1 Welch-Guerra et al., *Urbanism and dictatorship*, 248; Palárik et al., *The City and Region Against the Backdrop of Totalitarianism*, 280; Pekár, “Politik and Public Space”; Břešňová, “Prezentácia štátnej ideológie,” 51–64; Hořejš, *Protektorátní Praha*, 320; Lipták, “Kolektivné identity,” 117–31; Pokludová, “V září miliónů”; Hristova and Czepcynski, *Public Space between reimagination and occupation*, 188; Lupienko, “Some remarks on the birth of modern city planning in the Polish territories,” 1834.

2 Mannová, “Pomníková kultura v Bratislave”; Švorc, “Gedenktafeln und Denkmäler in der Slowakei”; Pokludová, “Pomníky: místa kolektivní paměti, zapomnění i smíření s minulostí”; Hojda and Pokorný, *Pomníky a zapomínky*, 280. Hlavačka et al., *Paměť míst, událostí a osobností: historie jako identita a manipulace*, 685. Skoczylas, *Pamięć społeczna miasta – jej liderzy i odbiorcy*, 292; Kwiatkowski, *Pamięć zbiorowa społeczeństwa polskiego w okresie transformacji*, 470.

3 Hájková et al., *Sláva republike!*, 536; Kušniráková et al. *Vyjedeme v noci vo fakľovom sprievode a rozsvietime svet*, 245.

suggested by urban planners, the development of urban public space was one of the main priorities of nondemocratic regimes.<sup>4</sup> The architecture and other symbolic uses of urban spaces in the Third Reich offer ample illustrations of this political practice, as do the symbolic uses of urban space in Soviet Russia at the time.<sup>5</sup>

The case of Slovak towns in the mid-twentieth century also fits this trend. One finds several works reflecting the relationship between politics and the symbolic uses of public space in Slovak towns during the war, although many of these towns saw only comparatively minor war-related interventions in the human geography of their urban spaces.<sup>6</sup> However, there is no comprehensive study which focuses on the relationship between militarization of society and the transformation of public spaces. With this paper, I contribute to the discussion of this topic.

For purpose of my inquiry, I interpret public spaces as sites which can be understood as the opposite of private spaces. They are managed by public institutions and laws, and they are usually accessible to all citizens. They have four metaphorical dimensions: legal, functional, social, and material-symbolic.<sup>7</sup>

Political regimes are unquestionably aware of the value of public space as visible and accessible sites, and there is clear connection between the ideologies on the basis of which political regimes make their claims to power and the ways in which they use public spaces. The uses of public space are often closely connected to propaganda, a term which I understand as referring to the efforts of the state to shape people's opinions and manipulate them by disseminating potentially misleading information, presenting arguments, and crafting a symbolic language.<sup>8</sup> As Jowett and O'Donnell have noted, propaganda is systematic in its efforts to shape public opinion, and it serves the aims of those who craft it.<sup>9</sup>

According the Cambridge dictionary, the word martyr means a person who suffers or is killed because of his or her religious or political beliefs and is often admired for having adhered to these beliefs in the face of persecution.<sup>10</sup> By this

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4 Bodenschatz, "Urbanism and dictatorship," 20.

5 Hagen and Ostergren, *Building Nazi Germany*, 496; Adam, *Art of the Third Reich*; Cohen, *Architecture in Uniform*; Filtzer, *The Hazard of Urban Life in Late Stalinist Russia*, 379.

6 Palárik et al., *The City and Region Against the Backdrop of Totalitarianism*, 280; Pekár, "Political and Public Space"; Fogelová and Pekár, *Disciplinované mesto*, 198; Szalay et al., *Vojnová Bratislava 1939–1945*, 336.

7 Siebel and Werheim, "Öffentlichkeit und Privatheit in der überwachten Stadt."

8 *Oxfordský slovník světových dějin*, 479.

9 Jowett and O'Donnell, *Propaganda & Persuasion*, 7–8.

10 <https://dictionary.cambridge.org/dictionary/english/martyr>

definition, a person can become a martyr (and usually does) immediately after his or her death, but this can also happen later, and a person can be transformed into a martyr by regime and then used as an instrument of political propaganda.<sup>11</sup> Research into the relationship between the political regime, the nation, and the martyrdom draws on a rich tradition. In his book *Die for Germany: Heroes in the Nazi Pantheon*, Jay W. Baird focuses on several strategies that were used to create a cult of martyrs in Germany in the 1920s and 1930s. This cult evolved from a unique tradition, nurtured by ancient stories and medieval legends, and the heroic death was perceived as a form of redemption at the time. Through death, the sins of the fathers were to be washed away. Death was cast as the promise of national resurrection. The collective trauma which Germany suffered after World War I was a breeding ground for similar considerations. Finally, as Baird emphasizes, the development of similar notions of heroism in nationalist debates has often stemmed from the a nation's perceived inferiority and a concomitant feeling of despair.<sup>12</sup>

Similar parallels are found in Slovak society in this regard. An alleged thousand-year period of Hungarian oppression was one of the key motifs used by Slovak nationalists and historians since the middle of the nineteenth century.<sup>13</sup> The feeling of belonging to an oppressed nation persisted in part of Slovak society even in the interwar period. As Adam Hudek points out, the construction of the Slovak national story (not yet fully developed in the interwar period) also contained elements connected to the personification of history through the personalities of the nation's heroes and martyrs. Of course, this is not unique to the Slovak national narrative. Notions of martyrdom are integral parts of the national stories and national mythologies which spread across Europe in the nineteenth and twentieth centuries.<sup>14</sup>

Public spaces provided a stage where these images could be physically depicted. before the establishment of Czechoslovakia, Hungarian cities were full of urban spaces that were used as sites for the expression and glorification of elements of the various (often competing) national narratives.<sup>15</sup>

However, as Anton Hruboň points out, the roots of the narratives of martyrdom used by Andrej Hlinka's Slovak People's Party can be found in

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11 Macho, "Martýrium ako heroizačný instrument."

12 Baird, *Die for Germany*, 243–44.

13 Hudek, *Najpolitickéjšia veda*, 15–34.

14 *Ibid.*, 17–18.

15 Lipták, "Kolektívne identity a verejné priestory."

connection with Rodobrana.<sup>16</sup> Rodobrana was a paramilitary organization of the Slovak People's Party (later renamed Hlinka's Slovak People's Party). It was established in January 1923. The organization's role was to ensure the safety of party members, especially during public gatherings. It was established in January 1923. was known for its catholic and anti-socialist attitudes.

A guide *Rodobranecký katechizmus* written by Vojtech Tuka<sup>17</sup> proclaimed as martyrs e. g. victims of tragedy in Černová,<sup>18</sup> fallen Slovak volunteers in the revolution of 1848/1849<sup>19</sup> or members of the group around Jánošík.<sup>20</sup> Hruboň also refers to the relationship between Rodobrana and the cult of martyrdom of Vojtech Tuka, which was related to his imprisonment during the existence of Czechoslovakia.<sup>21</sup>

### *Short Preview*

The Slovak Republic 1939–1945 was established in March 1939, just a few months before the outbreak of World War II, after the disintegration of Czechoslovakia. The secondary literature contains ample materials on the circumstances of its formation.<sup>22</sup> In addition to domestic political reasons, its main engine was Germany's foreign policy ambitions to redraw the map of Europe, which had been established by the Versailles peace treaties after the World War I. The non-democratic regime in Slovakia was essentially created immediately after the

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16 Hruboň, "Budovanie kultu Jozefa Tisa," 215.

17 Vojtech Tuka (1880–1946) served as prime minister in 1939–1944. He was a member of the radical pro-Nazi wing of Hlinka Slovak People's Party. He was also the founder of the paramilitary organization Rodobrana. In 1920s and 1930s, he was arrested on charges of treason and espionage in favor of Hungary. His person is also closely connected with the persecution of Jews and anti-Jewish laws.

18 The tragedy in Černová took place on October 27, 1907. During a dispute over the consecration of the church (the inhabitants of Černová demanded that the church be consecrated by Hlinka), the gendarmes began shooting at the crowd. 15 people died in the shooting. The tragedy is considered one of the peaks of the violent Magyarization of Slovaks.

19 Slovak volunteer expeditions were organized by the Slovak National Council during the uprising in 1848 and 1849.

20 Juraj Jánošík (1688–1713) was a legendary "early rebel." He was a member of the insurgent troops in the uprising against the Habsburgs by Francis II Rákóczi, and he later was a member of the imperial troops. His life as a highwayman lasted less than two years. In 1713, he was executed. Representatives of the Slovak national movement romanticized his character in the middle of the nineteenth century and his story is part of Slovak legends.

21 Fedorčák, *Tuka proti republike*, 269.

22 Lipták, *Slovensko v 20. storočí*, 365; Baka, *Politický systém a režim*, 322. Summary for non-Slovak readers: Teich, Kováč and Brown. Slovakia in History, 413.

Munich Agreement and Vienna Award, in the autumn of 1938, as a consequence of which Czechoslovakia suffered territorial losses. The Munich Agreement, which made clear the willingness of the Allies to give in to Germany's territorial demands, transformed the social atmosphere in Slovakia. The destabilization of Czechoslovakia led to the decline of democracy in the country. Authoritarian elements began to come to the fore and remained even after the establishment of an independent Slovakia. This period was characterized by the elimination of political opponents, persecution of minorities, and the introduction of a one-party government.<sup>23</sup>

Those changes also affected the creation of an autonomous Slovakia. The autonomous Land of Slovakia was formally established by Constitutional Act No. 299/1938 on November 22, 1938. However, the declaration of independence had already been made on October 6, 1938. From the outset, one sees the transformation of the government into an authoritarian regime, as Zuzana Tokárová has argued persuasively in her book.<sup>24</sup> The regime can be characterized as authoritarian with limited political pluralism, a vague ideology, and a lack of political mobilization. However, it gradually took on several totalitarian tendencies. Propaganda played an important role in the strategies used by the emerging regime, for example a propaganda office was established in October, only a few days after declaration of independence. The head of this office was Alexander Mach.<sup>25</sup> As Igor Baka mentions, the central aim of the propaganda was to cast the birth of the Slovak state as the result of the efforts of the Slovak nation.<sup>26</sup>

I argue that the symbol of the martyr was an important part of wartime propaganda in Slovakia, and public spaces provided ideal sites for this propaganda because of their visibility for the inhabitants of and visitors to the cities. The symbol of the martyr, I argue, was used as a motif in narratives intended to prove the oppressive nature of the regimes which, until the creation of an independent Slovakia, had controlled Slovak territory and also to help the regime legitimize its existence and its involvement in the war against Poland and the Soviet Union alongside Germany. If I consider the cult of martyrs as part of propaganda at

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23 Baka, *Politický systém a režim*, 13–30.

24 Tokárová, *Slovenský štát: Režim medzi teóriou a politickou praxou*, 272.

25 Alexander Mach (1902–1980) was the head of Hlinka Guard (1939–1940, 1940–1944) as well, and also served as Minister of Interior (1940–1944). Alexander Mach belonged to the pro-Nazi wing of the Hlinka Slovak People's Party, and he was also responsible for persecution of the Jewish community of Slovakia. After the war, he was sentenced to 30 years in prison (he was released after having served 23 years).

26 Baka, "Mechanizmus, ciele a metódy pôsobenia ľudáckej propagandy v rokoch 1938–1939," 285.

the time, it should be understood as one element of the systematic attempt to shape public opinion. The cult of the martyr, which was addressed to Slovakia's Catholic majority, would win support for Slovakia's involvement in the war as a German ally. I claim these propagandistic interventions in public spaces related to the cult of martyrs can be seen mainly in the social dimension (in the form of celebrations and holidays, military parades, and festivities) and the material-symbolic dimension (the erection of statues and monuments and the renaming of streets). I focus on these two dimensions. As mentioned above, I proceed chronologically, primarily concentrating on county centers (cities where the bureaucratic apparatus of the regime was concentrated).

### *Slovak Cities and the Rise of the Authoritarian Regime*

The authoritarian regime largely determined what was happening in Slovak society, including Slovak cities. After the events of the autumn of 1938, the cities found themselves under new rule and facing new pressures. The liquidation of political opponents was followed by the construction of a new, mostly Slovak urban elite in many towns. The representatives of this elite had the support of the governing Hlinka's Slovak People's Party. Although it is possible to speak of a certain degree of continuity in the cases of some cities,<sup>27</sup> there were significant changes to the ways in which power was exercised. The cities were no longer headed by elected representatives from the democratic elections, but by appointed party representatives. The mayors were replaced by government commissioners, and the city councils were replaced by advisory boards.

The fates of the members of the previous urban councils differed from town to town. Jewish Parties were banned and their members were excluded from the elite.<sup>28</sup> Some members of the Christian elite started to cooperate with Hlinka's Slovak People's Party, while others lived in seclusion or retired. Some of them (for example Bernard Rolfesz, who had served as the mayor deputy in Nitra) ended up in internment camp in Ilava.<sup>29</sup> These changes all pointed in the same direction: a more authoritative way of managing the cities.<sup>30</sup>

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27 We can talk about continuity in the case of Ružomberok. One can find more on interventions to the legal dimension in Fogelová and Pekár, *Disciplinované mesto*.

28 See Tokárová, "Social Status of the Interwar Jewish Political Elite in Prešov."

29 Bernard Rolfesz was of Hungarian nationality, as was Karol Sefcsík, another member of the city administration). See Palárik et al., *The City and Region Against the Backdrop of Totalitarianism*, 135. See also: Pekár, "Replacement of Municipal Political Elite."

30 Pekár, "Replacement of Municipal Political Elite."

These changes significantly affected the nature of interventions to all four aforementioned dimensions of public urban spaces. From the perspective of the legal dimension, public spaces were used and controlled in accordance with the interests of new political actors, which meant the government and the relevant ministries and the new or old-new urban elite. The ideas of these actors were transferred to other dimensions of public space. The interventions also concerned the functional dimension (changes in the uses of public spaces, e. g. the change of a given site from a leisure zone to a zone with a political purpose), the social dimension (political rituals and celebrations), and the material-symbolic dimension (interventions related to ideological motivation, political propaganda, and actual construction activities).<sup>31</sup>

### *Building the Regime, Searching for Martyrs, and Intervening in the Public Space*

The emerging regime made its first interventions in public spaces immediately at the end of October 1938, when a mass and sudden renaming of streets took place in all major cities.<sup>32</sup> Such an intervention was a means of furthering a change in the political and social paradigm in Slovakia in the public arena. Personalities and events connected with the autonomist movement came to the fore, while personalities connected to the Czech or Czechoslovak social and political visual language had to be erased.<sup>33</sup> Personalities who had become significantly involved in the Slovak autonomist movement or who had suffered or been killed because of their national beliefs<sup>34</sup> gained importance.

This trend was most pronounced in the city of Prešov in eastern Slovakia. In November 1938, Prešov became the biggest city in eastern Slovakia, taking

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31 For the categorization of dimensions of public space applied to the example of the Slovak Republic of 1939–1945, see Fogelová and Pekár, *Disciplinované mesto*, 26–33 or in general Siebel and Wehrheim, “*Öffentlichkeit und Privatheit in der überwachten Stadt*,” 4–13.

32 Palárik et al, *The City and Region Against the Backdrop of Totalitarianism*, 280.

33 The first changes in the public space were aimed against Czechs. The changes were closely related to the declaration of Slovak autonomy on October 6, 1938. The changes against Jews followed later, affecting mainly the legal dimension (for instance the introduction of a curfew in the night and the expulsion of Jews from public spaces and the centers of the towns) and the social dimension (antisemitism during the ceremonial speeches in towns). Anti-Semitism has found expression in the city streets on the level of graffiti paintings of pejorative symbols. Later, Law nr. 177/1940 Sl. Coll. was adopted. The regime used this law, called the “Sanitation Law,” in relation to new construction projects, which in many cases affected property which had been owned by Jews.

34 The interpretation of the deaths of selected martyrs is questionable. As is clear in the discussion below, the deaths of some martyrs were more or less accidental.

over the position of Košice.<sup>35</sup> The whole region (historically known as Šariš and Zemplín) belonged to the poorest parts of the Czechoslovakia and had only weak historical and cultural ties to the Czechs. Therefore, during the whole interwar period, the city and region had been frequent targets of propaganda in both directions: of propaganda - Pro-Hungarian and anti-Hungarian. This continued after the Vienna Award.<sup>36</sup>

The new advisory board and its head, government commissioner Alexander Chrappa, decided to rename several streets after the martyrs connected with the region. The streets of martyr Hula, martyr Hanušovský, martyrs Tomášovci, and martyr František Majoch were created here. The nominees were killed either in connection with the activities of the Hlinka's Slovak People's Party or in connection with activities identified by the regime as "national."

This use, in the renaming of the streets, of the names of local personalities who had been killed during previous period was part of the propaganda effort aimed against Hungarian oppression and Czech oppression, and it was also intended to prove the loyalty of the new political elite of the city to the autonomous government.

The choice of the martyrs, I would argue, was not accidental. Two streets were renamed after people who had been killed by Hungarian Bolsheviks. Ján and Ondrej Tomášovci (father and son) were killed in 1919 by Hungarian Bolsheviks. František Majoch,<sup>37</sup> who served as a Catholic priest in the village of Hermanovce near Prešov, was also killed by Hungarian Bolsheviks in August 1919.<sup>38</sup> The other two streets were renamed after young peasants. Ján Hanušovský died in September 1923 during the assembly of the Slovak People's Party in Košice. The assembly took place in the presence of Andrej Hlinka. The accidental death of Hanušovský was caused by a quarrel between the supporters of Hlinka (members of Rodobrana) and supporters of socialist parties in Košice. Matej Hula died in

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35 Košice (until that time the second biggest city in Slovakia) became part of Hungary due to the First Vienna Award on November 2, 1938. Košice belonged to Hungary until the liberation of the city by the Red Army in January 1945.

36 Pekár, *Východné Slovensko 1939–1945*, 46–55.

37 František Majoch worked together with priests Štefan Onderčo (a close associate of Andrej Hlinka and also a leading supporter of the People's Party in eastern Slovakia) and Jozef Čárský (a Catholic priest in Široké near Prešov). Later, he became a bishop in Košice. He held this position until 1939, and again after 1946. He organized an assembly against the Hungarian Bolsheviks in December 1918, and he belonged to the leaders of the Slovak national activities in the eastern Slovak region at the time.

38 Harčar, *Žil som v Košiciach*, 28–33.

July 1925 in the village Nižný Šebeš near Prešov. He died accidentally in a fight between villagers and Czech gendarmes.

### *The Cult of Andrej Hlinka in Ružomberok*

In addition to cults of local martyrs, such as the abovementioned cult of martyrs in Prešov (which did not cross the city limits), a cult of Andrej Hlinka was also nurtured. Hlinka was the leading figure in the interwar autonomist movement, and he died less than two months before the “Tudácky” regime came to power. The new regime adored the personality of Hlinka and his political career. He was depicted by the state organs as a suffering martyr, and the image of Hlinka as a martyr became an important element of state propaganda.<sup>39</sup> This cult of Hlinka as a martyr was fully developed even before 1918, and as Roman Holec states, Hlinka consciously built this aura of the martyr and let it built by others.<sup>40</sup> The image of Hlinka as someone who had suffered, which was an image shared by a large part of the Slovak public, grew more intense after his death. Autonomous government which took power in Slovakia from in 1938 only continued to build on this legacy. Streets, squares, statues, and memorial plaques dedicated to Andrej Hlinka began to appear in large numbers in public spaces in Slovak cities. The use of in public spaces of depictions of Hlinka as a martyr took place against a background of massive agitation.<sup>41</sup> The propaganda, led by Mach, emphasized the importance of remembering Hlinka’s martyrdom in every municipal council in every town and village. According to Mach, “[we should] always have this name in front of our eyes and in our squares and streets ..., so in time, there must be a monument to Andrej Hlinka in every city.”<sup>42</sup>

While the first commitment was easy to fulfill for the cities (especially without financial costs) and perhaps each city had its own Hlinka Street (located mostly in the central part of the city), there were not many monuments dedicated to Hlinka. The propaganda was replaced by the reality of war, and many cities did not have the funds to erect costly monuments.

A monumental building dedicated to Hlinka was created only in Ružomberok, a town in central Slovakia where Hlinka had worked and where he was also buried in August 1938. His mausoleum was built there in 1938–1939. The magnificently

39 Letz and Mulik, *Pobľady na osobnosť Andreja Hlinku*, 277.

40 Holec, *Andrej Hlinka*, 115.

41 “Duch Andreja Hlinku vládne Slovenskom.” *Slovák*, October 28, 1938, 2.

42 Ibid.

conceived building replaced a more modest project. At the initiative of the mayor of Ružomberok, the city took over the financial burden and the technical design of the building.<sup>43</sup> Construction was financed using city monies in the amount of 1.5 million Slovak crowns.<sup>44</sup> An important message during its construction was that only Slovaks would be employed to erect the building. The designers of the project were city architects and engineers. The local construction company from Ružomberok took care of the construction. Other projects were also launched under Slovak direction. The press did not forget to emphasize that the marble used was also Slovak.<sup>45</sup> By publishing the list of local and regional companies in the press in detail, city officials presumably sought to demonstrate that they could provide a fitting place for Hlinka to rest in peace themselves, without the help of the state.

*Creating an Idea of Martyrdom for the Slovak State in March 1939:  
The Cult of Anton Kopal in Bratislava*

“The first martyr of the nascent independent state, brother, guard, Slovak young man.”<sup>46</sup> These are some of the names used by the Slovak press immediately after the establishment of the Slovak state in March 1939 to refer to the 27-year-old member of the Hlinka Guard, Anton Kopal. Kopal, who came from the village of Veľké Uherce near Nitra, worked in Bratislava as a laborer. When he was killed on March 10, 1939 in street fighting between military and gendarmerie units and the Hlinka Guard and Freiwillige schutzstaffel<sup>47</sup> units, the propaganda machine immediately took advantage of his death. The press presented Kopal as a man who was fired from a factory in Prague after the events of October 6, 1938. From the outset, the stereotype of an honest working Slovak who had suffered in “foreign” because of his attachment to his national identity was presented to the public.

Immediately after Kopal’s death, a demonstration farewell took place in the public space in front of the Slovak National Theater in Bratislava. Members

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43 State Archive in Bytča, Department in Liptovský Mikuláš, Municipal notary office, no. 17–20, box. 8, Minutes of the Municipal council, June, 10 1939.

44 “Ojedinele zrealizovaná povďačnosť.” *Liptov*, September 29, 1939, 1.

45 Ibid.

46 “Spi sladko, brat Anton.” *Slovák*, March 15, 1939, 2.

47 Freiwillige Schutzstaffel, founded in the late 1938, was a paramilitary wing of the German Party (Deutsche Partei) in the Slovak Republic: 1939–1945. It organized members of the German community in Slovakia.

of Hlinka Guard, Hlinka Youth, and Freiwillige Schutzstaffel took a part in the demonstration too. Kopal's death has been presented as a sacrifice for the freedom of the Slovak nation against Czech centralism. The autonomous flag and the Slovak double cross (symbols connected with the new regime) were part of the whole ritual, which took place in front of a crowd of several thousands. The ritual was completed by the Slovak anthem and guard songs. The Hlinka Guard naturally played an important role in the whole procession. During the march through the city streets, one of the main stops was the Hlinka Guard headquarters. The whole ritual was intended to amplify feelings of support for Slovak independence and to reinforce the image of the Hlinka Guard as one of the main pillars of the new state. The place of Anton Kopal in the "pantheon" of martyrs for Slovak freedom, along Hlinka, was also confirmed a few days later by Alexander Mach during a speech at the Hlinka Guard demonstration's meeting on Hviezdoslav Square in Bratislava.<sup>48</sup>

Kopal's affiliation with the Hlinka Guard was one of the main factors that made him the first martyr after March 1939. As Mach often repeated, Kopal's heroism offer eloquent testimony that "the guards would rather fall than betray the nation."<sup>49</sup> At the same time, Mach used his death to strengthen the image of the Hlinka Guard as the organization which was equivalent to a proper army. The army itself also added to this narrative on the outside. This was already evident on the first anniversary of Kopal's death. On this occasion, a monument was unveiled in Kopal's birthplace during the festivities. Ferdinand Čatloš, serving as Minister of Defense, took a part in the ceremony.<sup>50</sup> In his speech, he assured the audience that the "Hlinka Guard is one with the army and the army is one with the Hlinka Guard."<sup>51</sup>

Immediately after the establishment of the Slovak Republic on March 14, 1939, a conflict erupted between Slovakia and Hungary in eastern Slovakia which lasted a few days.<sup>52</sup> It came to a tragic end with the bombing of Spišská Nová Ves on March 24, 1939, which claimed a total of twelve victims. In connection

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48 Do boja za náš vznešený ideál. *Slovák*, March 21, 1939, 4.

49 "Cesta nemecko-slovenského kamarátstva znamená: nový život, nový svet, spravodlivosť a slobodu." *Slovák*, March 12, 1940, 3.

50 On the relationship between the Hlinka Guard and the army, see: Sokolovič, *Hlinkova garda 1938–1945*, 236–40.

51 "Cesta nemecko-slovenského kamarátstva znamená: nový život, nový svet, spravodlivosť a slobodu." *Slovák*, March 12, 1940, 3.

52 On the conflict known as the Little War, see: Cséfalvay, "Predohra a priebeh maďarsko-slovenského ozbrojeného konfliktu v marci 1939."

with this unfortunate event, a funeral demonstration was held in the city which was interpreted by the regime in similar way to Kopal's death. The deaths of inhabitants of the city were considered a sacrifice made for the newly emerging state.<sup>53</sup> Alexander Mach and Karol Murgaš attended the funeral as distinguished guests.<sup>54</sup> As in the case of the farewell to Anton Kopal in Bratislava, the Hlinka Guard and the Freiwillige Schutzstaffel played an important role in the funeral ritual in Spišská Nová Ves.

### *The Outbreak of World War II and Propaganda against Poland in Public Spaces*

In September, when Germany launched an attack on Poland, the Slovak state had existed for only a few months. In connection with the beginning of the war, the changes affected mainly the territory of western and northern Slovakia. In preparation for the war, the relevant military infrastructure was built in this area, including the construction of military warehouses, trenches, and anti-aircraft shelters and repairs were made to roads and bridges.<sup>55</sup>

Meanwhile, the public space became mainly a stage for propaganda. This propaganda sharpened against Poland in August 1939 and was undoubtedly part of Germany's preparations for war.<sup>56</sup> Demonstrations in the squares were an integral part of it. The largest of these demonstrations took place in Bratislava on August 22, 1939. The unplanned arrival of Hlinka Guard members took place in Slobody Square in the early evening. The organizer of this demonstration was the guard itself, and according to the press, up to 100,000 people took part, including 50,000 civilians.<sup>57</sup> Given the spontaneity of the whole demonstration, I regard these estimates as exaggerations. It is clear from the archival reports that the whole event aimed to prepare the Slovak population for the impending conflict with Poland. The demonstration was therefore in the spirit of the motto "We want ours, we want ours, we want everything that is ours!"<sup>58</sup> Karol

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53 "Krv nevinných privedie k víťazstvu našu pravdu!" *Slovák*, March 29, 1939, 4.

54 Alexander Mach represented the government, and he was also the commander of the Hlinka Guard. Karol Murgaš was at that time the chief of the political staff of the Hlinka Guard.

55 Baka, "Slovensko vo vojne proti Poľsku v roku 1939," 27.

56 Baka, "Návrat odtrhnutých bratov."

57 "HG v Bratislave v pohotovosti," *Slovák*, August 24, 1939, 2.

58 In the autumn of 1938, Slovakia lost an area of 221 square kilometers in northern Slovakia, which fell to Poland. The agreement between the Czechoslovak and Polish governments was based on the Munich Agreement, signed on September 30, 1938.

Danihel's<sup>59</sup> speech to the guards and the civilian population was intended not simply to incite anti-Polish sentiment, but also to defend Slovakia's cooperation with Germany and, above all, to motivate Hlinka Guard members to obey any orders they might receive in the coming days.

The end of summer in the Slovak countryside was traditionally marked by harvest festivities.<sup>60</sup> In the Slovak agrarian environment, these festivities are of special importance. They are milestones in which harvesting and field work symbolically come to an end. For the regime, this holiday was an important propaganda tool. The festivities were primarily used to highlight the regime's social efforts, but the content changed significantly depending on domestic political developments. Throughout the existence of the Slovak state, in all major cities politicians performed on stage as part of harvest festivities and filled the celebrations with their own content.<sup>61</sup>

At the time of the attack on Poland in September 1939, one of the main points of the harvest celebrations in Zvolen was the performance of Jozef Kirschbaum.<sup>62</sup> He replaced Jozef Tiso on the stage, who did not take part in the celebration, even though according to the original plans, he would have participated. In his speech, Kirschbaum emphasized that Slovaks, in cooperation with Germany in the attack on Poland, were only pursuing the correction of an old injustice, and thus the return of territories that had been taken away from Slovakia. Unity with Germany was also symbolically underlined by the decoration on the square where the celebration took place. Slovak and German flags flew on the sides of the square.<sup>63</sup> A similar speech was held a few days later in the small town of Topoľčany, where the Minister of Economy Gejza Medrický spoke in the same spirit.<sup>64</sup> The politicians were trying to convince their audiences that it was the duty of every brave individual to fight for the nation and that the performance of military duty is equivalent to work in the field or in the factory.

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59 Karol Danihel was a politician and notary. He was district commander of the Hlinka Guard in Malacky, and from May 1942 until September 1944 he served as the chief of staff of the guard. Danihel was a supporter of Tiso and of the conservative wing of the Party.

60 The harvest festival was one of the traditional festivities in the rural environment associated with the annual agricultural cycle.

61 Fogelová and Pekár, *Disciplinované mesto*, 123.

62 Jozef Kirschbaum (1913–2001) was a politician and diplomat. He was secretary-general of the Hlinka Slovak People's Party in 1939–1940, and beginning in 1942, he served as a diplomat in Switzerland.

63 "Ešte o sviatku Zvolena," *Slovák*, September 8, 1939, 7.

64 "Jednotný hlas znie Slovensko: Už nikdy viac nebudeme otrokmi!" *Slovák*, September 5, 1939, 5.

Constant persuasion of the audience of the necessity of a military attack on Poland suggests that massive support from the population was crucial for the regime. The propaganda campaign, also conducted through demonstrations in public, eventually proved effective. As stated by Zuzana Tokárová, who examined the shows of loyalty by the population in the city of Prešov, even though military aggression was accepted with reluctance by many residents, in practical terms, there was no great resistance to the idea of going to war with Poland.<sup>65</sup> In addition to gaining support, the regime pursued another goal by organizing various demonstrations and celebrations. Through the speeches, the political elite sought to create a national collective identity that would be connected to a picture of the peaceful character of a Slovak who wants nothing but what belongs to him.<sup>66</sup> The cult of the heroism of the martyr for the homeland began to thrive in these months (it had also appeared in hints in the previous period), because with the onset of the war, the regime had an ever more pressing need for this cult.<sup>67</sup>

Further militarization of Slovak society<sup>68</sup> in the public space took place mainly through the organization of celebrations associated with the honor of soldiers. The soldier as a symbol was closely tied to discipline and obedience slogans that were often used in the contemporary propaganda. According to a speech held by Jozef Tiso in June 1939 in Prešov,

The whole Slovak nation lives in its military determination to live, work, and die for its nation and state, and even the most independent soldier is determined to do the same. The Slovak soldier will always be a model for every Slovak. The nation gives the army its tradition. A soldier gives a nation his qualities: military modesty, unity, unpretentiousness, toughness, and perseverance.<sup>69</sup>

In the propaganda of the time, these qualities were contrasted with “decadent” capitalist society. Tiso imagined the typical Slovak as a humble, hard-working, unassuming man, and it was in these points that the propaganda sought parallels with the symbol of a soldier who was to become a model of civic virtues.<sup>70</sup>

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65 Tokárová, “Od lojaloty k apatii,” 67.

66 “Jednotný hlas znie Slovensko: Už nikdy viac nebudeme otrokmi!” *Slovák*, September 5, 1939, 5.

67 Baka, “Návrat odtrhnutých bratov,” 136–39.

68 On the militarization of Slovak society, see: Baka, *Slovenská republika a nacistická agresia proti Poľsku*, 132–40.

69 “Armáda budovateľkou štátu a lepšej budúcnosti,” *Slovenská sloboda*, July 1, 1939, 1.

70 Also see: Pejs, “Jozef Tiso jako hlava štátu a nejvyšší vojenský veliteľ,” 16.

From the point of view of political leaders, it was important to make shows of Slovak-German unity in front of the local audiences. In the public space, there was an opportunity to do so during the military festivities in Piešťany, which took place in mid-October. Both Ferdinand Čatloš<sup>71</sup> and Jozef Tiso took part in them. On Hlinka Square, in the central area of the city, Slovak and German pilots were honored and decorated. Tiso himself presented the award of the victorious cross<sup>72</sup> to the General of Antiaircraft Artillery Fritz Hirschauer. In addition to Tiso and Čatloš, the ceremony was also attended by the Minister of Transport Július Stano and the Commander-in-Chief of the Hlinka Guard Alexander Mach. The Hlinka Guard also had a role at the ceremony, and a guard parade was part of the performance for the Piešťany audience. In Tiso's speech, the words devotion, courage, and perseverance were repeated many times as the virtues to adorn every soldier. The celebrations included military music, and the Slovak and German national anthems were also played.

The offensive militarization of Slovak society which began in August 1939 also affected the cult of Andrej Hlinka. When, at the end of October 1939, his remains were ceremoniously transferred to the newly built mausoleum, the propaganda took the opportunity to connect Hlinka's personality with the symbol of a warrior. According to Ferdinand Čatloš, Hlinka was no longer just a martyr and the founder of the state. He also became a warrior with military virtues.<sup>73</sup> In an editorial printed in a Slovak newspaper, Čatloš did not forget to highlight Hlinka's masculinity and authority, which were aspects of his personality that were highly valued in the contemporary propaganda.

After the end of the fighting in Poland, the war agitation in the propaganda weakened. In the subsequent period, the symbol of the martyr-soldier-hero appeared in public space mainly in connection with the celebration of public holidays and various anniversaries. The army played an important role in the celebrations of the first anniversary of state independence in March 1940. The national holiday of March 14 was celebrated in all major cities and culminated in

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71 Ferdinand Čatloš (1895–1972) served as minister of defense and general. He organized and commanded the Slovak army campaign in Poland.

72 The Slovak Victorious Military Cross went through several developmental stages. In the period between 1939 and 1942, from its establishment until the first modification, its insignia was divided into three classes and the award was given to persons who showed personal bravery, dedication, and presence of mind on the battlefield or performed an important act with the entrusted unit to contribute to a favorable outcome or military operation, as well as to those who had made outstanding contributions to the Republic. For more information, see: Purdek, "Vojenská symbolika."

73 "Hlinka – bojovník!" *Slovák*, October 29, 1939, 1.

a military parade. These ceremonies were intended to evoke the strength of the Slovak army and the determination to defend its country among the audience. The speeches again addressed the need to cultivate military virtues, and they emphasized the need for discipline and unity.<sup>74</sup> In the capital, where the entire government took part in the military parade, an army order was issued by Jozef Tiso.<sup>75</sup> The army presented itself on the streets of the city as the greatest source of support for the young state. After a military parade on Slobody Square, the army moved through the streets of the city to Vajanského nábrežie. Here, the army had to show the audience its strength, discipline, and unity. At the head of the parade was General Alexander Čunderlík, followed by his aides, military music, and the honor guard. The propaganda did not forget to emphasize that the infantry, which formed the largest part, drowned out the sounds of the military music with its thundering footfalls.<sup>76</sup> Undoubtedly, the greatest response was evoked by motorized units, including panzers, which had to make an extraordinary impact on the audience of the time. In terms of reflections on the army's traditions, references to the past of the Hungarian and Czechoslovak troops were out of the question. According to the periodical press, "There was no Slovak army and it was born."<sup>77</sup> Only the connection between the legend of the army from Sitno and the army of that time came into consideration.

Sitno is the mountain near Banská Štiavnica, where according to a folk story, a sleeping army is waiting to help the Slovaks in bad times. The story about the knights of Sitno is found in the work *List of Slovak fairy tales* published in 1931. It was written by Jiří Polívka (a Czech philologist and Slavist).<sup>78</sup> According to propaganda, like the mythical army under Sitno, the Slovak army should have been prepared to defend itself.<sup>79</sup>

The propaganda also highlighted the "building" aspect<sup>80</sup> in the army, especially on the occasion of the May 1 celebrations. According to the ideas of Jozef Tiso, the army was to become a builder of the nation. This included the

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74 "Oslavovali sme najväčší slovenský sviatok," *Slovenská sloboda*, March 16, 1940, 2.

75 "Duch 14. marca vládne nad Slovenskom," *Slovák*, March 16, 1940, 3–4.

76 "Slovenské vojsko defiluje," *Slovák*, March 16, 1940, 5.

77 Ibid.

78 The similar story is also known in the case of Mountain Blaník in the central part of the Czech Republic.

79 "Slovenské vojsko defiluje," *Slovák*, March 16, 1940, 5.

80 Metaphorical uses of the term "building" (budovateľský) were common in the communist era, but this term was often used by the Slovak wartime regime too. For example, Jozef Tiso was described in the contemporary propaganda as president-builder.

involvement of the military in politics. Tiso also stressed that the military should primarily protect the nation, not the individual.<sup>81</sup>

### *War against the Soviet Union, Militarization of Slovak Society, and Public Space as a “Stage”*

Slovakia’s involvement in the war against the Soviet Union in June 1941 marked a new wave of militarization of Slovak society. This trend affected public spaces, especially in connection with the staging of celebrations and shows of loyalty. These rituals included a ceremonial welcome of frontline soldiers. In the city of Prešov, which was a strategically exposed city with a large military garrison, ceremonial welcomes were held regularly either in the area near the Church of St. Nicholas or in a less solemn spirit directly at the train station.<sup>82</sup> Representatives of not only military but also civilian authorities took part, including representatives of the Hlinka Slovak People’s Party, the Hlinka Guards, the Hlinka Youth (Hlinkova mládež), and the Slovak Red Cross (Slovenský červený kríž). There were also pupils from all the schools in Prešov. The welcomes that were held for soldiers from the front contained several recurring elements: a strict organization and hierarchy in the central area near the Church of St. Nicholas, the presence of the most important personalities of the regime from the region. The space was dominated by a ceremonial tribune with a place of honor for a mayor, a government commissioner, and German officials. In June 1942, the ceremony was attended by the mayor Andrej Dudáš, the government commissioner Vojtech Raslavský, the German consul Peter von Woinovich, and the chairman of the DP Franz Karmasin. Representatives of church and cultural institutions were also present.<sup>83</sup> The most distinguished guest was the Minister of Defense Ferdinand Čatloš.

More urgent for the regime was the need to associate the symbol of the soldier with the very existence of an independent state. The celebrations of state independence, which took place on March 14, were ideally suited to this. With the start of war operations against the USSR, the army came to the forefront of the celebrations. Its members occupied places of honor during ceremonial parades alongside the main representatives of cities and counties. During the

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81 “Armáda je budovateľským činiteľom národa,” *Slovák*, May 4, 1940, 3.

82 “Hold vlasti vojakom,” *Slovenská sloboda*, June 14, 1942, 1. See also: “Ďalší oddiel frontových vojakov v Prešove,” *Slovenská sloboda*, June 19, 1942, 3.

83 “Hold vlasti vojakom,” *Slovenská sloboda*, June 14, 1942, 1.

celebrations, the audience was presented with an image of Slovak independence and freedom closely connected with the symbol of a soldier ready to lay down his life for his homeland.<sup>84</sup> The regime purposefully linked the preservation of the state's independence with its involvement in the war alongside Nazi Germany. The celebrations of state independence stretched over two days. The city's public space was properly decorated for the celebrations with Slovak, German, and Hlinka Guard flags. Illuminated shop windows in the city center were decorated with busts of Hlinka. The two days of celebrations culminated in a military parade.

### *The Cult of the Unknown Soldier*

Initially, the regime used the symbol of an unknown soldier, who was also depicted as a hero. The only exceptions were articles published in the newspaper *Slovák* with short biographies of those who had fallen at the beginning of the war. However, the regime did not initially create any specific cult of the personality of a fallen soldier. The soldier was an anonymous hero with no specific destiny and no name.

In this spirit, a monumental statue was planned as a tribute to of the Slovak Air Force. It was to be erected in the small village of Liptovský Peter in the north of Slovakia. The initiator of this event was Minister Ferdinand Čatloš, who planned to build a modern airport near the village.<sup>85</sup> In October 1942, when Čatloš discussed the monument with the well-known Slovak sculptor Majerský,<sup>86</sup> the Slovak political scene had already become considerably radicalized. That month, a law on leadership was passed<sup>87</sup> which marked a significant attempt towards a totalitarian establishment. A few months earlier, in May 1942, Act no. 70/1942 Sl. Coll. on the Slovak working community had been passed, which was an attempt to establish a corporative society. The reflection of these changes can be seen to some extent in the design of the monument. The design of the monumental sculpture, authored by the sculptor Ladislav Róbert Ján Majerský, contained ideological elements that radicals sought to promote in Slovak society.

84 "Slovenská sloboda," *Slovák*, March 14, 1942, 1.

85 Šumichrast, "Keď rinčali zbrane, múzy nemlčali."

86 Ladislav Róbert Ján Majerský (1900–1965) was an important Slovak sculptor. He was one of the founders of modern Slovak sculpture. He devoted himself to the creation of sculptures, memorial plaques, and reliefs. His work is still part of several Slovak cities. See Šumichrast, "Keď rinčali zbrane, múzy nemlčali," 152.

87 Law no. 215/1942 Sl. Coll. on Hlinka's Slovak People's Party.

However, these elements were given legitimacy in the internal political struggle by the wing grouped around president Tiso.

The dominant element of the monument which had been envisioned was the symbol of the pilot with the airport revolving around his figure. Below it, the Slovak soil was depicted on a pedestal, on which the Slovak working community awaits the arrival of Slovak eagles with joy.<sup>88</sup> The design worked ingeniously with contemporary ideological concepts such as land or the notion of the working community. Part of the design was to emphasize that Slovak sandstone would be used in the creation of the statue. The monument was to be bold in size. It was planned to be 12 meters tall. However, Čatloš assessed the costs as too high and the creation of the monument was postponed indefinitely.

As the war continued, the need to explain Slovak participation grew. In Slovak historiography, there is a perception that, despite the efforts of government, the population of Slovakia had not been persuaded of the need to wage war against the USSR. Less attention is already paid to the tools that were used by the regime to do this. I noted above that the cult of the martyr for the homeland was fostered (quite naturally) immediately in connection with direct participation in the war. The regime's efforts to foster this cult were undoubtedly visible in September 1939. It is noteworthy that these efforts were less visible in the case of the attack on the USSR. Of course, the welcome shown to frontline soldiers and the importance of the army in state celebrations of independence were among the pillars of the presentation of military (and political) power in public spaces. On the other hand, the cult of the martyr for the homeland did not seem to be at the forefront of the agitation speeches delivered at the celebrations for a while.

### *The Cult of Eugen Budinsky*

The most significant attempt to build a cult of personal sacrifice for the homeland among the soldiers in the Slovak army can be considered the cult associated with the person of Eugen Budinský. Budinský<sup>89</sup> came from a middle class family in Ružomberok. Part of his family became Hungarian under the influence of

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88 Šumichrast, "Keď rinčali zbrane, múzy nemlčali," 155.

89 Originally named Budaváry. He changed the surname in 1940 because of its connotation, which were suggestive of Hungarian ancestry.

Magyarization at the beginning of the twentieth century and part of the family saw themselves as Slovaks.<sup>90</sup>

After the establishment of the Slovak Republic, Eugen Budinsky, who was an excellent athlete, was chosen by the Minister of Defense Ferdinand Čatloš as his aide charged with the responsibility of organizing military sports.<sup>91</sup> After the invasion of the Soviet Union, Budinsky joined the Slovak Rapid Division, which in late July and early August 1942 participated in the fighting in the Caucasus. He died in action on August 4, 1942 near the town of Kropotkin. According to the recollections of several soldiers, Budinský was one of the most popular Slovak officers on the Eastern Front.<sup>92</sup>

Budinský became the prototype of a perfect Slovak for the regime. He had been a “manly,” capable athlete who had shown protective concern for his subordinates. He was exactly the man that the propaganda machine needed. In Budinsky’s personality, the people who crafted the propaganda found the missing piece they needed to build an image of a disciplined army and sacrifice for the benefit of the nation. The representatives of the regime decided to replace the hitherto vague cult of an unknown soldier with a cult of a particular personality. It was no secret that the fate of a particular personality would serve well “as a sign of early and fresh commemoration of Slovak victims for the idea of state independence.”<sup>93</sup> Čatloš, who initiated the whole event, was extremely involved in honoring (or manipulatively crafting and using) the memory of Budinský.

Budinský’s remains were transported from the Caucasus to Ružomberok, where a reverential celebration was organized on the occasion of the first anniversary of his death. The importance of this event for the regime was underlined by the personal participation of Tiso and Čatloš. Other prominent guests also sat in the audience, such as Minister of Transport Július Stano and Minister of Finance Mikuláš Pružinský.<sup>94</sup> Part of the celebration was the unveiling of the mound dedicated to Budinský, set in the central area of the city, between the manor house of St. Sophia and the entrance to the barracks.<sup>95</sup> The monument was three meters high, and at the top was mounted a sculpture depicting Budinský and his soldiers in the fight against the enemy. The author

90 Jašek, “Důstojník v prvej línii,” 40.

91 Ibid., 43.

92 Ibid., 49.

93 “Pietna slávnosť v Ružomberku,” *Slovák*, August 8, 1943, 3.

94 “Odhalenie mohyly pplk. Budinského,” *Tatranský Slovák*, August 14, 1943, 2.

95 State Archive in Bytča, Department in Liptovský Mikuláš, Architect Jozef Švidroň - Kucbel in Ružomberok, 1928-1949, Construction of the Monument to Lt. Col. Budinsky in Ruzomberok, 1943.

of the project was the well-known Ružomberok architect Jozef Švidroň, and the construction was financed by the Ministry of Defense. At the initiative of the ministry, the Ružomberok barracks were also named after Budinský.

The unveiling of the monument to Budinský was one of the important propaganda acts of the regime. The idea of erecting a Budinský monument in that spot stemmed from the regime's efforts to develop the martyr cult associated with the personality of Andrej Hlinka. On a practical level, this was offered as a logical solution, as Budinský was a native of Ružomberok. Although Hlinka was a key figure in the regime's propaganda and the regime's decisions were based on the narrative of his martyrdom, a need had arisen to present new examples to the public of self-sacrificing heroes who would follow Hlinka's legacy and fight for the independent state. This intention clear in the speech held by Tiso, who during the unveiling of the monument emphasized the spirit of the national hero and his commitment "to work – to sacrifice – to die."<sup>96</sup> Almost immediately after its ceremonial unveiling, the mound was included among the regime's pilgrimage sites. In addition to Hlinka's mausoleum, Budinský's resting place has become part of the program of every major visit to the city. As early as August 14, 1943, a Bulgarian envoy stopped at the site during his visit.<sup>97</sup> The last resting place of Hlinka, as a politically and culturally active personality and national martyr, thus found a parallel in the monument to Budinský, a war hero who had sacrificed his life to defend his homeland. The installation of this monument in the public space of the town of Ružomberok meant a further strengthening of the town's image as an official pilgrimage site of the regime.

However, the efforts to build the cult of the martyr for the homeland associated with the figure of Budinský cannot be described as successful on a national scale. The spread of the narrative of Eugene Budinský's fall in battle as a national martyr and hero came to a halt in the following months, and his cult never really developed. The events of the following months and, in particular, the emergence of resistance to the government at the turn of 1943 and 1944, which culminated in the events of the Slovak National Uprising in August 1944, did not offer the regime much space to cultivate the martyrdom cult.

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96 "Najväčšie národné cnosti: Pracovať – obetovať – zomierať," *Slovák*, August 10, 1943, 1.

97 "Oficiálna návšteva bulharského vyslanca v Ružomberku," *Tatranský Slovák*, August 14, 1943, 1.

## *Conclusion*

From the outset, the Slovak Republic of 1939–1945 connected its existence with Nazi Germany. The sudden emergence of the state under the pressure of German aggression meant that government officials were forced to explain to the Slovak population the ambitions of the new state and the traditions on which it built its claims to legitimacy and power. Therefore, the rapid sequence of events and the entry into the war alongside Germany largely determined the propaganda. Government officials grabbed swift, populist solutions. Propaganda was adapted to this situation. One of its most important stages was the urban spaces of the country, which provided useful backdrops for the authoritarian regime because they were under state control. From the outset, the regime continued the almost 20-year tradition of the autonomist movement, and in the first months, it drew on this tradition in its interventions in public spaces. This was especially reflected in the renaming of the streets. The symbol of martyrdom, connected from the beginning with Andrej Hlinka in particular, became an important factor in the formation of the national identity created by state. In some cities, attempts were also made to foster local cults of martyrs. The city of Prešov offers one example, where the martyrdom cult represented by local personalities was a part of anti-Hungarian propaganda.

Later, in connection with the conflict with the central Czech government and the military conflict with Hungary in March 1939, the importance of defending the establishment of an independent state came to the fore. The symbol of martyrdom for the homeland was represented in this case by the victims who emerged from both conflicts. In honor of the fallen heroes, reverential festivities were held. These festivities were used to nurture the idea in Slovak society that independence is not free and, if necessary, one may well need to lay down one's life for it. These ideas were then used by political representatives when the state joined the war against Poland. Slovak propaganda in August 1939 significantly contributed to the militarization of Slovak society, and urban spaces again played an important role. They became sites of demonstrations and military parades to prepare society for an attack alongside Germany. The regime militarized society by creating an image of a peaceful Slovak who was just defending himself. According to this propaganda, the typical Slovak did not want expansion. He wanted only what rightfully belonged to him.

As part of the militarization of society, the regime also used the symbol of military discipline as a model of civic obedience. The highest state officials,

including Tiso, imagined the typical Slovak as a humble, hard-working, undemanding man, and it was at these points that propaganda sought parallels with the symbol of a soldier who was to become a model of civic virtues. The army was to serve as a model for the citizens also in the work of construction, which was contracted mainly in connection with the celebration of Labor Day. As in the case of the military, discipline and obedience played an important role in the establishment of labor camps, and they were qualities that were seen as (or depicted as) key to the regime's leaders.

Slovak society was further militarized in connection with the attack on the Soviet Union. Welcoming frontline soldiers in the city center became a standard part of events in public spaces. These events were attended by a wide urban audience, including school students and representatives of the army and the city. The symbol of the soldier as hero was an increasingly prominent part of the celebrations of state independence. The culmination of efforts to promote the martyrdom cult in public spaces came with plans for and the erection of monuments dedicated to specific personalities. From the outset, visual narratives of martyrdom in public spaces were connected mainly with the personality of Andrej Hlinka. Later, Eugen Budinský's was added. Both personalities came from Ružomberok, so the cult of martyrs was strongest in this city. Their last resting served as an official pilgrimage site for the regime.

In conclusion, the discussion above shows that the notion of martyrdom as a narrative trope was an integral part of propaganda at the time. This notion was used, largely successfully, in the regime's attempts to gain the consent of the Slovak Christian majority to join the war against Poland and the Soviet Union. The martyrdom cult was implemented every time the regime needed to explain the demands of militarization. Public spaces were important sites for martyrdom propaganda, and this propaganda mostly affected the social dimension of these spaces (for instance in celebrations dedicated to martyrs) and their material-symbolic dimension (for instance with the renaming of streets and the creation of memorials).

The cult of sacrifice for the homeland was fostered with particularly fervency in the time immediately before or during the outbreak of a specific conflict involving Slovak society. However, the regime reacted mainly to the war situation at the given moment, and the narratives of martyrdom were used systematically and with clear purposes as part of the propaganda.

The symbol of the martyr, and the soldier as hero underwent process of evolution during the period under discussion. Initially, the regime used

personalities who sacrificed themselves for the cause of an independent Slovak state. Undoubtedly, the most prominent figure from this perspective was Andrej Hlinka, who became a symbol of the authoritarian regime and after whom a square or street was named in each city. His vocation as a priest also played an important role. Later, it was necessary to rely on new personalities. Guardsman Anton Kopal, who became a symbol of resistance against the Czechs, was tied to radical circles, including Alexander Mach. In addition, his death could be questioned as having merely been a matter of coincidence. A more acceptable personality was Eugen Budinský, an officer of the Slovak army and a capable, masculine athlete who could be portrayed as having been determined and committed to his homeland. However, due to the rapid fall of the Slovak state, this cult could no longer developed. Andrej Hlinka thus remained the most prominent figure of the Slovak martyrdom cult during World War, and this cult has survived in a large part of Slovak society to the present day. The continuity of the martyrdom cult can also be seen in the form of the martyrdom of Jozef Tiso, who is considered as a martyr today mainly—but not only—by radical right-wing groups in Slovakia.

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Az 1196–1235 közötti magyar történelem nyugati elbeszélő forrásainak kritikája [A critical study of the Western narrative sources of Hungarian history from 1196 until 1235]. By Tamás Körmendi. Budapest: MTA Bölcsészettudományi Kutatóközpont Történettudományi Intézet, 2019. 229 pp.

For over eight decades, scholars of medieval Hungary have had at their disposal the three volumes of the alphabetical repertory (or rather chrestomathy) by Ferenc Albin Gombos, which offers a corpus (albeit one far from complete) of the sources on Hungarian history between the Conquest of the Carpathian basin by the Magyars at the end of the ninth century and the extinction of the Árpád dynasty in 1301 (*Catalogus fontium historiae Hungaricae aevo ducum et regum ex stirpe Arpad descendantium ab anno Christi DCCC usque ad annum MCCCCI*). Although the *Catalogus fontium* has been an essential tool for scholars since it was published in 1937–1938, no attempt had been made, until the doctoral thesis by Tamás Körmendi defended at Eötvös Loránd University in 2008, to accomplish a critical handbook examining the European chronicles, *gesta*, and annals collected by Gombos and containing information about Hungary in the Árpád era. The present volume is a revised version of Körmendi's dissertation, which discusses the Western narrative sources of a shorter time period covered by the successive reigns of Emeric (1196–1204), Ladislaus III (1204–1205), and Andrew II (1205–1235). Körmendi, an associate professor, vice-head of the Institute of History, and head of the Department of Auxiliary Sciences of History at Eötvös Loránd University (Budapest), has also devoted attention, in his earlier writings, to the Latin language of the Greater Legend of Saint Stephen, the establishment of Hungarian rule in Croatia, and the history of coats of arms in medieval Hungary. The work, which is Körmendi's first monograph, offers a philological and historical analysis of the narrative sources on Hungarian history between 1196 and 1235.

The Hungarian national chronicle (the so-called fourteenth-century chronicle composition) contains little information on the events of the twelfth and thirteenth centuries. Therefore, in addition to charters, foreign narrative sources prove essential for any understanding of the period. Although studies focusing on political history have, since the publication of the two-volume synthesis on the history of the Árpád era by Gyula Pauler in 1893 (*A magyar nemzet története az Árpádházi királyok alatt* [History of the Hungarian nation under the kings of the house of Árpád]), been exploiting the passages related to Hungary from the

annals, chronicles, and *gesta* written beyond the borders of the Carpathian Basin, Hungarian scholars have limited knowledge of the texts themselves. Körmendi addresses this shortcoming by examining the narrative sources which contain information concerning the aforementioned four decades of Hungarian history.

In the preface to his volume, Körmendi specifies the criteria according to which the corpus of his analysis is established. His research has a wide geographical scope. By defining Western sources as texts from the lands of Latin Christendom, the book covers histories from Great Britain to Poland and from the Italian Peninsula to the eastern shores of the Baltic Sea. It does not deal with the historiographical tradition of the Kingdom of Hungary; however, the *Historia Salonita* by the Dalmatian chronicler Thomas the Archdeacon (of Split) is part of the corpus. Despite the fact that in the period under examination the Adriatic coast was ruled by the kings of Hungary, Dalmatian historiography proves independent from the Hungarian tradition. The monograph discusses only medieval narrative sources in the classical sense of the term. Therefore, the humanist literature of the Renaissance era is not taken into consideration: this explains the absence of the chronicle of Krakow's canon Jan Długosz and the *Annales Boiorum* of the Bavarian historiographer Johannes Aventinus from the source material treated in the book. Using these criteria, Körmendi aims exhaustively to collect the narrative sources containing any information relevant to Hungary and Hungarians between 1196 and 1235. He compiles his sources primarily on the basis of the *Catalogus fontium* by Gombos, but as he mentions in the introduction, the list of the three-volume repertory can be completed with a few items, such as the lives of Saint Elizabeth of Hungary by Ceasarius of Heisterbach or the French poet Rutebeuf. (Due to its different genre, the extensive hagiographical literature on the Árpád princess is not subject to his analyses, however.) The texts are mostly Latin-language sources, but the corpus also includes a few vernacular chronicles (e. g. the Old French accounts of Geoffrey of Villehardouin and Robert de Clari on the fourth crusade).

The volume consists of four main parts. A chapter giving a chronological overview of the events of Hungarian history appearing in the Western narrative sources is followed by two case studies providing examples of the types of analyses that can be carried out on the basis of the corpus (I shall return to the subject below). The most important and extensive part of the work offers an encyclopedic inventory of the annals and chronicles, which include accounts on the Hungarians of the historical period between 1196 and 1235. This unit classifies sources according to their geographical origin, with the

exception of the last three subchapters, which are thematic and are dedicated to the crusaders' accounts and the histories of the two mendicant orders. As regards the geographical groups, it should be noted that German chronicles are the most numerous among the narrative sources in the corpus. In addition to historiographers of the German provinces, chroniclers from the French, British (Scottish), Iberian, Italian, Dalmatian, Polish or Bohemian territories also provide information related to the Kingdom of Hungary at the end of the twelfth and during the first decades of the thirteenth century. The eleven subchapters, which are often further subdivided into smaller units according to smaller geographical regions (such as Saxony or Flanders), describe, one by one, a total of 150 texts. Within the units, the sources follow each other in the chronological order of their genesis (from firsthand accounts to late Medieval tradition). The entries of the encyclopedic part of the book begin by summarizing, on the basis of the findings in the secondary literature, the most important knowledge on the annals, chronicles, and histories of the corpus. Following this general presentation of the sources, which indicates their author (if known), their historical context, the presumable date of their creation, the period they cover, their manuscript tradition, and their influence, Körmendi carries out, in the second part of the entries, a critical analysis of the chronicle passages related to Hungarian history. He attempts to determine the origins of the information on Hungary and the historical value of the accounts.

Körmendi's thorough examination of the texts allows him to establish the philological relations within the corpus and the hierarchy of the narrative sources giving accounts of the same events. One can observe that information usually flows between annals and chronicles written within the same geographical area: the monastic annals of Austria are, for instance, closely connected and take passages from one another. At the beginning of each subchapter of the encyclopedic part, Körmendi specifies the information that can be found in the source material of the region and indicates which groups are formed by the philologically related texts. The chronicles mention Hungary especially in cases where there existed, in the period under examination, direct contacts between the territory in question and Hungary. While Thuringian sources seem to be concerned with the figure of Saint Elizabeth (the daughter of King Andrew II and wife of Louis IV, Landgrave of Thuringia), Bohemian chroniclers cite the dynastic marriage between Ottokar I Přemysl, King of Bohemia and Constance of Hungary, daughter of the late Béla III, in 1199. The chronological overview in the first chapter of the book shows clearly that some events of Hungarian

history were of great interest to chroniclers from all over Europe. As Körmendi points out, three episodes received particular attention: the siege of Zadar by the crusaders in 1202, the assassination of Queen Gertrude of Merania in 1213, and the crusade conducted by Andrew II in 1217–1218 are well known among the medieval authors in the corpus.

The second and the third chapters of the volume present two (relatively) rich historical traditions in the form of independent case studies. The first focuses on the depiction in the sources of the capture of Prince Andrew (the future Andrew II), who was rebelling against his elder brother Emeric in 1203. The second analysis examines the large number of texts giving accounts of the aforementioned murderous attack against Queen Gertrude, the first wife of King Andrew. The 27 annals and chronicles providing details on the death of the royal consort are classified into five groups according to the type of information they contain. The studies show that the findings of philological investigations can be used to draw historical conclusions. In the first case, Körmendi affirms that the most cited sources on the conflict between Emeric and Andrew (the *Historia Salonitana* by Thomas the Archdeacon and the annals of Klosterneuburg) lack credibility and then tries to reconstruct the events mainly on the basis of the brief account in the annals of the monastery of Admont in Styria. As regards the tradition concerning the assassination of Gertrude of Merania, it should be noted that Körmendi, who considers the analysis of the narrative sources of the tragic event as a first step to further inquiries, has devoted elsewhere another study to the the circumstances surrounding the murder.<sup>1</sup> In the concluding words of his book, Körmendi stresses that his comprehensive analysis of the corpus also allowed him to make some minor corrections concerning the chronology of the history of the Árpád era.

To summarize, Tamás Körmendi's volume, inspired in part by the work of Wilhelm Wattenbach on the narrative sources of medieval German history (*Deutschlands Geschichtsquellen im Mittelalter bis zur Mitte des dreizehnten Jahrhunderts*), is a much-needed handbook for experts on Árpád-era Hungary. Körmendi has developed his own method to carry out a thorough analysis of a well-defined group of foreign narrative sources on Hungarian history which can serve as a model for scholars seeking to continue basic research on medieval annals and chronicles mentioning Hungary and the Hungarians. The critical observations

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1 Tamás Körmendi, "A Gertrúd királyné elleni merénylet körülményei" [The circumstances of the murder of Queen Gertrude]. In *Egy történelmi gyilkosság margójára. Merániai Gertrúd emlékezete, 1213–2013. Tanulmánykötet*, ed. Judit Majorossy. (Szentendre: Ferenczy Múzeum, 2014.) 95–124.

Körmendi formulates on the texts offer further nuance to the findings in the previous literature in philology. As the sources examined provide information primarily on the foreign relations of the Kingdom of Hungary, the book will prove an essential tool for anyone interested in the foreign affairs of the kings of the Árpád dynasty between 1196 and 1235.

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Medizinische Policey in den habsburgischen Ländern der Sattelzeit: Ein Beitrag zu einer Kulturgeschichte der Verwaltung von Gesundheit und Krankheit. By Lukas Lang. Vienna: LIT Verlag, 2021. pp. 336.

Lukas Lang's significant contribution to the field of medical history in the East Central European region, focusing on health care administration in the Habsburg Monarchy in the so-called "saddle period" (*Sattelzeit*), a period of transition from early modern to "modern" structures between the 1780s and 1820s, is based on his dissertation, which he defended at the University of Graz in 2017. Centered around a core problem of the age, which was rooted in the Enlightenment paradigm of the "pursuit of happiness" and the value of a healthy population viewed as a safeguard of stability and eventually progress, Lang's volume deals primarily with *medizinische Policey* (which literally translates as "medical police"), a field strongly related to the comprehensive *Polizeywissenschaft* or "police science" concerned primarily with the internal order of the community, as well as the mechanisms and configurations of order and the ideals of order in an administrative-historical perspective on health and disease in four chapters, analyzing the different areas and levels of the discourse. Due to the abundance of texts and the diversity of health care regulations in the different regions of the Habsburg Monarchy, Lang wisely chose to limit his focus to the province of Lower Austria and the imperial residence city of Vienna. Instead of offering a general overview of the topic, he opted for an in-depth study of local affairs, revealing the dynamics of health care policy in the region but also successfully embedding the identified problem areas, discourses, and unique approaches to local policy in the transformations accelerated by, for example, the French Revolution and the Napoleonic Wars.

The introduction focuses on the relevant historiographical traditions, the current state of research, and the potential methodological and conceptual tools with the help of which one can explore the administrative-historical dimension of health care in the *Sattelzeit* in a dynamic framework, taking not only the theoretical, prescriptive aspect of the examined treatises on medical police into consideration but also the influence of theoretical works on medical policymaking and the successes and setbacks of the process through which such laws were implemented and evolved into "self-evident customs" (p.99). Lang provides a wide tableau of the different approaches to *medizinische Policey* and medical policymaking in general, beginning with the famous concept introduced by George Rosen, considering the health policy of the German-speaking

territories and its theoretical background “narrow, conservative, and particularist in spirit” (p.15), a view challenged substantially by historians of medicine since the 1950s.

Lang also includes Michel Foucault’s conceptual framework, which exerted a strong influence on Germanic historiography until the 1990s, inspiring research revolving around the concepts of biopolitics, governmentality, and medicalization. Lang does not dismiss the latter concept (he uses the term *Medikalisierung* throughout the volume), but he does “recalibrate” it by considering the practical feasibility of the concept of “medical socialization” introduced by Francisca Loetz and highlighting the dualism between academic medicine and lay medicine, as well as their reciprocal dynamics and negotiation processes, which seem to be particularly suitable for his analysis, along with other methodological concepts focusing on dynamics and negotiations instead of rigid structures and top-to-bottom approaches to administration, among them the cultural techniques of administration (*Kulturtechniken der Verwaltung*) introduced by Peter Becker and Stefan Haas or the analysis of *Ordnungskonfigurationen* (configurations of order) introduced in medieval studies by Stefan Weinfurter and Bernd Schneidmüller.

The levels of discourse examined in the volume are shaped by the groups of sources chosen by Lang for his analysis: moving from the sphere of theory to the practical implementation of health regulations, he discusses the most significant contributions to the genre, including Johann Peter Frank’s comprehensive six-volume work on the system of medical police (posthumously amended by three further volumes), along with the treatises by Zacharias Gottlieb von Huszty, Franz von Steininger, Joseph Bernt, and Marquard Joseph von Kotz. The second level of Lang’s analysis deals with health legislation based on Johann Nepomuk Freiherr von Hempel-Kürsinger’s *Handbuch der Gesetzkunde im Sanitäts- und Medicinalgebieth* (1830–1832), with a focus on Lower Austrian regulations, containing ca. 3000 ordinances from the period between 1230 and 1821. In the third, empirically-based analytical chapter, Lang delves into unpublished sources from the holdings of the police authorities of the Habsburg Monarchy from the years between 1783 and 1814 kept in the Austrian State Archives. Based on these texts, Lang was not only able to offer a comprehensive view of each individual level, but the sources also enabled him to convey an integral image encompassing the three levels and to fulfil his initial objective of offering a differentiated interpretation of how the different discourses and arenas of medical policymaking and the implementation of different regulations influenced and shaped each other.

After a both historiographically and methodologically convincing introduction, Chapter 2 focuses on the theoretical discourse of *medizinische Policey* based on the works of the abovementioned authors, whose texts, though theoretical in nature, were by no means disengaged from earlier attempts and discourses on the issues and most important tasks of (medical) police. Drawing on earlier regulations and medical expertise, the authors aimed to create the discursive foundation of normative principles for state health policy and administration and establish the academically trained physician as a medical expert, whose political engagement is vital for achieving the political, economic, and social objective of ensuring a healthy population. Lang in this chapter surveys the historical background and theoretical underpinnings of *medizinische Policey* ingrained in general police science (*Policeywissenschaft*) and cameralist economic theory, as well as the goals and structure of the works, the most important problem areas (population discourse, the relationship of the medical profession and state administration, and the correlation of theory and practice), and the significant discursive shift towards the importance of prophylaxis. Lang also discusses the mediality of works on medical police, highlighting that the typographical layout and structure, the “utilitarian” language, the different methods of dissemination, and the introduction of *medizinische Policey* in medical education at the universities of the Habsburg Monarchy were all imperative in establishing a widely received normative discourse.

Chapter 3 deals with the direct influence of this normative discourse on the legislation: as argued by Lang, this influence was by no means linear, and, as mentioned earlier, there had already been some interplay between theory and norm production, with the authors of *medizinische Policey* strongly drawing on older police and health regulations. Lang’s exhaustive and elaborate chapter focuses on several problem areas related to medical regulations in the Lower Austrian territory, surveying, for example, the distribution and development of Habsburg sanitary laws, the types of laws and their temporal and regional distribution, the most important subjects (e.g., disease control; the inspection of foodstuffs, hospitals and pharmacies; veterinary science and practices; hazard prevention; treatment practices; health administration; medical education; public hygiene; quackery; burial customs), the administrative organization and its most important bodies and actors. As in the previous chapter on the mediality of treatises on medical police, in this part Lang also focuses on the dissemination (publication, announcement) of legal knowledge, as well as the implementation

processes illustrated with case studies, demonstrating how normative knowledge was received and used in society.

Chapter 4 focuses on case studies. It deals with three specific problem areas, pointing at the significance and stakes of thorough medical regulations and the stricter surveillance of society. According to Lang, this part is a “testing ground” for the general ideas presented in the earlier chapters of the volume and aims to show how the different norms, discourses, and legislative practices were set to work in certain cases, involving the conflicts of authorities, social norms and customs, and in some cases, human nature. The problem areas discussed are marriage and sexuality; prostitution and sexually transmitted diseases; and quackery. Lang claims that controlling the marital habits and sexuality of individuals are areas that have strong implications for both morality and for ensuring a strong, healthy, and growing population, while the battle against unlicensed healers and quacks on the diverse medical market in the Habsburg Monarchy at the time was imperative for achieving thorough state control and for enabling academically trained physicians to establish themselves as par excellence medical experts and a determinative force in health administration.

In sum, Lukas Lang’s comprehensive work on the changes, ruptures, and continuities in health administration in the Habsburg Monarchy in the decades between the 1780s and 1820s is a noteworthy contribution to medical history writing in the region, fulfilling a significant lacuna in the secondary literature. Though the text itself would have needed more input from the editors in correcting typos (a notable example is Huszty’s surname, which appears in three different forms) and unedited charts and in smoothening the sometimes overly repetitive and didactic argumentation, the book is still an important read for any historian of medicine, as it provides an important basis for understanding the most important theoretical underpinnings, discourses, and practices through which health administration evolved in the province of Lower Austria, providing an important example for the other regions of the Habsburg Monarchy as well. In the future, an English edition (and not a mere translation of the current German version) would be useful, as it would make the volume more widely accessible.

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Szörnyeteg Felső-Magyarországon: Grünwald Béla és a szlovák–magyar kapcsolatok története [A monster in Upper Hungary: Béla Grünwald and the history of Slovak–Hungarian relations]. By József Demmel. Budapest: Ráció, 2021. 283 pp. / Ľudožrút v Hornom Uhorsku: Príbeh Bélu Grünwalda. Bratislava: VEDA, 2020. 288 pp.

Before this book, József Demmel had written three other monographs about men who, in different ways, maneuvered in between the conflicting Slovak and Hungarian identity projects of the 1860s and 1870s: the Evangelical pastor Gustav Adolf Seberini/Gusztáv Szeberényi, the senior county official József Justh, and the members of the so-called “New School.” This time, he chose a protagonist from the same period whose commitment to a militant, state-sponsored Magyar nationalism was solid and unwavering. Béla Grünwald (not to be confused with the painter of the same name) was both an eminent historian and a theoretician of public administration, but he is known first and foremost for his nationalist pamphlet from 1878, *A Felvidék* [Upper Hungary]. Demmel’s book concentrates on his earlier career, also drawing on Grünwald’s previously unexplored personal papers.

Demmel first paints a portrait of the elites of Zólyom County, where Grünwald’s career unfolded. The 1840s saw the emergence of two parallel local public spheres, one in Hungarian consisting of nobles and one in Slovak of a priestly-commoner character. The latter was more numerous. More locals read Ľudovít Štúr’s journal *Slovenské národné noviny* than the organs of the Hungarian press, and the citizens of Zvolen elected Štúr to the 1847 diet. After 1848–49, the tide briefly turned in favor of the Slovak cause. Slovak was introduced into the administration and became the language of instruction in the local Catholic grammar school. By the time Grünwald arrived in the county in 1867 as its freshly elected chief county clerk, the political winds had shifted again, and the local strongman Antal Radvánszky had forced several Slovak cultural institutions to take refuge in neighboring Turóc County.

As Radvánszky’s protégé, Grünwald placed the fight against the Slovak movement at the center of his concerns. He coordinated the Magyarization of the Banská Bystrica gymnasium, fulminated against the Nationalities Act when it was passed in 1868, and later bombarded the government with memoranda demanding a crackdown on the national minority movements. In 1873, he launched the Slovak-language *Svornost’* with government aid, which he edited and partly wrote in a pro-Magyar spirit. The following year, already as the *alispán*

(top elected official) of Zólyom County, he came to national fame by initiating a government investigation against the then-existing four Slovak grammar schools, an unusual move given that none of them operated in his jurisdiction. Demmel provides a detailed account of the infamous process that led to the closure of the four schools. He emphasizes that, contrary to popular belief, it had little to do with Kálmán Tisza and mostly took place under the watch of Prime Minister István Bittó.

Turning to the dissolution of the *Matica slovenská* in 1875, Demmel again stresses that it was not Tisza's plan so much as the result of Grünwald's intrigues. While the procedure against the Slovak high schools was already underway, Grünwald had started fomenting public outrage against the *Matica* in the Budapest press. Based on Grünwald's manuscripts, Demmel identifies him as the author of several denunciatory articles. Through private channels, Grünwald later also gained access to confidential investigation materials and, appealing to a public opinion increasingly riled up against the minorities, he put pressure on the government to suspend the association. Since the *Matica* operated in Turóc County, the incident allows Demmel to open a parenthesis and describe local political life since the 1840s, which diverged considerably from the trends in Zólyom County.

The book is arguably the least successful as a work of psychohistory. Demmel motivates much of his inquiry by the goal of understanding what turned Grünwald into such a passionate enemy of the Slovak identity project and what secret personal trauma drove him to commit suicide. The array of facts that he digs up in the process are unquestionably suggestive of the political and social milieu, but they don't answer these questions. To uncover Grünwald's Slovak roots and present his anti-Slovak fervor as the fanaticism of a convert would be facile, given that only his uncle Anton Majovský/Antal Majovszky seems to have flirted with the Slovak movement for a while in the 1860s. Grünwald's many love affairs, on the other hand, made him the butt of small-town gossip, involved him in at least one duel, and left him with one illegitimate child. In particular, the Slovakist Viliam Paulíny-Tóth's anonymously penned mock-heroic lampoon in *Národné noviny* in 1873–74 ridiculed his love escapade with a married woman. It sold out instantly in Banská Bystrica, where everyone could identify the characters. Demmel may be right that the popularity of this satire forced him to relocate to Budapest, and it may even have cost him his relationship with his son's mother. But Demmel goes too far in projecting a causal link between Grünwald's suicide and Paulíny-Tóth's politically motivated snipe at him 16 years earlier.

Demmel does not hide the fact that, in his endeavor to uncover Grünwald's secret trauma, he takes a hint from Mihály Lackó's brief biography of Grünwald, an early Hungarian representative of the psychobiography genre (*Halál Párizsban: Grünwald Béla történetész művei és betegségei* [1986]). It remains something of an enigma, however, why Demmel feels the need to convince his reader that Grünwald was not an anomaly, the lonely Slovak-bashing "monster" (as he is described in the title), or, more perplexingly, that "his chauvinist nationalism was not rooted in his low character" (p.237). Demmel implies the existence of a scapegoating narrative in Hungarian historiography that blames Grünwald for the oppression of Slovaks. However, he does not specify where he sees this narrative, which lends his reasoning a slight strawman character.

One could note other controversial points. For example, Demmel takes it as proven that the use of Slovak as the language of instruction in the four gymnasia did not disturb the Magyar political elite. But his reference to existing German high schools makes a weak case, because German soon had to retreat from high schools in Hungary (although not in Transylvania). Moreover, he backs up his statement that the four gymnasia functioned as training bases for the Slovak national idea with the following innocuous quote from the headmaster of the gymnasium in the town of Martin: "follow your faithful leaders and be grateful to those who want to lead you towards enlightenment and education" (p.173).

But these are either relatively minor or superficial details, which do not lead the argument into fruitless digressions and are greatly outweighed by the merits of the book; its useful biographical clarifications, a rich portrayal of political life and elite sociability in two counties over the course of three decades, a lucid account of the closure of the Slovak gymnasia, and insights such as the impacts of inter-county rivalry on the Slovak national movement and the creation out of nothing of a Magyar public sphere in Zólyom County. Demmel reconstructs "the extent to which the Hungarian character of the county was just a smokescreen" (p.24). At pains to present a Hungarian image to the outside world, the local liberal nobility of the 1840s began to speak Hungarian in county assemblies and social events, which obviously required serious effort and excluded many monolinguals. As a result, however, they were able to blot out the Slovak world of the country from the view of the wider Hungarian public. They actively sustained such a vision to convince their co-nationals of the county's loyalty, which also made them keener to silence the Slovak opposition than the central authorities were.

Last but not least, Demmel deserves plaudits for a terminological innovation. He uses the word “magyar” in inverted commas for denizens of contemporary Upper Hungary with a pro-Magyar cultural and political outlook and calls their opponents “Slovak enthusiasts.” While unhyphenated Magyars without Slovak ancestry were indeed few and far between in the Zólyom County of the 1870s, the latter term may sound oddly archaic or even condescending. On second thought, however, its looseness can recommend it as an alternative to the narrow and reductive “nationalist.” Certainly, this binary opposition gives more justice to the politics of identity choices in the given context than a crude contrast between “Magyars” and “Slovaks.”

The book was published in parallel Hungarian and Slovak versions.

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Geography and Nationalist Visions of Interwar Yugoslavia. By Vedran Duančić. London: Palgrave Macmillan, 2020. 286 pp. doi: 10.1007/978-3-030-50259-1

The recent book by Vedran Duančić is a work which will be of interest to any reader, whether historian or geographer, who is eager to learn more about the relationship between nationalism, nation states, and politics, and not only for scholars on the Balkans. Duančić's approach, which straddles the border between the two disciplines, was something of a revelation to me, and the theme itself is of unquestionable relevance. His style is also fresh, engaging, and simple, yet also precise, and his insights are emphatic. The text is logical and coherent, and his approach is centered around problems. He takes the challenges faced at the time and the responses given by the discipline of geography to these challenges as his point of departure. The book is much more than a history of the geography of interwar Yugoslavia, and indeed it is much more than an analysis of the intertwining of science and politics. It is a substantially new contribution because its innovative approach is not Serb-centric. Duančić stresses that, although one could hardly afford to ignore the role of geographer Jovan Cvijić and his wide network of contacts, the book is not intended as another analysis of Cvijić, but rather seeks to reveal to the reader his impact on the domestic scientific and political milieu, his organizational work, and the consequences of his contacts abroad. Cvijić's contemporaries, including his disciples, his followers, and his ideological opponents (indeed, there is a common intersection of the three categories), are all brought into the discussion and subjected to analysis (Erdeljanović, Filip Lukas, Artur Gavazzi).

The book also excellently situates Balkan geography in a European context, with a look at Central European "state-building" geographers such as the Polish Romer, the Czech Dvorsky, and the Ukrainian Rudnyits'kyi. It offers a clear overview of their connections to Friedrich Ratzel's anthropogeography and the initiatives which went beyond it: the local confluence of the determinist-possibilist debate and its consequences and implications for the organization of the political state. We are given a picture of the scientific milieu from which the first generation of geographers of the Kingdom of Serbs, Croats, and Slovenes came. Not surprisingly, Vienna and Berlin were the centers where they were trained, so of course their initial acceptance of Ratzel's position concerning the development of nations and the superiority of the nation state framework over the supranational empire is understandable, even if they were politically

opposed to the states which were home to their alma maters. We learn of the influence of Penck on Cvijić, who moved from Vienna to Berlin after 1906 (they continued to correspond vigorously after World War I, when they were on opposite sides) and of Cvijić on Penck in the latter's geographic turn, in the course of the elaboration of the "Blood and Soil" ideology after 1920. We also learn of the time Cvijić spent in "exile" in Paris during the war years, which led to the birth of his book *La Péninsule Balkanique* and also gave him the chance to win the friendship and sympathy of Isaiah Bowman and de Martonne, who played a major role in policymaking in 1920. Duančić also offers an analysis of the contents and conceptual frameworks of the main geographic works. He notes that Cvijić's arguments were contradictory, and although his voluminous work exerted a considerable impact on readers and politicians, Romer achieved the same thing in Poland in far fewer pages. Thus, in the end, it was not the coherence of the work or the extent to which it testified to its author's expertise that was decisive, but the simple fact that the Yugoslav (Polish, Czech, Ukrainian, etc.) arguments (regardless of their accuracy or relevance) were precisely what politicians needed in 1918. Thus, a work that numbered only some 50 pages could serve as scholarly background material just as effectively as a work that was 500 pages long.

Thirdly, the political and ethnic character of the nascent Kingdom of Serbs, Croats, and Slovenes itself was riddled with contradictions, which meant that the rival ideologies of Paul Vidal de la Blache's possibilism and Ratzel's determinism appeared in the argumentation of both opposing national and etatist (including Greater Serbia versus Yugoslav) and centralist and federalist geographers, with strong political overtones. Sometimes, even the same geographer would change his opinion over time. At the time of the birth of the Kingdom of Serbs, Croats, and Slovenes, there were several possible alternatives: it could have been created as a strongly centralized supra/transnational (Yugoslav) political entity or a decentralized federal-national entity. What in reality emerged was really more a state that rested on a centralist foundation with Greater Serbia leanings (at least according to the Croats in the opposition).

It is worth taking a moment to consider how the political-constitutional problem was grappled with in geography. In 1909, after the annexation, in his first explicitly political (and more ambitious) work, Cvijić rejects the Austrian imperial contention that Austro-Hungary needed Bosnia to ensure the security and economic development of Dalmatia. After 1920, however, he himself argues against Italian claims that Dalmatia was necessary to promote

the economic development of isolated Bosnia. In other words, he uses the (imperial) argumentation he had earlier rejected in support of his own political claims. The notion that access to the Adriatic was necessary for the viability of the state (once Thessaloniki had been lost) was again a geopolitical argument and more imperialist in nature. It could even be called a paraphrase of the “*Drang nach Salonika*” accusation levelled against the Monarchy. (Similarly, the Serbian geopolitical argument for the unification of Serbia and Montenegro as a means of cutting off the Monarchy from the Turkish Empire and putting an end to the former’s constant meddling in the Balkans is also merely a rephrasing of an imperialist idea.) Moreover, this argument led to another geographical—and politicized—problem. The Greater Serbia ideology saw Austro-Hungary’s endeavors in Bosnia as a form of colonization, and it dismissed developments such as the construction of the railways with the contention that Serbia could have done this on its own. However, after 1920, as the new masters of the territory, the politicians who had promulgated this ideology were unable to connect the cities of the Adriatic with the interior. The lack of political and economic unity led to another geographical debate: did it make more sense to unite economically and socially similar territories into a single state or, on the contrary, would it be more practical to unite territories which, precisely because of their differences, complemented one another? This question, obviously, cannot be answered unequivocally from a purely academic point of view (both arguments were made in the peace negotiations), but it was raised in practice in connection with the political structure and territorial extent of the nascent Yugoslav state. Economically and ethnically, Dalmatia was not similar to Bosnia, so the latter argument (which put emphasis on the importance of uniting complementary territories) had to be used, and this in turn raised the question of local self-government and decentralization, which the Serbs rejected. However, the notion that the Serb-Croat-Slovenian nation was a closely linked tribe (a notion that also served as an explanation for the rejection of national-subnational levels of self-government) served to buttress the visions of those who espoused the idea of similarity. Thus, depending on the nature of the state that the emerging Yugoslavia would be, a different system of geographical argument would have to be used. In other words, it is very clear that the structure of the state was not determined by scientific, geographical considerations. Rather, geography merely offered a system of argument as a basis for claims to legitimacy on which the political will behind the structure of the state could build.

The Ratzelian and national Darwinist notion of nation state supremacy was just as problematic. Before 1920, this notion provided a logical ideological background for Serbia's territorial growth. The young nation state was trying to achieve its ethnically ideal borders against two non-national empires that were seen as evolutionarily obsolete. Yugoslavia could only be understood as a "nation state," however, if the idea of Serb-Croat-Slovenian unity could gain at least theoretical acceptance. This notion, however, was thrown into question, primarily by the Croatian side, and the new political entity was seen as a Greater Serbian empire. Supranational Yugoslavism, as a possible alternative, could not be coupled with the nation state logic either. In other words, both the Kingdom of Serbs, Croats, and Slovenes and Yugoslavia embodied a type of state criticized as obsolete by Serbian geographers (and Ratzel). It is thus not surprising that Yugoslav geographers, whether they identified themselves as Serb, Croat, or Yugoslav geographers (which they did), alternately drew on Ratzel's nation state determinism and Vidal de la Blache's possibilism. These two theories offered divergent explanations of (if indeed they could explain) the trajectories of Serbian, Croatian and Slovenian national development (the debate between Lukas and Cvijić's successors). If one accepts as a point of departure the existence of the "three-one nation" in the historical past, the question is: when did they begin to develop in different directions? Some Croats and some Serbs lived in a geographically similar environment (far from the Dinaric Alps), yet their development took different paths. In contrast, the Croats of Dalmatia and the Croats of Pannonia, though they lived in strikingly different regions, formed one nation, while the Serbs, Muslims, and Croats living in the Bosnian mountains did not. This would suggest that it is not the geography of the land that is the determining factor but rather culture, and this meant that Ratzel and people belonging to his school of thought were wrong. When did the nation's path of development split? With Byzantium? With the Turks? Or did the natural geography-based dilemma suggest a similar political-ideological background: the Dinaric Alps morphologically tie the country together? Or the Vardar-Morava axis? According to the geography on which visions of Greater Serbia were based, it is the latter, since the two sides of the Dinaric Alps have different climates, lifestyles, etc. But according to those who espoused the notion of a Yugoslav state and also proponents of the race theory (there were also those who believed in a "Dinaric" type of man as the prototypical Yugoslav), the Dinaric mountains and the importance of uniting people of complementary (not identical) cultures and lifestyles

were the essential factors. It is clear that the relationships among geography, ethnography, linguistics, and cultural anthropology on these issues needed to be clarified, as did the stances in these various branches of the sciences, and there were serious debates and differences among members of the first generation of geographers (inherited from the empires), who were transforming either to proponents of the national ideal or to supporters of the Yugoslav vision. Some of the new university centers, such as Skopje, were merely part of the long arm of Belgrade. In Ljubljana, first Croatian and then local influence became dominant. Zagreb was seen by Belgrade as a reactionary hotbed, not only politically but also academically. Social geography, especially its Yugoslav dimension, was, on the basis of the curricula analyzed, relegated to the background under the Croatian-Italian Artur Gavazzi, who was educated in the Austrian school and, moreover, published little and traveled little, in contrast with the traditions of the “autochthonous” school. Cvijić himself traveled a great deal, and before 1914, he was engaged primarily in geomorphology (thus, it was not credible to blame Gavazzi for a lack of interest in social geography; rather, he could have been faulted for a lack of “field studies in local history”). At the same time, geomorphology was considered a much more serious science than anthropogeography, and it is hardly surprising that the latter was chosen by many people and was also in demand by the state.

The book sheds light on such problems, while examining one by one the struggles of the leaders of the Yugoslav/Grand Serbia center and the national university centers, as well as their attitudes to the changes which came in the wake of Cvijić’s death and the introduction of the royal dictatorship (which were a caesura from the perspective of the history of science). The book will also be of interest to readers who are not geographers, because it provides an impressive array of information on the history of ideas and mentality, the history of relations, and the interweaving of politics and science in the period, and it also discusses and interprets the main events and the roles of academic work in the process of state and nation building in Yugoslavia (a process rich with contradictions), not in a descriptive manner but rather by placing this all in context (with aptly chosen quotations). The fact that the author is a representative of a new generation who was not raised in the Belgrade geographic tradition and thus dares to be critical of the dominant narratives, bringing into focus and putting in a favorable light peripheral (or rather damned to the periphery) local-national narratives (while presenting not only the Croatian trend, but also others through their relation to it), obviously

plays a major role in this assessment. Thus, the Croat-Serb opposition, all too familiar among historians, manifested itself not only among contemporary historians, but also in the natural sciences.

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Bécs művészeti élete Ferenc József korában, ahogy Hevesi Lajos látta [Viennese art world in the era of Franz Joseph – seen by Lajos Hevesi]. By Ilona Sármány-Parsons. Budapest: Balassi Kiadó, 2019. 472 pp.

This is a rather rewarding topic: turn-of-the-century Vienna has an exceptionally good press. The world of Wittgenstein, Freud, and Schönberg is appealing to almost any reader. A book about Vienna and its art at the turn of the century is, one would think, an obvious choice. It is quite surprising, therefore, that the key player in this 450-page-long story, the art critic Lajos Hevesi, is largely unknown and his vast and scattered oeuvre is academically uncharted.

As Sármány-Parsons' book makes very clear, Hevesi is a colorful and compelling character. Born as Lajos Löwy and known in the German-language context as Ludwig Hevesi, this Hungarian journalist and influential art critic with a Jewish family background was born in provincial Heves in the Hungarian Kingdom, in 1843 and was educated in the Piarist grammar school in Pest. He studied medicine and classical philology first in Pest, but in 1862 he began to pursue studies at the University of Vienna. There, he also attended lectures on aesthetics and the arts. Given his talent for languages (he was fluent in German, French, English, and Italian, in addition to his native Hungarian), he earned his living for some time by translation, which brought him close to journalism, which became a life-long love affair for him. Writing for Hungarian and German language journals alike, he continuously played with his authorial identity. In politics, he was a supporter of the circle of Deák and Andrassy, following basically a classical national-liberal program. After the Settlement of 1867, although he had the opportunity to publish in *Pester Lloyd*, an influential German-language journal centered in Budapest, he decided to stay in Vienna, and he managed to turn himself into a Viennese journalist, art-lover, and man of letters, publishing in the influential *Fremden-Blatt*. Remaining unmarried, he sacrificed his whole life on the altar of art criticism and belles-lettres.

As an art critic, he was the personification of the new-style professional critic of the fine arts and theater. He joined the club at the right moment: very soon he made himself known as a dominant voice in Viennese art life for decades. As such, he was not only a witness to but also one of the first defenders of the Secessionist movement, which made Viennese art famous all over Europe. It also caused loud social and political scandals and brought in vast amounts of wealth for some of the fortunate artists in the group and for the most skillful art dealers. As a spokesman of the movement, Hevesi did not make

a fortune, although he made a decent living with his regular *feuilletons*. But his engaging writings brought him success, and he was able to shape discussions on the art world in Vienna. He wrote a great deal, he saw everything worth seeing in the town, and he had very good personal contacts in the art world in Austria, Hungary, and abroad. He also travelled around Europe, working as a writer and publishing short stories and novels alongside his critical writings. His book-length writings on art include a work summing up nineteenth-century Austrian fine art and another on the Secessionist movement. After having had a successful career, he committed suicide in 1910, just before the outbreak of World War I, in the last minute of the Belle Époque.

Ilona Sármany-Parsons, the author of the present volume, is an art historian who was a researcher at the Institute of Art History of the Hungarian Academy of Sciences. She has taught at a number of institutions, including Nottingham University, the University of Vienna, and Central European University, and has lived in Vienna since 1984, as did her hero hundred years earlier. Uncharacteristically within Hungarian historiography, she does not adopt a culturally nationalistic perspective, preferring instead to keep an imperial vista. Her aim is to present Hevesi's views on the art events of the day and the main protagonists of the art scene chronologically and to show the major elements of his frame of mind as an art critic. However, she does not neglect to give a synthetic account of her protagonist's personal identity. As we learn, Hevesi had a complex, four-layered personal identity, divided as it was between a Jewish, Hungarian, Viennese Austrian, and European self. Hevesi's Jewishness was the innermost core of this identity, something of which he rarely spoke or wrote, while the external, sociable part of his identity was that of the European man of letters. Yet his Hungarian and Viennese identities were the determining factors of his character, two features which surprisingly seem to dwell side by side quite well in his case.

It is perhaps exactly this unproblematic relationship between Hevesi's identities and, especially, his Hungarian and Austrian selves that makes him a rather remarkable case of late-nineteenth-century Central European culture. Hevesi was not present in Vienna's art world as an exotic Hungarian voice. Rather, he had the position of an insider, who identified himself with the presuppositions of the local culture, an achievement in itself remarkable from someone born in the other part of the Dual Monarchy. The book presents in a detailed fashion the creative and original aspects of the main protagonist's oeuvre in a dynamically growing and transforming art market. This methodology helps Sármany-Parsons

avoid repeating often heard stories of well-known oppositions between national sovereignty and the pan-European cultural elite, offering instead a close view of the Austrian cultural witches' brews. There are two historical lessons, however, that we can learn from this story. The first is that soft power was already a crucial element in middle-to-late nineteenth-century continental politics, as witnessed by the repeated world's fairs and biennales and the other international fine art exhibitions. Secondly, a cultural cold war took place within Vienna's art world in the second half of his career, proving that modernity brought with it a sharp, almost antagonistic struggle among interest groups and world views.

If those interested in the political history of the age have to read between the lines to learn from this refined narrative in an indirect way, art historians have a lot to digest directly here. Although the story itself is by its nature teleological, as its finish-line is the explosion of the art market called the Secessionist movement, it does not commit the fatal mistake of reading previous events retrospectively as a sign of what is to come. Instead, it interprets in a balanced manner the major events and turns of roughly three decades of Hevesi's life as a critic, until he became a full-hearted advocate of the Secessionist artists and, in particular, Gustav Klimt.

Sármány-Parsons usefully offers a scheme of the stylistic transformations of the age, arguing for three major style-defined periods in the last third of the century. The first is the time of Historicism and academic art; the second is the victory of Realism and Naturalism; the third is the specifically style-focused period of Symbolism and Secession. Although both the second and the third phase of this story are usually interpreted as the antechambers of Modernism, Sármány-Parsons is careful to point out that Hevesi had no real chance to confront Modernism, the breakthrough of which happened after his untimely death.

Sármány-Parsons also reflects on the duality of Hevesi's persona as an art critic. She emphasizes that, until the last phase of his career, his voice was that of a balanced middle-of-the-roader, who was able to see the valuable parts of even those often radical works that were not particularly close to his own personal taste. Yet the fact is that Hevesi not only supported wholeheartedly the case of the Secession, but for some time he became one of its main "Etzsesgeber," or even a key theorist. In the last part of his career, he became more of a reader-friendly enthusiast of art works, apparently giving up much of his earlier distanced, objective-professional tone.

Sármány-Parsons' detailed, well-documented, and abundantly illustrated volume (thanks for this last merit to Balázs Czeizel's excellent work as the

designer of the book) gives a year-by-year account of this great oeuvre, relying on primary sources and making a major contribution to our understanding of the art history of Austria. Her major hit is to reclaim Hevesi for the canon of late nineteenth-century and turn-of-the-century Viennese art. By the end of this tour-de-force we also learn the names of the favorite painters of the day, included the Vedutist Alt, Makart, the colorist, and finally Klimt, the most original “aesthete” artist of the Secession. Hevesi knew all of them, and he interpreted their outstanding works for the general public with exceptional clarity and clear-sightedness. Furthermore, he was one of the first to establish the custom of real-time art criticism in these eventful final decades of the Golden Age of the Dual Monarchy.

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The Soviet Union and Cold War Neutrality and Nonalignment in Europe. Edited by Mark Kramer, Aryo Makko, and Peter Ruggenthaler. Lanham MD: The Harvard Cold War Studies Book Series, Lexington Books, 2021. 627 pp.

Officials in the United States and several West European countries viewed the neutral states as a first line of defense during much of the Cold War. But what did the neutral states' relationship with the Soviets look like? This question takes center stage in *The Soviet Union and Cold War Neutrality and Nonalignment in Europe*. At first glance, this title might seem a bit convoluted. However, the double use of the conjunction indicates a serious approach to the Soviet relationship with Cold War neutrality and its relationship with nonalignment, without risking a conflation of the two. This is part of this book's key objective: to supplement often West-centric examinations of neutrality with examinations based on a much wider range of sources and viewpoints.

The first part of the book deals with different neutrality policies in Cold War Europe, and its chapters lay bare the discrepancies between *theories* of neutrality (more often than not based in political configurations that no longer existed) and their *practice* in this period. The first chapter by Franz Cede busts several myths about Austria's neutrality, such as the notion that neutrality was imposed upon the country. Cede argues that, while circumstances outside Austria's borders combined to make neutrality viable, that does not mean that neutrality was Austria's to accept through no agency of its own or that there were no ideological considerations at play. Olaf Kronvall, in his chapter on Swedish neutrality, shows that Washington regarded Sweden's way of being neutral as immoral, a conviction that could not be seen as separate from the events of the early 1940s. Thomas Fischer offers a short chapter on Switzerland which, despite its brevity, offers a nuanced grasp of the many different understandings and orientations that coexisted under the label "neutral." This difference in orientation is further mapped by Mark Kramer in the conclusion of the book, in which Kramer confirms Switzerland was an outlier (p.543). The chapter by Rainio-Niemi on Finland is more globally focused. Importantly, this chapter views 1955 as a breakthrough year that brought new definitions of neutrality. This year recurs in many of the volume's chapters as a key moment.

The second part of the book deals with Soviet foreign policy towards the neutral states. The first chapter by Alexey Komarov, which examines Swedish neutrality as viewed from Moscow, serves as a counterpoint to the chapter by

Kronvall. It is interesting to see that the Swedish position was seen as “free-riding” not just by Washington DC but also by Moscow. It is a pity, however, that the characterization of Sweden as “peace-loving” (p.120) is not further developed. This is very much in line with the political language of the World Peace Council, very much a part of Soviet foreign policy but nevertheless barely present in this book. In chapters like this, a more capacious understanding of (Soviet) foreign policy would have reaped dividends. The potential gains of such a broader definition do appear in the chapter by Peter Ruggenthaler on Soviet policy towards Austria. Ruggenthaler incorporates, for instance, the 1980 Olympic Games in Moscow into his discussion. I learned a great deal from this chapter, especially its thoughtful treatment of the difficult position in which Austria found itself in 1956 and 1968. This section is completed by Kimmo Rentola’s chapter on Soviet policy towards Finland during the early stages of the Cold War and a brief chapter by Olga Pavlenko on the run-up to 1989 in Soviet-Swiss relations. In this part of the book, 1955 again emerges as a key moment. Rentola’s chapter covers “das tolle Jahr” (p.138), while Ruggenthaler emphasizes the importance of the military withdrawal of the Soviets from Austria (p.149).

The third part of the book deals with the role of the Soviet Union in the foreign policy of European neutrals. The qualifier “European” neutrals here is especially important, given that this part of the book in particular would have been markedly different, as well as more unwieldy, had the viewpoint been more global. The first chapter by Aryo Makko on Swedish foreign policy mirrors the view from the Soviet perspective and demonstrates that the tensions covered in the earlier parts of the book were both-sided. Next, Kari Möttölä shows that Finnish foreign policy was determined (even more so than Swedish foreign policy) by geographical location, in which Finland’s “Nordicity,” as Möttölä calls it, served as a stabilizing factor. Maximilian Graf continues the discussion with a view of Austria’s *Ostpolitik* after 1968. Graf returns to the idea of Austrian policy “myths” first taken up by Cede at the beginning of the book. In a coauthored chapter on Swiss foreign policy, Thomas Bürgisser, Sacha Zala, and Thomas Fischer close this part by offering a detailed periodization of the evolving Swiss-Soviet relationship, which manages to show an evolution in Swiss attitudes even while acknowledging that the resulting policy was very much a “yoyo affair.”

The fourth part offers a new set of countries by examining departures from the Eastern Bloc and turns toward neutrality on the part of Yugoslavia, Hungary, and Albania. Andrei Edemskii centers his chapter on Yugoslavia on the complicated process of rapprochement in the years immediately after Stalin’s

death, culminating in the Belgrade Declaration of 1955 (and thus returning once more to that year as a pivotal global moment). Csaba Békés stays in the mid-1950s by covering the 1956 revolution and specifically the declaration of neutrality in November of that year. Finally, Robert Austin chronicles the evolution of Albania's isolationist turn in the years between its break with the Soviet Union after Stalin and its break with China in the late 1970s. Nadia Boyadjieva picks up where Edemskii leaves off by examining Yugoslavia's non-alignment policy in the decades after 1955. This chapter offers a great tie-in with global politics and shows not just the difference between neutrality and non alignment but also the different physical and mental geographies of the two. Tvrtko Jakovina closes this part with a final chapter on the last Cold War era Non-Aligned Movement (NAM) summit in Belgrade in 1989 and the breakup of Yugoslavia itself. This chapter offers a thoughtful continuation of the neutrality-nonalignment debate and how it was waged within the NAM generally and within Yugoslavia specifically.

Turning the tables, the fifth part of the book deals with other Western states' perception of neutral-Soviet relations. Jussi Hahnimäki continues themes raised earlier in the book with a thorough view of the United States' perception of Scandinavian neutrality. Günter Bischof tackles the perception of Austrian neutrality with a focus on the years after the withdrawal of occupation forces in 1955. Anne Deighton departs from the American perspective by turning to the United Kingdom and its closer physical proximity to the European neutrals. This chapter shows where the United States and the United Kingdom diverged and casts the latter's policy as far more cautious. Nicolas Badalassi turns the lens on France and highlights the pragmatic awareness in Paris that total neutrality did not exist, that the neutrals were all dealing with historical and locational contingencies, and that, therefore, France would likewise adapt accordingly. Andreas Hilger shows how West German attitudes towards the neutrals were part of a complex high-stakes balancing act. In a second coauthored chapter, Milorad Lazic and Magnus Petersson take on "the flanks" by examining NATO's relationship with the countries on the margin.

The concluding chapter by Mark Kramer brings together the main themes raised in the book. Crucially, it returns to the question of neutralism versus nonalignment. Kramer places it in a wider global context and acknowledges that nonalignment in Europe and nonalignment elsewhere were very different concepts. This chapter provides crucial context for the rest of the book, so much so that the reader is left wishing it had been offered earlier. This does

point to a larger issue: global context cannot come from the conclusion alone. While the book is focused on the European neutrals, the countries covered did not operate in a purely European theater, nor were their foreign relations with the aligned world limited to interstate diplomacy. I am mindful of the fact that this book covers a lot of ground by uncovering the political and historical contingencies hidden behind the term “European neutral.” But the chapters in which the global does appear do help deepen the reader’s appreciation of the larger political landscape in which neutrality was navigated. Notable instances are Kronvall’s inclusion of the Vietnam War and Makko’s inclusion of the Congo Crisis. Crucially, Rainu-Niemi asserts that the 1955 Bandung Conference marked the “globalization of neutralist sentiments,” which went hand in hand with the globalization of the Cold War. Though this statement does elide concepts of neutralism already circulating in the decolonizing world, this chapter is an important one in the volume, as it acknowledges that the Soviet Union viewed nonalignment positively (even if selectively so) as a break away from imperialism. The United States, in the meantime, was slow to grasp the global uses of neutrality and their significance in the intersection of decolonization and Cold War.

In all, however, the book absolutely delivers on its promise to provide a polycentric perspective on neutrality in Cold War Europe. It is going to be the first book to which to point students and scholars who are seeking a comprehensive history of the concept. In that context, I would be remiss not to mention the stellar bibliography of further reading, which lists not just the most important works on the subject, but also takes seriously the different historiographies of neutrality across Europe, and offers a rare collection of key works regardless of the language in which they were published. This book is a very welcome intervention indeed.

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Western Europe's Democratic Age, 1945–1968. By Martin Conway.  
Princeton: Princeton University Press, 2020. 357 pp. + xii.

Martin Conway's most recent book focuses on one simple question: how did democracy become the dominant form of organizing politics and societies in Western Europe following World War II. Conway, who teaches contemporary European history at Oxford's Balliol College, proffers no simple answers. As he emphatically argues, establishing and consolidating political democracy in postwar Europe was neither a simple nor a smooth process. The fact that representative democracy was sustained in the Western half of Cold War Europe is to be explained by a range of factors and, indeed, a variety of historical accidents. Perhaps the most innovative methodological and original theoretical points of the book is its focus on the contingencies of making democracy. Conway challenges the often smug presumptions about the organic and automatic genesis of democracy in Western Europe (and, by implication, in North America), which rest on an implied faith in an obvious road from Enlightenment ideas towards contemporary democratic societies and politics. Conway argues, instead, that the perilous position of democracy in the postwar period renders the concept more an exception to be explained than a natural process to be taken for granted. By doing so, he unfetters democracy from the clutches of theological thinking and makes it a historical event again.

The five chapters of the book contribute to this historicizing of democracy from several angles: by explaining the genesis of postwar democracy, its stabilization in the 1950s, the dynamics of its Christian Democratic and Socialist alternatives, its broad-ranging social and cultural appeal up until the late 1960s, and the attempts to reinvigorate the meaning and content of democracy in the 1960s. The book is based on an extensive secondary literature on France, Germany, Italy, and the Benelux states. Conway also often adds complementary material from Scandinavia, the UK, and southern Europe. Albeit the comparative angle is not lost, instead of registering national differences, he focuses on what connected these countries. He expressly suggests a broader template for rethinking post-World War II European history and therefore uses national cases to discern general developments valid throughout Western Europe. This is, emphatically, a book about European history and not a comparative history of European politics. Thus, North America and Eastern Europe are also brought into the discussion when they provide eloquent contrasts with which to highlight the specificities of developments in post-World War II Western Europe.

In the first chapter, Conway underscores that the democratization of Western Europe was, in many ways, a consequence of the demise of central governments during the war. The serious lack of infrastructure and communication rendered the organization of food and fuel, first and foremost, the task of local communities. The book argues that these processes of localizing authority opened ways for communities to shape political power effectively. The democratization of Western Europe was also spurred by the forms of making politics that democracy embraced, which were in many ways continuous with prewar precedents. Despite the postwar rhetoric of radical change, such continuities helped attenuate political struggle and antagonism and, thus, encapsulated the widely shared desire to return to normalcy after the war, as Conway claims.

The book is emphatic in its insistence that political democracy in Western Europe was also the product of the Cold War. The ideologies of liberty, property, tradition, and Christianity, which postwar democratic elites advocated, were embedded in a broadly shared anti-communist consensus in Western Europe and North America. Democracy in this context appeared the bulwark of European civilization and nations against the threat of communism. In Western Europe in the 1950s, when many considered communism the dead end of popular participation based on the psychological manipulation of the masses, democracy could be seen a sustainable mode of responsible mass political participation. Nevertheless, as Conway highlights, democracy was not powerful and appealing simply as an antidote to totalitarianism. The democratic state in Western Europe in the 1950s and 1960s promised and also had the ability to give benefits to its citizens. The consolidation of postwar democracies was linked to the establishment of the welfare state: to the extension of social security systems, improvements in schooling, and growing investments in the public sector. Although Conway is not explicit about this, the extension of welfare systems was also part of the Cold War competition. In many ways, increasing maternity benefits or state education investments in Western Europe were responses to similar measures in socialist Eastern Europe. In addition to the material benefits, the institutions of representative democracy offered modes of participation in political decision making in ways completely absent from (and rejected by) the party-states of contemporary Eastern Europe. As Conway underscores, these factors shaped new forms of active citizenship, which helped the peoples of Western Europe perceive the democratic state as their own.

Conway concludes that the consolidation of democracy was linked to the growing power of the state. The democratic welfare state was based on the increasing ability of the institutions of the state to predict and plan processes and, thus, to shape and manage societies. These fresh capacities of the state, claims Conway, not only spurred state intervention into the lives of citizens, they also empowered the people to build pressure on the institutions of the state. The ways in which the elites rendered the wellbeing of citizens the responsibility of the democratic state prompted the citizenries of these states to put new social expectations on the state and opened up novel ways of exerting popular control over the state. Conway presents democracy as a serendipitous biproduct of the confluence of the political agendas of elites and the expectations of the societies they sought to govern.

Conway seems very much aware of the limits of postwar democracy. He points out that Western European democratic governments in the 1950s and 1960s were carefully structured and engineered towards the balance between the political elites and mass participation. As such, postwar democracy was biased in terms of class and gender. The Western European democratic states benefited the middle-classes the most and succeeded in quickly expanding the borders of these groups by offering new types of urban professions and jobs as well as paths of social mobility. At the same time, however, democratic governments also sustained and invigorated class identities and frontiers. Similarly, the enfranchisement of women made the Western European electorate predominantly female for the first time, though male dominance in public politics remained largely unchanged until the 1960s.

The book argues that conflicts and tensions concerning forms of participation created possibilities for a democratic critique of democracy. Conway makes an important point when he asserts that the growing voices of discontent at the beginning of the 1960s espoused the values of postwar democracy such as individual freedom, social justice, and political participation. Dissent was not a rejection of democracy, but it was an expression of doubt concerning the notion that the existing institutions of vertical political parties and representative government based on these parties were the most adequate means of achieving the goals of democratic societies. The modes of contesting democracy in the 1960s became debates concerning various visions and understandings of democratic practices and rights. These debates increasingly drew from global sources as anticolonial movements in the Global South challenged Western European notions of self-determination, human rights, and social justice.

Conway limits himself in this book to Cold War Western Europe, but his work has important implications for the study of post-World War II Eastern Europe, as well. The approach he adopts invites an exploration of the socialist dictatorships as the contingent outcome of a range of historical factors instead of the consequence of a Manichean struggle between advocates and enemies of democracy, ending with the victory, at least for a time, of the latter. Conway's vigorous push to problematize some of the sacrosanct concepts of contemporary history makes it relevant to fields and contexts beyond postwar Western Europe. This aspect of the book makes it important reading for anyone who hopes to understand the recent history of Europe and beyond.

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THE

# Hungarian Historical Review

## Aims and Scope

The Hungarian Historical Review is a peer-reviewed international journal of the social sciences and humanities with a focus on Hungarian history. The journal's geographical scope—Hungary and East-Central Europe—makes it unique: the Hungarian Historical Review explores historical events in Hungary, but also raises broader questions in a transnational context. The articles and book reviews cover topics regarding Hungarian and East-Central European History. The journal aims to stimulate dialogue on Hungarian and East-Central European History in a transnational context. The journal fills lacuna, as it provides a forum for articles and reviews in English on Hungarian and East-Central European history, making Hungarian historiography accessible to the international reading public and part of the larger international scholarly discourse.

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THE

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*War and Nation-Building in East-Central Europe  
in the Nineteenth and Twentieth Centuries*

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